

24 May 2017

Closure of Share Purchase Plan Offer

Further to our ASX market announcements on 18th and 26th April 2017, Vault Intelligence Limited (“**Company**” or “**Vault**”) advises that the Share Purchase Plan (“**SPP**”) has closed.

The Company further advises that it has raised \$157,500 under the SPP (subject to all funds being cleared), which together with the recently completed Placement and Cleansing Offer, brings the total of funds raised to approximately \$1,657,800 (before costs).

In accordance with Section 2.12 of the SPP Prospectus dated 26 April 2017, the Directors have the right to place the 34.75m shares that were not subscribed by shareholders pursuant to the SPP Shortfall (“**Shortfall**”) within 3 months from the date of the Prospectus with selected parties at their discretion. The issue price of any Shortfall will be on the same terms as those offered to shareholders under the SPP. The Company will keep the market informed on any development in relation to the placement of the Shortfall.

Shares under the SPP and Cleansing Offer are expected to be allotted on 24 May 2017.

The Directors wish to thank all shareholders for their ongoing support of Vault.

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About Vault Intelligence Limited

Vault Intelligence Limited (ASX: VLT) is an online/SaaS development business specialising in creating solutions in the Risk, Environment, Health and Safety (EHS) sector. Vault operates across more than 30 industries and in several parts of the world.

Vault’s leading cloud-based systems provide its clients with the benefits of cost savings and the availability of real-time information to monitor, maintain and improve their businesses. Driven by a passionate team of developers and EHS industry experts, Vault delivers its enterprise-level software and mobile solutions to more than 2,000 business sites, encompassing 1,000,000+ users.

To find out more about how Vault solutions can help to minimise risk and boost effectiveness in your workplace, visit www.vaultintel.com