

September 14, 2012

## TO THE CREDITORS OF 1711060 ONTARIO INC.

We wish to advise you that 1711060 Ontario Inc. filed a Notice of Intention to Make a Proposal on September 12, 2012, pursuant to Section 50 of the *Bankruptcy and Insolvency Act*. A copy of this Notice is enclosed herewith.

1711060 Ontario Inc. is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Our role as Trustee in this matter is to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. We also monitor the cash flow of 1711060 Ontario Inc. during this process.

All liabilities of 1711060 Ontario Inc. as at September 12, 2012 are frozen by force of the *Act* and will be subject to the Proposal mentioned above. Please note that during this process, 1711060 Ontario Inc. is <u>not</u> bankrupt but is continuing to proceed under protection from the legislation.

1711060 Ontario Inc. has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with ourselves, subject to Court extension. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter.

Please feel free to contact Diane Da Silva-Falcione at (416) 496-3678 or by email at dfalcione@farberfinancial.com should you require any further information with respect to this matter.

Yours very truly,

#### A. FARBER & PARTNERS INC.

The Trustee acting *in re* the proposal of 1711060 Ontario Inc.

Per: Hylton Levy, CA ● CIRP

# IN THE MATTER OF THE PROPOSAL OF 1711060 ONTARIO LTD. A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE CITY OF AURORA IN THE PROVINCE OF ONTARIO

#### NOTICE OF INTENTION TO MAKE A PROPOSAL

#### TAKE NOTICE THAT:

- The undersigned 1711060 Ontario Ltd., an insolvent person, pursuant to Subsection 50.4(1) of the Bankruptcy and Insolvency Act, intends to make a Proposal to its creditors.
- A Farber & Partners Inc., of 150 York Street, Suite 1600, Toronto, Ontario, a licensed Trustee, has consented to act as Trustee under the Proposal and a copy of the Consent is attached hereto.
- A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
- Pursuant to Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the company are stayed as of the date of filing this Notice with the Official Receiver in my locality.

DATED AT TORONTO this 11th day of September, 2012.

11111/1)

1711060 Ontario Ltd.

Melvyn Dancy

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
ALAN HODGE	169 BORDEN AVENUE NORTH KITCHENER ON N2H 3J5		2,186.30	
BELL CANADA	PO BOX 9000, STN DON MILLS NORTH YORK ON M3C 2X7		2,730.76	
C & K Mortgage Services Inc. o/a Rescom Capital	1670 BAYVIEW AVENUE, SUITE 400 TORONTO ON M4G 3C2		450,000.00	
CITY OF KITCHENER	200 KING ST. W., PO BOX 9059 KITCHENER ON N2G 4Y3		5,832.88	
KITCHENER WILMOT HYDRO INC.	310 VICTORIA ST. S., PO BOX 9010 KITCHENER ON N2G 4L2		6,791.75	
METROLAND MEDIA	1 - 400 WELLINGTON STREET NORTH HAMILTON ON L8L 5B1		3,559.50	
MINISTRY OF FINANCE	PO BOX 640, 33 KING STREET WEST OSHAWA ON L1H 8P5		3,678.34	
NEBS BUSINESS PRODUCTS LTD.	330 CRANSTON CRESCENT MIDLAND ON L4R 4V9		287.02	
RECEIVER GENERAL (CRA)	875 HERON ROAD OTTAWA ON K1A 1B1		272,349.25	
RECORD REPORTER	PO BOX 300 HAMILTON ON L8N 3G3		508.50	
RELIANCE HOME COMFORT	BOX 99, STN COMMERCE COURT TORONTO ON M5L 1L6		1,307.66	
RESMOR TRUST CO.	400 - 555 FOURTH AVENUE S.W. CALGARY ON T2P 3E7		865,450.00	
ROGERS PAYMENT CENTRE	PO BOX 4100 DON MILLS ON M3C 3N9		1,038.49	
SANDRA L. FAWCETT	12764 YONGE STREET, BOX 2046 RICHMOND HILL ON L4E 1A3		1,864.50	
SANFORD MANDEL & ASSOCIATES INC.	50 ST. GERMAIN AVENUE TORONTO ON M5M 1V8		7,328.42	
SCHINDLER ELEVATOR CORPORATION	3640a MCNICOLL AVENUE TORONTO ON M1K 1G5		2,654.67	
SIMPLEX GRINNELL	PO BOX 4484, STN A, 25 THE ESPLANADE TORONTO ON M5W 5Z2		600.03	
SPARLINGS PROPANE	PO BOX 423 BLYTH ON NOM 1H0		476.44	
WASTE MANAGEMENT	125 NORTHFIELD DR., 3RD FLOOR WATERLOO ON N2L 6N8		1,649.23	

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
WORKPLACE SAFETY & INSURANCE BOARD	PO BOX 4115, STATION A TORONTO ON M5W 2V3		8,958.36	
Total			1,639,252.10	

Court No.
File No.
Form 33 Notice of intention to make a proposal
A. Farber & Partners Inc Trustee

150 York, Suite 1600 Toronto ON M5H 3S5 Phone: (416) 497-0150 Fax: (416) 496-3839



### Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

An Agency of Industry Canada Un organisme d'Industrie Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-1664775
Estate No. 31-1664775

In the Matter of the Notice of Intention to make a proposal of:

**1711060 ONTARIO LTD.** 

Insolvent Person

A. FARBER & PARTNERS INC.

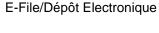
Trustee

Date of the Notice of Intention: September 12, 2012

## CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.





Date: September 13, 2012, 10:33



25 St. Clair Avenue East, 6th floor, Toronto, Ontario, Canada, M4T1M2, (877)376-9902

