

June 19, 2018

**TO THE CREDITORS OF
1760184 ONTARIO LTD.**

We wish to advise you that 1760184 Ontario Ltd. (o/a Surface Heat Treat & Coatings) (the “**Company**”) filed a Notice of Intention to Make a Proposal (“**NOI**”) on June 15, 2018, pursuant to Section 50 of the *Bankruptcy and Insolvency Act* (the “**Act**”) wherein A. Farber & Partners Inc. was appointed proposal trustee (the “**Trustee**”). A copy of this Notice is enclosed herewith.

The Company is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Our role as Trustee in this matter is to assist with the Sale Process, development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. We also monitor the cash flow of the Company during this process.

All liabilities of the Company as at June 15, 2018 are frozen by force of the Act and will be subject to the Proposal mentioned above. Please note that during this process, the Company is not bankrupt but is continuing to proceed under protection from the legislation.

The Company has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with ourselves, subject to obtaining a Court-approved extension. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter.

Information on these proceedings can be found at: <https://farbergroup.com/engagements/1760184-ontario-ltd-surface-heat-treat-coatings/>

Please feel free to contact Geanina Schmidt at (416) 496-3753 or by email at gschmidt@farbergroup.com should you require any further information with respect to this matter.

Yours truly,

A. FARBER & PARTNERS INC.
The Trustee acting *in re* the proposal of
1760184 Ontario Ltd.



Per. Peter Crawley, MBA, CPA, CA, CIRP, LIT

**IN THE MATTER OF THE PROPOSAL OF
1760184 ONTARIO LTD. (O/A SURFACE HEAT TREAT & COATINGS)
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF
THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE CITY OF HAMILTON
IN THE PROVINCE OF ONTARIO**

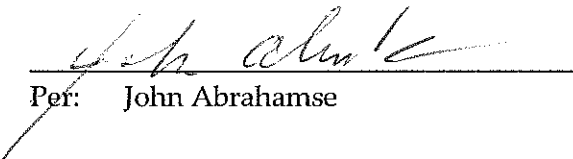
NOTICE OF INTENTION TO MAKE A PROPOSAL

TAKE NOTICE THAT:

1. The undersigned 1760184 ONTARIO LTD. (o/a Surface Heat Treat & Coatings), an insolvent person, pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a Proposal to its creditors.
2. A Farber & Partners Inc., of 150 York Street, Suite 1600, Toronto, Ontario, a licensed Trustee, has consented to act as Trustee under the Proposal and a copy of the Consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the company are stayed as of the date of filing this Notice with the Official Receiver in my locality.

DATED AT HAMILTON this 15th day of June, 2018.

1760184 ONTARIO LTD. (O/A SURFACE HEAT TREAT & COATINGS)


Per: John Abrahamse

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 1760184 Ontario Ltd. (o/a Surface Heat Treat & Coatings)
 of the City of Hamilton, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
407 ETR	P.O.Box 407, Station "D" Scarborough ON M1R 5J8		2,996.30
All-Source Heat Treating	484 Eastchester Ave.,E St Catharines ON L2M 6S3		356.23
Aluminum Surface Technologies	1055 Pachino Court Burlington ON L7L 6B9		2,926.70
Apco Industries Co. Ltd.	DuBois Chemicals Canada, Inc. PO Box 7413 Postal Station A Toronto ON M5W 3C1		4,866.90
Apex - Niagara Tools Ltd.	54 Catherine Street St. St Catharines ON L2R 7R5		813.60
AST Fab Inc.	1055 Pachino Court Burlington ON L7L 6B9		9,958.12
Bell & MacKenzie Co. Ltd.	500 Sherman Ave., North P.O. Box 844 LCD#1 Hamilton ON L8N 3N9		487.88
Bell Canada (095)	P.O. Box 9000 STN. Don Mills North York ON M3C 2X7		668.22
Bell Canada (512475883)	P.O.Box 3650 Station Don Mills Toronto ON M3C 3X9		725.76
BOWEN'S AUTOMOTIVE	326 Arvin Avenue Stoney Creek ON L8E 2M4		887.57
Business Development Bank of Canada	Attn: M.Bernat 1200-121 King Street West Toronto ON M5H 3T9		984,214.06
Cambridge Heat Treat Inc.	753 Bishop Street North Cambridge ON N3H 2K8		1,311.64
Canada Colors and Chemicals Lt.	175 Bloor Street East Suite 1300, North Tower Toronto ON M4W 3R8		7,157.52
Canadian Imperial Bank of Commerc	c/o Gowlings LLP - Attention E.Rockefeller One Main Street West Hamilton ON L8P 4Z5		326,000.00

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Creditor	Address	Account#	Claim Amount
Charles Jones Industrial Ltd.	237 Arvin Ave. Stoney Creek ON L8E 5S6		4,470.13
Cole International Inc.	5955 Airport Road STE 223, Airway Centre Mississauga ON L4V 1R9		286.95
CRA - Tax - Ontario Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	HST	27,003.99
Crane Service Systems	419 Millen Road Stoney Creek ON L8E 2P6		2,441.37
Custom Wire & Bar Ltd.	124 Connie Cresc. Unit #13 Concord ON L4K 1L7		2,439.67
Duke Electric (1977) Limited	986 Barton Street East Hamilton Hamilton ON L8L 3C7		2,670.28
G & K Services Canada Inc.	5935 Airport Road, Suite 1105 Toronto ON L4V 1W5		1,725.08
Glasrock Products Inc.	268-274 South Service Rd. Stoney Creek ON L8E 2N9		675.48
Golden Horseshoe Electrical LTD	120 Vansickle Rd St Catharines ON L2S 3Y6		10,614.76
HEF USA	2015 Progress Dr Springfield OH 45505 USA		3,172.40
Horizon Utilities Corporation	P.O.Box 2249 STN LCD 1 Hamilton ON L8N 3E4		17,597.93
Hot Water Guy	Fair Avenue Grimsby ON L3M 2A3		3,305.25
Industrial Material Center	234 Arvin Ave. Stoney Creek ON L8E 2L8		2,007.96
Innovative Blast Technologies	475 Kenora Ave. Hamilton ON L8E 5A9		816.99

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Creditor	Address	Account#	Claim Amount
Johnny Rags	P.O. Box 233 Thorold ON L2V 3Y9		1,567.65
KTS Tooling Supply Inc.	317 Attwell Dr. Toronto Toronto ON M9W 5C1		864.05
Kubes Steel Inc.	930 Arvin Avenue Stoney Creek ON L8E 5Y8		10,000.00
Manulife Financial Group Benefits	Health & Dental Claims 500 King Street North Waterloo ON N2J 4C6		3,380.98
Murphy Industrial Door Ltd.	13 Lottridge St. Hamilton Hamilton ON L8L 6T6		275.72
National Calibration Inc.	11-2380 Wyecroft Road Oakville ON L6L 6W1		2,516.69
Partners Machine Shop.	234 Arvin Ave. Stoney Creek ON L8E 2L8		926.60
PDV Services inc.	7 Fenton Drive Waterdown ON L0R 2H5		3,288.42
Petro-Canada	PO Box 8500 Don Mills ON M3C 3B2		15,579.89
Pneu Air Compressors Ltd.	429 Dewitt Rd. Unit #14 & 15 Stoney Creek ON L8E 4C3		1,933.80
Praxair Canada Inc.	P.O. Box 8906 Stn 'A' Toronto ON M5W 2C5		2,401.15
Prosource Scientific	1010 Polytek Street, Unit 1 Ottawa ON K1J 9H8		603.87
RockBar Construction	338 Hilton Ave. Stoney Creek ON L8E 2N3		2,542.50
Roque Roofing Inc.	3 Clark Ave Hamilton ON L8L 3P8		531.10
Telus	P.O. Box 5300 Burlington ON L7R 4S8		1,689.29

District of:
Division No. -
Court No.
Estate No.

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(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1760184 Ontario Ltd. (o/a Surface Heat Treat & Coatings)
of the City of Hamilton, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Union Gas	P.O.Box 2025 Chatham ON N7M 6C7		10,455.01
Univar Canada Ltd.	P.O. Box 4910, Station A Toronto ON M5W 0B8		2,455.87
Wade Combustion Co. Ltd.	895 Schisler Rd. Welland ON L3B 5N4		922.08
WSIB	P.O.Box 4115 Station A Toronto ON M5W 2V3		7,699.01
XPO Logistics	C/O T10289C P.O. Box 4918 Station A Toronto ON M5W 0C9		982.53
Total			1,493,214.95

1760184 Ontario Ltd.
Insolvent Person

Court No. 32-2390056

File No. 32-2390056

In the matter of the proposal of
1760184 Ontario Ltd. (o/a Surface Heat Treat &
Coatings)
of the City of Hamilton, in the Province of Ontario

Form 33
Notice of intention to make a proposal

A. FARBER & PARTNERS INC., LIT - Licensed
Insolvency Trustee

150 York Street, Suite 1600
Toronto ON M5H 3S5
Phone: (416) 497-0150 Fax: (416) 496-3839



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 07 - Hamilton
Court No. 32-2390056
Estate No. 32-2390056

In the Matter of the Notice of Intention to make a
proposal of:

1760184 Ontario Ltd.
Insolvent Person

A. FARBER & PARTNERS INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: June 15, 2018

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: June 15, 2018, 16:39

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada