

STEEL HEAT TREATMENT OPPORTUNITY

COURT SUPERVISED MARKETING AND SALE PROCESS Re: 1760184 ONTARIO LTD.

1760184 Ontario Ltd. operating as Surface Heat Treat & Coatings (the “Company”) is a provider of:

- thermal diffusion extreme carbide system coating;
- vacuum heat treat;
- arcor nitriding;
- case hardening carburization; and
- Boronex boronizing coating.

Additional information about the Company and its services can be found on its website: <http://www.surface-heat.com/>

KEY ATTRIBUTES OF THE OPPORTUNITY

- in business since 1997, operating at 295 Arvin Avenue in Hamilton, Ontario
- a turn-key business with 15 experienced employees
- ISO 9001:2008 certified operation
- Key assets include the Company’s customer list, production equipment and inventory
- Also offered is the 10,715 sq.ft. building (including 2,050 sq.ft. of office space) on a 23,522 sq.ft. lot



THE MARKETING AND SALE PROCESS

The Company filed a Notice of Intention to Make a Proposal pursuant to s. 50.4(1) of the *Bankruptcy & Insolvency Act* on June 15, 2018 and A. Farber & Partners Inc. was named as the proposal trustee (the “Trustee”) of the Company. On June 21, 2018, the Company obtained an Order from the Ontario Superior Court of Justice (Commercial List), among other things, approving a marketing and sale process (the “Sale Process”) for the Company’s property to be carried out by the Trustee with the assistance of the Company.

The Sale Process is a stalking horse marketing and sale process, which includes a Court-approved stalking horse agreement of purchase and sale that serves as a base-line bid against which all other offers will be evaluated.

The purpose of this invitation is to solicit interest in the Company’s property from the marketplace pursuant to the Sale Process. Parties interested in acquiring the Company’s property are required to sign a confidentiality agreement, which is available on the Trustee’s website set out below.

The deadline for interested parties to submit a Superior Bid for the Company’s property to the Trustee is 5:00 p.m. (EST) on Wednesday, July 18, 2018.

Any enquiries regarding this opportunity should be directed to the Trustee by contacting Peter Crawley by telephone at 416-496-3507 or by email at pcrawley@farbergroup.com

Additional information regarding the Sale Process can be found on the Trustee’s website: <https://farbergroup.com/engagements/1760184-ontario-ltd-surface-heat-treat-coatings/>