

Estate No. 31-2590450

**IN THE MATTER OF THE BANKRUPTCY OF
BARRYMORE FURNITURE CO. LTD.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)**

TAKE NOTICE THAT:

1. Barrymore Furniture Co. Ltd. filed an assignment on January 17, 2020 and the undersigned, A. Farber & Partners Inc., LIT, was appointed as Trustee of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The First Meeting of Creditors of the Bankrupt will be held on **Thursday, February 6, 2020 at 10:00 AM at A. Farber & Partners Inc., LIT, 150 York Street, Suite 1600, Toronto, ON, M5H 3S5.**
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.
4. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at Toronto this 21st day of January 2020.



A. FARBER & PARTNERS INC., LIT

District of:
Division No. -
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Barrymore Furniture Co. Ltd.
of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of January 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,234,732.43
Balance of secured claims as per list "B"	4,039,307.00
Total unsecured creditors	7,274,039.43
2. Secured creditors as per list "B"	240,003.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	7,514,042.43
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	200,000.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	40,002.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRI's, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	1.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	240,003.00
Deficiency	7,274,039.43


I, Thomas Henry Callahan, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of January 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 17th day of April 2020.


Geanina Schmidt, Commissioner of Oaths
For the Province of Ontario
Expires April 6, 2021

GEANINA SCHMIDT, A Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Expires: April 6, 2021.


Thomas Henry Callahan
Barrymore Furniture Co. Ltd.
per T. Callahan

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors
Barrymore Furniture Co. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2454156 Ontario Ltd. Landlord	Attention: Iva Adamo 410 Spadina Road Toronto ON M5P 2W2	363,187.20	0.00	363,187.20
2	407 ETR V-1783	P.O. Box 407, Station D Scarborough ON M1R 5J8	2,471.85	0.00	2,471.85
3	Aim Security V-6017	1011 Upper Middle Road East, Suite 1342 Oakville ON L6H 5Z9	138.43	0.00	138.43
4	Aircom Murals V-6481	3894 Midhurst Lane Mississauga ON L4Z 1C7	4,081.56	0.00	4,081.56
5	Alden Parkes V-7232	4190 Belfort Rd Jacksonville FL 32216 USA	11,181.80	0.00	11,181.80
6	Alendel Fabrics Limited V-7248	274 Edgeley Blvd Concord ON L4K 3Y4	621.29	0.00	621.29
7	All-Rite Dock & Door Systems V-6122	4 Baker Road Brampton ON L6T 4E3	1,582.28	0.00	1,582.28
8	American Silk Attn: Brian Saper V-1140	c/o Cohen & Rubino 1229 Chestnut Street #193 Philadelphia PA 19107 USA	2,295.41	0.00	2,295.41
9	Appleone Employment Services V-7194	50 Paxman Road, Unit # 6 Etobicoke ON M9C 1B7	18,910.60	0.00	18,910.60
10	APPS Cargo Terminals Inc. V-7389	6495 Tomken Road Mississauga ON L5T 2X7	2,749.24	0.00	2,749.24
11	ARTAGE INTERNATIONAL V-7412	1909 Albion Road TORONTO ON M9W 5S8	5,028.50	0.00	5,028.50
12	AVIVA Canada Inc. Attn: Billing Department Policy # 81423819	210 - 2206 Eglinton Avenue East Scarborough ON M1L 4S8	1.00	0.00	1.00
13	AZURE Publishing Inc. V-7116	213 Sterling Road, Suite 203 TORONTO ON M6R 2B2	4,248.80	0.00	4,248.80
14	B. Cubed V-7433	121 Rykert Crescent TORONTO ON M4G 2T4	718.00	0.00	718.00
15	Bell Canada (Cable TV) V-6891	P.O. Box 3250 STN DON MILLS NORTH YORK ON M3C 2X7	237.29	0.00	237.29
16	Bell Canada V-1256, V-1257, V-1258, V-1260,	P.O. Box 3650 STN DON MILLS NORTH YORK ON M3C 3X9	9,692.36	0.00	9,692.36
17	Bloom Search Marketing Inc. V-7430	4020 Rue Saint-Ambrise, Suite 199 Montreal QC H4C 2C7	2,542.50	0.00	2,542.50
18	Burlington Technologies V-6912	P.O. Box 83026 Chicago IL 60691-3010 USA	1,147.44	0.00	1,147.44
19	Business Development Bank of Canada - Toronto Attn: Dodi Ballesteros 130114-01	1200 - 121 King St W Toronto ON M5H 3T9	0.00	454,500.00	454,500.00
20	Business Development Bank of Canada - Toronto Attn: Dodi Ballesteros 130114-02	1200 - 121 King St W Toronto ON M5H 3T9	0.00	28,840.00	28,840.00
21	Business Development Bank of Canada - Toronto Attn: Dodi Ballesteros 130114-03	1200 - 121 King St W Toronto ON M5H 3T9	0.00	51,025.00	51,025.00

17-Jan-2020

Date



Thomas Henry Callahan

Barrymore Furniture Co.
Rev T. Callahan

District of:
Division No. -
Court No.
Estate No.


FORM 78 -- Continued

List "A"
Unsecured Creditors
Barrymore Furniture Co. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Canadian House & Home V-6633	445 King Street West, Suite 300 TORONTO ON M5V 1K4	9,040.00	0.00	9,040.00
23	Canon Canada Inc Attn: Lisa Saccoccia	8801 Trans-Canada Highway Saint-Laurent QC H4S 1Z6	578.00	0.00	578.00
24	ClaimSecure Inc.	City Centre Plaza 1 City Centre Drive, Suite 620 Mississauga ON L5B 1M2	0.00	0.00	0.00
25	Commercial Laser Technologies V-7082	190 Bentworth Avenue TORONTO ON M6A 1P8	981.96	0.00	981.96
26	Contatiner Corp of Canada V-7135	68 Leek Crescent Richmond Hill ON L4B 1H1	2,555.95	0.00	2,555.95
27	Covington Fabrics & Design, LLC V-1620	P. O. Box 603467 Charlotte NC 28260 - 3467 USA	4,327.74	0.00	4,327.74
28	CRA - Tax - Ontario 100407485 RC0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	56,379.13	0.00	56,379.13
29	CRA - Tax - Ontario 100407485 RT0001	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	214,478.89	0.00	214,478.89
30	Crown Chair Inc. V-7033	417 Signet Drive TORONTO ON M9L 1V3	13,737.41	0.00	13,737.41
31	Crownhill Packaging Ltd. V-7050	8905 Goreway Drive Brampton ON L6T 0B7	906.62	0.00	906.62
32	CTL Leather Inc. V-6697	90 Carnforth Road TORONTO ON M4A 2K7	14,611.18	0.00	14,611.18
33	De Jong Enterprises V-1728	P.O. Box 39 R.R. # 3 Norwich ON N0J 1P0	2,294.23	0.00	2,294.23
34	Debut Transport Inc. V-7092	1352 Eddie Shain Drive OAKVILLE ON L6J 7C8	3,475.00	0.00	3,475.00
35	Decorative Crafts V-6082	50 Chestnut Street Greenwich CT 06830 USA	9,679.66	0.00	9,679.66
36	Designers Gallery Inc. V-5026	1120 Caledonia Rd TORONTO ON M6A 2W5	4,488.55	0.00	4,488.55
37	Ekornes V-6958	Lockbox Account P.O. Box 829189 Philadelphia PA USA	9,339.93	0.00	9,339.93
38	Enbridge V-1774	Payment Processing Dept. P.O. Box 644 Scarborough ON M1K 5H1	2,173.18	0.00	2,173.18
39	Enginess V-2421	91 Oxford Street TORONTO ON M5T 1P2	20,724.20	0.00	20,724.20
40	Everyday Office Supplies V-6875	130 Bridgeland Avenue TORONTO ON M6A 1Z4	770.41	0.00	770.41
41	Export Development Canada	150 Slater Street Ottawa ON K1A 1K3	1.00	0.00	1.00
42	Exterminex & Son Pest Control V-1795	5 Butterfield Crescent Whitby ON L1R 1J2	858.80	0.00	858.80

17-Jan-2020

Date


Thomas Henry Callahan
Barrymore Furniture Co. Ltd
per T. Callahan

District of:
Division No. -
Court No.
Estate No.


FORM 78 -- Continued

List "A"
Unsecured Creditors
Barrymore Furniture Co. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	Federal Express V-5065	P.O. Box 4626 TORONTO ON M5W 5B4	6,811.39	0.00	6,811.39
44	Foamco Industries V-6990	8400 Keele Street Vaughan ON L4K 2A6	2,036.49	0.00	2,036.49
45	Foamite V-7070	1000 Edgeley Blvd. Vaughan ON L4K 4V4	322.50	0.00	322.50
46	FrameTech V-7402	3637 Weston Road TORONTO ON M9L 1W1	29,210.50	0.00	29,210.50
47	George Power Tools V-1925	1365 Morningside Avenue Scarborough ON M1B 3C5	237.17	0.00	237.17
48	Gest & Rep Eric Gingras Inc. V-7366	11700 Rue de L'Emeraude Mirabel QC J7N 1H9	925.89	0.00	925.89
49	GFL Environnemental Inc. V-7395	39 Fenmar Drive North York ON M9L 1M1	2,253.46	0.00	2,253.46
50	Global Industrial Canada V-5074	35 Staples Avenue, Unit # 110 Richmond Hill ON L4B 4W6	188.51	0.00	188.51
51	Greenville Landscaping Inc. V-6388	31 Delta Park BLVD Brampton ON L6T 5E7	20,841.72	0.00	20,841.72
52	Grip Clinch Canada V-6753	73 Ward Road Brampton ON L6S 6A8	648.76	0.00	648.76
53	GTA Global Textile V-7411	2361 Holiday Loop Road Reidsville NC 27320 USA	1,910.98	0.00	1,910.98
54	Hanes Industries V-2302	5675 Royalmount Ville Mont-Royal QC H4P 1K3	8,085.09	0.00	8,085.09
55	Harvey Patterson	13 Christina Falls Way Markham ON L6E 1B4	50,000.00	0.00	50,000.00
56	Heinz M. Vollenweider	14 Babe's Way Stouffville ON L4A 0K3	1.00	0.00	1.00
57	Horton Beasses Inc. V-7084	49 Nooks Hill Road Cromwell CT 06416 USA	463.81	0.00	463.81
58	HSBC Bank Canada Attn: Andrew O'Coin	70 York Street, 2nd Floor Toronto ON M5J 1S9	0.00	3,504,942.00	3,504,942.00
59	Introtel Communications Inc. V-2130	5170 Timberlea Blvd, UNIT B Mississauga ON L4W 2S5	5,609.37	0.00	5,609.37
60	John Garde & Co. Limited V-1876	94 Kenhar Drive, Unit 13 Weston ON M9L 1N2	2,285.13	0.00	2,285.13
61	John Richard V-6226	306 Eastman Road Greenwood MS 38930 USA	39,086.45	0.00	39,086.45
62	Jonathan Charles Furniture V-6359	P.O. Box 672 Rocky Mount NC 27802-0672 USA	3,107.05	0.00	3,107.05
63	Kravit V-2247	3600 B Laird Road Mississauga ON L5L 6A7	4,179.58	0.00	4,179.58
64	L5N 7X8 V-2740	2880 Argenta Road, Unit #11 Mississauga ON L5N 7X8	14,581.49	0.00	14,581.49
65	Lexington Home Brands V-6759	P.O. Box 751221 Charlotte NC 28275 USA	5,457.26	0.00	5,457.26
66	Linda Johnson	800 Oak Street, Suite 6 Winnipeg MB	2,145.71	0.00	2,145.71

17-Jan-2020

Date


Thomas Henry Callahan
Barrymore Furniture Co Ltd
per T. Callahan

District of:
Division No. -
Court No.
Estate No.


FORM 78 -- Continued

List "A"
Unsecured Creditors
Barrymore Furniture Co. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	Livingston International V-5092	P.O. Box 5640 Terminal "A" Toronto ON M5W 1P1	1,128.46	0.00	1,128.46
68	Marilyn Patterson	13 Christina Falls Way Markham ON L6E 1B4	50,000.00	0.00	50,000.00
69	Marshall Mattress Company Ltd V-6560	83 Bakersfield Street North York ON M3J 1Z4	2,661.15	0.00	2,661.15
70	Master Fabrics V-6833	7963 Alfred Montreal QC H1J 1J3	524.04	0.00	524.04
71	Maxwell Fabrics Inc. V-6566	188 Victoria Drive Vancouver BC V5L 4C3	9,000.02	0.00	9,000.02
72	MEDIAMAX NETWORK V-6665	400 Columbus Avenue, Suite 124 S Valhalla NY 10595 USA	2,921.16	0.00	2,921.16
73	Michael Jon Design V-7348	401 Charter Street Los Angeles CA 90058 USA	295.08	0.00	295.08
74	Mike Parente V-6029	87 Risebrough Circuit Markham ON L3R 3C7	200.00	0.00	200.00
75	Millberg Factors - Regal Fabrics V-7118	99 Park Avenue New York NY 10016 USA	1,889.65	0.00	1,889.65
76	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry BN: 100407485	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	1.00	0.00	1.00
77	Mister Coffee & Services Inc. V-2410	2045 Midland Ave. Toronto ON M1P 3E2	1,461.07	0.00	1,461.07
78	Montreal Fabrics Corp. Ltd V-5025	84 Notre Dame Street West, 4th floor Montreal QC H2Y 1S6	3,794.43	0.00	3,794.43
79	Moore Packaging Corp V-7265	191 John Street Barrie ON L4N 2L4	15,174.26	0.00	15,174.26
80	Morgan Fabrics V-6500	4265 Exchange Avenue Vernon CA 90058 USA	3,662.54	0.00	3,662.54
81	Moya McPhail Design V-6938	7132 Campbell Road Campbellcroft ON L0A 1B0	4,466.46	0.00	4,466.46
82	Multi Fibres Inc. V-7268	6815 REXWOOD ROAD, Unit # 12 Mississauga ON L4V 1S4	2,859.20	0.00	2,859.20
83	Nassimi LLC V-7409	370 Seventh Ave., Suite 1600 New York NY 10001 USA	770.31	0.00	770.31
84	Nolar Industries Ltd V-7329	602 Milway Ave. Concord ON L4K 3V3	1,009.09	0.00	1,009.09
85	OneConsult Inc. V-5063	17 Wilson Park Road Toronto ON M6K 3B6	17,052.24	0.00	17,052.24
86	Ontario Distributors V-2536	5109 Steeles Avenue W. Weston ON M9L 2Y8	1,055.83	0.00	1,055.83
87	Pamela G. & Company V-7400	1720 Silverthorn Square Pickering ON L1V 5C7	172.89	0.00	172.89
88	Park & Dale Electrical Supply V-6407	70-6415 Finch Avenue West Toronto ON M6V 1T3	281.57	0.00	281.57
89	Planet Paper Box V-6660	1-2841 Langstaff Road Concord ON L4K 4W7	6,145.91	0.00	6,145.91

17-Jan-2020

Date


Thomas Henry Callahan
Barrymore Furniture Co Ltd
Per T Callahan

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Barrymore Furniture Co. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
90	Powell Furniture Inc. V-7398	4411 Powell Road Wallenstien ON N0B 2S0	14,506.06	0.00	14,506.06
91	Purolator Inc. V-2650	P.O. Box 4800 stn main Concord ON L4K 0K1	2,888.79	0.00	2,888.79
92	R.J. Rain & Co. Ltd.	95 Ormont Dr North York ON M9L 2S3	153.26	0.00	153.26
93	Regina Andrew	13725 Pennsylvania Road Riverview MI 48193 USA	2,856.43	0.00	2,856.43
94	Retail Advantage Inc. V-6106	18 Nevilles Street, Unit F New Hamburg ON N3A 4G7	328.79	0.00	328.79
95	Richelieu Montreal V-5007	7900 Henri-Bourassa West Saint-Laurent QC H4S 1V4	785.35	0.00	785.35
96	Richloom Fabrics Group V-6785	261 Fifth Avenue New York NY 10016 USA	312.86	0.00	312.86
97	Ronald Green Sales & Services V-5037	11 Centennial Drive Grimsby ON L3M 3V9	794.68	0.00	794.68
98	Roy K. Nath Holdings V-7165	233 Thistledown BLVD Toronto ON M9V 1K6	79.10	0.00	79.10
99	Sandra and Tom Callahan Family Trust Attn: Tom Callahan	3 Crescentwood Road Toronto ON M1N 1C9	1,679,255.00	0.00	1,679,255.00
100	SCHREITER & COMPANY	99 Spadina Rd West Kitchener ON N2M 1G2	0.00	0.00	0.00
101	Seton V-2832	P.O. Box 57442 STN A Toronto ON M5W 5M5	170.78	0.00	170.78
102	Shred-it V-5095	P.O. Box 15781, STN A Toronto ON M5W 1C1	1,000.00	0.00	1,000.00
103	Simplex Grinnell V-6444	P.O. Box 4484, STN A Toronto ON M5W 5Z2	108.48	0.00	108.48
104	Sinca Furn & Bedding Supplies V-5004	870, Rue Ellingham, Pointe-Claire Quebec QC H9R 3S4	4,627.90	0.00	4,627.90
105	Singh Foam V-7448	20 Melanie Drive, Unit # 20 Brampton ON L6T 4K9	2,229.26	0.00	2,229.26
106	Sunbury Textile Mills V-2919	Wells Fargo Bank, N.A. P.O. Box 842683 Boston MA 02284-2683 USA	2,334.06	0.00	2,334.06
107	Supreme Packaging Supplies Ltd V-7170	425 Norfinch Drive Toronto ON M3N 1Y7	2,815.59	0.00	2,815.59
108	TForce Final Mile Canada Inc. V-1761	107 Alfred Kuehne Blvd Brampton ON L6T 4K3	43.47	0.00	43.47
109	Theodore Alexander V-7353	P.O. Box 602808 Charlotte NC 28260-2808 USA	56,471.33	0.00	56,471.33
110	Tim Callahan	PO Box 200 Bala ON P0C 1A0	200,000.00	0.00	200,000.00
111	Torkin Manes LLP V-6568	151 Young Street Toronto ON M5C 2W7	14,664.93	0.00	14,664.93
112	Toronto Home Magazine V-7010	6100 Transcanada Highway, Suite 100 Pointe-Claire QC H9R 1B9	8,126.00	0.00	8,126.00
113	Toronto Hydro V-3020	P.O. Box 4490 - Station A Toronto ON M5W 4H3	15,602.78	0.00	15,602.78

17-Jan-2020

Date

Thomas Henry Callahan

Barrymore Furniture Co. Ltd.
per T Callahan

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Barrymore Furniture Co. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
114	Toronto Star Newspaper Ltd. V-3024	1 Yonge Street, 4th floor Toronto ON M5E 1E6	44,479.64	0.00	44,479.64
115	Tri-Star Wood Products Inc. V-6276	415 Signet Drive Toronto ON M9L 1V4	5,461.80	0.00	5,461.80
116	Uline Shipping Supplies V-6643	3333 James Snow Parkway North Milton ON L9T 8L1	2,001.30	0.00	2,001.30
117	Valle Foam LTD. V-6984	4 West Drive Brampton ON L6T 2H7	5,536.13	0.00	5,536.13
118	Various Customers with Funds on Deposit	-- ---	1.00	0.00	1.00
119	VISION FABRICS (ENNIS FABRICS) V-1778	6111 -91 Street EDMONTON AB T6E 6V6	3,354.94	0.00	3,354.94
120	Western Logistics V-6242	1555 Brigantine Drive Coquitlam BC V3K 7C2	4,993.16	0.00	4,993.16
121	Workplace Safety and Insurance Board Attn: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	25,000.00	0.00	25,000.00
122	YKK Canada Inc. V-3300	3939 Boul. Thimens Ville St Laurent QC H4R 1X3	800.94	0.00	800.94
123	Zenith Freight Lines V-7193	Post Office Box 969 Conover NC 28613-0969 USA	3,795.56	0.00	3,795.56
Total:			3,234,732.43	4,039,307.00	7,274,039.43

17-Jan-2020

Date



Thomas Henry Callahan

Barrymore Furniture Co Ltd
per T. Callahan

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued


List "B"
Secured Creditors

Barrymore Furniture Co. Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada - Toronto Attn: Dodi Ballesteros 130114-01	1200 - 121 King St W Toronto ON M5H 3T9	454,500.00	Business Assets - Machinery - Equipment and Other Business Assets - Stock In Trade - Inventory		0.00 0.00		454,500.00
2	Business Development Bank of Canada - Toronto Attn: Dodi Ballesteros 130114-02	1200 - 121 King St W Toronto ON M5H 3T9	28,840.00	Business Assets - Machinery - Equipment and Other Business Assets - Stock In Trade - Inventory		0.00 0.00		28,840.00
3	Business Development Bank of Canada - Toronto Attn: Dodi Ballesteros 130114-03	1200 - 121 King St W Toronto ON M5H 3T9	51,025.00	Business Assets - Machinery - Equipment and Other Business Assets - Stock In Trade - Inventory		0.00 0.00		51,025.00
4	CBSC Capital Inc.	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	1.00	Business Assets - Machinery - Canon Copier		1.00		
5	Dell Financial Services Canada Ltd.	501 - 155 Gordon Baker Road North York ON M2H 3N5	1.00	Business Assets - Machinery - Leased Computer Equipment (Dell)		1.00		
6	HSBC Bank Canada Attn: Andrew O'Coin	70 York Street, 2nd Floor Toronto ON M5J 1S9	3,744,942.00	Business Assets - Stock In Trade - Inventory Business Assets - Machinery - Equipment and Other		200,000.00 40,000.00		3,504,942.00
7	Ryder Truck Rental Canada Inc. V-6027	700 Creditstone Road Concord ON L4K 5A5	1.00	Motor Vehicles - 2018 - HINO - 258D-217-SS-A-H - 2AYNE8JP6J3S13832		1.00		
Total:			4,279,310.00			240,003.00	0.00	4,039,307.00

17-Jan-2020

Date


Thomas Henry Callahan
Barrymore Furniture Co. Ltd.
per. Thomas Henry Callahan

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Barrymore Furniture Co. Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Jan-2020

Date



Thomas Henry Callahan

Barrymore Furniture Co. Ltd.
per. Thomas Henry Callahan

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Barrymore Furniture Co. Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

17-Jan-2020

Date



Thomas Henry Callahan

Barrymore Furniture Co. Ltd.
per. Thomas Henry Callahan

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Barrymore Furniture Co. Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

17-Jan-2020

Date

Thomas Henry Callahan

Barrymore Furniture Co. Ltd.
per. Thomas Henry Callahan

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "F"

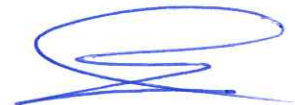
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Barrymore Furniture Co. Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

17-Jan-2020

Date



Thomas Henry Callahan

Barrymore Furniture Co. Ltd.
per. Thomas Henry Callahan

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Barrymore Furniture Co. Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

17-Jan-2020

Date



Thomas Henry Callahan

Barrymore Furniture Co. Ltd.
per. Thomas Henry Callahan

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

Barrymore Furniture Co. Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	200,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Leased Computer Equipment (Dell)	0.00	1.00
		Equipment and Other	0.00	40,000.00
		Canon Copier	0.00	1.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		2018 - HINO - 258D-217-SS-A-H - 2AYNE8JP6J3S13832	0.00	1.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	240,003.00

17-Jan-2020

Date



Thomas Henry Callahan

Barrymore Furniture Co. Ltd.
per Thomas Henry Callahan

Court No.

File No.

In the matter of the bankruptcy of
Barrymore Furniture Co. Ltd.
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

A. FARBER & PARTNERS INC., LIT - Licensed
Insolvency Trustee

150 York Street, Suite 1600
Toronto ON M5H 3S5
Phone: (416) 497-0150 Fax: (416) 496-3839

All notices or correspondence regarding this claim must be forwarded to the following address:

IN THE MATTER OF THE **BANKRUPTCY OF BARRYMORE FURNITURE CO. LTD.**, of **Toronto, Ontario** and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor),
of _____ (city and province) do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the **17th day of January 2020**, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

☐ **A. UNSECURED CLAIM OF \$** _____
That in respect of this debt, I do not hold any assets of the debtor as security and (check appropriate description):

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on attached sheet details to support priority claim.)

☐ **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$** _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ **C. SECURED CLAIM OF \$** _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$** _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____.
(Attach a copy of sales agreement and delivery receipts.)

☐ **E. CLAIM BY WAGE EARNER OF \$** _____
☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

☐ **F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$** _____
☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

☐ **G. CLAIM AGAINST DIRECTOR \$** _____
(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ **H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$** _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (*Provide details of payments, credits and transfers at undervalue.*)

7. (*Applicable only in the case of the bankruptcy of an individual*)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to re-determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. (*Applicable only in the case of the bankruptcy of an individual.*)

Dated at _____ this _____ day of _____ 20_____.

Witness Signature: _____
(Required)

Creditor Signature: _____
(Required)

Phone Number: _____

Fax Number: _____

Email: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

General

The *signature of a witness* is required.

This document ***must be signed*** personally by the individual completing the declaration.

Give the complete address where all notices or correspondence is to be forwarded.

For your claim to be valid, you must provide ***supporting documentation*** (*i.e., invoice or statement of account*). The amount on the ***statement of account*** must correspond to the amount indicated on the proof of claim (*see Item 3 below*).

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. ***A detailed statement of account of the last three months*** must be attached to the proof of claim and ***must*** show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please ***strike out*** those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.
- If making a claim as a farmer, fisherman or aqua culturist, attach a copy of sales agreement and delivery documents.

Item 5 – All claims must indicate if they ***are or are not related*** to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out ***“are” or “are not.”*** If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- ***within the three (3) months preceding*** the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- ***within the twelve (12) months preceding*** the bankruptcy or proposal, in the case where the claimant and the debtor are related.

PROXY

All signatures must be witnessed.

A creditor may vote either in person or by proxy.

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a properly executed proxy.

The name of the creditor must appear in the proxy.

Completed forms can be sent by:

Mail: **Geanina Schmidt**
A. Farber & Partners Inc., LIT
150 York Street, Suite 1600
Toronto, ON M5H 3S5

Fax: 416 496-3839

Email: gschmidt@farbergroup.com

Note: As an original claim is not necessary, multiple copies of your claim do not need to be sent. One copy of your claim and supporting documentation, either by mail, fax or email, would suffice.

GENERAL PROXY

IN THE MATTER OF THE BANKRUPTCY OF BARRYMORE FURNITURE CO. LTD.

an insolvent person. I (*or We*), _____
(*name of creditor*), of _____ (*name of city, town or village*), a creditor in the above
matter, hereby appoint _____ or, _____ to be my (*or our*) general
proxy in the above except as to the receipt of dividends, with (*or without*) power to appoint another general proxy in his or her place.

Dated at _____ this _____ day of _____, 20____.

Witness

Individual Creditor (Telephone no.)

Name of Corporate Creditor

Witness

Per: _____
Name and Title of Signing Officer (Telephone no.)