ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

SUPERIOR COURT OF JUSTICE COUR SUPERIEURE DE JUSTICE RECEIVED/REÇU

SEP 2 3 2019

LOCAL REGISTRAR / GREFFIER LOCAL

AMERICAN IRON & METAL COMPANY INC.

Applicant

- and -

1340923 ONTARIO INC. and WAXMAN REALTY COMPANY INC.

Respondents

APPLICATION UNDER SUBSECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED, AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED

RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

- (A) Pursuant to an Order of the Honourable Mr. Justice Pattillo of the Ontario Superior Court of Justice (Commercial List) (the "Court") made June 5, 2018, A. Farber & Partners Inc. ("Farber") was appointed as receiver (in such capacity, the "Receiver"), without security, of all of the assets, undertakings and properties of 1340923 Ontario Inc. ("134Co") and Waxman Realty Company Inc. ("Waxman", and together with 134Co, the "Debtors").
- (B) Pursuant to an Order of the Court made May 28, 2019 (the "**Discharge Order**"), Farber was discharged as the Receiver of all the assets, undertakings and properties of the Debtors to be effective upon the filing by the Receiver with the Court of a certificate confirming that all matters to be attended to in connection with the receivership of the Debtors have been completed

to the satisfaction of the Receiver, provided, however, that notwithstanding its discharge: (a) the Receiver will remain the Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership; and (b) the Receiver will continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of Farber, in its capacity as the Receiver.

(C) Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Discharge Order.

THE RECEIVER CERTIFIES the following:

- all matters to be attended to in connection with the receivership of the Debtors have been 1. completed to the satisfaction of the Receiver; and
- this Certificate was filed by the Receiver with the Court on the Annual day of September, 2019.

A. FARBER & PARTNERS INC.., solely in its capacity as the Court-appointed receiver of all the assets, undertakings and properties of 1340923 Ontario Inc. and Waxman Realty Company Inc., and not in its personal capacity

Per:

Name: PAUL DENTON
Title: MANONINH DIRECTOR

AMERICAN IRON & METAL COMPANY INC.

- and -

1340923 ONTARIO INC. and WAXMAN REALTY COMPANY INC.

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Court File No. CV-18-595577-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceedings commenced at Toronto

RECEIVER'S DISCHARGE CERTIFICATE

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Lawyers for A. Farber & Partners Inc., in its capacity as the Courtappointed Receiver