

**OFFER FORM**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**SOUND CITY MUSIC ENTERTAINMENT INC.**

**TO:** A. Farber & Partners Inc.,  
in its capacity as the trustee of the  
estate of Sound City Music  
Entertainment Inc., a bankrupt  
150 York Street, Suite 1600  
Toronto, ON M5H 3S5

Attention: Peter Crawley

Email: [pcrawley@farbergroup.com](mailto:pcrawley@farbergroup.com)  
Fax: (416) 496-3839

\_\_\_\_\_  
Name of Offeror

\_\_\_\_\_  
Address of Offeror

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Person to be contacted

\_\_\_\_\_  
Facsimile Number

\_\_\_\_\_  
E-mail Address

1. Assets Offered for Sale: see attached Schedule “A” – list of vinyl records, compact discs and other items.

OFFERED PRICE: \$ \_\_\_\_\_ plus applicable sales taxes.

2. Enclosed please find a bank draft or Offeror’s certified cheque payable to “A. Farber & Partners Inc. - In Trust” in the amount of \$ \_\_\_\_\_, representing ten percent (10%) of the total amount of the offer submitted herein.
3. The Offeror represents to the Trustee that the Offeror \_\_\_\_\_ (insert “is” or “is not”) a “non-Canadian person” as defined in the *Investment Canada Act*.
4. The Offeror agrees that the Terms and Conditions of Sale attached as Schedule “B” hereto are deemed to form part hereof.
5. The Offeror shall deliver this completed, dated and executed Offer From to the above address of A. Farber & Partners Inc., to the attention of Peter Crawley.

**DATED** at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2019.

\_\_\_\_\_  
Print name of Offeror

Per: \_\_\_\_\_  
Authorized Officer  
Name:  
Title:

Per: \_\_\_\_\_  
Authorized Officer  
Name:  
Title: