ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY AND INSOLVENCY)

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF STAR NAVIGATION SYSTEMS GROUP LTD.

AFFIDAVIT OF SHALLON GARRAFA (Sworn January 7, 2020)

I, SHALLON GARRAFA, of the City of Mississauga, in the Regional Municipality of Peel, in the Province of Ontario, MAKE OATH AND SAY:

- 1. I am a legal assistant with the law firm Miller Thomson LLP ("MT"), who act as lawyers for Star Navigation Group Ltd., and as such, have knowledge of the matters to which I hereinafter depose. Unless I indicate otherwise, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I state the source of those facts and verily believe those facts to be true.
- 2. Attached hereto as **Exhibit** "A" is a true copy of a letter received on January 6, 2020 by Bobby Sachdeva, a partner at MT, from Virginie Gauthiere, a partner at Norton Rose Fulbright LLP ("NF"), who acts as a lawyer for Viraf Kapadia.
- 3. Attached hereto as **Exhibit "B"** is a true copy of an email sent by Bobby Sachdeva to Andrew McCoomb, associate at NF, among others, dated January 2, 2020.
- 4. Attached hereto as **Exhibit "C"** is a true copy of an email sent by Bobby Sachdeva to Andrew McCoomb, among others, dated December 21, 2019.

5. Attached hereto as **Exhibit "D"** is a true copy of an email sent as a response to Exhibit "A" by Bobby Sachdeva, dated January 6, 2020.

SWORN BEFORE ME at the City of Torontothis 7th day of January, 2020.

IALLON GARRAFA

This is **Exhibit "A"** referred to in the Affidavit of SHALLON GARRAFA sworn January 7th, 2020.

Commissioner for Taking Affidavits (or as may be

Tamra Dotny

January 6, 2020

Sent By E-mail

Bobby Sachdeva Miller Thomson LLP 100 New Park Place Suite 700 Vaughan, ON L4K 0H9



Barristers & Solicitors / Patent & Trade-mark Agents

Norton Rose Fulbright Canada LLP 222 Bay Street, Suite 3000, P.O. Box 53 Toronto, Ontario M5K 1E7 Canada

F: +1 416.216.3930 nortonrosefulbright.com

Virginie Gauthier +1 416.216.4853 virginie.gauthier@nortonrosefulbright.com

Your reference

Our reference 1001086857

Dear Mr. Sachdeva:

Star Navigation Systems Group Ltd.

We are in receipt of your late-served motion record for a hearing on January 8, 2020 and the related late-served proposal trustee report.

We will be opposing the relief sought on your motion and seek a termination of the period of time for Star Navigation Systems Group Ltd. (Star) to make a proposal. Our materials will be served as soon as possible in the circumstances.

We note from your materials that your clients are attempting to take actions that are adversely impacting the existing creditors of Star. We expect your clients to refrain from any and all dilutive actions in advance of the January 8 hearing and reserve all our client's rights in this respect. By copy of this letter to the proposal trustee, we ask the proposal trustee to ensure that no action impacting creditors be taken in advance of the hearing.

We take this opportunity to remind you that we were expecting the terms of a proposal from your clients by close of business day on January 3 and no such terms were presented.

Yours very truly,

Virginie Gauthier Partner

VG/Is

Copy: Allan Nackan and John Hendriks, A. Farber & Partners Inc., Proposal Trustee

CAN_DMS: \131214432\1

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This is **Exhibit "B"** referred to in the Affidavit of SHALLON GARRAFA sworn January 7^{th} , 2020.

Commissioner for Taking Affidavits (or as may be

Imra

44100259.1

Please consider the environment before printing this email.

Begin forwarded message:

From: "Sachdeva, Bobby" <bsachdeva@millerthomson.com>

Date: January 2, 2020 at 3:48:25 PM EST

To: "andrew.mccoomb@nortonrosefulbright.com" <andrew.mccoomb@nortonrosefulbright.com>

Cc: "nader.hasan@nortonrosefulbright.com" <nader.hasan@nortonrosefulbright.com>, Walied Soliman <walied.soliman@nortonrosefulbright.com>, "risles@isleslaw.com" <risles@isleslaw.com>, "Iqbal, Asim"

<aiqbal@millerthomson.com>

Subject: RE: Star Nav [MTDMS-Legal.FID8729533]

Andrew

Happy New Year. Hope you got some down time over the holidays.

The extension motion is booked for Jan 8th. We will be providing you with our motion materials later today or tomorrow morning.

We will be seeking the 45 day extension and an Admin Charge. We will not be seeking a DIP at this time.

Regards

BOBBY H. SACHDEVA

Partner

Miller Thomson LLP

100 New Park Place, Suite 700 Vaughan, Ontario L4K 0H9 Direct Line: +1 905.532.6670

Fax: +1 905.660.0139

Email: bsachdeva@millerthomson.com

millerthomson.com



Please consider the environment before printing this email.

From: Sachdeva, Bobby

Sent: Saturday, December 21, 2019 8:55 AM

To: andrew.mccoomb@nortonrosefulbright.com

Cc: nader.hasan@nortonrosefulbright.com; Walied Soliman < walied.soliman@nortonrosefulbright.com>;

risles@isleslaw.com Subject: Star Nav

Just a heads up that we will be bringing a motion for a 45 day extension of the NOI and for an Order seeking a DIP. Likely, Jan 8, 9 or 10 (8 or 9 preferably)

Will keep you posted.

Regards

Bobby

Sent from my iPhone

BOBBY H. SACHDEVA

Partner

Miller Thomson LLP

100 New Park Place, Suite 700 Vaughan, Ontario L4K 0H9 Direct Line: +1 905.532.6670

Fax: +1 905.660.0139

Email: bsachdeva@millerthomson.com

millerthomson.com



This is **Exhibit "C"** referred to in the Affidavit of SHALLON GARRAFA sworn January 7th, 2020.

Commissioner for Taking Affidavits (or as may be

Gai	rrafa.	Shal	lon
Jai	ııaıa,	Juan	

Please consider the environment before printing this email.

Begin forwarded message:

From: "Sachdeva, Bobby" <bsachdeva@millerthomson.com>

Date: December 21, 2019 at 8:54:41 AM EST

To: "andrew.mccoomb@nortonrosefulbright.com" <andrew.mccoomb@nortonrosefulbright.com>

Cc: "nader.hasan@nortonrosefulbright.com" <nader.hasan@nortonrosefulbright.com>, Walied Soliman <walied.soliman@nortonrosefulbright.com>, "risles@isleslaw.com" <risles@isleslaw.com>

Subject: Star Nav

Just a heads up that we will be bringing a motion for a 45 day extension of the NOI and for an Order seeking a DIP. Likely, Jan 8, 9 or 10 (8 or 9 preferably)

Will keep you posted.

Regards

Bobby

Sent from my iPhone

BOBBY H. SACHDEVA Partner

Miller Thomson LLP

100 New Park Place, Suite 700 Vaughan, Ontario L4K 0H9 Direct Line: +1 905.532.6670

Fax: +1 905.660.0139

Email: bsachdeva@millerthomson.com

millerthomson.com



Please consider the environment before printing this email.

This is **Exhibit "D"** referred to in the Affidavit of SHALLON GARRAFA sworn January 7th, 2020.

Commissioner for Taking Affidavits for as may be,



Please consider the environment before printing this email.

Begin forwarded message:

From: "Sachdeva, Bobby" <bsachdeva@millerthomson.com>

Date: January 6, 2020 at 2:23:23 PM EST

To: "Choi, Peter" <peter.choi@nortonrosefulbright.com>

Cc: "Gauthier, Virginie" <virginie.gauthier@nortonrosefulbright.com>, "Hasan, Nader"

<nader.hasan@nortonrosefulbright.com>, "McCoomb, Andrew" <andrew.mccoomb@nortonrosefulbright.com>,

"Soliman, Walied" < walied.soliman@nortonrosefulbright.com>, John Hendriks < jhendriks@farbergroup.com>, Allander variable vari

Nackan <anackan@farbergroup.com>, "Iqbal, Asim" <aiqbal@millerthomson.com>, "Dolny, Tamie"

<tdolny@millerthomson.com>

Subject: RE: Letter to Bobby Sachdeva - 6 January 2020 [MTDMS-Legal.FID8729533]

Thank you for the email Peter.

It is difficult me to respond to Ms. Gauthier's letter as the allegations made by your client are vague at best. Mr. Kapadia's expectation to have received the terms of a Proposal by January 3, 2020 were simply unrealistic in all of the circumstances.

Your client's intention to seek the termination of the Proposal process and have the Company end up bankrupt is hardly surprising. All of this is simply further evidence of Mr. Kapadia's bad faith in the NOI process and callous disregard for all of the other stakeholders.

Please deliver your responding materials as soon as possible and we will see you in Court on Wednesday morning.

Regards

Bobby

BOBBY H. SACHDEVA

Partner

Miller Thomson LLP 100 New Park Place, Suite 700 Vaughan, Ontario L4K 0H9 Direct Line: +1 905.532.6670 Fax: +1 905.660.0139

Email: bsachdeva@millerthomson.com

millerthomson.com



Please consider the environment before printing this email.

From: Choi, Peter [mailto:peter.choi@nortonrosefulbright.com]

Sent: Monday, January 6, 2020 9:35 AM

To: Sachdeva, Bobby <bsachdeva@millerthomson.com>

Cc: Gauthier, Virginie <virginie.gauthier@nortonrosefulbright.com>; Hasan, Nader

<nader.hasan@nortonrosefulbright.com>; McCoomb, Andrew <andrew.mccoomb@nortonrosefulbright.com>; Soliman,

Walied < walied.soliman @norton roseful bright.com >; John Hendriks < jhendriks @farbergroup.com >; Allan Nackan Allan N

<anackan@farbergroup.com>

Subject: [**EXT**] Letter to Bobby Sachdeva - 6 January 2020

Mr. Sachdeva,

Please see attached correspondence.

Peter Tae-Min Choi

Associate

Norton Rose Fulbright Canada LLP / S.E.N.C.R.L., s.r.l. 222 Bay Street, Suite 3000, P.O. Box 53, Toronto ON M5K 1E7 Canada T: +1 416.216.2474 | F: +1 416.216.3930 peter.choi@nortonrosefulbright.com

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Law around the world nortonrosefulbright.com

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[EXTERNAL EMAIL / COURRIEL EXTERNE]

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF STAR NAVIGATION SYSTEMS GROUP LTD.

Estate/Court File No.: 32-2594575

ONTARIO SUPERIOR COURT OF JUSTICE

Proceeding commenced in Toronto

AFFIDAVIT OF SHALLON GARRAFA

MILLER THOMSON LLP

Bobby Sachdeva, LSO#: 34454C

Tel: 905.532.6670

bsachdeva@millerthomson.com

Asim Iqbal, LSO#: 61884B

Tel: 416.597.6008

aiqbal@millerthomson.com

Lawyers for Star Navigation Systems Group Ltd.