

150 York Street  
Suite 1600  
Toronto, ON M5H 3S5  
Canada  
Office 416.497.0150  
Fax 416.496.3839  
www.farberfinancial.com

**IN THE MATTER OF THE BANKRUPTCY OF ALFRED ANGELO CANADA ULC  
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF  
BRITISH COLUMBIA WITH A HEAD OFFICE IN THE CITY OF VANCOUVER  
IN THE PROVINCE OF BRITISH COLUMBIA**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1) of the Act)**

**TAKE NOTICE THAT:**

1. Alfred Angelo Canada ULC filed an assignment on September 8, 2017 and the undersigned, A. Farber & Partners Inc., was appointed as Trustee of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The First Meeting of Creditors of the Bankrupt will be held on September 22, 2017 at 10:00am at A. Farber & Partners Inc., 150 York Street, Suite 1600, Toronto, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.
4. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at Toronto this 11<sup>th</sup> day of September, 2017.



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**A. FARBER & PARTNERS INC.**

150 York Street, Suite 1600  
Toronto, ON M5H 3S5

District of:  
Division No.  
Court No.  
Estate No.

☒ Original

☐ Amended

— Form 78 —

Statement of Affairs (Business Bankruptcy) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
ALFRED ANGELO CANADA ULC  
of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of September 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES<br>(as stated and estimated by the officer)          |               | ASSETS<br>(as stated and estimated by the officer)                 |               |
|--|---------------|--|---------------|
| 1. Unsecured creditors as per list "A" .....                     | 103,762.00    | 1. Inventory .....   | 0.00          |
| Balance of secured claims as per list "B" .....                  | 63,027,179.90 | 2. Trade fixtures, etc. ....                                       | 0.00          |
| Total unsecured creditors .....                                  | 63,130,941.90 | 3. Accounts receivable and other receivables, as per list "E"      |               |
|  |               | Good .....   | 0.00          |
| 2. Secured creditors as per list "B" .....                       | 160,033.52    | Doubtful .....   | 805,147.88    |
|  |               | Bad .....  | 860,359.09    |
| 3. Preferred creditors as per list "C" .....                     | 1.00          | Estimated to produce .....   | 0.00          |
| 4. Contingent, trust claims or other liabilities as per list "D" |               | 4. Bills of exchange, promissory note, etc., as per list "F" ..... | 0.00          |
| estimated to be reclaimable for .....                            | 0.00          | 5. Deposits in financial institutions .....                        | 0.00          |
| Total liabilities .....  | 63,290,976.42 | 6. Cash .....  | 160,033.52    |
| Surplus .....  | NIL           | 7. Livestock .....   | 0.00          |
|  |               | 8. Machinery, equipment and plant .....                            | 0.00          |
|  |               | 9. Real property or immovable as per list "G" .....                | 0.00          |
|  |               | 10. Furniture .....  | 0.00          |
|  |               | 11. RRSPs, RRIFs, life insurance, etc. ....                        | 0.00          |
|  |               | 12. Securities (shares, bonds, debentures, etc.) .....             | 0.00          |
|  |               | 13. Interests under wills .....                                    | 0.00          |
|  |               | 14. Vehicles .....   | 0.00          |
|  |               | 15. Other property, as per list "H" .....                          | 0.00          |
|  |               | If bankrupt is a corporation, add:                                 |               |
|  |               | Amount of subscribed capital .....                                 | 0.00          |
|  |               | Amount paid on capital .....                                       | 0.00          |
|  |               | Balance subscribed and unpaid .....                                | 0.00          |
|  |               | Estimated to produce .....   | 0.00          |
|  |               | Total assets .....   | 160,033.52    |
|  |               | Deficiency .....   | 63,130,942.90 |

I, Stephen J Czech, of the Town of Greenwich in the State of Connecticut, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 6th day of September 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the Town of Greenwich in the State of Connecticut, on this 6th day of September 2017.

  
\_\_\_\_\_

  
\_\_\_\_\_  
Stephen J Czech



District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 -- Continued

List "A"  
Unsecured Creditors

ALFRED ANGELO CANADA ULC

| No.           | Name of creditor  | Address  | Unsecured claim   | Balance of claim     | Total claim          |
|---------------|---|--|-------------------|----------------------|----------------------|
| 1             | Bell Canada   | PO Box 1550<br>North York ON M3C 3N5   | 537.00            | 0.00                 | 537.00               |
| 2             | Canada Border Services<br>Attn: Kathy Emmanouil<br>822734042RM0001        | 55 Town Centre Court, Suite 718<br>Scarborough ON M1P 4X4  | 1.00              | 0.00                 | 1.00                 |
| 3             | CRA - Tax - Ontario<br>Attn: Quebec Insolvency Intake Centre<br>822734042 | Shawinigan - Sud National Verification and<br>Collection Centre<br>4695 Shawinigan-Sud Blvd<br>Shawinigan-sud QC G9P 5H9 | 1.00              | 0.00                 | 1.00                 |
| 4             | David Weiner  | 72 Forest Lane Drive<br>Thornhill ON L4J 3N8   | 65,450.00         | 0.00                 | 65,450.00            |
| 5             | Enbridge  | PO Box 644<br>Scarborough ON M1K 5H1   | 300.00            | 0.00                 | 300.00               |
| 6             | Federal Express Canada Ltd.   | PO Box 4626<br>Toronto ON M5W 5L4  | 8,360.00          | 0.00                 | 8,360.00             |
| 7             | FSJC OFF V, LLC   | 207 - 1700 E Putnam Ave.<br>Old Greenwich CT 06870 USA   | 0.00              | 9,231,304.25         | 9,231,304.25         |
| 8             | FSJC ON V, LLC  | 207 - 1700 E Putnam Ave.<br>Old Greenwich CT 06870 USA   | 0.00              | 28,054,489.17        | 28,054,489.17        |
| 9             | FSJC V, LLC   | 207 - 1700 E Putnam Ave.<br>Old Greenwich CT 06870 USA   | 0.00              | 25,741,386.48        | 25,741,386.48        |
| 10            | Joey Feinstein  | TBD  | 1.00              | 0.00                 | 1.00                 |
| 11            | McCamey Group LLP   | 116 - 1900 Minnesota Court<br>Mississauga ON L5N 3C9   | 7,000.00          | 0.00                 | 7,000.00             |
| 12            | Pianosi Bros. Construction  | 118 - 3250 Bloor St. W., East Tower<br>Etobicoke ON M8X 2X9  | 4,036.00          | 0.00                 | 4,036.00             |
| 13            | Sydney Feinstein Agencies   | 265 - 1951 Glen Drive<br>Vancouver BC V6A 4J6  | 0.00              | 0.00                 | 0.00                 |
| 14            | TCS Total Customs Services Inc.   | 206 - 2555 Dollard Avenue<br>Lasalle QC H8N 3A9  | 14,820.00         | 0.00                 | 14,820.00            |
| 15            | Toronto Hydro-Electric Systems  | PO Box 4490 - Station A<br>Toronto ON M5W 4H3  | 117.00            | 0.00                 | 117.00               |
| 16            | Waste Management of Canada  | PO Box 4205 Station A<br>Toronto ON M5W 5L4  | 188.00            | 0.00                 | 188.00               |
| 17            | Westmark Fashion Distribution   | 70 Bethridge Road<br>Toronto ON M9W 1N1  | 2,951.00          | 0.00                 | 2,951.00             |
| <b>Total:</b> |   |  | <b>103,762.00</b> | <b>63,027,179.90</b> | <b>63,130,941.90</b> |

06-Sep-2017

Date



Stephen J Czech

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

List "B"  
Secured Creditors

ALFRED ANGELO CANADA ULC

| No.    | Name of creditor | Address   | Amount of claim | Particulars of security   | When given                                    | Estimated value of security      | Estimated surplus from security | Balance of claim |
|--------|------------------|---|-----------------|---|---|----------------------------------|---------------------------------|------------------|
| 1      | FSJC OFF V, LLC  | 207 - 1700 E Putnam Ave.<br>Old Greenwich CT 06870<br>USA | 9,231,304.25    | Cash on Hand - Cash in<br>Financial Institution - Wells<br>Fargo<br>Cash on Hand - Cash on<br>Hand<br>Debts Due - Business -<br>Accounts Receivable | 05-Jul-2014<br><br>05-Jul-2014<br>05-Jul-2014 | 0.00<br><br>0.00<br>0.00         |                                 | 9,231,304.25     |
| 2      | FSJC ON V, LLC   | 207 - 1700 E Putnam Ave.<br>Old Greenwich CT 06870<br>USA | 28,054,489.17   | Cash on Hand - Cash in<br>Financial Institution - Wells<br>Fargo<br>Cash on Hand - Cash on<br>Hand<br>Debts Due - Business -<br>Accounts Receivable | 05-Jul-2014<br><br>05-Jul-2014<br>05-Jul-2014 | 0.00<br><br>0.00<br>0.00         |                                 | 28,054,489.17    |
| 3      | FSJC V, LLC      | 207 - 1700 E Putnam Ave.<br>Old Greenwich CT 06870<br>USA | 25,901,420.00   | Cash on Hand - Cash in<br>Financial Institution - Wells<br>Fargo<br>Cash on Hand - Cash on<br>Hand<br>Debts Due - Business -<br>Accounts Receivable | 05-Jul-2014<br><br>05-Jul-2014<br>05-Jul-2014 | 159,733.52<br><br>300.00<br>0.00 |                                 | 25,741,386.48    |
| Total: |                  |   | 63,187,213.42   |   |   | 160,033.52                       | 0.00                            | 63,027,179.90    |

06-Sep-2017

Date



Stephen J Czech

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

ALFRED ANGELO CANADA ULC

| No.    | Name of creditor | Address and occupation                     | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|--|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| 1      | Rizzuto, Alba    | 1 Collemelito Way<br>Woodbridge ON L4H 1P1 |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| Total: |                  |  |                 |                                   | 1.00            | 0.00                   | 1.00                            |

06-Sep-2017

Date



Stephen J Czech

District of:  
Division No.  
Court No.  
Estate No.

FORM 78 – Continued

List "D"  
Contingent or Other Liabilities

ALFRED ANGELO CANADA ULC

| No.    | Name of creditor<br>or claimant | Address<br>and occupation | Amount of<br>liability or claim | Amount<br>expected to<br>rank for dividend | Date when liability<br>incurred | Nature of liability |
|--------|---------------------------------|---------------------------|---------------------------------|--|---------------------------------|---------------------|
| Total: |                                 |                           | 0.00                            | 0.00                                       |                                 |                     |

06-Sep-2017

Date



Stephen J Czech

District of:  
Division No.  
Court No.  
Estate No.

FORM 78 – Continued

List "E"  
Debts Due to the Bankrupt  
ALFRED ANGELO CANADA ULC

| No.    | Name of debtor                    | Address and occupation     | Nature of debt           | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|-----------------------------------|----------------------------|--------------------------|--------------------------------------|--|-----------------|----------------------|---|
| 1      | Accounts Receivable               | Various<br>Various Various | Accounts Receivable      | 0.00<br>805,147.88<br>0.00           |  | 27-Feb-2013     | 0.00                 | Accounts Receivable                         |
| 2      | Alfred Angelo (Australia) Pty Ltd | N/A<br>N/A N/A             | Inter-Company Receivable | 0.00<br>0.00<br>456.71               |  | 27-Feb-2013     | 0.00                 | Inter-Company Receivable                    |
| 3      | Alfred Angelo Newco Inc.          | N/A<br>N/A N/A             | Inter-Company Receivable | 0.00<br>0.00<br>859,902.38           |  | 27-Feb-2013     | 0.00                 | Inter-Company Receivable                    |
| Total: |                                   |                            |                          | 0.00<br>805,147.88<br>860,359.09     |  |                 | 0.00                 |   |

06-Sep-2017

Date



Stephen J Czech

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

ALFRED ANGELO CANADA ULC

| No.    | Name of all promissory,<br>acceptors, endorsers,<br>mortgagors, and guarantors | Address | Occupation | Amount of bill<br>or note, etc. | Date when due | Estimated to<br>produce | Particulars of any property<br>held as security for<br>payment of bill or note, etc. |
|--------|--|---------|------------|---------------------------------|---------------|-------------------------|--|
| Total: |  |         |            | 0.00                            |               | 0.00                    |  |

06-Sep-2017

Date



Stephen J Czech



District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

ALFRED ANGELO CANADA ULC

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total:                  |                             |                                | 0.00        |  | 0.00              |

06-Sep-2017

Date



Stephen J Czech

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 – Concluded

List "H"  
Property

ALFRED ANGELO CANADA ULC  
FULL STATEMENT OF PROPERTY

| Nature of property                       | Location | Details of property | Original cost | Estimated to produce |
|--|----------|---------------------|---------------|----------------------|
| (a) Stock-in-trade                       |          |                     | 0.00          | 0.00                 |
| (b) Trade fixtures, etc.                 |          |                     | 0.00          | 0.00                 |
| (c) Cash in financial institutions       |          |                     | 0.00          | 0.00                 |
| (d) Cash on hand                         |          | Cash on hand        | 159,733.52    | 159,733.52           |
|  |          | Cash on hand        | 300.00        | 300.00               |
| (e) Livestock                            |          |                     | 0.00          | 0.00                 |
| (f) Machinery, equipment and plant       |          |                     | 0.00          | 0.00                 |
| (g) Furniture                            |          |                     | 0.00          | 0.00                 |
| (h) Life insurance policies, RRSPs, etc. |          |                     | 0.00          | 0.00                 |
| (i) Securities                           |          |                     | 0.00          | 0.00                 |
| (j) Interests under wills, etc.          |          |                     | 0.00          | 0.00                 |
| (k) Vehicles                             |          |                     | 0.00          | 0.00                 |
| (l) Taxes                                |          |                     | 0.00          | 0.00                 |
| (m) Other                                |          |                     | 0.00          | 0.00                 |
|  |          |                     | <b>Total:</b> | <b>160,033.52</b>    |

06-Sep-2017

Date



Stephen J Czech

Court No.

File No.

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In the matter of the bankruptcy of  
ALFRED ANGELO CANADA ULC  
of the City of Vancouver, in the Province of British  
Columbia

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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A. FARBER & PARTNERS INC., LIT - Licensed  
Insolvency Trustee

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—  
150 York Street, Suite 1600  
Toronto ON M5H 3S5  
Phone: (416) 497-0150 Fax: (416) 496-3839

All notices or correspondence regarding this claim must be forwarded to the following address:

IN THE MATTER OF THE **BANKRUPTCY** of **Alfred Angelo Canada ULC**, of **Vancouver, British Columbia** and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor),  
of \_\_\_\_\_ (city and province) do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of **bankruptcy**, namely the **8<sup>th</sup> day of September, 2017**, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

☐ **A. UNSECURED CLAIM OF \$\_\_\_\_\_**

That in respect of this debt, I do not hold any assets of the debtor as security and (check appropriate description):

☐ Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.

(Set out on attached sheet details to support priority claim.)

☐ **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$\_\_\_\_\_**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ **C. SECURED CLAIM OF \$\_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$\_\_\_\_\_ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$\_\_\_\_\_**

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$\_\_\_\_\_.

(Attach a copy of sales agreement and delivery receipts.)

☐ **E. CLAIM BY WAGE EARNER OF \$\_\_\_\_\_**

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$\_\_\_\_\_

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$\_\_\_\_\_

☐ **F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$\_\_\_\_\_**

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$\_\_\_\_\_

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$\_\_\_\_\_

☐ **G. CLAIM AGAINST DIRECTOR \$\_\_\_\_\_**

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ **H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$\_\_\_\_\_**

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (*Provide details of payments, credits and transfers at undervalue.*)

7. (*Applicable only in the case of the bankruptcy of an individual*)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to re-determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. (*Applicable only in the case of the bankruptcy of an individual.*)

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_.

Witness: \_\_\_\_\_

Creditor: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Email: \_\_\_\_\_

**NOTES:** If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

**WARNING:** A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

## General

The *signature of a witness* is required.

This document ***must be signed*** personally by the individual completing the declaration.

***Give the complete address*** where all notices or correspondence is to be forwarded.

For your claim to be valid, you must provide ***supporting documentation*** (*i.e., invoice or statement of account*). The amount on the ***statement of account*** must correspond to the amount indicated on the proof of claim (*see Item 3 below*).

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. ***A detailed statement of account of the last three months*** must be attached to the proof of claim and ***must*** show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please ***strike out*** those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.
- If making a claim as a farmer, fisherman or aqua culturist, attach a copy of sales agreement and delivery documents.

Item 5 – All claims must indicate if they ***are or are not related*** to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out ***“are” or “are not.”*** If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- ***within the three (3) months preceding*** the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- ***within the twelve (12) months preceding*** the bankruptcy or proposal, in the case where the claimant and the debtor are related.

## PROXY

*All signatures must be witnessed.*

A creditor may vote either in person or by proxy.

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a properly executed proxy.

The name of the creditor must appear in the proxy.

Completed forms can be sent by:

Mail: **Diane Falcione**  
A. Farber & Partners Inc., Trustee  
150 York Street, Suite 1600  
Toronto, ON M5H 3S5

Fax: 416 496-3839

Email: **dfalcione@farberfinancial.com**

**Note:** As an original claim is not necessary, multiple copies of your claim do not need to be sent. One copy of your claim and supporting documentation, either by mail, fax or email, would suffice.

## GENERAL PROXY

IN THE MATTER OF THE **BANKRUPTCY** of **ALFRED ANGELO CANADA ULC**

an insolvent person. I (*or We*), \_\_\_\_\_

(*name of creditor*), of \_\_\_\_\_ (*name of city, town or village*), a creditor in the above matter, hereby appoint \_\_\_\_\_ or, \_\_\_\_\_ to be my (*or our*) general proxy in the above except as to the receipt of dividends, with (*or without*) power to appoint another general proxy in his or her place.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor (Telephone no.)

\_\_\_\_\_  
Name of Corporate Creditor

\_\_\_\_\_  
Witness

Per: \_\_\_\_\_  
Name and Title of Signing Officer (Telephone no.)