



## ACQUISITION OPPORTUNITY

JULY 2012

### INVITATION FOR GOING CONCERN OFFERS TO PURCHASE THE ASSETS AND/OR SHARES OF AUSTIN PHARMA DRUGS LTD. o/a BESTCARE AUSTIN PHARMACY

#### THE BUSINESS

Austin Pharma Drugs Ltd. (“Austin” or the “Company”) is a single location full service retail pharmacy located at 1525 Albion Road, North Etobicoke. Established in the early 1990’s, the pharmacy has become an extremely high volume dispensary serving the communities of North Etobicoke and Brampton.

#### TRANSACTION PROCESS

As per the terms of an Order of the Ontario Superior Court of Justice (the “Order”), A. Farber & Partners Inc., a member of Farber Financial Group, was appointed as Receiver (“Receiver”) of Austin.

The Order authorizes the Receiver to market and sell all right, title and interest in and to the assets, property and undertaking of the Company (collectively, the “Assets”) which include the following:

- Commercial Lease for Units 103/104, 1525 Albion Road, Etobicoke;
- Intellectual property of Austin, including business name, customer lists, customer prescription information and other intangible assets.

Any offer to purchase the Assets (an “Offer”) shall be subject to, and delivered in accordance with the form of Agreement of Purchase and Sale prescribed by the Receiver. All right, title and interest of the Company in and to the Assets, will be sold by the Receiver on an “as is, where is” and “without recourse” basis. The highest or best Offer may not necessarily be accepted by the Receiver. The Receiver reserves the right not to accept any Offers and, if deemed appropriate, to deal with one or more Offers to the exclusion of others, both prior to or after the timeline contemplated in the Court approved sales process. Ultimately, any Agreement of Purchase or Sale entered into by the Receiver will be subject to the approval of the Ontario Superior Court of Justice.

**All Offers must be submitted to the Receiver by no later than 4:00 p.m. (E.ST.) on July 26, 2012 at the following address:**

A. Farber & Partners Inc.  
150 York Street, Suite 1600, Toronto, Ontario, M5H 3S5  
Fax: (416) 496-3839  
Attention: Hylton Levy CA•CIRP  
Email: [hlevy@farberfinancial.com](mailto:hlevy@farberfinancial.com)

**Enquiries for potential purchaser qualification and receipt of a non-disclosure agreement to allow data room access (upon execution and acceptance) should be made to:**

A. Farber & Partners Inc.  
Attention: Diane Falcione  
Tel: 416-496-3678  
Email: [dfalcione@farberfinancial.com](mailto:dfalcione@farberfinancial.com)



**Farber  
Financial Group**

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