

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Axios Logistics Solutions Inc., et al.,<sup>1</sup>

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 17-10438 (BLS)

Joint Administration Requested

Related Docket No. 5

**ORDER SCHEDULING HEARING ON VERIFIED PETITION UNDER  
CHAPTER 15 OF THE BANKRUPTCY CODE FOR RECOGNITION OF A FOREIGN  
MAIN PROCEEDING AND FOR ADDITIONAL RELIEF AND ASSISTANCE UNDER  
SECTIONS 105(A), 1507, AND 1521 OF THE BANKRUPTCY CODE AND SPECIFYING  
FORM AND MANNER OF SERVICE OF NOTICE OF HEARING**

Upon the motion (the “Motion”)<sup>2</sup> of the Receiver for the Debtors for entry of an order scheduling a hearing on the Receiver’s verified petition for recognition of foreign main proceeding and the relief requested therein and specifying the form and manner of service of notice of the hearing and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28. U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion having been given as provided in the Motion, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Motion need be provided; and the Court having held a hearing to consider the relief requested in the Motion (the “Hearing”); and upon the record of the Hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion

<sup>1</sup> The last four digits of the Employer Identification Number for each debtor follow in parentheses: Axios Logistics Solutions Inc. (0963); Axios Mobile Assets Corp. (n/a); Axios Mobile Assets Inc. (n/a), and Axios Mobile Assets, Inc. (2778). The Debtors’ headquarters are located at 30 Topflight Drive, Unit 7, Mississauga, Ontario, L5S 0A8, Canada.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

and granted herein is in the best interests of the Debtors, their respective estates and creditors, and all parties in interest, and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The form of the Notice attached as Exhibit B to the Application is hereby APPROVED.

2. Copies of the Notice, the Petition for Recognition, related filings, and the documents filed in support thereof (collectively, the "Service Documents") shall be served by United States mail, first-class postage pre-paid on or before March \_\_\_, 2017, upon the Core Notice Parties and the Notice Parties, as set forth in the Motion, at their last known addresses.

3. If any party files a notice of appearance in this case, the Receiver shall serve the Service Documents upon such party within ten (10) business days of the filing of such notice of appearance if such documents have not already been served on such party (or its counsel).

4. Service of the Service Documents in accordance with this Order is hereby approved as adequate and sufficient notice and service of the Service Documents on all interested parties.

5. A hearing (the "Hearing") on the relief sought in the Petition for Recognition as well as responses or objections, if any, to the Service Documents shall be held on March 29, 2017 at 1:30p.m. (prevailing Eastern Time), before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 824 N. Market Street, 6<sup>th</sup> Floor, Courtroom #1, Wilmington, Delaware 19801, U.S.A.

6. Responses or objections, if any, to the Service Documents must be in writing describing the basis therefor and shall be (i) filed with the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, U.S.A; and (ii) served upon Womble Carlyle Sandridge & Rice, LLP, 222 Delaware Ave, Suite 1501, Wilmington, Delaware 19801 (Attention: Mark L. Desgrosseilliers, Esq., and Morgan L. Patterson, Esq.), United States counsel to the Receiver, so as to be received on or before March 22, 2017 at 4:00 p.m. (Eastern Time).

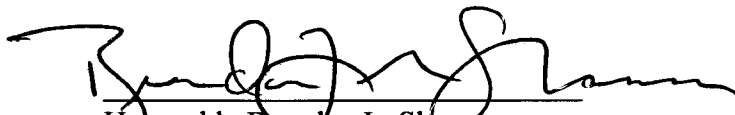
7. Replies in support of the relief sought in the Petition for Recognition shall be filed with the Court on or before March 26, 2017 at 4:00 p.m. (Eastern Time).

8. The Hearing may be adjourned from time to time without notice other than an announcement in open court at the Hearing or the adjourned date of the hearing.

9. Notwithstanding section 1514(c) of the Bankruptcy Code, the Receiver is not at this time setting a deadline for the filing of claims in these Chapter 15 cases but reserves the right to do so at a later date.

10. Service pursuant to this Order shall be good and sufficient service and adequate notice of the hearing to consider the Petition for Recognition and the Receiver's request for an order granting recognition of the foreign proceeding as a "foreign main proceeding" and for related relief.

Dated: March 1, 2017  
Wilmington, Delaware

  
Honorable Brendan L. Shannon  
Chief United States Bankruptcy Judge