

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada

Office 416.497.0150
Fax 416.496.3839

www.farberfinancial.com

Estate No. 35-2199056

**IN THE MATTER OF THE BANKRUPTCY OF
BG FURNITURE LTD.
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS
OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE
IN THE CITY OF WALKERTON, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)**

TAKE NOTICE THAT:

1. On December 14, 2015, BG Furniture Ltd. (the "Company" or the "Bankrupt") filed a Notice of Intention to Make a Proposal pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "Act") and Collins Barrow Toronto Limited was appointed as trustee under the proposal.
2. On January 12, 2017, the Ontario Superior Court of Justice (Commercial List) (the "Court") issued an order that provided for, among other things, the termination of the period within which the Company had to file a proposal and the appointment of A. Farber & Partners Inc. ("Farber") as substituted trustee in bankruptcy pursuant to sections 14.04 and 57.1 of the Act (the "Trustee").
3. The Company was therefore deemed to have filed an assignment on January 12, 2017 and the appointment of Farber as Trustee of the Estate of the Bankrupt was verified by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
4. The First Meeting of Creditors of the Bankrupt will be held on February 2, 2017 at 2:00 PM at the office of the Trustee located at:

Farber Financial Group
150 York Street, Suite 1600
Toronto ON M5H 3S5.
5. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.



6. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.

7. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at Toronto this 19th day of January, 2017.



A. FARBER & PARTNERS INC.



District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
BG Furniture Ltd.
of the Town of Walkerton, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of January 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES

(as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	2,364,601.28
Balance of secured claims as per list "B"	2,632,077.21
Total unsecured creditors	4,996,678.49
2. Secured creditors as per list "B"	755,904.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	49,983.00
Total liabilities	5,802,565.49
Surplus	NIL

ASSETS

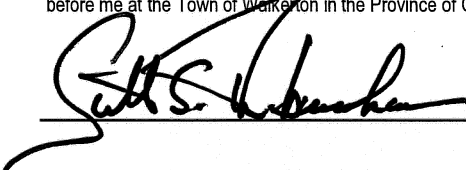
(as stated and estimated by the officer)

1. Inventory	50,000.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	5,900.00
Doubtful	0.00
Bad	0.00
Estimated to produce	5,900.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	300,003.00
9. Real property or immovable as per list "G"	400,000.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	1.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	755,904.00
Deficiency	5,046,661.49

I, Adam Hofmann, of the Town of Hanover in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of January 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the Town of Walkerton in the Province of Ontario, on this 18th day of January 2017.



Scott Stewart Thibodeau, a Commissioner, etc.,
Province of Ontario, for Mid Ontario Paralegal
Service, and for work done within
your permitted scope of practice
as a licensed paralegal in Ontario.



Adam Hofmann

District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056


FORM 78 -- Continued

List "A"
Unsecured Creditors
BG Furniture Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2110785 Ontario Inc. and Adam Hofmann Attn: Adam Hofmann	257 4th Street Crescent 257 4th Street Crescent Hanover ON N4N 3S9	0.00	301,600.00	301,600.00
2	2110785 Ontario Inc. and Dirk Nielsen	302 Westwood Drive Walkerton ON N0G 2V0	0.00	284,651.00	284,651.00
3	Ahearn & Soper	4-380 Jamieson Parkway Cambridge ON N3C 4N4	144.00	0.00	144.00
4	All Team Glass & Mirror Ltd	281 Hanlan Rd Woodbridge ON L4L 3R7	1,830.50	0.00	1,830.50
5	B & E Ironworks	60 Citation Dr Concord ON L4K 2W9	1,210.95	0.00	1,210.95
6	Biesse Group Canada	105 - 18005 Rue Lapointe Mirabel QC J7J 0G2	460.64	0.00	460.64
7	Blue Chip Leasing Corporation	16 - 156 Duncan Mill Road North York ON M3B 3N2	0.00	14,798.00	14,798.00
8	Bruce Community Futures Development Attn: Barb Fisher	PO Box 208 233 Broadway St Kincardine ON N2Z 2X9	0.00	331,999.00	331,999.00
9	Buckeye Hardware Distribution Ltd.	1465 Township Road 178 Baltic OH 43804 USA	193.63	0.00	193.63
10	CA Spencer Inc.	2930 Dagenais Blvd., W. Laval QC H7P 1T1	13,678.00	0.00	13,678.00
11	Carver Cabinetry	7 Palmer Street East, Box 609 Norwich ON N0J 1P0	9,661.50	0.00	9,661.50
12	Cherry Forest Products	24 Kerr Cres Puslinch ON N0B 2J0	2,463.32	0.00	2,463.32
13	CNH Capital	PO Box 5334 Burlington ON L7R 4Z8	0.00	43,893.00	43,893.00
14	Collins Barrow SGB LLP	PO Box 129 7 Victoria St S Walkerton ON N0G 2V0	7,452.29	0.00	7,452.29
15	De Jong Enterprises Inc.	PO Box 39, RR 3 Norwich ON N0J 1P0	13,106.41	0.00	13,106.41
16	Dimplex North America Ltd.	1367 Industrial Rd. Cambridge ON N1R 7G8	84.75	0.00	84.75
17	Dunsmore Wearing LLP	PO Box 372, Stn. Commerce Court 4410-199 Bay St. Toronto ON M5L 1G2	4,101.34	0.00	4,101.34
18	Excel Dowel & Wood Product	800 Baker Drive Itasca IL 60143 USA	316.00	0.00	316.00
19	Exel Industrial Canada Inc.	RR #1 448 Chepstow Rd Chepstow ON N0G 1K0	101.12	0.00	101.12
20	Folmer & Phillippl	446 Chepstow Rd Chepstow ON N0G 1K0	5,789.53	0.00	5,789.53
21	Georgian Bay Fire & Safety Ltd. - Owen Sound	PO Box 803 1700 20th Street E Owen Sound ON N4K 5W9	1,306.28	0.00	1,306.28

18-Jan-2017

Date


Adam Hofmann

District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056


FORM 78 -- Continued

List "A"
Unsecured Creditors
BG Furniture Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Goodfellow Incorporated	9184 Twiss Rd Campbellford ON L0P 1B0	9,340.86	0.00	9,340.86
23	Grenville Strategic Royalty Corp.	220 Bay Street, Suite 550 Toronto ON M5J 2W4	1,500,000.00	1,039,944.00	2,539,944.00
24	Hettich Canada Ltd	90 Snow Blvd Concord ON L4K 4A2	4,685.33	0.00	4,685.33
25	Holland	27052 Network Place Chicago IL 60673-1270 USA	704.85	0.00	704.85
26	Holst Office Supplies	231 Durham St E Walkerton ON N0G 2V0	2,546.57	0.00	2,546.57
27	Homag Canada Inc.	5090 Edwards Blvd. Mississauga ON L5T 2W3	870.81	0.00	870.81
28	J. Ennis Fabric Ltd.	12122-68 Street Edmonton AB T5B 1R1	39.69	0.00	39.69
29	LeanPack Inc.	15825 Marsh Hill Rd Port Perry ON L9L 1Z1	5,970.61	0.00	5,970.61
30	Master Fabrics	7963 Alfred St. Montreal QC H1J 1J3	140.61	0.00	140.61
31	Master Finishing Supplies	PO Box 866 135 Ormont Dr, Unit 22 Beeton ON L0G 1A0	565.87	0.00	565.87
32	Matt's Cabinetry By Design	75 Kimball Rd Wallaceburg ON N8A 4L2	2,712.00	0.00	2,712.00
33	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry 829530971TE0001	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	0.00	20,369.61	20,369.61
34	Municipality of Brockton 41-04-340-001-08900-0000	100 Scott Street, PO Box 68 Walkerton ON N0G 2V0	21.78	0.00	21.78
35	National Compressed Air	376 Sovereign Rd London ON N6M 1A5	481.45	0.00	481.45
36	Olympic Forest	39 Erin Park Dr. Erin ON N0B 1T2	26,948.23	0.00	26,948.23
37	Ottens Products	11555 NE Sumner St Portland OR 97220 USA	790.00	0.00	790.00
38	Pallett Valo LLP Attn: Frances Wales	300-77 City Centre Dr, West Tower Mississauga ON L5B 1M5	92,130.00	0.00	92,130.00
39	Pinnacle Consultants Inc. Attn: Corey Poehman	34 Water St. N. Cambridge ON N1R 3B1	1.00	0.00	1.00
40	Platinum Investment Group Inc. Attn: Stuart des Vignes	896 Brock Rd, Unit 1 Pickering ON L1W 1Z9	0.00	237,770.60	237,770.60
41	Praxair Canada Inc - Corporate accounts Attn: Credit Department	1200 - 1 City Centre Dr Mississauga ON L5B 1M2	193.74	0.00	193.74
42	Richellieu Hardware	7900 Henri-Bourassa Ouest Saint Laurent QC H4S 1V4	5,671.83	0.00	5,671.83
43	Saugeen EDC Attn: Rose Austin	515 Mill Street - P.O. Box 177 Neustadt ON N0G 2M0	0.00	332,000.00	332,000.00
44	Seradex Manufacturing Software	4460 Harvester Rd Burlington ON L7L 4X2	2,000.00	0.00	2,000.00

18-Jan-2017

Date


Adam Hofmann


District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056

FORM 78 -- Continued

List "A"
Unsecured Creditors
BG Furniture Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	Skyline Elevator Inc.	410 Industrial Rd London ON N4V 1T5	31,245.00	0.00	31,245.00
46	Technical Touch Repairs	24 Loma Dr Stoney Creek ON L8G 2W7	1,095.58	0.00	1,095.58
47	TICC Attn: Anne Larocque	The International Centre, 120-6900 Airport Rd Mississauga ON L4V 1E8	8,660.00	0.00	8,660.00
48	Union Gas Attn: Bankruptcy Department	PO Box 2001 Chatham ON N7M 5M1	341.92	0.00	341.92
49	Universal Logistics/Federate	125 Commerce Valley Drive West, Suite 750 Thornhill ON L3T 7W4	122.81	0.00	122.81
50	USW Local	1100 Clarence St S, Suite 104 Brantford ON N3S 7N8	10,009.44	0.00	10,009.44
51	Various Commissions	-- --	86,621.61	0.00	86,621.61
52	Various Customer Deposits	-- --	34,610.00	0.00	34,610.00
53	Wages and accrued vacation	Various --	425,952.00	22,100.00	448,052.00
54	Waste Management of Canada Corp. - Eastern Canada Attn: Sherry Preece	219 Labrador Dr Waterloo ON N2K 4M8	3,222.68	0.00	3,222.68
55	Weber Supply Co	1830 Strasburg Rd Kitchener ON N2R 1E9	1,445.91	0.00	1,445.91
56	Wightman Telecom Ltd. Attn: Brenda Ward	100 Elora Street North Box 70 Clifford ON N0G 1M0	658.08	0.00	658.08
57	WSIB 5651624	PO Box 4115, Stn A Toronto ON M5W 2V3	42,900.76	0.00	42,900.76
58	Xerox Canada Ltd. Attn: Stephanie Grace	33 Bloor Street East Toronto ON M4W 3H1	0.00	2,952.00	2,952.00
Total:			2,364,601.28	2,632,077.21	4,996,678.49

18-Jan-2017
Date


Adam Hermann

District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056

FORM 78 -- Continued

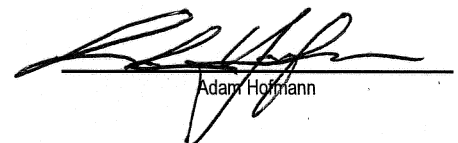
List "B"
Secured Creditors

BG Furniture Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	2110785 Ontario Inc. and Adam Hofmann Attn: Adam Hofmann	257 4th Street Crescent 257 4th Street Crescent Hanover ON N4N 3S9	301,600.00	Business Assets - Machinery - Equipment Debts Due - Business - Various Accounts Receivable		0.00 0.00		301,600.00
2	2110785 Ontario Inc. and Dirk Nielsen	302 Westwood Drive Walkerton ON N0G 2V0	284,651.00	Business Assets - Machinery - Equipment Debts Due - Business - Various Accounts Receivable		0.00 0.00		284,651.00
3	2544311 Ontario Limited Attn: Jian Jun Rong	TD Centre North Tower, 77 King Street West - 3000 Toronto ON M5K 1G8	50,255.00	Business Assets - Machinery - Equipment Debts Due - Business - Various Accounts Receivable		50,255.00 0.00		
4	Blue Chip Leasing Corporation	16 - 156 Duncan Mill Road North York ON M3B 3N2	14,799.00	Business Assets - Machinery - Leased 2015 OMGTR2B0-02 Chop Saw - SN 13304		1.00		14,798.00
5	Bruce Community Futures Development Attn: Barb Fisher	PO Box 208 233 Broadway St Kincardine ON N2Z 2X9	332,000.00	Other - SRED Claims Real Property or Immovable - Building and Land - Walkerton - 75 Ridout Street		1.00 0.00		331,999.00
6	CNH Capital	PO Box 5334 Burlington ON L7R 4Z8	43,894.00	Business Assets - Machinery - Leased 2013 Case IH Farmall 95 Tractor - ZCPJP50560		1.00		43,893.00
7	Grenville Strategic Royalty Corp.	220 Bay Street, Suite 550 Toronto ON M5J 2W4	1,289,689.00	Business Assets - Machinery - Equipment Debts Due - Business - Various Accounts Receivable		249,745.00 0.00		1,039,944.00
8	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry 829530971TE0001	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	20,369.61	Business Assets - Machinery - Equipment Debts Due - Business - Various Accounts Receivable		0.00 0.00		20,369.61
9	Municipality of Brockton 41-04-360-006-18800-0000	100 Scott Street, PO Box 68 Walkerton ON N0G 2V0	15,458.60	Real Property or Immovable - Building and Land - Walkerton - 75 Ridout Street		15,458.60		

18-Jan-2017

Date


Adam Hofmann

District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056

FORM 78 -- Continued

List "B"
Secured Creditors

BG Furniture Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
10	Platinum Investment Group Inc. Attn: Stuart des Vignes	896 Brock Rd, Unit 1 Pickering ON L1W 1Z9	622,312.00	Real Property or Immovable - Building and Land - Walkerton - 75 Ridout Street		384,541.40		237,770.60
11	Saugeen EDC Attn: Rose Austin	515 Mill Street - P.O. Box 177 Neustadt ON N0G 2M0	332,000.00	Other - SRED Claims Real Property or Immovable - Building and Land - Walkerton - 75 Ridout Street		0.00 0.00		332,000.00
12	Wages and accrued vacation	Various --	78,000.00	Business Assets - Stock In Trade - Inventory & Raw Materials Debts Due - Business - Various Accounts Receivable		50,000.00 5,900.00		22,100.00
13	Xerox Canada Ltd. Attn: Stephanie Grace	33 Bloor Street East Toronto ON M4W 3H1	2,953.00	Business Assets - Machinery - Leased Photocopier		1.00		2,952.00
Total:			3,387,981.21			755,904.00	0.00	2,632,077.21

18-Jan-2017

Date


Adam Hofmann

58

District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056


FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

BG Furniture Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

18-Jan-2017
Date


Adam Hermann

61

District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056

FORM 78 -- Continued

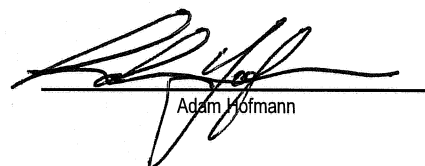
List "D"
Contingent or Other Liabilities

BG Furniture Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 82953 0971 RP0001	PO Box 5548 451 Talbot St, 3rd Flr London ON N6A 4R3	49,983.00	0.00		Deemed Trust
Total:			49,983.00	0.00		

18-Jan-2017

Date


Adam Hofmann

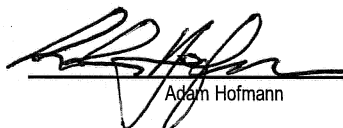
District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
BG Furniture Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various Accounts Receivable	Various	Various AR	5,900.00 0.00 0.00		01-Jan-1989	5,900.00	Factoring Agreement
Total				5,900.00 0.00 0.00			5,900.00	

18-Jan-2017
Date


Adam Hofmann

District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056

FORM 78 -- Continued

List "F"

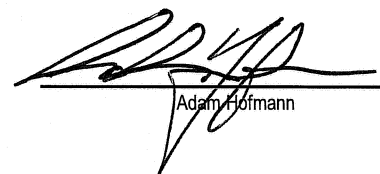
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

BG Furniture Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

18-Jan-2017

Date


Adam Hofmann

District of:
 Division No. -
 Court No. 35-2199056
 Estate No. 35-2199056

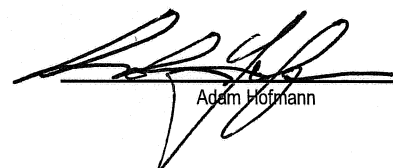
FORM 78 -- Continued

List "G"
 Real Property or Immovables Owned by Bankrupt
 BG Furniture Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Walkerton - 75 Ridout Street	100%	BG Furniture Ltd.	400,000.00	Municipality of Brockton 100 Scott Street, PO Box 68 Walkerton ON N0G 2V0 15,458.60 Platinum Investment Group Inc. 896 Brock Rd, Unit 1 Pickering ON L1W 1Z9 622,312.00 Saugeen EDC 515 Mill Street - P.O. Box 177 Neustadt ON N0G 2M0 332,000.00 Bruce Community Futures Development PO Box 208 233 Broadway St Kincardine ON N2Z 2X9 332,000.00	0.00
Total:			400,000.00		0.00

18-Jan-2017

Date


 Adam Hofmann

District of:
Division No. -
Court No. 35-2199056
Estate No. 35-2199056

FORM 78 -- Concluded

List "H"
Property

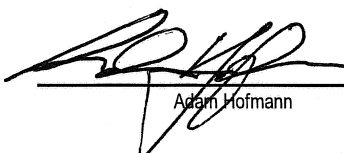
BG Furniture Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory & Raw Materials	342,446.00	50,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment	871,674.00	300,000.00
		Leased 2013 Case IH Farmall 95 Tractor - ZCPJP50560	0.00	1.00
		Leased 2015 OMGTR2B0-02 Chop Saw - SN 13304	0.00	1.00
		Leased Photocopier	0.00	1.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		SRED Claims	0.00	1.00
			Total:	350,004.00

18-Jan-2017

Date


Adam Hofmann

All notices or correspondence regarding this claim must be forwarded to the following address:

IN THE MATTER OF THE **Bankruptcy of BG Furniture Ltd., of Walkerton, Ontario** and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor),
of _____ (city and province) do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of **Bankruptcy**, namely the **12th day of January, 2017**, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

- ☐ **A. UNSECURED CLAIM OF \$_____**
That in respect of this debt, I do not hold any assets of the debtor as security and (check appropriate description):
- ☐ Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.
- ☐ Regarding the amount of \$_____, I do not claim a right to a priority.
(Set out on attached sheet details to support priority claim.)
- ☐ **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____**
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- ☐ **C. SECURED CLAIM OF \$_____**
That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
- ☐ **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____**
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____.
(Attach a copy of sales agreement and delivery receipts.)
- ☐ **E. CLAIM BY WAGE EARNER OF \$_____**
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____
- ☐ **F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____**
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____
- ☐ **G. CLAIM AGAINST DIRECTOR \$_____**
(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- ☐ **H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____**
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (*Provide details of payments, credits and transfers at undervalue.*)

7. (*Applicable only in the case of the bankruptcy of an individual*)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to re-determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. (*Applicable only in the case of the bankruptcy of an individual.*)

Dated at _____ this _____ day of _____ 2017.

Witness: _____

Creditor: _____

Phone Number: _____

Fax Number: _____

Email: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

General

The *signature of a witness* is required.

This document **must be signed** personally by the individual completing the declaration.

Give the complete address where all notices or correspondence is to be forwarded.

For your claim to be valid, you must provide **supporting documentation** (*i.e., invoice or statement of account*). The amount on the **statement of account** must correspond to the amount indicated on the proof of claim (*see Item 3 below*).

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. **A detailed statement of account of the last three months** must be attached to the proof of claim and **must** show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please **strike out** those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.
- If making a claim as a farmer, fisherman or aqua culturist, attach a copy of sales agreement and delivery documents.

Item 5 – All claims must indicate if they **are or are not related** to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out **“are” or “are not.”** If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- **within the three (3) months preceding** the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- **within the twelve (12) months preceding** the bankruptcy or proposal, in the case where the claimant and the debtor are related.

PROXY

All signatures must be witnessed.

A creditor may vote either in person or by proxy.

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a properly executed proxy.

The name of the creditor must appear in the proxy.

Completed forms can be sent by:

Mail: **Allison Palmer**
A. Farber & Partners Inc., Trustee
150 York Street, Suite 1600
Toronto, ON M5H 3S5

Fax: 416 496-3839

Email: Allison Palmer at apalmer@farberfinancial.com

Note: As an original claim is not necessary, multiple copies of your claim do not need to be sent. One copy of your claim and supporting documentation, either by mail, fax or email, would suffice.

GENERAL PROXY

IN THE MATTER OF THE **Bankruptcy of BG Furniture Ltd.**

an insolvent person. I (*or We*), _____
(*name of creditor*), of _____ (*name of city, town or village*), a creditor in the
above matter, hereby appoint _____ or, _____ to be my (*or*
our) general proxy in the above except as to the receipt of dividends, with (*or without*) power to appoint another general proxy in his or her
place.

Dated at _____ this _____ day of _____, 2017.

Witness

Individual Creditor (Telephone no.)

Name of Corporate Creditor

Witness

Per: _____
Name and Title of Signing Officer (Telephone no.)