

**IN THE MATTER OF THE BANKRUPTCY OF CLOTHING FOR MODERN TIMES LTD., A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1) of the Act)**

**TAKE NOTICE THAT:**

1. Clothing for Modern Times Ltd. (the "Company") filed a notice of intention to make a proposal on June 27, 2011 under the *Bankruptcy and Insolvency Act* (the "BIA"). On December 16, 2011, the Company was granted an Order of the Superior Court of Justice (Commercial List) declaring that effective December 22, 2011, the Company's restructuring proceeding commenced under the BIA is now continued under the *Companies' Creditors Arrangement Act*.
2. The Company subsequently filed an assignment on June 6<sup>th</sup>, 2012 and the undersigned, A. Farber & Partners Inc., was appointed as Trustee of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
3. The First Meeting of Creditors of the Bankrupt will be held on June 19<sup>th</sup>, 2012 at 2:30pm at The Days Inn Hotel & Conference Centre, 185 Yorkland Boulevard, Toronto, Ontario.
4. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.
5. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
6. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at Toronto this 8<sup>th</sup> day of June, 2012.



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**A. FARBER & PARTNERS INC.**

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
**CLOTHING FOR MODERN TIMES LTD.**  
 of the City of North York, in the Province of Ontario


To the bankrupt:

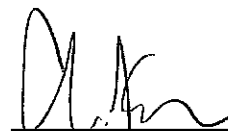
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of June 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . 15,433,130.43	1. Inventory . . . . . 0.00
Balance of secured claims as per list "B" . . . . . 195,519.08	2. Trade fixtures, etc. . . . . 0.00
Total unsecured creditors . . . . . 15,628,649.51	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . 5,199,985.92	Good . . . . . 4,195,000.00
3. Preferred creditors as per list "C" . . . . . 28,836.00	Doubtful . . . . . 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . 0.00
estimated to be reclaimable for . . . . . 0.00	Estimated to produce . . . . . 4,195,000.00
Total liabilities . . . . . 20,857,471.43	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . 0.00
Surplus . . . . . NIL	5. Deposits in financial institutions . . . . . 0.00
	6. Cash . . . . . 1,004,985.92
	7. Livestock . . . . . 0.00
	8. Machinery, equipment and plant . . . . . 0.00
	9. Real property or immovable as per list "G" . . . . . 0.00
	10. Furniture . . . . . 0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . . 0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . . 0.00
	13. Interests under wills . . . . . 0.00
	14. Vehicles . . . . . 0.00
	15. Other property, as per list "H" . . . . . 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . 0.00
	Amount paid on capital . . . . . 0.00
	Balance subscribed and unpaid . . . . . 0.00
	Estimated to produce . . . . . 0.00
	Total assets . . . . . 5,199,985.92
	Deficiency . . . . . 15,657,485.51

I, Chris Johnson, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 4th day of June 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Toronto in the Province of Ontario, on this 4th day of June 2012.

  
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 Diane Da Silva-Falcione, Commissioner of Oaths  
 For the Province of Ontario  
 Expires Jan. 16, 2015

  
 \_\_\_\_\_  
 Chris Johnson

**Diane Da Silva-Falcione, A Commissioner, etc.,  
 Province of Ontario, for A. Farber & Partners Inc.  
 Trustee in Bankruptcy.  
 Expires: January 16, 2015.**

District of: Ontario  
 Division No. 09 - Toronto  
 Court No.  
 Estate No.

FORM 78 -- Continued

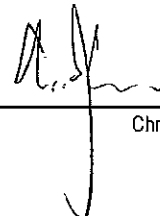
List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	20 VIC MANAGEMENT INC.	1464 - 515 MARLBOROUGH WAY N.E CALGARY AB T2A 7E7	311.89	0.00	311.89
2	20 VIC MANAGEMENT INC.	1550 - 324 8TH AVE SW CALGARY AB T2P 2Z2	12,198.57	0.00	12,198.57
3	20 VIC MANAGEMENT INC.	HWY406&GLENDALE AVENUE ST. CATHARINES ON L2T 2K9	5,685.74	0.00	5,685.74
4	20 VIC MANAGMENT	1355 KINGSTON ROAD PICKERING ON L1V 1B8	2,099.22	0.00	2,099.22
5	2058790 ONTARIO LIMITED	500 REXDALE BOULEVARD ETOBICOKE ON M9W 6K5	41,168.82	0.00	41,168.82
6	713949 ONTARIO LIMITED	1200 ST. LAURENT BLVD. OTTAWA ON K1K 3B8	23,743.04	0.00	23,743.04
7	A W LIGHTING SOLUTIONS	26 - 399 FOUR VALLEY DRIVE CONCORD ON L4K 5Y7	2,274.13	0.00	2,274.13
8	A&S ELECTRIC	104 - 1395 KELGLEN CR. KELOWNA BC V1Y 8P4	67.20	0.00	67.20
9	ABC CLEANING SERVICES	SURREY PLACE, PO BOX 33517 SURREY BC V3T 5R5	795.20	0.00	795.20
10	ACME SAFE LTD.	815 FORT STREET VICTORIA BC V8W 1H6	92.01	0.00	92.01
11	ACPS	4261HWY 7 E., P.O. BOX # 164 MARKHAM ON L3R 9W6	952.14	0.00	952.14
12	ADR ELECTRICAL CONTRACTORS LTD.	455 WINTERBOURNE CRES SE CALGARY AB T2J 1M1	6,912.49	0.00	6,912.49
13	ADT SECURITY SERVICES CANADA	615 - 18TH STREET S.E. CALGARY AB T2E 6J5	31,177.35	0.00	31,177.35
14	ADVANCE LOCK & SECURITY LTD	87 CONSTABLE COURT LONDON ON N6G 3N7	1,757.15	0.00	1,757.15
15	AHEARN & SOPER INC.	100 WOODBINE DOWNS BLVD. REXDALE ON M9W 5S6	1,235.09	0.00	1,235.09
16	ALBERTA ELEVATING DEVICES	104 - 8616 51 AVENUE EDMONTON AB T6E 6E6	375.95	0.00	375.95
17	ALTER AIR MECHANICAL SERVICES LTD.	52 THORNDALE CLOSE SE AIRDRIE AB T4A 2C1	320.25	0.00	320.25
18	AMARILLO CONTRACTING INC.	102 - 910 9TH STREET EAST SASKATOON SK S7H 0N1	4,084.00	0.00	4,084.00
19	AMEX BANK OF CANADA	PO BOX 2000 WEST HILL ON M1E 5H4	135.00	0.00	135.00
20	ARC SECURITY SYSTEMS	A12 - 1250 EGLINTON AVE WEST, UNIT 303 MISSISSAUGA ON L5V 1N3	1,130.00	0.00	1,130.00
21	ASCII SYSTEM MANAGEMENT	11450 COTE DE LIESSE DORVAL QC H9P 1A9	2,034.00	0.00	2,034.00
22	ATEX	200 - 6800 COTE-DE-LIESSE MONTREAL QC H4T 2A7	4,339.20	0.00	4,339.20
23	B.C. ART WEAR	10 - 99 BRISBANE ROAD DOWNVIEW ON M3J 2K4	113.00	0.00	113.00
24	BC HYDRO	P.O.BOX 9501 STN TERMINAL VANCOUVER BC V6B 4N1	7,962.96	0.00	7,962.96

04-Jun-2012

Date



Chris Johnson

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FORM 78 -- Continued

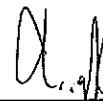
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CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	BEE SAFE & LOCK INC.	1A - 955 BROCK RD SOUTH PICKERING ON L1W 2X9	650.82	0.00	650.82
26	BEEHLER BROTHERS LTD.	1610 HWY 15 KINGSTON ON K7L 5H6	670.32	0.00	670.32
27	BELL ALIANT	PO BOX 5555 SAINT JOHN NB E2L 4V6	1,936.99	0.00	1,936.99
28	BELL CANADA	CP 8712, SUCC CENTRE-VILLE MONTREAL QC H3C 3P6	57,332.88	0.00	57,332.88
29	BELL CANADA	P.O. BOX 1550 NORTH YORK ON M3C 3N5	43,259.78	0.00	43,259.78
30	BIBBY FINANCIAL SERVICES (CANADA) INC.	LOCK BOX B9371, PO BOX 9100, POSTAL STATION F TORONTO ON M4Y 3A5	493.81	0.00	493.81
31	BIG STAR CANADA	1 - 701 TRINITY ROAD JERSEYVILLE ON L0R 1R0	429,750.56	0.00	429,750.56
32	BILLINGS BRIDGE PLAZA	208 - 2277 RIVERSIDE DRIVE EAST OTTAWA ON K1H 7X6	3,260.18	0.00	3,260.18
33	BINEE BLUE	300 - 1929 S. LOS ANGELES LOS ANGELES CA 90011 USA	7,603.20	0.00	7,603.20
34	BLACK KOI (FKA Banana Monkey)	2501 S ALAMEDA STREET LOS ANGELES CA 90058 USA	17,452.22	0.00	17,452.22
35	BURLINGTON HYDRO INC.	1340 BRANT STREET BURLINGTON ON L7R 3Z7	1,815.54	0.00	1,815.54
36	CAMBRIDGE & NORTH DUMFRIES HYDRO	1500 BISHOP STREET, PO BOX 1060 CAMBRIDGE ON N1R 5X6	872.23	0.00	872.23
37	Canada Border Services Agency Attn: Guy Joly	10th Floor 219 Laurier Avenue West Ottawa ON K1A 0L8	396,453.52	0.00	396,453.52
38	Canada Revenue Agency (HST)	103 - 275 Pope Road Summerside PE C1N 6A2	1,971,322.94	0.00	1,971,322.94
39	CANADIAN LABEL SERVICES	3400 CLARA DRIVE MISSISSAUGA ON L4T 2C7	9,473.30	0.00	9,473.30
40	CANADIAN SPRINGS	PO BOX 4514 STN A TORONTO ON M5W 4L7	3,541.11	0.00	3,541.11
41	CANDOO SECURITY PRODUCTS	11 & 12 - 1050 BRITANNIA ROAD EAST MISSISSAUGA ON L4W 4N9	38,403.60	0.00	38,403.60
42	CANPAR TRANSPORT L.P.	500 - 1290 CENTRAL PARKWAY WEST MISSISSAUGA ON L5C 4R9	197,908.93	0.00	197,908.93
43	CARMA BILLING SERVICES INC	P.O. BOX 59 WHITBY ON L1N 5R8	1,162.72	0.00	1,162.72
44	CARRIER COMMERCIAL SERVICE UTCCC	P.O. BOX 57421, STATION A TORONTO ON M5W 5M5	5,065.35	0.00	5,065.35
45	CASTLE GLASS	346 MARF AVENUE MISSISSAUGA ON L5G 1T1	1,297.24	0.00	1,297.24
46	CEFIAN FASHION, INC.	7 - 777 E. 12TH STREET LOS ANGELES CA 90021 USA	56,185.99	0.00	56,185.99
47	CHERISH	103 - 1016 TOWNE AVE LOS ANGELES CA 90021 USA	64,538.86	0.00	64,538.86

04-Jun-2012

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Chris Johnson

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List "A"  
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CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	CINTAS	23 TORLAKE CRESCENT TORONTO ON M8Z 1B5	53.11	0.00	53.11
49	CINTAS DOCUMENT MANAGEMENT	7040 DAVAND DR. MISSISSAUGA ON L5T 1J5	169.50	0.00	169.50
50	CIT FINANCIAL LTD.	5035 SOUTH SERVICE ROAD BURLINGTON ON L7R 4C8	0.00	1.00	1.00
51	CITICORP VENDOR FINANCE, LTD.	123 FRONT STREET WEST, 16TH FLOOR TORONTO ON M5J 2M2	0.00	1.00	1.00
52	CITIPARK	300 - 50 RIDEAU STREET OTTAWA ON K1N 9J7	185.00	0.00	185.00
53	CITY OF CALGARY	PO BOX 2100, STATION M CALGARY AB T2P 2M5	15,459.41	0.00	15,459.41
54	CITY OF SASKATOON - DEVELOPMENT SERVICES BRANCH	222 - 3R AVENUE NORTH SASKATOON SK S7K 0J5	70.00	0.00	70.00
55	CITY OF VICTORIA - BUSINESS LICENCES	1 CENTENNIAL SQUARE VICTORIA BC V8W 1P6	100.00	0.00	100.00
56	CITY OF WINNIPEG	510 MAIN STREET WINNIPEG MB R3B 3M2	41,282.91	0.00	41,282.91
57	CITY WINDOW CLEANERS	204 - 1289 HIGHFIELD CR S.E. CALGARY AB T2G 5M2	402.15	0.00	402.15
58	CLARK PACKAGING PRODUCTS INC.	8 TRACEY BOULEVARD BRAMPTON ON L6T 5R9	2,015.92	0.00	2,015.92
59	CLEAR CUSTOMS BROKERS LTD	205 - 7300 WARDEN AVE MARKHAM, ON ON L3R 9Z6	80,999.20	0.00	80,999.20
60	CLIFFORD & ROMANA PLUMBING/HEATING LTD.	19 - 2601 MATHESON BLVD. E. MISSISSAUGA ON L4W 5A8	1,076.89	0.00	1,076.89
61	CLIMATISATION CNT INC.	2223 RUE GUENETTE VILLE SAINT-LAURENT QC H4R 2E9	3,343.64	0.00	3,343.64
62	CMT SOURCING	TUNG WAH MANSION, 1502 - 203 HENNESSY ROAD WANCHAI	4,000,000.00	195,513.08	4,195,513.08
63	CMT WHOLESALE	TBD	70,693.55	0.00	70,693.55
64	COHN BIRNBAUM & SHEA	100 PEARL STREET, 12th FLOOR HARTFORD CT 06103-4500 USA	165.83	0.00	165.83
65	COME COMO	1000 WILSHIRE BLVD., 20TH FLOOR LOS ANGELES CA 90017-2407 USA	380,576.81	0.00	380,576.81
66	COMPUTER SYSTEMS CENTRE	275 COLLEGE STREET TORONTO ON M5T 1S2	14,990.97	0.00	14,990.97
67	CONRAD LEMIEUX	NEED ADDRESS	12.00	0.00	12.00
68	CONTRAST WINDOW CLEANING INC.	2562 BRUNEL ROAD HUNTSVILLE ON P1H 2J3	1,145.82	0.00	1,145.82
69	CORPORATE EXPRESS	C/O T04446C, PO BOX 4446, STN A TORONTO ON M5W 4A2	16,087.50	0.00	16,087.50
70	CREATIVE BAG	1100 LODESTAR ROAD TORONTO ON M3J 2Z4	168,739.41	0.00	168,739.41
71	CRONNOX INCORPORATED	P.O. BOX 69513, 109 THOMAS ST OAKVILLE, ON ON L6J 7R4	2,754.49	0.00	2,754.49

04-Jun-2012

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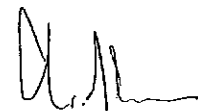
List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	CROWN FIRE EQUIPMENT LTD	37 - 401 MAGNETIC DR TORONTO ON M3J 3H9	21,952.02	0.00	21,952.02
73	CROWN LIFE INSURANCE COMPANY	1874 SCARTH STREET, SUITE 1900 REGINA SK S4P 4B3	0.00	1.00	1.00
74	CUSTOM LEATHER CANADA LIMITED	460 BINGEMANS CENTRE DRIVE KITCHENER ON N2B 3X9	30,552.70	0.00	30,552.70
75	D+H LIMITED PARTNERSHIP	201 - 939 EGLINTON AVE. E. TORONTO ON M4G 4H7	2,209.25	0.00	2,209.25
76	DANBEE, INC	3360 E. PICO BLVD LOS ANGELES CA 90023 USA	190,070.53	0.00	190,070.53
77	DEDICATED WINDOW CLEANING	814 - 161375 SOUTHDOWN RD MISSISSAUGA ON L5J 2Z1	284.76	0.00	284.76
78	DELL CANADA INC	P.O BOX 8440, STATION A TORONTO ON M5W 3P1	1,273.40	0.00	1,273.40
79	DELL FINANCIAL SERVICES CANADA LIMITED	501 - 155 GORDON BAKER ROAD NORTH YORK ON M2H 3N5	0.00	1.00	1.00
80	DESJARDINS FINANCIAL	PO BOX 4359 STN A TORONTO ON M5W 3M8	47,490.70	0.00	47,490.70
81	DIGIPOS SYSTEMS	1185 CORPORATE DRIVE BURLINGTON ON L7L 5V5	634.54	0.00	634.54
82	DIGITAL PROPAGANDA	43 NIAGARA STREET TORONTO ON M5V 5V5	3,474.75	0.00	3,474.75
83	DIRECT ENERGY BUSINESS	100 - 2225 SHEPPARD AVE E TORONTO ON M2J 5C2	37,298.21	0.00	37,298.21
84	DM PRINTING	8 - 1150 SHEPPARD AVE. W. TORONTO ON M3K 2B5	348.85	0.00	348.85
85	DMX MUSIC CANADA	C3023, P.O. BOX 2680, POSTAL STATION "M" CALGARY AB T2P 4R9	57,042.87	0.00	57,042.87
86	DOTFUSION	503 - 188 SPADINA AVE. TORONTO ON M5T 3A4	30,706.67	0.00	30,706.67
87	DOUGLAS MURRAY + ASSOCIATES LTD.	216 - 168 QUEEN ST. SOUTH MISSISSAUGA ON L5M 1K8	2,199.88	0.00	2,199.88
88	DUFFERIN MALL HOLDINGS	217 - 900 DUFFERIN STREET TORONTO ON M6H 4B1	4,165.48	0.00	4,165.48
89	DURCON ELECTRIC	10 - 146 CITATION DRIVE CONCORD ON L4K 2S8	6,040.35	0.00	6,040.35
90	EASTGATE SQUARE HOLDINGS INC.	75 CENTENNIAL PARKWAY N STONE CREEK ON L8E 2P2	16,780.92	0.00	16,780.92
91	ECNET SOLUTIONS INC.	203 SOUTHDOWN AVENUE VAUGHAN ON L6A 4N6	135.60	0.00	135.60
92	EDDIES HANG UP DISPLAY LTD	60 WEST 3RD AVENUE VANCOUVER BC V5Y 1E4	250.07	0.00	250.07
93	E-KLAH	1-9 - 777 E. 12TH STREET LOS ANGELES CA 90021 USA	42,030.43	0.00	42,030.43
94	ENBRIDGE GAS	PO BOX 650 SCARBOROUGH ON M1K 5E3	19,904.92	0.00	19,904.92
95	ENBRIDGE GAS NEW BRUNSWICK	201 - 440 WILSEY ROAD FREDERICTON NB E3B 7G5	25.58	0.00	25.58

04-Jun-2012

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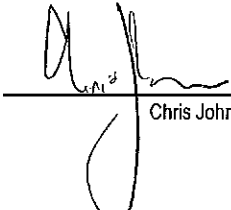
List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
96	ENERSOURCE HYDRO MISSISSAUGA	3240 MAVIS ROAD MISSISSAUGA ON L5C 3K1	14,404.06	0.00	14,404.06
97	ENMAX	P.O. BOX 2900, STATION M CALGARY AB T2P 3A7	3,667.05	0.00	3,667.05
98	ENWIN UTILITIES	787 OUELLETTE AVENUE, PO BOX 1625, STN A WINDSOR ON N9A 5T7	12,227.30	0.00	12,227.30
99	ERIN MILLS TOWN CENTRE	5100 ERIN MILLS PARKWAY MISSISSAUGA ON L5M 4Z5	8,353.54	0.00	8,353.54
100	FEDERAL EXPRESS CANADA	P.O. BOX 4626, STATION A TORONTO ON M5W 5B4	71,479.30	0.00	71,479.30
101	FINNEGAN, HENDERSON, FARABOW, GARRET & D	DEPT 6059 WASHINGTON DC 20042-6059 USA	2,163.81	0.00	2,163.81
102	FIRST CHOICE BUSINESS MACHINES	1509 ALPINE LANE PICKERING ON L1X 2N1	6,890.74	0.00	6,890.74
103	FOREST CITY FIRE PROTECTION & SECURITY	A - 160 ADELAIDE ST. S LONDON ON N6Z 3L1	401.15	0.00	401.15
104	FORTIS BC INC	PO BOX 8970 STATION MAIN VANCOUVER BC V6B 4E2	4,427.27	0.00	4,427.27
105	FORTRESS SECURITY	35 BEACONHILL ROAD TORONTO ON M9V 2K8	18,320.16	0.00	18,320.16
106	FORWARD SIGNS INC.	60 EMBLEM COURT SCARBOROUGH ON M1S 1B1	12,966.75	0.00	12,966.75
107	FPS CONSULTING	255 CLOVER LEAF STREET WOODBIDGE ON L4L 5J3	3,926.17	0.00	3,926.17
108	FRASER HORNE CONTRACTING INC.	307 - 835 19TH AVE. SW CALGARY AB T2T 0H6	523.43	0.00	523.43
109	FREEZE	P.O. BOX 88926 CHICAGO IL 60695-1926 USA	4,484.70	0.00	4,484.70
110	G4S CASH SERVICES (CANADA) LTD.	PO BOX 5770, STN F TORONTO ON M4Y 2T1	27,393.54	0.00	27,393.54
111	GAIA APPAREL	R-39 - 1015 S. CROCKER ST. LOS ANGELES CA 90021 USA	28,785.24	0.00	28,785.24
112	GARDIUM SECURITÉ INC.	136C, RUE ST-LAURENT ST-EUSTACHE QC J7P 5G1	4,933.41	0.00	4,933.41
113	GEMMAR SYSTEMS INTERNATIONAL	11450 COTE-DE-LIESSE DORVAL QC H9P 1A9	53,257.22	0.00	53,257.22
114	GEOVISTA - 2072579 ONTARIO INC.	13 ALBIWOODS TRAIL BOLTON ON L7E 2J6	84.75	0.00	84.75
115	GOOD-N-KLEAN PRODUCTS LIMITED	870 MAGNETIC DRIVE DOWNSVIEW ON M3J 2C4	7,828.41	0.00	7,828.41
116	GRAND AND TOY	BOX 5500 DON MILLS ON M3C 3L5	6.96	0.00	6.96
117	GRATA LAW FIRM LLP	NEED ADDRESS	214.20	0.00	214.20
118	GREEN FIELD LAWN CARE & LANDSCAPING	111 HENDERSON AVE. THORNHILL ON L3T 2L3	2,327.80	0.00	2,327.80
119	GREY TECH COMPUTER	110 - 550 ALDEN ROAD MARKHAM ON L3R 6A8	1,465.41	0.00	1,465.41

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FORM 78 – Continued

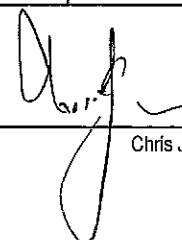
List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
120	GUELPH HYDRO	395 SOUTHGATE DRIVE GUELPH ON N1G 4Y1	918.86	0.00	918.86
121	HAMILTON POLICE SERVICE	155 KING WILLIAM STREET, PO BOX 1060, LCD1 HAMILTON ON L8N 4C1	96.00	0.00	96.00
122	HAV-A-KAR LEASING LTD.	4077 CHESSWOOD DRIVE TORONTO ON M3J 2R8	0.00	1.00	1.00
123	HAVE FASHION	3360 E. PICO BLVD LOS ANGELS CA 90023 USA	6,513.21	0.00	6,513.21
124	HEARTLAND ELECTRICAL	50367 RANGE ROAD 235 LEDUC COUNTY AB T4X 0M1	1,919.39	0.00	1,919.39
125	HEARTLAND ELECTRICAL SERVICES LTD.	SITE 2, BOX 16, R.R. #1 EDMONTON AB T6H 4N6	378.00	0.00	378.00
126	HERITAGE ELECTRICAL CONTRACTING LTD.	12 - 47 RACINE ROAD. TORONTO ON M9W 6B2	14,988.99	0.00	14,988.99
127	HOLIDAY INN WINNIPEG	1330 PEMBINA HIGHWAY WINNIPEG MB R3T 2B4	120.77	0.00	120.77
128	HORIZON UTILITIES CORPORATION	P.O. BOX 2249 STATION LCD 1 HAMILTON ON L8N 3E4	5,552.11	0.00	5,552.11
129	HOULE ELECTRIC LIMITED	5050 NORTH FRASER WAY BURNABY, BC V5J 0H1	129.79	0.00	129.79
130	HYDRO ONE	PO BOX 4102 STN A TORONTO ON M5W 3L3	1,704.77	0.00	1,704.77
131	HYDRO ONE BRAMPTON	175 SANDALWOOD PARKWAY WEST BRAMPTON ON L7A 1E8	19,988.66	0.00	19,988.66
132	HYDRO OTTAWA	P.O. BOX 4483, STATION A TORONTO ON M5W 5Z1	1,462.31	0.00	1,462.31
133	HYDRO QUEBEC	CP 11022, SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6	13,221.62	0.00	13,221.62
134	IDEAL DOOR LTD.	2 -7449 HUME AVENUE DELTA BC V4G 1C3	616.00	0.00	616.00
135	IVANHOE CAMBRIDGE II INC - CONESTOGA	550 KING STREET NORTH WATERLOO ON N2L 5W6	3,027.74	0.00	3,027.74
136	IVANHOE CAMBRIDGE II INC.	2525 - 36TH STREET N.E CALGARY AB T1Y 5T4	740.76	0.00	740.76
137	IVANHOE CAMBRIDGE INC.	630 - 650 BOUL. DE MAISONNEUVE OUEST MONTREAL QC H3A 3T2	361.55	0.00	361.55
138	JEANNE BENARD	460, ALLEE DES CIMES, APP.8 MONT-TREMBLANT QC J8E 0B3	43.01	0.00	43.01
139	JOLIE CLOTHING	755 EAST 12TH STREET LOS ANGELES CA 90021 USA	115,302.09	0.00	115,302.09
140	JUJUBE FASHION	1-3 - 777 E 12th Street LOS ANGELS CA 90074-1084 USA	105,276.93	0.00	105,276.93
141	KEYSER LOGISTICS LTD.	306 - 2 MAISON PARC THORNHILL ON L4J 9K4	16,170.01	0.00	16,170.01
142	KILDONAN PLACE SHOPPING CENTRE LIMITED	1555 REGENT AVENUE WEST WINNIPEG MB R2C 4J2	827.43	0.00	827.43
143	KING HEATING & AIR CONDITIONING	P.O. BOX 428 SCHOMBERG ON L0G 1T0	1,291.59	0.00	1,291.59

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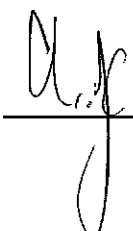
List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
144	KIN-LAI STORE FIXTURES LTD	60 CARRIER DRIVE TORONTO ON M9W 5R1	60.52	0.00	60.52
145	KITCHENER WILMOT HYDRO	301 VICTORIA STREET SOUTH, PO BOX 9010 KITCHENER ON N2G 4L2	1,398.85	0.00	1,398.85
146	LES ENTREPRISES SUPER GUY INC.	2131 RUE DU CARAT TERREBONNE QC J7M 2H3	6,083.37	0.00	6,083.37
147	LIVINGSTON INTERNATIONAL	8950 KEELE STREET CONCORD ON L6K 2N2	1,561.20	0.00	1,561.20
148	LOCATION TAPIS COMMERCIAL	350 RUE OUELLETTE ST. AMABLE QC J0L 1N0	811.50	0.00	811.50
149	LONDON HEALTH SCIENCES CENTRE	339 WINDERMERE RD, PO BOX 5339 LONDON ON N6A 5A5	45.00	0.00	45.00
150	LONDON HYDRO	111 HORTON ST. P.O. BOX 3060 LONDON ON N6A 4J8	19,835.97	0.00	19,835.97
151	LOPES DOOR SYSTEMS	2 - 1704 MEYERSIDE DRIVE MISSISSAUGA ON L5T 1A3	838.46	0.00	838.46
152	LOSS PREVENTION UNIFORM	LOCK BOX B9371, PO BOX 9100, POSTAL STATION F TORONTO ON M4Y 3A5	493.81	0.00	493.81
153	LOVELY DAY FASHION	S03 - 1015 S. CROCKER ST LOS ANGELES CA 90021 USA	71,078.51	0.00	71,078.51
154	LUNDYS LANE PORTOFOLIO	500 - 3625 DUFFERIN STREET DOWNSVIEW ON M3K 1N4	4,284.14	0.00	4,284.14
155	L'UNIVERSE MASCULIN	433 CHABANEL OUEST, TOUR NORD LOCAL 901 MONTREAL, QC H2N 2J9	20,893.70	0.00	20,893.70
156	MACPHERSON LESLIE & TYERMAN	1500 -1874 SCARTH STREET REGINA SK S4P 2E9	206.50	0.00	206.50
157	MANITOBA HYDRO	PO BOX 7900 STN MAIN WINNIPEG MB R3C 5R1	2,154.69	0.00	2,154.69
158	MARATHON ELECTRICAL SERVICES LTD.	8192 GOVERNMENT STREET BURNABY BC V5A 2E2	6,384.95	0.00	6,384.95
159	MARKET WIRE L.P.	900 - 25 YORK STREET, PO BOX 403 TORONTO ON M5J 2V5	485.62	0.00	485.62
160	MARQUIS	1100 S. SAN PEDRO ST #O-15 LOS ANGELES CA 90015 USA	37,341.81	0.00	37,341.81
161	MARTINEAU	NEED ADDRESS	103.48	0.00	103.48
162	MATTHEW SIMONE	2088 QUEEN ST E TORONTO ON M4E 1E1	735.92	0.00	735.92
163	MCNEIL MAINTENANCE	117 CEDAR CRESCENT, RR# 5 PERTH ON K7H 3C7	813.60	0.00	813.60
164	MERCURY LIGHTING LIMITED	71 ORTONA COURT CONCORD ON L4K 3M2	33,553.68	0.00	33,553.68
165	MIC MAC MALL LIMITED	21 MIC MAC BOULEVARD DARTMOUTH NS B3A 4N3	609.50	0.00	609.50
166	MIKE SIBOUNHEUANG	NEED ADDRESS	149.00	0.00	149.00
167	MINDSET PRINT SOLUTIONS INC.	2385 ANNAN WOODS DRIVE PICKERING ON L1X 2K9	104,599.22	0.00	104,599.22

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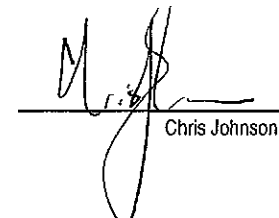
List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
168	MINISTER OF FINANCE - SK	200, 1871 SMITH STREET Regina SK S4P 4W5	11,981.95	0.00	11,981.95
169	MINISTERE DU REVENU - SECURITE DU TRAVAIL DU QUEBEC	C.P.11493, SUCC. CENTRE-VILLE MONTREAL QC H3C 5S1	7.04	0.00	7.04
170	MINISTRE DU REVENU DU QUEBEC	3 COMPLEXE DESJARDINES, C.P. 3000 SUCCURSALE DESJARDINES Montreal QC H5B 1A4	82,270.22	0.00	82,270.22
171	MINISTRY OF FINANCE - MB - CORPORATION CAPITAL TAX BRANCH	300 NORQUAY BLDG., 401 YORK AVE WINNIPEG MB R3C 0P8	22,949.36	0.00	22,949.36
172	MINISTRY OF REVENUE	33 KING ST W, PO BOX 620 OSHAWA ON L1H 8E9	214,103.55	0.00	214,103.55
173	MISOPE USA	A7 - 1100 SOUTH SAN PEDRO STREET LOS ANGELES CA 90015 USA	12,257.44	0.00	12,257.44
174	MONSTER.CA	LOCKBOX M2152, C.P. 11012, SUCCURSALE CENTRE-VILLE QC H3C 4T9	4,274.21	0.00	4,274.21
175	MORGUARD INVESTMENT LIMITED	395B - 25 PEEL CENTRE BRAMPTON ON L6T 3R5	12,384.55	0.00	12,384.55
176	MORGUARD INVESTMENTS	355 HESPELER ROAD CAMBRIDGE ON N1R 6B3	9,371.21	0.00	9,371.21
177	MORGUARD INVESTMENTS LIMITED	395B - 25 PEEL CENTRE BRAMPTON ON L6T 3R5	2,607.56	0.00	2,607.56
178	MORGUARD INVESTMENTS LIMITED	127 - 25 PEEL CENTRE DRIVE BRAMPTON ON L6T 3R5	15,516.49	0.00	15,516.49
179	MORGUARD INVESTMENTS LTD	232 - 6464 YONGE STREET WILLOWDALE ON M2M 3X4	7,782.43	0.00	7,782.43
180	MORGUARD INVESTMENTS LTD.	2201 - 2929 BARNET HIGHWAY COQUITLAM BC V3B 5R5	4,130.49	0.00	4,130.49
181	MTS ALLSTREAM INC	BOX 7500 WINNIPEG MB R3C 3B5	1,702.75	0.00	1,702.75
182	MYCYBERNET-SWITCH WORKS TECHNOLOGIES INC	16 - 20 AMBER STREET MARKHAM ON L3R 5P4	2,699.57	0.00	2,699.57
183	NAVAJO MANUFACTURING CO	5330 FOX STREET DENVER CO 80216-1630 USA	2,774.48	0.00	2,774.48
184	NB POWER	P.O. BOX 2000, 515 KING STREET FREDERICTON NB E3B 4X1	2,269.39	0.00	2,269.39
185	NEWMARKET HYDRO	590 STEVEN COURT NEWMARKET ON L3Y 6Z2	4,373.65	0.00	4,373.65
186	NIAGARA PENINSULA ENERGY	PO BOX 120, 7447 PIN OAK DRIVE NIAGARA FALLS ON L2E 6S9	1,074.35	0.00	1,074.35
187	NO LIMITS SPORTSWEAR INC.	68 WEST 5TH AVE VANCOUVER BC V5Y 1H6	146,906.37	0.00	146,906.37
188	NORTH BAY HYDRO	P.O. BOX 3240 NORTH BAY ON P1B 8Y5	2,046.37	0.00	2,046.37
189	NORTHGATE SHOPPING CENTRE	200 - 1500 FISHER STREET NORTH BAY ON P1B 2H3	7,350.45	0.00	7,350.45
190	NOVA WEST ELECTRICAL SERVICES LTD.	20 -825 McBRIDE BLVD. NEW WESTMINSTER BC V3L 5B5	204.75	0.00	204.75

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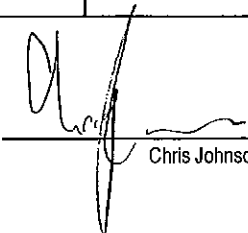
List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
191	OAKVILLE HYDRO	P.O. BOX 1900, 861 REDWOOD SQUARE OAKVILLE ON L6J 5E3	3,130.85	0.00	3,130.85
192	OMERS REALTY MANAGEMENT	100 CITY CENTRE DRIVE MISSISSAUGA ON L5B 2C9	2,728.23	0.00	2,728.23
193	OMNITRANS	4300 JEAN-TALON WEST MONTREAL QC H4P 1W3	990,496.84	0.00	990,496.84
194	ONE STOP PACKAGING	5 - 95 WOODBINE DOWNS BLVD TORONTO ON M9W 6N5	21,038.34	0.00	21,038.34
195	ONTREA INC	999 UPPER WENTWORTH STREET HAMILTON ON L9A 4X5	1,192.57	0.00	1,192.57
196	ONTREA INC.	66Q -1485 PORTAGE AVENUE WINNIPEG MB R3G 0W4	1,899.07	0.00	1,899.07
197	ONTREA INC.	25 THE WEST MALL, BOX 101 ETOBICOKE ON M9C 1B8	15,649.10	0.00	15,649.10
198	ONTREA INC.	999 UPPER WENTWORTH STREET HAMILTON ON L9A 4X5	530.05	0.00	530.05
199	ORANGE	2 - 750 E. 12TH ST LOS ANGELES CA 90021 USA	22,286.88	0.00	22,286.88
200	ORIGIN	740 E. PICO BLVD #138 LOS ANGELES CA 90021 USA	29,977.70	0.00	29,977.70
201	OXFORD IN TRUST FOR SQUARE ONE	100 CITY CENTRE DRIVE MISSISSAUGA ON L5B 2C9	624.82	0.00	624.82
202	OXFORD PROPERTIES GROUP	1700 - 10025 - 102 A AVENUE EDMONTON AB T5J 2Z2	465.50	0.00	465.50
203	OXFORD RETAIL GROUP, A DIVISION OF ORMC	109 ST. PRINCESS ELIZABETH AVE EDMONTON AB T5G 3A6	555.85	0.00	555.85
204	PARK PLACE HOTEL & CONFERENCE CENTRE	RAMADA PLAZA, 240 BROWNLOW AVENUE DARTMOUTH NS B3B 1X6	432.84	0.00	432.84
205	PERTHS	339 MEMORIAL AVENUE THUNDERBAY ON P7B 3Y4	431.31	0.00	431.31
206	PHILLIPS FRIEDMAN KOTLER	SUITE 900, PLACE DU CANADA MONTREAL QC H3B 2P8	725.71	0.00	725.71
207	PINCHIN ENVIRONMENTAL	2470 MILLTOWER CRT. MISSISSAUGA ON L5N 7W5	3,457.80	0.00	3,457.80
208	PITNEY BOWES	PO BOX 278 ORANGEVILLE ON L9W 2Z7	348.38	0.00	348.38
209	PITNEY WORKS	P O BOX 280 ORANGEVILLE ON L9W 2Z7	1,822.75	0.00	1,822.75
210	PLACE D'ORLEANS	110 PLACE D'ORLEANS DRIVE, BOX 130 Orleans ON K1C 2L9	24,411.62	0.00	24,411.62
211	PLACE VERSAILLES INC.	300 - 5125 DU TRIANON Montreal QC H1M 2S5	20,746.87	0.00	20,746.87
212	PLP INC	C.P. 89 ST-EUSTACHE QC J7R 4K5	226.61	0.00	226.61
213	POWER STREAM	P.O. BOX 3700 CONCORD ON L4K 5N2	8,124.08	0.00	8,124.08
214	PRESTIGE FOOTWEAR INC.,	1028 LAWSON ST. CITY OF INDUSTRY CA 91748 USA	25,720.20	0.00	25,720.20

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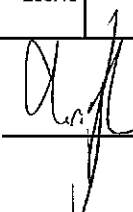
List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
215	PRIMARIS MANAGEMENT INC.	2 - 900 DUFFERIN ST. TORONTO ON M6H 4A9	536.08	0.00	536.08
216	PRIMARIS MANAGEMENT INC.,	777 GUELPH LINE BURLINGTON ON L7R 3N2	1,436.89	0.00	1,436.89
217	PRIME TIME MESSENGER	3 - 50 VALLEYWOOD DRIVE MARKHAM ON L3R 6E9	8,550.52	0.00	8,550.52
218	PRINCE JANITORIAL SERVICES	P.O. BOX 54021, 500 LAWRENCE AVE. W. TORONTO ON M6A 3B7	18,342.16	0.00	18,342.16
219	PROFORMA	P.O. BOX 57558 STN. A TORONTO ON M5W 5M5	32,175.93	0.00	32,175.93
220	PROMPT ELECTRIC SUPPLIES INC.	01 - 55 ESANDAR DRIVE TORONTO ON M4G 4H2	37,857.42	0.00	37,857.42
221	PTX PERFORMANCE PRODUCTS INC	1 -1701 TRINITY ROAD JERSEYVILLE ON L0R 1R0	679,891.53	0.00	679,891.53
222	Q STAR INDUSTRIES	23 - 401 MAGNETIC DRIVE NORTH YORK ON M3J 3H9	2,477.26	0.00	2,477.26
223	QUARTIER DIX30	420 - 6000 BOULEVARD ROME BROSSARD QC J4Y 0B6	7,296.20	0.00	7,296.20
224	R.T. GRAHAM MAINTENANCE	611 CHURCHILL AVENUE MILTON ON L9T 3A1	116.39	0.00	116.39
225	RADISSON HOTEL & SUITES WINDSOR	333 RIVERSIDE DRIVE WEST WINDSOR ON N9A 5K4	396.61	0.00	396.61
226	RECITE CONFERENCING	69 YONGE STREET, PO BOX 17017 TORONTO ON M5E 1Y2	2,876.67	0.00	2,876.67
227	REMCO FORWARDING LTD	1 WILKINSON ROAD BRAMPTON ON L6T 4M6	12,104.99	0.00	12,104.99
228	RETAIL CONSTRUCTION SPECIALISTS INC.	26 TOPSAIL COURT BEDFORD NS B4B 1K5	26,852.50	0.00	26,852.50
229	RHYL REALTY INC	404 - 3200 DUFFERIN ST TORONTO ON M6A 3B2	6,512.18	0.00	6,512.18
230	RIZZUTI & ASSOCIATES	17 RIVERLEA DRIVE ETOBICOKE ON M9P 2G9	715.50	0.00	715.50
231	ROBERT GRAINGER	BOX #681 ATIKOKAN ON P0T 1C0	15.00	0.00	15.00
232	ROBERT HALF TECHNOLOGY	C. P. 57349, STATION A TORONTO ON M5W 5M5	1,638.50	0.00	1,638.50
233	ROGERS CABLE COMMUNICATIONS INC	PO BOX 4100 DON MILLS ON M3C 3N9	289.56	0.00	289.56
234	ROGERS PARTNERS LLP	500 - 100 WELLINGTON STREET WEST, PO BOX 255 TORONTO ON M5K 1J5	100.00	0.00	100.00
235	ROGERS WIRELESS	PO BOX 9100 DON MILLS ON M3C 3P9	18,355.84	0.00	18,355.84
236	ROSEMERE CENTRE PROPERTIES	401 BOUL. LABELLE ROSEMERE QC J7A 3T2	12,441.45	0.00	12,441.45
237	ROYNAT INC.	40 KING STREET WEST, 26TH FLOOR TORONTO ON M5H 1H1	0.00	1.00	1.00
238	SAMAN DESIGN INC.	401 RICHMOND ST WEST, STUDIO 208 TORONTO ON M5V 3A8	288.15	0.00	288.15

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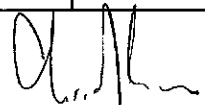
List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
239	SANDMAN HOTEL KELOWNA	2130 HARVEY KELOWNA BC V1Y 6G8	339.30	0.00	339.30
240	SARINA ACCESSORIES LLC	25059 NETWORK PLACE CHICAGO IL 60673-1250 USA	5,131.17	0.00	5,131.17
241	SASK TEL	PO BOX 2121 REGINA SK S4P 4C5	823.72	0.00	823.72
242	SASKATOON LIGHT & POWER - TREASURER'S OFFICE	P.O. BOX 7030 SASKATOON SK S7K 8E3	1,890.76	0.00	1,890.76
243	SCARBORO SIGN STUDIOS	467 KING ST. E. MOUNT ALBERT ON L0G 1M0	220.35	0.00	220.35
244	SCARBOROUGH T.C. MERCHANTS ASSOCIATION	26 - 300 BOROUGH DRIVE SCARBOROUGH ON M1P 4P5	9.37	0.00	9.37
245	SCHOMBERG SHEET METAL	17045 HWY. 27, P.O. BOX 428 SCHOMBERG ON L0G 1T0	41,390.13	0.00	41,390.13
246	SERRURIER LAVAL INC.	372 BOUL. DES LAURENTIDES LAVAL QC H7G 2T8	150.96	0.00	150.96
247	SHELLY	1100 S. SAN PEDRO ST. LOS ANGELES CA 90015 USA	86,813.35	0.00	86,813.35
248	SHIBLEY RIGHTON LLP	700 - 250 UNIVERSITY AVENUE TORONTO ON M5H 3E5	28,874.68	0.00	28,874.68
249	SHIFT ELEVATORS AND LIFTS	6149, 6TH STREET SE CALGARY AB T2H 1L9	577.50	0.00	577.50
250	SIGNATURE STORE FIXTURE INC.	17 & 18 - 3105 UNITY DRIVE MISSISSAUGA ON L5L 4L2	3,041.00	0.00	3,041.00
251	SKYVIEW CLEANING	39 BURMAC ROAD WINNIPEG MB R2J 4C3	619.50	0.00	619.50
252	SMARTWAY TRAILER RENTALS	2891 SIDEROAD 10 BRADFORD ON L3Z 2A4	826.40	0.00	826.40
253	SMS ENGINEERING LTD	770 BRADFORD STREET WINNIPEG MB R3H 0N3	498.75	0.00	498.75
254	SOPRANO, INC	2025 LONG BEACH AVE LOS ANGELES CA 90058 USA	20,656.66	0.00	20,656.66
255	SOUTHCENTRE MALL L.P	142 - 100 ANDERSON ROAD SE CALGARY AB T2J 3V1	4,727.82	0.00	4,727.82
256	ST. VITAL ELECTRIC LTD.	2025 ROYAL OAK ROAD GRANDE POINTE MB R5A 1E1	1,417.41	0.00	1,417.41
257	STANDARD MECHANICAL SYSTEMS LTD	3055 UNIVERSAL DRIVE MISSISSAUGA ON L4X 2E2	10,054.18	0.00	10,054.18
258	STC HOLDINGS INC.	26 - 300 BOROUGH DRIVE SCARBOROUGH ON M1P 4P5	2.13	0.00	2.13
259	STELLAR COMMERCIAL CONTRACTING	17 JACOB BRILL CRESCENT BRAMPTON ON L6Y 5K5	536.75	0.00	536.75
260	STEWARDSHIP ONTARIO	1 St. CLAIR AVE. WEST, 7th FLOOR TORONTO ON M4V 1K6	5,078.59	0.00	5,078.59
261	STICKYMEDIA	NEED ADDRESS Lachine QC H8S 2R2	4,004.46	0.00	4,004.46
262	STIKEMAN ELLIOTT LLP	5300 COMMERCE COURT WEST, 199 BAY STREET Toronto ON M5L 1B9	10,245.22	0.00	10,245.22

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Date



Chris Johnson

District of: Ontario  
 Division No. 09 - Toronto  
 Court No.  
 Estate No.

FORM 78 -- Continued

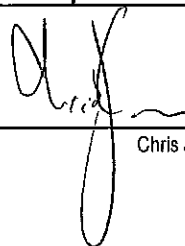
List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
263	STIKEMAN ELLIOTT LLP	1600 - 50 O'CONNOR ST. OTTAWA ON K1P 6L2	4,612.49	0.00	4,612.49
264	STONE TILE INTERNATIONAL INC	1451 CASTLEFIELD AVENUE TORONTO ON M6M 1Y3	5,126.90	0.00	5,126.90
265	STROPHE INC	410 - 1200 CHOMEDEY BLVD LAVAL QC H7V 3Z3	5,394.19	0.00	5,394.19
266	STUDENT PRICE CARD LTD	1 - 999 EDGELEY BLVD. VAUGHAN ON L4K 5Z4	26,974.15	0.00	26,974.15
267	SUN SIGNS	12534-128 ST EDMONTON AB T5L 1C8	892.50	0.00	892.50
268	SUNPETRA SOLAR ENERGY	25 - 7025 TOMKEN ROAD MISSISSAUGA ON L5S 1R6	1,215.77	0.00	1,215.77
269	SURECAN CONSTRUCTION	7707 - 71 AVENUE EDMONTON AB T6C 0A9	10,416.00	0.00	10,416.00
270	T&T INDUSTRIAL SUPPLIES LTD.	10 - 51 ROYSUN ROAD WOODBIDGE ON L4L 8P9	2,327.80	0.00	2,327.80
271	TBAYTEL	BOX 10074 THUNDER BAY ON P7B 6T6	221.00	0.00	221.00
272	TEAM	N-2 - 1100 SOUTH SAN PEDRO STREET LOS ANGELES CA 90015 USA	1,488.47	0.00	1,488.47
273	TELANET CANADA	202 - 47 COLBORNE STREET TORONTO ON M5E 1P8	4,289.00	0.00	4,289.00
274	TELUS COMMUNICATIONS INC.	P.O. BOX 7575 VANCOUVER BC V6B 8N9	8,241.12	0.00	8,241.12
275	THE CADILLAC FAIRVIEW CORPORATION LIMITE	20 QUEEN STREET WEST, 5TH FLOOR TORONTO ON M5H 3R4	3,114.95	0.00	3,114.95
276	THE ISSUE	2641 NEVIN AVE. LOS ANGELES CA 90011 USA	7,514.10	0.00	7,514.10
277	THOMPSON PRINT MANAGMENT	337 PATRICIA AVENUE TORONTO ON M2R 2M6	5,847.95	0.00	5,847.95
278	THUNDER BAY SIGN & INSTALL INC	C - 416 MAIN STREET THUNDER BAY ON P7B 2S3	214.70	0.00	214.70
279	TNT GRAPHIX	309 WATLINE AVENUE MISSISSAUGA ON L4Z 1P3	302.84	0.00	302.84
280	TORBRAM ELECTRIC SUPPLY CORPORATION	10 - 1120 CALEDONIA ROAD NORTH YORK ON M6B 3Z2	16,194.74	0.00	16,194.74
281	TORONTO HYDRO	PO BOX 4490, STATION A TORONTO ON M5W 4H3	116,240.27	0.00	116,240.27
282	TRAC	1100 S. San Pedro St., N-09 LOS ANGELES CA 90015 USA	202,621.95	0.00	202,621.95
283	TREASURER, CITY OF TORONTO	P.O. BOX 6000 TORONTO ON M2N 5V3	264.32	0.00	264.32
284	TRICKETT INTERIORS	C - 600 CLIFTON STREET WINNIPEG MB R3G 2X6	2,685.56	0.00	2,685.56
285	TRILLIUM SPECALITY PAPERS INC.	9 - 2 SELECT AVE. TORONTO ON M1V 5J4	5,576.55	0.00	5,576.55
286	TRIPLE 7 GLOBAL, INC.	A1085 - 10 EAST NINTH ST. LOS ANGELES CA 90079 USA	535.10	0.00	535.10

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FORM 78 -- Continued


List "A"  
 Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
287	TRIPLE CHERRY CLOTHING INC.	117 - 1001 S. TOWNE AVE LOS ANGELES CA 90021 USA	69,943.10	0.00	69,943.10
288	TRUE COPY	12 - 270 ESNA PARK DRIVE MARKHAM ON L3R 1H3	77,375.98	0.00	77,375.98
289	ULINE CANADA CORPORATION	BOX 3500, RPO STREETSVILLE MISSISSAUGA ON L5M 0S8	11,353.85	0.00	11,353.85
290	UNION GAS LIMITED	P.O. BOX 2025 CHATHAM ON N7M 6C7	3,019.16	0.00	3,019.16
291	UNIVERSAL DUST CONTROL	1015 MIDWAY BLVD MISSISSAUGA ON L5T 2C1	4,340.37	0.00	4,340.37
292	UPPER 49TH	2 - 2699 BRISTOL CIRCLE OAKVILLE, ON L6H 6X5	2,847.60	0.00	2,847.60
293	UPS	P.O. BOX # 2127 CRO HALIFAX NS B3J 3B7	1,420.53	0.00	1,420.53
294	V & X CREATIONS LTD	803 - 333 CHABANEL W. MONTREAL QC H2N 2E7	444,414.65	0.00	444,414.65
295	VANGENT, INC	P.O. BOX 934753 ATLANTA GA 31193-4753 USA	3,884.58	0.00	3,884.58
296	Various Employee Claims	Various	549,854.00	0.00	549,854.00
297	VAUGHAN PROMENADE SHOPPING CEN	316 - 1 PROMENADE CIRCLE THORNHILL ON L4J 4P8	10,857.34	0.00	10,857.34
298	VAVA VOOM	798E 1 12TH ST. LOS ANGELES CA 90021 USA	56,202.14	0.00	56,202.14
299	VERIDIAN	55 TAUNTON ROAD EAST AJAX ON L1T 3V3	2,236.18	0.00	2,236.18
300	VILLE DE MONTREAL	CP 11043 SUCC. CENTRE-VILLE MONTREAL QC H3C 4X8	2,227.96	0.00	2,227.96
301	WALK-ON DUST CONTROL	12 SMITH STREET ST. CATHARINES ON L2P 3H9	162.72	0.00	162.72
302	WALTER ROBERTS INSURANCE	22 - 110 WEST BEAVER CREEK ROAD RICHMOND HILL ON L4B 1J9	339.00	0.00	339.00
303	WASTE MANAGEMENT	PO BOX 4205, STATION A TORONTO ON M5W 5L4	8,569.73	0.00	8,569.73
304	WASTE MANAGEMENT	125 NORTHFIELD DRIVE WEST, 3RD FLOOR WATERLOO ON N2L 6N8	6,636.72	0.00	6,636.72
305	WATERLOO NORTH HYDRO INC.	P.O. BOX 640, 300 NORTHFIELD DRIVE EAST WATERLOO ON N2J 4A3	3,006.99	0.00	3,006.99
306	WELLTON EXPRESS	201-202 - 2600 SKYMARK AVE, BUILDING 3 MISSISSAUGA ON L4W 5B2	804,614.62	0.00	804,614.62
307	WEST EDMONTON MALL	1755 - 8882 - 170 STREET EDMONTON AB T5T 4J2	11,276.84	0.00	11,276.84
308	WEST EDMONTON MALL PROPERTY INC.	3000 - 8882 170 STREET EDMONTON AB T5T 4M2	2,901.22	0.00	2,901.22
309	WESTERN INVENTORY SERVICE LTD.	P.O BOX 3497; POSTAL STATION A TORONTO ON M5W 4C4	48,338.88	0.00	48,338.88
310	WHITE OAKS HOLDINGS INC.	1105 WELLINGTON RD SOUTH LONDON ON N6E 1V4	5,958.39	0.00	5,958.39

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FORM 78 -- Continued

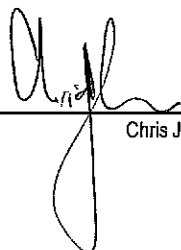
List "A"  
Unsecured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
311	WHITE OAKS HOLDINGS INC.	1105 WELLINGTON ROAD SOUTH LONDON ON N6E 1V4	10,953.44	0.00	10,953.44
312	WHITE PAPER CO.	9990 RIVER WAY DELTA BC V4G 1M9	17,488.60	0.00	17,488.60
313	WM PRAGER	391 ADELAIDE STREET WEST TORONTO ON M5V 1S6	1,016.72	0.00	1,016.72
314	WMM CONSTRUCTION SERVICES	620 NORTH SERVICE ROAD EAST WINDSOR ON N8X 3J3	6,033.59	0.00	6,033.59
315	WSIB - ON	P.O. BOX 4115, STATION A TORONTO ON M5W 2V3	67,556.86	0.00	67,556.86
316	XEROX CANADA	P.O. BOX 4539, STATION A TORONTO ON M5W 4P5	8,023.27	0.00	8,023.27
317	XEROX CANADA LTD.	33 BLOOR STREET EAST, 3RD FLOOR TORONTO ON M4W 3H1	1.00	0.00	1.00
318	XTRA MECHANICAL LIMITED	21-14 - 221 DEERHURST DRIVE BRAMPTON ON L6T 5L7	1,884.84	0.00	1,884.84
319	YOON ME	1-4 - 777 E. 12TH ST. LOS ANGELES CA 90021 USA	212,497.01	0.00	212,497.01
320	ZURICH INSURANCE COMPANY	400 UNIVERSITY AVENUE TORONTO ON M5G 1S7	4,000.00	0.00	4,000.00
<b>Total:</b>			<b>15,433,130.43</b>	<b>195,519.08</b>	<b>15,628,649.51</b>

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FORM 78 -- Continued

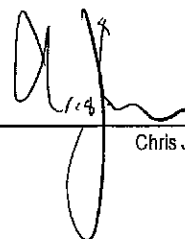
List "B"  
 Secured Creditors

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CIT FINANCIAL LTD.	5035 SOUTH SERVICE ROAD BURLINGTON ON L7R 4C8	1.00	Debts Due - Business - Canada Revenue Agency	01-Jan-1899	0.00		
				Cash on Hand - Cash	01-Jan-1899	0.00		1.00
2	CITICORP VENDOR FINANCE, LTD.	123 FRONT STREET WEST, 16TH FLOOR TORONTO ON M5J 2M2	1.00	Cash on Hand - Cash	01-Jan-1899	0.00		
				Debts Due - Business - Canada Revenue Agency	01-Jan-1899	0.00		1.00
3	CMT SOURCING	TUNG WAH MANSION, 1502 - 203 HENNESSY ROAD WANCHAI	250,000.00	Cash on Hand - Cash	01-Jan-1899	54,486.92		
				Debts Due - Business - Canada Revenue Agency	01-Jan-1899	0.00		195,513.08
4	CROWN CAPITAL PARTNERS INC.	3730 - 77 King Stret West, PO Box 196 Toronto ON M5K 1H6	5,145,499.00	Cash on Hand - Cash	01-Jan-1899	950,499.00		
				Debts Due - Business - Canada Revenue Agency	01-Jan-1899	4,195,000.00		
5	CROWN LIFE INSURANCE COMPANY	1874 SCARTH STREET, SUITE 1900 REGINA SK S4P 4B3	1.00	Debts Due - Business - Canada Revenue Agency	01-Jan-1899	0.00		
				Cash on Hand - Cash	01-Jan-1899	0.00		1.00
6	DELL FINANCIAL SERVICES CANADA LIMITED	501- 155 GORDON BAKER ROAD NORTH YORK ON M2H 3N5	1.00	Cash on Hand - Cash	01-Jan-1899	0.00		
				Debts Due - Business - Canada Revenue Agency	01-Jan-1899	0.00		1.00
7	HAV-A-KAR LEASING LTD.	4077 CHESSWOOD DRIVE TORONTO ON M3J 2R8	1.00	Debts Due - Business - Canada Revenue Agency	01-Jan-1899	0.00		
				Cash on Hand - Cash	01-Jan-1899	0.00		1.00
8	ROYNAT INC.	40 KING STREET WEST, 26TH FLOOR TORONTO ON M5H 1H1	1.00	Cash on Hand - Cash	01-Jan-1899	0.00		
				Debts Due - Business - Canada Revenue Agency	01-Jan-1899	0.00		1.00
<b>Total:</b>			<b>5,395,505.00</b>			<b>5,199,985.92</b>	<b>0.00</b>	<b>195,519.08</b>

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FORM 78 -- Continued

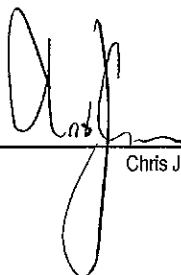
List "C"  
Preferred Creditors for Wages, Rent, etc.

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Various Employee Claims	Various		-	28,836.00	0.00	28,836.00
Total:					28,836.00	0.00	28,836.00

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FORM 78 -- Continued

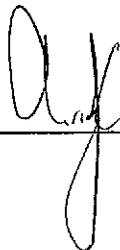
List "D"  
Contingent or Other Liabilities

CLOTHING FOR MODERN TIMES LTD.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total: 0.00	0.00		

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FORM 78 -- Continued

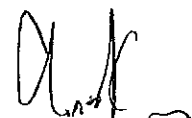
List "E"  
 Debts Due to the Bankrupt

CLOTHING FOR MODERN TIMES LTD.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Canada Revenue Agency	—	Corporate Tax Refund	4,195,000.00 0.00 0.00		01-Jan-1899	4,195,000.00	Corporate Tax Return
Total:				4,195,000.00 0.00 0.00			4,195,000.00	

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FORM 78 -- Continued

List "F"

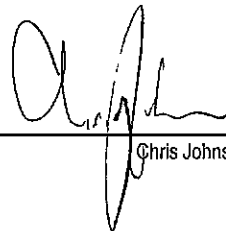
Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

CLOTHING FOR MODERN TIMES LTD.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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FORM 78 -- Continued

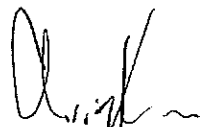
List "G"  
Real Property or Immovables Owned by Bankrupt

CLOTHING FOR MODERN TIMES LTD.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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FORM 78 -- Concluded

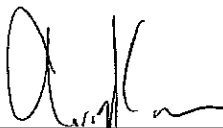
List "H"  
Property

CLOTHING FOR MODERN TIMES LTD.  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	1,004,985.92	1,004,985.92
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>1,004,985.92</b>

04-Jun-2012

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Chris Johnson

Court No.

File No.

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In the matter of the bankruptcy of  
CLOTHING FOR MODERN TIMES LTD.  
of the City of North York, in the Province of Ontario

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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A. Farber & Partners Inc. - Trustee

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150 York, Suite 1600  
Toronto ON M5H 3S5  
Phone: (416) 497-0150 Fax: (416) 496-3839



All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
IN THE MATTER OF THE **BANKRUPTCY** of **Clothing for Modern Times Ltd.**, of **Toronto, Ontario** and the claim of \_\_\_\_\_  
\_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor),  
of \_\_\_\_\_ (city and province) do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of **bankruptcy**, namely the **6<sup>th</sup> day of June, 2012**, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ \_\_\_\_\_**  
That in respect of this debt, I do not hold any assets of the debtor as security and (check appropriate description):
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on attached sheet details to support priority claim.)
- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_**  
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- C. SECURED CLAIM OF \$ \_\_\_\_\_**  
That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_**  
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_.  
(Attach a copy of sales agreement and delivery receipts.)
- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_**
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_**
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_**  
(To be completed when a proposal provides for the compromise of claims against directors.)  
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_**  
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual)*

- Whenever the trustee reviews the financial situation of a bankrupt to re-determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. *(Applicable only in the case of the bankruptcy of an individual.)*

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 2012.

Witness: \_\_\_\_\_

Creditor: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Email: \_\_\_\_\_

**NOTES:** If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

**WARNING:** A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

### General

The *signature of a witness* is required.

This document **must be signed** personally by the individual completing the declaration.

**Give the complete address** where all notices or correspondence is to be forwarded.

For your claim to be valid, you must provide **supporting documentation** (*i.e., invoice or statement of account*). The amount on the **statement of account** must correspond to the amount indicated on the proof of claim (*see Item 3 below*).

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. **A detailed statement of account of the last three months** must be attached to the proof of claim and **must** show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please **strike out** those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.
- If making a claim as a farmer, fisherman or aqua culturist, attach a copy of sales agreement and delivery documents.

Item 5 – All claims must indicate if they **are or are not related** to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out **“are” or “are not.”** If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- **within the three (3) months preceding** the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- **within the twelve (12) months preceding** the bankruptcy or proposal, in the case where the claimant and the debtor are related.

**PROXY**

*All signatures must be witnessed.*

A creditor may vote either in person or by proxy.

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a property executed proxy.

The name of the creditor must appear in the proxy.

Completed forms can be sent by:

Mail: **Diane Falcione**  
A. Farber & Partners Inc., Trustee  
150 York Street, Suite 1600  
Toronto, ON M5H 3S5

Fax: 416 496-3839

Email: **Diane Falcione** at [dfalcione@farberfinancial.com](mailto:dfalcione@farberfinancial.com)

**Note:** As an original claim is not necessary, multiple copies of your claim do not need to be sent. One copy of your claim and supporting documentation, either by mail, fax or email, would suffice.

**GENERAL PROXY**

IN THE MATTER OF THE **BANKRUPTCY** of **CLOTHING FOR MODERN TIMES LTD.**

an insolvent person. I (*or We*), \_\_\_\_\_  
(*name of creditor*), of \_\_\_\_\_ (*name of city, town or village*), a creditor in the  
above matter, hereby appoint \_\_\_\_\_ or, \_\_\_\_\_ to be my (*or*  
our) general proxy in the above except as to the receipt of dividends, with (*or without*) power to appoint another general proxy in his or her  
place.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor (Telephone no.)

\_\_\_\_\_  
Name of Corporate Creditor

\_\_\_\_\_  
Witness

Per: \_\_\_\_\_  
Name and Title of Signing Officer (Telephone no.)