Farber
Financial Group

Estate No. 31-1543925

IN THE MATTER OF THE BANKRUPTCY OF ENCORE SALES, A PARTNERSHIP FORMED UNDER THE LAWS OF THE PROVINCE OF ONTARIO BETWEEN 1326281 ONTARIO LIMITED AND 1326282 ONTARIO LIMITED WITH A HEAD OFFICE IN THE CITY OF VAUGHAN, IN THE PROVINCE OF ONTARIO

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the *Act*)

TAKE NOTICE THAT:

1. On September 27, 2011, Encore Sales (the "Company") filed a Notice of Intention to Make a Proposal pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act* and A. Farber & Partners Inc. (the "Proposal Trustee") was appointed the Proposal Trustee.

2. On October 25, 2011, an Order was granted by the Court allowing the Company an extension of time for filing a Proposal to December 12, 2011.

3. On December 8, 2011, an Order was granted by the Court which terminated the Proposal and resulted in the Company being deemed to have made an assignment in bankruptcy. A. Farber & Partners Inc. was appointed as Trustee (the "Trustee") of the Company by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.

4. The First Meeting of Creditors of the Bankrupt will be held on December 29, 2011 at 10:00 a.m. EST at the Office of the Superintendent of Bankruptcy, 25 St. Clair Avenue East, Suite 600, Toronto, Ontario.

5. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.

6. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five ($25.00) dollars or more, showing the amounts of their claims.

7. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

8. **Overall, the attached statement of affairs indicates total secured creditors claims are close to $12.2 million. The anticipated realizations from the assets are expected to result in a substantial shortfall to the secured creditors and therefore, there will likely be no proceeds available for either preferred or unsecured creditor claims.**

150 York Street, Suite 1600
Toronto, ON M5H 3S5
Tel 416.497.0150
Fax 416.496.3839
www.farberfinancial.com

DATED at Toronto this 15th day of December, 2011.

A. FARBER & PARTNERS INC.
150 York Street, Suite 1600
Toronto, ON M5H 3S5

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1543925
Estate No. 31-1543925

[X] Original [ ] Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an enitity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
ENCORE SALES
of the City of Vaughan, in the Province of Ontario

To the bankrupt:
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 8th day of December 2011. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES
(as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	6,306,403.68
Balance of secured claims as per list "B"	6,392,993.70
Total unsecured creditors	12,699,397.38
2. Secured creditors as per list "B"	5,763,000.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	18,462,397.38
Surplus	NIL

ASSETS
(as stated and estimated by the officer)

1. Inventory		943,000.00
2. Trade fixtures, etc.		0.00
3. Accounts receivable and other receivables, as per list "E"		
Good	4,150,000.00	
Doubtful	0.00	
Bad	0.00	
Estimated to produce		4,150,000.00
4. Bills of exchange, promissory note, etc., as per list "F"		0.00
5. Deposits in financial institutions		220,000.00
6. Cash		0.00
7. Livestock		0.00
8. Machinery, equipment and plant		0.00
9. Real property or immovable as per list "G"		0.00
10. Furniture		0.00
11. RRSPs, RRIFs, life insurance, etc.		0.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Interests under wills		0.00
14. Vehicles		0.00
15. Other property, as per list "H"		450,000.00
If bankrupt is a corporation, add:		
Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid		0.00
Estimated to produce		0.00
Total assets		5,763,000.00
Deficiency		12,699,397.38

I, Howard Bloomberg, of the City of Vaughan in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 8th day of December 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Toronto in the Province of Ontario, on this 12th day of December 2011.

Martin Cyr, Commissioner of Oaths
For the Province of Ontario
Expires Feb. 25, 2014

Howard Bloomberg

MARTIN RENE CYR, A Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Trustee in Bankruptcy.
Expires: February 25, 2014.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1543925
Estate No. 31-1543925

FORM 78 – Continued

List "A"
Unsecured Creditors

ENCORE SALES

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ACTION PAPER & PKG. CO. LTD.	100 COMMANDER BLVD. SCARBOROUGH ON M1S 3H7	6,193.65	0.00	6,193.65
2	ACTIVE CUSTOMS BROKERS LTD.	645 KING STREET WEST, SUITE 600 TORONTO ON M5V 1M5	109,366.17	0.00	109,366.17
3	ADT SECURITY SERVICES CANADA	615 - 18TH STREET S.E. CALGARY AB T2E 6J5	199.50	0.00	199.50
4	ALLIANCE MERCANTILE INC.	3451 WAYBURNE DRIVE BURNABY BC V5G 3L1	7,919.04	0.00	7,919.04
5	AM PRODUCTIONS	530 LACOLLE WAY OTTAWA ON K4A 0N9	48,969.83	0.00	48,969.83
6	ANAX OVERHEAD DOORS	173 ADESSO DRIVE, UNIT #1 CONCORD ON L4K 3C3	220.35	0.00	220.35
7	ASIA PULP & PAPER (CANADA) LTD	20 HEREFORD ST, SUITE#15 BRAMPTON ON L6Y 0M1	40,389.06	0.00	40,389.06
8	ASPAC FLORAL FOAM COMPANY LTD.	ROOM 503, 5TH FLOOR SEAVIEW CENTRE,139-141 HOI BUN ROAD KWUN TONG, KOWLOON, HONG KONG HONG KONG	5,771.28	0.00	5,771.28
9	ASPEN PRODUCTS INC.	4231 CLARY BLVD. KANSAS CITY MO 64130 USA	54,974.04	0.00	54,974.04
10	ATICO BUYING SERVICES LTD.	G/F.-2/F., HUNGHOM BAY CENTER 22-24 HUNGHOM WAN STREET HUNGHOM, KOWLOON, HONG KONG HONG KONG	1,377,689.11	0.00	1,377,689.11
11	BALL, BOUNCE & SPORT INC.	130 TURNBULL COURT CAMBRIDGE ON N1T 1J2	11,328.00	0.00	11,328.00
12	BASIC PACKAGING IND	5591 MCADAM ROAD MISSISSAUGA ON L4Z 1N4	26,160.47	0.00	26,160.47
13	BAY SALES! LLC.	113 FILLMORE STREET BRISTOL PA 19007 USA	3,078.75	0.00	3,078.75
14	BELL CANADA	SUCC CENTRE-VILLE CAE POSTAL 8712 MONTREAL QC H3C 3P6	193.48	0.00	193.48
15	BELL CANADA	BANKRUPTCY UNIT 600 JEAN TALON, SUITE 906 Montreal ON H2R 3A9	1.00	0.00	1.00
16	BERESKIN & PARR	SCOTIA PLAZA 40 KING STREET WEST, 40TH FLR TORONTO ON M5H 3Y2	1,103.14	0.00	1,103.14
17	BERWICK OFFRAY LLC	LOCK BOX #3775, PO BOX 8500 PHILADELPHIA PA 19178-3775 USA	12,768.00	0.00	12,768.00
18	BEST CHOICE EXPRESS & DELIVERY	11339 ALBION VAUGHAN ROAD KLEINBURG ON L0J 1C0	44,550.00	0.00	44,550.00
19	BIC INC.	155 OAKDALE ROAD DOWNSVIEW ON M3N 1W2	28,626.24	0.00	28,626.24
20	BIO BISCUIT INC.	5505 RUE TRUDEAU, LOCAL 15 ST. HYACINTHE QC J2S 1H5	21,821.48	0.00	21,821.48
21	BLACKSTOCK SYSTEMS INC.	341 MCROBERTS AVENUE TORONTO ON M6E 4R1	313.01	0.00	313.01

12-Dec-2011
Date

Howard Bloomberg

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FORM 78 – Continued

List "A"
Unsecured Creditors

ENCORE SALES

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	BLANEY MCMURTRY	2 QUEEN STREET EAST, SUITE 1500 TORONTO ON M5C 3G5 TORONTO	1.00	0.00	1.00
23	BORDER BROKERAGE, INC.	P.O. BOX 450381 LAREDO TX 78045 USA	555.00	0.00	555.00
24	BRAINS II CANADA INC.	165 KONRAD CRESCENT MARKHAM ON L3R 9T9	750.38	0.00	750.38
25	BRANDS INTERNATIONAL CORP.	55 CLEGG ROAD, MARKHAM ON L6B 1B9	11,946.64	0.00	11,946.64
26	BRENT AIR SYSTEMS HEATING & AIR CONDITIONING	18 BRADGATE ROAD DON MILLS ON M3B 1J7	716.42	0.00	716.42
27	CANADA CARTAGE DIVERSIFIED ULC	1115 CARDIFF BLVD. MISSISSAUGA ON L5S 1L8	33,539.01	0.00	33,539.01
28	CANADA REVENUE AGENCY	1 FRONT STREET WEST, 2E TORONTO ON M5J 2X6	1.00	0.00	1.00
29	CBSC CAPITAL INC.	1235 NORTH SERVICE RD W, SUITE 100 OAKVILLE ON L6M 2W2	3,662.33	0.00	3,662.33
30	CEDAR SPRINGS	45 VILLARBOIT CRESCENT, #2 CONCORD ON L4K 4R2	1,849.24	0.00	1,849.24
31	CELL PHONE HOSPITAL INC.	5-1590 MATHESON BLVD. MISSISSAUGA ON L4W 1J1	882.75	0.00	882.75
32	CENTRAL SUPPLY INC.	4111 GLENWOOD ROAD BROOKLYN NY 11210 USA	20,018.28	0.00	20,018.28
33	CHEF WOO	22200 TRANSCANADA BAIE D'URFE QC H9X 4B4	9,984.60	0.00	9,984.60
34	CINTAS CANADA LIMITED	149 EDDYSTONE AVENUE DOWNSVIEW ON M3N 1H5	2,045.75	0.00	2,045.75
35	CINTAS CANADA LIMITED	255 HARRY WALKER PKWY S. NEWMARKET ON L3Y 8Z5	760.49	0.00	760.49
36	CIRCLE SALES & IMPORT LIMITED	2500 RUE VIMONT MONTREAL QC H1V 3L5	14,102.40	0.00	14,102.40
37	CITI CARDS CANADA INC.	P.O. BOX 1953, STATION D SCARBOROUGH ON M1P 5H9	978.15	0.00	978.15
38	CITY CROWN MAINTENANCE LTD.	635 CARLETON LAVAL QC H7W 4R6	273.42	0.00	273.42
39	CLARENCE J. VENNE, LLC	PO BOX 506 LEVITTOWN PA 19055 USA	35,772.40	0.00	35,772.40
40	CLT LOGISTICS INC.	c/o EULER HERMES ACI- S NORMANDIN 1155, RENE-LEVESQUE BLVD W, SUITE 1702 MONTREAL QC H3B 2Z7	1.00	0.00	1.00
41	CN	P.O. BOX 4254, STATION A TORONTO ON M5W 5S6	48,650.00	0.00	48,650.00
42	COLLIERS INTERNATIONAL IN TRUST FOR	THE STANDARD LIFE ASSURANCE COMPANY OF CANADA 1 QUEEN ST E, STE 2200 TORONTO ON M5C 2Z2	1.00	0.00	1.00
43	COMBAT INDUSTRIAL BATTERIES AND CHARGERS	6355 KESTREL ROAD MISSISSAUGA ON L5T 1Z5	16,423.58	0.00	16,423.58

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FORM 78 – Continued

List "A"
Unsecured Creditors

ENCORE SALES

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	COMPASS FOOD SALES COMPANY	260 INDUSTRIAL PARKWAY NORTH AURORA ON L4G 4C3	26,656.33	0.00	26,656.33
45	COMTAX	5075 DE SOREL, SUITE 400 MONTREAL QC H4P 1G6	91.90	0.00	91.90
46	CONCORD HARDWARE LIMITED	374 BOWES ROAD CONCORD ON L4K 1K1	34.91	0.00	34.91
47	CONSOLIDATED FASTFRATE INC.	9701 HIGHWAY 50 WOODBRIDGE ON L4H 2G4	110.62	0.00	110.62
48	CONSOLIDATED INTERNATIONAL	300 PHILLIPI ROAD, BUILDING 550 COLUMBUS OH 43228-5311 USA	4,151.88	0.00	4,151.88
49	CRAVEN CLOSEOUTS	1930 GEORGE STREET MELROSE PARK IL 60160 USA	11,712.60	0.00	11,712.60
50	CRAWFORD PACKAGING INC.	3036 PAGE STREET LONDON ON N5V 4P2	21,357.00	0.00	21,357.00
51	CRESTWOOD ELECTRIC LTD	4370 STEELES AVE. W., UNIT 9 WOODBRIDGE ON L4L 4Y4	265.55	0.00	265.55
52	CRINIS HOLDINGS (1990) LIMITED	31 CHEVAL DRIVE TORONTO ON M3B 1R5	0.00	2,575,000.00	2,575,000.00
53	CRYOPAK INDUSTRIES	1053 DERWENT WAY DELTA BC V3M 5R4	9,909.65	0.00	9,909.65
54	CSS INC.	35 LOVE LANE NETCONG NJ 07857 USA	3,324.00	0.00	3,324.00
55	CWC INVENTORIES INC.	2644 METRO BLVD. ST. LOUIS MO 63043 USA	11,136.00	0.00	11,136.00
56	DADDY RAY'S INC.	PO BOX 186 MOSCOW MILLS MO 63362 USA	16,417.08	0.00	16,417.08
57	DAKI Ltee	116 CHEMIN DU TREMBLAY BOUCHERVILLE QC J4B 6Z6	17,166.96	0.00	17,166.96
58	DAVID BLOOMBERG	16 HELENA GARDENS THORNHILL ON L4J 7A7	14,829.46	115,000.00	129,829.46
59	DAZZLING INTERNATIONAL LTD.	Rm#. 1102 Sea View Center, 139 Hoi Bun ROAD Kwan Tong, Kln, Hong Kong HONG KONG	6,207.46	0.00	6,207.46
60	DE LAGE LANDEN FINANCIAL SERV.	1235 NORTH SERVICE RD W, SUITE 100 OAKVILLE ON L6M 2W2	9,030.14	0.00	9,030.14
61	DELON LAB (1990) LTD	69 BOUL. BRUNSWICK DOLLARD-DES-ORMEAUX QC H9B 2N4	1.00	0.00	1.00
62	DEMCO MFG. INC.	5485 RAMSAY SAINT-HUBERT QC J3Y 2S3	10,045.25	0.00	10,045.25
63	DICON DISPLAY INC.	231 MILLWAY AVENUE, UNIT 18 CONCORD ON L4K 3W7	2,350.40	0.00	2,350.40
64	DIVERSIFIED BRANDS	8500 LESLIE ST., SUITE 220 THORNHILL ON L3T 7M8	13,349.40	0.00	13,349.40
65	DOLLAR DISCOUNT STORES	PO BOX 65 BESSEMER PA 16112 USA	786.24	0.00	786.24
66	DR. OETKER CANADA LTD.	2229 DREW ROAD MISSISSAUGA ON L5S 1E5	14,675.36	0.00	14,675.36

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Date

Howard Bloomberg

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FORM 78 – Continued

List "A"
Unsecured Creditors

ENCORE SALES

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	DSL HOLDING LTD.	10A,BLK A, ELDEX IND. BLDG. 21 MA TAU WAI RD. HUNGHOM KOWLOON, HONG KONG HONG KONG	24,368.64	0.00	24,368.64
68	EI JOHNSON MANUFACTURING	760 PACIFIC ROAD, UNIT 18 OAKVILLE ON L6L 6M5	21,458.42	0.00	21,458.42
69	ENBRIDGE	PAYMENT PROCESSING DEPT. P. O. BOX 644 SCARBOROUGH ON M1K 5H1	1,114.29	0.00	1,114.29
70	ENCHANTE CANDLES, INC	4 EAST 34 STREET, 5TH FLOOR NEW YORK NY 10016 USA	46,848.00	0.00	46,848.00
71	ETR 407 EXPRESS TOLL ROUTE	P.O. BOX 407, STATION D SCARBOROUGH ON M1R 5J8	11,694.45	0.00	11,694.45
72	EVERGREEN AMERICA CORPORATION	VANCOUVER OFFICE 200 GRANVILLE ST., SUITE 1010 VANCOUVER BC V6C 1S4	26,600.83	0.00	26,600.83
73	EXTREME RETAIL (CANADA) INC	11B DIRECTOR COURT VAUGHAN ON L4L 4S5	69,807.59	0.00	69,807.59
74	FASKEN MARTINEAU DUMOULIN LLP	BAY ADELAIDE CENTRE, BOX 20 333 BAY STREET, SUITE 2400 TORONTO ON M5H 2T6	12,501.87	0.00	12,501.87
75	FEDERAL EXPRESS CANADA LTD.	PO BOX 4626, TORONTO STATION A TORONTO ON M5W 5B4	3,710.03	0.00	3,710.03
76	FEDERATED INTERNATIONAL INC.	125 COMMERCE VALLEY DR W, SUITE 750 THORNHILL ON L3T 7W4	1.00	0.00	1.00
77	FiMex Inc.	113 OLD MCHENRY ROAD #151 BUFFALO GROVE IL 60090 USA	31,750.80	0.00	31,750.80
78	FISHMAN FLANZ MELAND PAQUIN	1250 BOUL RENE-LEVESQUE OUEST, SUITE 4100 MONTREAL QC H3B 4W8	350.43	0.00	350.43
79	FLEETFIND TECHNOLOGIES INC.	14845-6 YONGE STREET, SUITE 219 AURORA ON L4G 6H8	203.23	0.00	203.23
80	FOSS FUELS LTD.	220 DONEY CRESCENT SUITE 220 CONCORD ON L4K 3A8	17,666.19	0.00	17,666.19
81	FUJIAN JIAMEI GROUP XIAMEN IMP & EXP CO.	Dunhai Industrial Park,Haixin Road,Haicang Dist. XIAMEN, CHINA 361 026 CHINA	1.00	0.00	1.00
82	GEL SPICE CO., LLC	P.O. BOX 285 BAYONNE NJ 07002 USA	42,206.28	0.00	42,206.28
83	GENERAL WHOLESALE	19660 W. 8 MILE RD. SOUTHFIELD MI 48075 USA	3,456.00	0.00	3,456.00
84	GREEN SEASON LANDSCAPE & RENOVATIONS	45 WOODCROFT LANE VAUGHAN ON L4L 6S8	2,356.05	0.00	2,356.05
85	GROUND TRANSPORTATION SOLUTION	391 CREDITSTONE ROAD CONCORD ON L4K 1N8	277,146.63	0.00	277,146.63
86	GUANGZHAO ENTERPRISES CO. LTD.	7F-6,NO.106,CHANG AN WEST RD PO BOX 9-546,TAIPEI TAIWAN ROC TAIWAN ROC	34,963.20	0.00	34,963.20

12-Dec-2011
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Howard Bloomberg

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FORM 78 -- Continued

List "A"
Unsecured Creditors

ENCORE SALES

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
87	HANG FUNG CANDLE COMPANY LTD.	FLAT D, 22/F, SING TECK FTY.BL 44 WONG CHUK HANG ROAD ABERDEEN, HONG KONG HONG KONG	47,819.00	0.00	47,819.00
88	HONG KONG DASON PAPER PRODUCTS	8/F.,FLAT A, ON DAK IND. BLDG. 2-6 WAH SING ST., KWAI CHUNG N.T. HONG KONG HONG KONG	1.00	0.00	1.00
89	HUMANITY FUND	25 CECIL STREET TORONTO ON M5T 1N1	7,325.00	0.00	7,325.00
90	I.Y.B. Consultants Inc.	11 ALLSTATE PKWAY, SUITE 105 MARKHAM ON L3R 9T8	593.25	0.00	593.25
91	INTERNATIONAL CONTAINER SERVICES INC.	14 AUTOMATIC ROAD, UNIT # 32 BRAMPTON ON L6S 5N5	4,465.00	0.00	4,465.00
92	JOHNSTON EQUIPMENT	5990 AVEBURY ROAD MISSISSAUGA ON L5R 3R2	44,100.02	0.00	44,100.02
93	JORDAN BLOOMBERG	142 DUNBLAINE AVENUE TORONTO ON M5M 2S3	14,932.28	112,000.00	126,932.28
94	JUST FOR KICKS, INC.	21205 LITTLE TREE DRIVE WATERTOWN NY 13601-0719 USA	15,169.50	0.00	15,169.50
95	KAWARTHA FREIGHT SERVICES	56 DUNROBIN DRIVE CALEDONIA ON N3W 2N7	27,454.86	0.00	27,454.86
96	KINGSWAY TRANSPORT	6700 CHEMIN ST-FRANCOIS VILLE ST-LAURENT QC H4S 1B7	56,548.28	0.00	56,548.28
97	KLEANCOLOR	6190 VALLEY VIEW STREET BUENA PARK CA 90620 USA	22,321.92	0.00	22,321.92
98	KOKA CHEMICAL INDUSTRY CO.LTD.	4F. NO.10 ALLEY 6,LANE 45, PAO HSING ROAD HSINTIEN CITY, TAIPEI, TAIWAN TAIWAN	10,560.00	0.00	10,560.00
99	L&A(HK)COMPANY LIMTED NINGBO	2/F 452 SOUTH PART HUAN CHENG ROAD NINGBO, CHINA CHINA	6,566.40	0.00	6,566.40
100	LA TRUCK & TRAILER	1860 MEYERSIDE DRIVE MISSISSAUGA ON L5T 1B4	7,842.81	0.00	7,842.81
101	LANE SALES DEVELOPMENT GROUP	80 SOUTHGATE DRIVE GUELPH ON N1H 4P5	11,752.00	0.00	11,752.00
102	LAURA TRACHUK DISPUTE REOLUTIONS	36 WOODLAWN AVE WEST TORONTO ON M4V 1G7	2,043.04	0.00	2,043.04
103	LIBERTY DISTRIBUTORS INC	1065 SHEPHERD AVENUE BROOKLYN NY 11208 USA	29,326.17	0.00	29,326.17
104	LIFELINE FOUNDATION	25 CECIL STREET TORONTO ON M5T 1N1	3,377.00	0.00	3,377.00
105	LOAD KING TRAILER RENTALS LTD.	420 RODINEA ROAD MAPLE ON L6A 4P5	146.90	0.00	146.90
106	LOGISTICS ALLIANCE INC.	1 MARITIME ONTARIO BLVD. BRAMPTON ON L6S 6G4	2,689.83	0.00	2,689.83
107	LOOMIS EXPRESS, A DIV OF TFI	200 WESTCREEK BLVD. BRAMPTON ON L6T 5T7	12,477.50	0.00	12,477.50
108	LORNE BLOOMBERG	566 CRANBROOKE AVENUE TORONTO ON M5M 1P1	14,926.80	22,000.00	36,926.80

12-Dec-2011
Date

Howard Bloomberg

District of: Ontario
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FORM 78 -- Continued

List "A"
Unsecured Creditors

ENCORE SALES

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
109	LOUISA DAVIE ARBITRATIONS	939 QUEEN STREET WEST MISSISSAUGA ON L5H 4E1	847.50	0.00	847.50
110	LOVETT HONGKONG, LTD.	SUITE 915,9F,TSIM SHA TSUI CENTRE, 66 MODY ROAD,TSIM SHA TSUI,KOWLLON, HONG KONG HONG KONG	3,744.00	0.00	3,744.00
111	MAINWAY HANDLING SYSTEMS	3166 MAINWAY BURLINGTON ON L7M 1A5	2,785.68	0.00	2,785.68
112	MARITIME-ONTARIO FREIGHT LINES	1 MARITIME-ONTARIO BLVD BRAMPTON ON L6S 6G4	74,379.66	0.00	74,379.66
113	MAXIM RENTALS & LEASING	1280 SHAWSON DRIVE MISSISSAUGA ON L4W 1C3	24,545.80	0.00	24,545.80
114	MILLER THOMSON LLP	SCOTIA PLAZA, PO BOX 1011 SUITE 5800, 40 KING STREET W TORONTO ON M5H 3S1	3,977.36	0.00	3,977.36
115	MINISTER OF FINANCE	PO BOX 620 (EHT) 33 KING STREET WEST OSHAWA ON L1H 8E9	10,594.40	0.00	10,594.40
116	MINISTER OF REVENUE OF QUEBEC	SUCCURSALE DESJARDINS REF. : 00681, C. P. 4000 MONTREAL QC H5B 1A5	52,549.58	0.00	52,549.58
117	MINISTERY OF LABOUR	2ND FLOOR, BUILDING E 1201 WILSON AVENUE Downsview ON M3M 1J8	1.00	0.00	1.00
118	MITTMAN CARRIERS INC.	80 MINUK ACRES TORONTO ON M1E 4Y6	27,267.30	0.00	27,267.30
119	MONDOUX CONFECTIONARY	1610 PLACE DE LIERRE LAVAL QC H7G 4X7	22,334.13	0.00	22,334.13
120	NATIONAL HOME PRODUCTS LTD.	188 LIMESTONE CRES. DOWNSVIEW ON M3J 2S4	3,553.80	0.00	3,553.80
121	NATIONAL TIME EQUIP. CO. LTD.	1548 THE QUEENSWAY TORONTO ON M8Z 1T5	228.03	0.00	228.03
122	NEW GROUP LIMITED	THRIVING INDUSTRIAL CENTRE 26-38 SHA TSUI ROAD, FLAT 23,8/F TSUEN WAN, HONG KONG HONG KONG	1.00	0.00	1.00
123	NEW HOME EASY CO., LTD	RM 1501, NO 7 LANE 883 SHUI CHENG ROAD SHANGHAI, CHINA CHINA	1.00	0.00	1.00
124	NEW HOME EASY CO., LTD.-NINGBO	HEXIAO RD., DONG QIAO ZONE, YIN ZHOU DISCTRICT NINGBO, CHINA CHINA	501,364.22	0.00	501,364.22
125	NIBO GROUP INC.	271 AMBER ST.,UNIT# 9 & 10 MARKHAM ON L3R 3J7	5,847.75	0.00	5,847.75
126	NINGBO STEPOWER HOUSEWARE CO.	NO.158. JING ELEVEN ROAD, XIAOGANG BEILUN DIST., NINGBO, CHINA 315 821 CHINA	1,298.40	0.00	1,298.40
127	NINGBO WELL WAY I&E CO., LTD.	HI-TECH PARK NO. 496, YANGMUQI ROAD NINGBO, CHINA CHINA	1.00	0.00	1.00

12-Dec-2011
Date

Howard Bloomberg

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1543925
Estate No. 31-1543925

FORM 78 -- Continued

List "A"
Unsecured Creditors

ENCORE SALES

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
128	NORTH AMERICAN PAPER PRODUCTS	16 AUTOMATIC ROAD BRAMPTON ON L6S 5N3	38,848.32	0.00	38,848.32
129	NORTH CENTRAL OFFICE TECHNOLOGIES INC.	1167 RINGWELL DRIVE, UNIT B NEWMARKET ON L3Y 8T8	44,469.06	0.00	44,469.06
130	OCEANEX INC.	630 RENE LEVESQUE BLVD. W, SUITE 2550 MONTREAL QC H3B 1S6	18,602.84	0.00	18,602.84
131	OLD DOMINION FREIGHT LINE, INC	14933 COLLECTION CENTER DRIVE CHICAGO IL 60693-4933 USA	65,439.26	0.00	65,439.26
132	OLD'S PRODUCTS CO.	75 REMITTANCE DRIVE, SUITE 1294 CHICAGO IL 60675-1294 USA	1,819.80	0.00	1,819.80
133	OLYMBEC DEVELOPMENT INC.	333 DECARIE BLVD., 5TH FLOOR VILLE ST-LAURENT QC H4N 3M9	212.93	0.00	212.93
134	PANASONIC CANADA INC.	5770 AMBLER DRIVE MISSISSAUGA ON L4W 2T3	31,418.10	0.00	31,418.10
135	PANTRY SHELF FOOD CORPORATION	3983 NASHUA DRIVE MISSISSAUGA ON L4V 1P3	3,100.00	0.00	3,100.00
136	PARAMOUNT PALLET INC.	1330 MARTIN GROVE ROAD TORONTO ON M9W 4X3	40,191.92	0.00	40,191.92
137	PAULA KNOPF ARBITRATIONS LTD.	4 BIGGAR AVENUE TORONTO ON M6H 2N4	282.50	0.00	282.50
138	PC TREASURES	2765 METAMORA RD. OXFORD MI48371-2357 USA	4,187.40	0.00	4,187.40
139	PCO SERVICES CORPORATION	5840 FALBOURNE STREET MISSISSAUGA ON L5R 4B5	1,579.74	0.00	1,579.74
140	PIZZA PIZZA	500 KIPLING AVENUE ETOBICOKE ON M8Z 5E5	1,075.88	0.00	1,075.88
141	POWERSTREAM - VAUGHAN	PO BOX 3700 CONCORD ON L4K 5N2	19,713.26	0.00	19,713.26
142	PREMIER CARE INDUSTRIES(US)	100 OSER AVENUE HAUPPAUGE NY 11788 USA	16,204.32	0.00	16,204.32
143	PRIMUS CANADA	P.O. BOX 4662, POSTAL STATION A TORONTO ON M5W 5H4	2,076.07	0.00	2,076.07
144	PROFIT EON INDUSTRIES LTD.	SHIELD INDUSTRIAL CENTRE 84-92 CHAI WAN KOK ST, BLOCK L, 15/F TSUEN WAN, CHINA CHINA	1.00	0.00	1.00
145	PROSCAN MEDIA PRODUCTS	234 CLEMENTS ROAD WEST, UNIT 7 & 8 AJAX ON L1S 3K5	1,553.75	0.00	1,553.75
146	PUROLATOR COURIER LTD.	P.O. BOX 1100 , ETOBICOKE POSTAL STN. ETOBICOKE ON M9C 5K2	158.09	0.00	158.09
147	QUALITY BRANDS ONTARIO	DIV. OF 1197727 ONTARIO INC. PO BOX 812, 35 ALLISON AVE. MORRISBURG ON K0C 1X0	31,313.86	0.00	31,313.86
148	QUICK MESSENGER TORONTO	PO BOX 126, STN B TORONTO ON M5T 2T3	101.84	0.00	101.84
149	RECEIVER GENERAL (HST)	CANADA CUSTOMS AND REVENUE PO BOX 20004 STN A SUDBURY ON P3A 6B4	233,718.26	0.00	233,718.26

12-Dec-2011
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Howard Bloomberg

District of: Ontario
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FORM 78 -- Continued

List "A"
Unsecured Creditors

ENCORE SALES

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
150	REXDALE DISPOSAL LTD.	138 TORYORK DRIVE TORONTO ON M9L 1X6	184.95	0.00	184.95
151	RICHARD HO NOVELTY CO. LTD.	HARBOUR CENTRE, TOWER 1 13/F, RM. 1301, 1 HOK CHEUNG HUNGHOM, KOWLOON, HONG KONG HONG KONG	29,009.52	0.00	29,009.52
152	RMM SALES AGENCY	45 CHASWOOD DRIVE DARTMOUTH NS B2V 2C5	3,683.45	0.00	3,683.45
153	ROFACT INTERNATIONAL INC.	90, RUE ST-GEORGES ST-JEAN-SUR-RICHELIEU QC J3B 2S6	34,202.66	0.00	34,202.66
154	ROGERS	P.O. BOX 9100 DON MILLS ON M3C 3P9	187.13	0.00	187.13
155	ROYAL KING INFANT PRODUCTS CO	933 RUAM DANU THAI BLDG 11 FL WANG BURAPHA PIROM BANGKOK 10200,THAILAND THAILAND	1.00	0.00	1.00
156	ROYAL SPONGE MFG. LTD.	9 ABACUS ROAD BRAMPTON ON L6T 5B7	35,324.89	0.00	35,324.89
157	RYZEX RE-MARKETING INC.	P.O. BOX T57719, STATION A TORONTO ON M5W 5M5	1,193.28	0.00	1,193.28
158	S & M ENTERPRISES	2965 Bristol Circle Building C OAKVILLE ON L6H 6P9	204,404.41	0.00	204,404.41
159	S & Q PLASTIC	7890 TRANMEREM DRIVE MISSISSAUGA ON L5S 1L9	67,190.43	0.00	67,190.43
160	SALEEM BUDHWANI	4351 S.W. 160 AVE # 204 MIRAMAR FL 33027 USA	13.37	0.00	13.37
161	SAMROK CANADA INC.	SUITE 519 105, 150 CROWFOOT CRES. N.W. CALGARY AB T3G 3T2	6,075.00	0.00	6,075.00
162	SANFORD CANADA	586 ARGUS ROAD OAKVILLE ON L6J 3J3	14,812.67	0.00	14,812.67
163	SARCOL LTD.	O/A SARCOL CONSULTING 2207 KIPLING AVE., SUITE 240 TORONTO ON M9W 4L2	8,218.40	0.00	8,218.40
164	SCHENKER OF CANADA LIMITED	6425 AIRPORT ROAD MISSISSAUGA ON L4V 1E4	79,936.65	0.00	79,936.65
165	SHEL-LORNE HOLDINGS INC.	1111 ALNESS STREET, Downsview ON M3J 2J1	380,000.00	0.00	380,000.00
166	SHEL-LORNE HOLDINGS INC.	333 NORTH RIVERMEDE ROAD Concord ON L4K 3N7	0.00	582,993.70	582,993.70
167	SHERRARD KUZZ LLP	EMPLOYMENT & LABOUR LAWYERS 250 YONGE STREET, SUITE 3300 TORONTO ON M5B 2L7	81,930.01	0.00	81,930.01
168	SIGNATURE DESIGNS(HK) LTD.	#1 HOK CHEUNG ST., HUNG HOM KOWLOON, HONG KONG HONG KONG	13,116.00	0.00	13,116.00
169	SKYBITZ, INC.	22455 DAVIS DRIVE, SUITE 100 STERLING VA 20164 USA	632.50	0.00	632.50
170	SOURCE PLUS LIMITED	1501 NICHOLAS BLVD ELK GROVE VIG IL 60007 USA	1.00	0.00	1.00

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Howard Bloomberg

District of: Ontario
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FORM 78 – Continued

List "A"
Unsecured Creditors

ENCORE SALES

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
171	SPLASH MOBILE TRUCK WASH INC.	30B DELTA PARK BLVD. BRAMPTON ON L6T 5E7	339.01	0.00	339.01
172	STAR SNACKS	105 HARBOR DRIVE JERSEY CITY NJ 07305 USA	139,131.24	0.00	139,131.24
173	STARBOX CORP.	23 DAFFODIL AVENUE THORNHILL ON L3T 1N2	8,677.50	0.00	8,677.50
174	STEPHEN BLOOMBERG	2305-1121 YONGE STREET TORONTO ON M4S 3H7	15,692.30	166,000.00	181,692.30
175	SUN HING METAL MANUFACTORY	86, SEC.1, KWONG PAN TIN VILL. ROUTE TWISK TSUEN WAN, N.T., HONG KONG HONG KONG	1.00	0.00	1.00
176	SUN WING PLASTIC MFTG. LTD.	CONCORDIA PLAZA, #1 SCIENCE MUSEUM R. ROOM 2008, 20F, GREENFIELD TOWER TSIMSHATSUI EAST, HONG KONG HONG KONG	1.00	0.00	1.00
177	SUPERMAX WORLD INC.	2750 FOURTEENTH AVE, SUITE 7 MARKHAM ON L3R 0B6	36,448.46	0.00	36,448.46
178	T.A. NETWORKS INC.	6750 DAVAND DRIVE, UNIT 9 MISSISSAUGA ON L5T 2L8	271.20	0.00	271.20
179	Technical Standards & Safety Authority	3300 Bloor St W 14/F, West Twr TORONTO ON M8X 2X4	400.00	0.00	400.00
180	THE BAZAAR, INC.	1900 N. 5TH AVENUE, RIVER GROVE IL 60171-1906 USA	14,771.40	0.00	14,771.40
181	THE CAR-FRESHNER CORPORATION	21205 LITTLE TREE DRIVE WATERTOWN NY 13601-0719 USA	5,325.79	0.00	5,325.79
182	THE CLEVER FACTORY	545 MAINSTREAM DR, SUITE 101 NASHVILLE TN 37228 USA	77,704.80	0.00	77,704.80
183	THE COIN-TAINER CO.	PO BOX 55 MILACA MN 56353 USA	50,852.30	0.00	50,852.30
184	THE JEL SERT COMPANY	23677 NETWORK PLACE CHICAGO IL 60673-1236 USA	30,196.90	0.00	30,196.90
185	TOUCH INDUSTRIES INC.	4025 RUE LESAGE SHERBROOKE QC J1L 2Z9	26,998.50	0.00	26,998.50
186	TRAILER WIZARDS LTD.	1611 BRITANNIA ROAD EAST MISSISSAUGA ON L4W 1S5	15,771.39	0.00	15,771.39
187	TRI-COASTAL DESIGN CO. INC.	905 MURRAY ROAD EAST HANOVER NJ 07936 USA	41,262.00	0.00	41,262.00
188	TSI TERMINAL SYSTEMS INC.	1285 FRANKLIN STREET VANCOUVER BC V6A 1J9	23,775.00	0.00	23,775.00
189	UCX FREIGHT SYSTEMS INC.	5655 TIMBERLEA BLVD., UNIT B MISSISSAUGA ON L4W 2S4	57,074.03	0.00	57,074.03
190	UNISOURCE CANADA	PO BOX 46082-T46082, STATION A TORONTO ON M5W 4K9	67,917.25	0.00	67,917.25
191	UPPER CANADA FOOD GROUP LTD	PO BOX 1476 EVERETT, ON ON L0M 1J0	1,584.00	0.00	1,584.00
192	UPS CANADA	PO BOX 4900, STATION "A" TORONTO, ON ON M5W 0A7	72.59	0.00	72.59
193	VALUE MERCHANDISE INTERNATION	14105 13TH AVENUE N, SUITE C PLYMOUTH MN 55441 USA	2,326.80	0.00	2,326.80

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Howard Bloomberg

District of: Ontario
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FORM 78 – Continued

List "A"
Unsecured Creditors

ENCORE SALES

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
194	VARIOUS EMPLOYEE CLAIMS	VARIOUS VARIOUS	1.00	0.00	1.00
195	VR NETWORK SOLUTIONS INC.	233 BRIMORTON DRIVE SCARBOROUGH ON M1H 2C7	612.13	0.00	612.13
196	WESTERN TORONTO IDEALEASE	7450 TORBRAM ROAD MISSISSAUGA ON L4T 1G9	27,225.50	0.00	27,225.50
197	WESTERN TORONTO INTERNATIONAL TRUCKS, INC.	7450 TORBRAM ROAD MISSISSAUGA ON L4T 1G9	1,494.44	0.00	1,494.44
198	WILLERT HOME PRODUCTS	4044 PARK AVENUE ST. LOUIS MO 63110 USA	4,262.40	0.00	4,262.40
199	WILLIAM E. COUTTS COMPANY LTD.	501 CONSUMERS ROAD NORTH YORK ON M2J 5E2	92,851.92	0.00	92,851.92
200	WING TAI PLASTIC & METAL FTY.	UNIT 6,2/F,BLOCK B,HOI LUEN 55 HOI YUEN RD, KWUN TONG KOWLOON, HONG KONG HONG KONG	1.00	0.00	1.00
201	WIRELESS PERSONAL COMMUNICATIONS INC.	170 RIMROCK ROAD TORONTO ON M3J 3A6	728.50	0.00	728.50
202	WLP INDUSTRIAL CO., LTD.	RPO PO BOX 32583, VILLAGE GATE 9665 BAYVIEW AVENUE RICHMOND HILL ON L4C 0A2	1.00	0.00	1.00
203	WOLGO HOLDINGS (1990) LIMITED	570 BEDFORD PARK AVENUE TORONTO ON M5M 1K3	0.00	2,820,000.00	2,820,000.00
204	WSIB - WORKPLACE SAFETY & INSURANCE BOARD	P.O.BOX 4115, STN A TORONTO ON M5W 2V3	6,406.82	0.00	6,406.82
205	YORK STAFFING SOLUTIONS INC.	9218 YONGE STREET, SUITE 5 RICHMOND HILL ON L4C 7A2	55,167.76	0.00	55,167.76
206	ZIM CONTAINER SERVICE	555 RICHMOND ST. WEST, SUITE 1001 TORONTO ON M5V 3B1	80,746.50	0.00	80,746.50
		Total	**6,306,403.68**	**6,392,993.70**	**12,699,397.38**

12-Dec-2011
Date

Howard Bloomberg

District of: Ontario
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FORM 78 – Continued

List "B"
Secured Creditors

ENCORE SALES

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CALLIDUS CAPITAL CORPORATION	ROYAL TRUST TOWER, SUITE 4230 77 KING STREET WEST Toronto ON M5K 1K2	5,370,993.70	Business Assets - Stock In Trade - Inventory		943,000.00		
				Cash on Hand - 0000 - Unknown		220,000.00		
				Debts Due - Business - Accounts Receivable		4,150,000.00		
				Other - Fixed Assets		57,993.70		
				Other - Prepaids		0.00		
2	CRINIS HOLDINGS (1990) LIMITED	31 CHEVAL DRIVE TORONTO ON M3B 1R5	2,575,000.00	Business Assets - Stock In Trade - Inventory		0.00		
				Cash on Hand - 0000 - Unknown		0.00		
				Debts Due - Business - Accounts Receivable		0.00		
				Other - Fixed Assets		0.00		
				Other - Prepaids		0.00		2,575,000.00
3	DAVID BLOOMBERG	16 HELENA GARDENS THORNHILL ON L4J 7A7	115,000.00	Business Assets - Stock In Trade - Inventory		0.00		
				Cash on Hand - 0000 - Unknown		0.00		
				Debts Due - Business - Accounts Receivable		0.00		
				Other - Fixed Assets		0.00		
				Other - Prepaids		0.00		115,000.00
4	JORDAN BLOOMBERG	142 DUNBLAINE AVENUE TORONTO ON M5M 2S3	112,000.00	Business Assets - Stock In Trade - Inventory		0.00		
				Cash on Hand - 0000 - Unknown		0.00		
				Debts Due - Business - Accounts Receivable		0.00		
				Other - Fixed Assets		0.00		
				Other - Prepaids		0.00		112,000.00

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Howard Bloomberg

District of: Ontario
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FORM 78 -- Continued

List "B"
Secured Creditors

ENCORE SALES

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
5	LORNE BLOOMBERG	566 CRANBROOKE AVENUE TORONTO ON M5M 1P1	22,000.00	Business Assets - Stock In Trade - Inventory		0.00		
				Cash on Hand - 0000 - Unknown		0.00		
				Debts Due - Business - Accounts Receivable		0.00		
				Other - Fixed Assets		0.00		
				Other - Prepaids		0.00		22,000.00
6	SHEL-LORNE HOLDINGS INC.	333 NORTH RIVERMEDE ROAD Concord ON L4K 3N7	975,000.00	Business Assets - Stock In Trade - Inventory		0.00		
				Cash on Hand - 0000 - Unknown		0.00		
				Debts Due - Business - Accounts Receivable		0.00		
				Other - Fixed Assets		192,006.30		
				Other - Prepaids		200,000.00		582,993.70
7	STEPHEN BLOOMBERG	2305-1121 YONGE STREET TORONTO ON M4S 3H7	166,000.00	Business Assets - Stock In Trade - Inventory		0.00		
				Cash on Hand - 0000 - Unknown		0.00		
				Debts Due - Business - Accounts Receivable		0.00		
				Other - Fixed Assets		0.00		
				Other - Prepaids		0.00		166,000.00
8	WOLGO HOLDINGS (1990) LIMITED	570 BEDFORD PARK AVENUE TORONTO ON M5M 1K3	2,820,000.00	Business Assets - Stock In Trade - Inventory		0.00		
				Cash on Hand - 0000 - Unknown		0.00		
				Debts Due - Business - Accounts Receivable		0.00		
				Other - Fixed Assets		0.00		
				Other - Prepaids		0.00		2,820,000.00
		Total:	**12,155,993.70**			**5,763,000.00**	**0.00**	**6,392,993.70**

12-Dec-2011
Date

Howard Bloomberg

District of: Ontario
Division No. 09 - Toronto
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Estate No. 31-1543925

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

ENCORE SALES

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

12-Dec-2011
Date

Howard Bloomberg

District of: Ontario
Division No. 09 - Toronto
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Estate No. 31-1543925

FORM 78 – Continued

List "D"
Contingent or Other Liabilities

ENCORE SALES

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
		Total:	0.00	0.00		

12-Dec-2011
Date

Howard Bloomberg

District of: Ontario
Division No. 09 - Toronto
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Estate No. 31-1543925

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

ENCORE SALES

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	Unknown	Unknown	4,150,000.00 0.00 0.00		01-Jan-1899	4,150,000.00	Accounts Receivable
			Total:	4,150,000.00 0.00 0.00			4,150,000.00	

12-Dec-2011
Date

Howard Bloomberg

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1543925
Estate No. 31-1543925

FORM 78 – Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

ENCORE SALES

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
			Total:	0.00		0.00	

12-Dec-2011
Date

Howard Bloomberg

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1543925
Estate No. 31-1543925

FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt

ENCORE SALES

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
		Total:	0.00		0.00

12-Dec-2011
Date

Howard Bloomberg

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1543925
Estate No. 31-1543925

FORM 78 – Concluded

List "H"
Property

ENCORE SALES

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	943,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	Unknown Unknown	0000	220,000.00	220,000.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Fixed Assets Prepaids	0.00 0.00	250,000.00 200,000.00
			Total:	**1,613,000.00**

12-Dec-2011
Date

Howard Bloomberg

Court No. 31-1543925

File No. 31-1543925

In the matter of the bankruptcy of
ENCORE SALES
of the City of Vaughan, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

A. Farber & Partners Inc. - Trustee

---

150 York, Suite 1600
Toronto ON M5H 3S5
Phone: (416) 497-0150 Fax: (416) 496-3839

A. Farber & Partners Inc.
MEMBER OF FARBER FINANCIAL GROUP

Bankruptcy and Insolvency Act

PROOF OF CLAIM

150 York Street, Suite 1600
Toronto, ON M5H 3S5
P: 1.416.497.0150
F: 1.416.496.3839

All notices or correspondence regarding this claim must be forwarded to the following address:

_____

IN THE MATTER OF THE BANKRUPTCY of **ENCORE SALES**, of **Vaughan, Ontario** and the claim of _____ _____, creditor.

I, _____ (*name of creditor or representative of the creditor*), of _____ (*city and province*) do hereby certify:

1. That I am a creditor of the above-named debtor (*or* that I am _____ (*state position or title*) of _____ (*name of creditor or representative of the creditor*)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the **8th day of December, 2011**, and still is, indebted to the creditor in the sum of $_____, as specified in the statement of account (*or* affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.*)
4. *(Check and complete appropriate category.)*

   ☐ A. UNSECURED CLAIM OF $_____
   That in respect of this debt, I do not hold any assets of the debtor as security and *(check appropriate description)*:

   ☐ Regarding the amount of $_____, I claim a right to a priority under section 136 of the Act.

   ☐ Regarding the amount of $_____, I do not claim a right to a priority.
   (*Set out on attached sheet details to support priority claim.*)

   ☐ B. SECURED CLAIM OF $_____
   That in respect of this debt, I hold assets of the debtor valued at $_____ as security, particulars of which are as follows: *(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)*

   ☐ C. CLAIM BY WAGE EARNER OF $ _____

   ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of $_____

   ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of $_____

5. That, to the best of my knowledge, I am (*or* the above-named creditor is) (*or* am not *or* is not) related to the debtor within the meaning of section 4 of the Act, and have (*or* has) (*or* have not *or* has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length*, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

Dated at _____ this _____ day of _____ 20**11**.

Witness: _____

Creditor: _____

Phone Number: _____

Fax Number: _____

Email: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

General

The ***signature of a witness*** is required.

This document ***must be signed*** personally by the individual completing the declaration.

Give the complete address where all notices or correspondence is to be forwarded.

For your claim to be valid, you must provide ***supporting documentation*** *(i.e., invoice or statement of account)*. The amount on the ***statement of account*** must correspond to the amount indicated on the proof of claim *(see Item 3 below)*.

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. ***A detailed statement of account of the last three months*** must be attached to the proof of claim and ***must*** show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please ***strike out*** those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.

Item 5 – All claims must indicate if they ***are or are not related*** to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out ***"are" or "are not."*** If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- ***within the three (3) months preceding*** the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- ***within the twelve (12) months preceding*** the bankruptcy or proposal, in the case where the claimant and the debtor are related.

PROXY

All signatures must be witnessed.

A creditor may vote either in person or by proxy.
A debtor may not be appointed a proxy to vote at any meeting of his creditors.
The trustee may be appointed as a proxy for any creditor.
In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a property executed proxy.
The name of the creditor must appear in the proxy.

Completed forms can be sent by:

Mail: **Annette Chopowick**
A. Farber & Partners Inc., Trustee
150 York Street, Suite 1600
Toronto, ON M5H 3S5

Fax: 416 496-3839

Email: **Annette Chopowick** at **achopowick@farberfinancial.com**

Note: As an original claim is not necessary, multiple copies of your claim do not need to be sent. One copy of your claim and supporting documentation, either by mail, fax or email, would suffice.

GENERAL PROXY

IN THE MATTER OF THE BANKRUPTCY of **ENCORE SALES**

an insolvent person. I (*or* We), _____

(*name of creditor*), of _____ (*name of city, town or village*), a creditor in the above matter, hereby appoint _____ or, _____ to be my (*or* our) general proxy in the above except as to the receipt of dividends, with (*or* without) power to appoint another general proxy in his or her place.

Dated at _____ this _____ day of _____, 20**11**.

_____	_____
Witness	Individual Creditor (Telephone no.)
	_____
	Name of Corporate Creditor
_____	Per:_____
Witness	Name and Title of Signing Officer (Telephone no.)