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www.farberfinancial.com

January 30, 2017

**TO THE CREDITORS OF
INTERENTAINMENT MEDIA INC.**

We wish to advise you that Intertainment Media Inc. filed a Notice of Intention to Make a Proposal on January 27, 2017, pursuant to Section 50 of the *Bankruptcy and Insolvency Act*. A copy of this Notice is enclosed herewith.

Intertainment Media Inc. is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Our role as Trustee in this matter is to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. We also monitor the cash flow of Intertainment Media Inc. during this process.

All liabilities of Intertainment Media Inc. as at January 27, 2017 are frozen by force of the *Act* and will be subject to the Proposal mentioned above. Please note that during this process, Intertainment Media Inc. is not bankrupt but is continuing to proceed under protection from the legislation.

Intertainment Media Inc. has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with ourselves, subject to Court extension. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter.

Please feel free to contact Diane Falcione at (416) 496-3678 or by email at dfalcione@farberfinancial.com should you require any further information with respect to this matter.

Yours very truly,

A. FARBER & PARTNERS INC.

The Trustee acting *in re* the proposal of
Intertainment Media Inc.



Per: Rob Stelzer, CPA, CA, CIRP

IN THE MATTER OF THE PROPOSAL OF ENTERTAINMENT MEDIA INC.
A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF
THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE CITY OF LONDON
IN THE PROVINCE OF ONTARIO

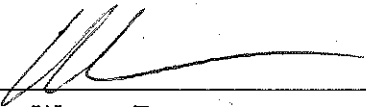
NOTICE OF INTENTION TO MAKE A PROPOSAL

TAKE NOTICE THAT:

1. The undersigned Entertainment Media Inc., an insolvent person, pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a Proposal to its creditors.
2. A Farber & Partners Inc., of 150 York Street, Suite 1600, Toronto, Ontario, a licensed Trustee, has consented to act as Trustee under the Proposal and a copy of the Consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the company are stayed as of the date of filing this Notice with the Official Receiver in my locality.

DATED AT TORONTO this 27th day of January, 2017.

ENTERTAINMENT MEDIA INC.



Per: Wayne Parsons

District of: Ontario
 Division No. 05 - London
 Court No. 35-2212212
 Estate No. 35-2212212

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Intertainment Media Inc.
 of the City of London, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Amanda Lissus	3 Hedgewood Road Toronto ON M2L 1L4		36,717.00
Anthony Pearlman	80 Tiverton Court Markham ON L3R 0G4		383,054.00
Archie Leach	240 Sydenham Street London ON N6A 1W5		113,000.00
Brad Parry	17 McRae Drive Toronto ON M4G 1S1		62,837.00
Broadridge	4 King Street West, Suite 500 Toronto ON M5H 1B6		4,125.00
Broadridge (US)	PO Box 416423 Boston MA 02241-6423 USA		4,100.00
Calvin B. Cameron	120 Shelter Cove Lane MOOREsville NC 28117 USA		5,672.00
Cheming Yang	6318 Seton House Lane Charlotte NC 28277 USA		20,017.00
Computershare	100 University Avenue, 11th Floor Toronto ON M5J 2Y1		3,303.00
Constance Olsheski	701 Evans Avenue, Suite 700 Toronto ON M9C 1A3		35,892.00
Craig Combe	510 McGregor Avenue London ON N6J 2S9		50,729.00
Craig Combe	510 McGregor Avenue London ON N6J 2S9		65,000.00
Craig McCannell	80 Tiverton Court Markham ON L3R 0G4		262,431.00
CT Corporation	PO Box 4349 Carol Stream IL 60197-4349 USA		2,491.00
David Lucatch	115 Sanibel Cres Thornhill ON L4J 8K6		744,655.00

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Creditor	Address	Account#	Claim Amount
DLA PIPER	Suite 100, Livingston Place W., 250 2nd St SW Calgary AB T2P 0C1		184,977.00
DoubleClick USD	111 8th Avenue, 10th Floor New York NY 10011 USA		27,615.00
Douglas Gregory Hall	3531 Mathers Avenue West Vancouver BC V7V 2K8		56,250.00
Earl Marek	367 Bantry Avenue Richmond Hill ON L4B 4G1		10,000.00
Edward Jonasson	50 Brooks Avenue Aurora ON L4G 7W1		34,078.00
Eric Smith	21 Cedar Mills Cres. Bolton ON L7E 0A1		25,820.00
Fred Khosrowshahi	201 - 78 Harrison Garden Blvd. North York ON M2N 7E2		4,885.00
Girvan Patterson	545 Windermere Avenue Ottawa ON K2A 2W4		76,500.00
Glen Cooke	801 Norwick Road Newmarket ON L3X 1K7		18,074.00
Gordon Stratford	1286 Cumnock Cres. Oakville ON L6J 2N7		20,351.00
Gordon, Herlands, Randolph, & Cox LLP	355 Lexington Avenue New York NY 10017 USA		16,377.00
Gowlings	100 Wellington St. W., Suite 1600 Toronto ON M5K 1G5		200,000.00
Hagen Gocht	2230 Lakeshore Blvd. W., Suite 1201 Toronto ON M8V 0B2		16,910.00
Heather Ciechorski	361 Golden Orchard Road Maple ON L6A 0N5		1,703.00
Herb Willer	4 Beaverhall Drive Toronto ON M2L 2C5		172,000.00

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Creditor	Address	Account#	Claim Amount
Ian Hasinoff	15629 Frohock Place Charlotte NC 28277 USA		16,681.00
IJAY Investments (Paul Fox)	1186 Eglinton Avenue West, Box 509 Toronto ON M6C 2E6		216,750.00
Innovative Management Solutions	1881 Yonge Street, Suite 708 Toronto ON M4S 3C4		8,364.00
Jeffrey Puritt	41 Edenbrook Hill Toronto ON M9A 3Z8		4,587.00
Jerome Van-Vliet	PO Box 100, Stn. Main Uxbridge ON L9P 1M6		12,910.00
John Kutevicius Professional Corporation	102 Burnett Avenue North York ON M2N 1V3		12,910.00
John Lynch	1002 - 2067 Lakeshore Blvd. W. Toronto ON M8V 4B8		25,820.00
John Parr	2 Pakr Place Ct. SAULT STE MARIE ON P6B 6K3		8,340.00
Jonathan Goodman	113 Starwood Road Thornhill ON L4J 9C8		2,571.00
K&L Gates LLP	599 Lexington Avenue New York NY 10022-6030 USA		38,342.00
Kevin Shea	5 Elm Avenue, Suite 411 Toronto ON M4W 1N1		5,000.00
Levitt Insurance Brokers	225 Sheppard Ave. W. Toronto ON M2N 1N2		11,677.00
Liberty Media Group Inc	12300 Liberty Blvd. Englewood CO 80112 USA		15,780.00
Lynn Cumiskey	80 Tiverton Court Markham ON L3R 0G4		116,557.00
Marium Anna Stapleton Henson	3363 Cochise Drive Atlanta GA 30339 USA		10,009.00

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Mark Greaves	110 Fitzwilliam Blvd. London ON N6H 5H4		109,850.00
Mark Greaves	110 Fitzwilliam Blvd. London ON N6H 5H4		85,000.00
Maxim Group LLC	Chrysler Buidling, 405 Lexington Ave New York NY 10174 USA		52,600.00
Mediant Communications	P.O.Box 29976 New York NY 10087-9976 USA		521.00
MGP Architects	123 East Street SAULT STE MARIE ON P6A 3C7		16,681.00
Michael Sheridan Communications Inc	203 - 665 Davis Drive Toronto ON L3Y 2R2		1,306.00
Mitchell Silberberg & Knupp LLP USD	12 East 49th Street, 30th Floor New York NY 10017 USA		72,050.00
MNP LLP	111 Richmond St. W., Suite 300 Toronto ON M5H 2G4		120,726.00
Neal Kingstone	48 Yarden Drive Maple ON L6A 0W5		3,313.00
Newsfile Corp	# 380 - 1100 Melville Street Vancouver ON V6E 4A6		339.00
P. Saad	1503 - 2020 Don Mills Rd. Toronto ON M3A 3R6		4,969.00
Payscale US	PO Box 674480 Detroit MI 48267-4480 USA		5,126.00
PGI	Lockbox# T56395C, PO Box 56395 STN A Toronto ON M5W 4L1		598.00
Philip Turk	561 Avenue Road, Apt. 1104 Toronto ON M4V 2J8		4,114.00
Relouw Family 2004 Discretionary Trust	254 Thames Road East Exeter ON N0M 1S3		264,872.00

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Creditor	Address	Account#	Claim Amount
Roselyn Stratford	1286 Cumnock Cres. Oakville ON L6J 2N7		21,685.00
Samuel Sayson	5710 Providence Country Club Dr. Charlotte NC 28277-2621 USA		3,670.00
Sanford Miller	28 Broadriver Road Ormono Beach FL 32174 USA		8,282.00
Standard & Poor's Financial Services, LLC	55 Water Street New York NY 10041-0016 USA		15,754.00
Steve Singh	28 Normandale Crescent Toronto ON M2P 1M8		135,681.00
Steven Wayne Parsons	1455 Corley Drive London ON L4G 2K5		204,869.00
Stock Vantage	Suite 1500, 800 - 6th Avenue SW Calgary ON T2P 3G3		4,014.00
Thomas Fairfull	6 Flazington Court Ajax ON L1S 6N5		2,066.00
Thomas P. McDonnell III	1052 Highland Colony Pkwy, Suite 204 Ridgeland MS 39157 USA		16,565.00
Thornton Grout Finnigan	100 Wellington St. W., Suite 3200, PO Box 329 Toronto ON M5K 1K7		200,000.00
Tony Relouw	254 Thames Road East Exeter ON N0M 1S3		50,000.00
TSX Inc.	3rd Floor, 130 King Street West Toronto ON M5X 1J2		2,486.00
Total			4,572,998.00

Intertainment Media Inc.
 Insolvent Person

Court No.

File No.

In the matter of the proposal of
Entertainment Media Inc.
of the City of London, in the Province of Ontario

Form 33
Notice of intention to make a proposal

A. FARBER & PARTNERS INC.

150 York Street, Suite 1600
Toronto ON M5H 3S5
Phone: (416) 497-0150 Fax: (416) 496-3839



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 05 - London
Court No. 35-2212212
Estate No. 35-2212212

In the Matter of the Notice of Intention to make a
proposal of:

Intertainment Media Inc.
Insolvent Person
A. FARBER & PARTNERS INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: January 27, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: January 30, 2017, 12:42

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada