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June 27, 2017

**TO THE CREDITORS OF
JOLIAN INVESTMENTS LIMITED**

We wish to advise you that Jolian Investments Limited filed a Notice of Intention to Make a Proposal on June 26, 2017, pursuant to Section 50 of the *Bankruptcy and Insolvency Act*. A copy of this Notice is enclosed herewith.

Jolian Investments Limited is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Our role as Trustee in this matter is to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. We also monitor the cash flow of Jolian Investments Limited during this process.

All liabilities of Jolian Investments Limited as at June 26, 2017 are frozen by force of the *Act* and will be subject to the Proposal mentioned above. Please note that during this process, Jolian Investments Limited is not bankrupt but is continuing to proceed under protection from the legislation.

Jolian Investments Limited has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with ourselves, subject to Court extension. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter.

Please feel free to contact Diane Falcione at (416) 496-3678 or by email at dfalcione@farberfinancial.com should you require any further information with respect to this matter.

Yours very truly,

A. FARBER & PARTNERS INC.

The Trustee acting *in re* the proposal of
Jolian Investments Limited



Per: Diane Falcione



District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
JOLIAN INVESTMENTS LIMITED
of the City of Toronto, in the Province of Ontario

Take notice that:

1. I, JOLIAN INVESTMENTS LIMITED, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. A. FARBER & PARTNERS INC., LIT of 150 York Street, Suite 1600, Toronto, ON, M5H 3S5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 26th day of June 2017.



JOLIAN INVESTMENTS LIMITED
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
JOLIAN INVESTMENTS LIMITED
of the City of Toronto, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2271822 Ontario Ltd.	100 Rosedale Heights Drive Toronto ON M4T 1C6		1,198,222.00
Groia & Co. Mr. Joseph Groia	1100 - 365 Bay Street Toronto ON M5H 2V1		1,320,718.00
Onenergy Inc. (formerly LCI)	301 - 155 Gordon Baker Road Toronto ON M2H 3N5		6,750,000.00
Unique Broadband Systems Inc.	Wildeboer Dellelce Place 800 - 365 Bay Street Toronto ON M5H 2V1		1,584,017.00
Total			10,852,957.00



JOLIAN INVESTMENTS LIMITED
Insolvent Person

Court No.

File No.

In the matter of the proposal of
JOLIAN INVESTMENTS LIMITED
of the City of Toronto, in the Province of Ontario

Form 33
Notice of intention to make a proposal

A. FARBER & PARTNERS INC., LIT - Licensed
Insolvency Trustee

150 York Street, Suite 1600
Toronto ON M5H 3S5
Phone: (416) 497-0150 Fax: (416) 496-3839



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2266581
Estate No. 31-2266581

In the Matter of the Notice of Intention to make a
proposal of:

JULIAN INVESTMENTS LIMITED

Insolvent Person

A. FARBER & PARTNERS INC.

Licensed Insolvency Trustee

Date of the Notice of Intention: June 26, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: June 27, 2017, 09:13

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada