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[www.farberfinancial.com](http://www.farberfinancial.com)

March 17, 2017

**TO THE CREDITORS OF  
2437156 ONTARIO INC.**

We wish to advise you that 2437156 Ontario Inc. filed a Notice of Intention to Make a Proposal on March 15, 2017, pursuant to Section 50 of the *Bankruptcy and Insolvency Act*. A copy of this Notice is enclosed herewith.

2437156 Ontario Inc. is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Our role as Trustee in this matter is to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. We also monitor the cash flow of 2437156 Ontario Inc. during this process.

All liabilities of 2437156 Ontario Inc. as at March 15, 2017 are frozen by force of the *Act* and will be subject to the Proposal mentioned above. Please note that during this process, 2437156 Ontario Inc. is not bankrupt but is continuing to proceed under protection from the legislation.

2437156 Ontario Inc. has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with ourselves, subject to Court extension. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter.

Please feel free to contact Diane Falcione at (416) 496-3678 or by email at [dfalcione@farberfinancial.com](mailto:dfalcione@farberfinancial.com) should you require any further information with respect to this matter.

Yours very truly,

**A. FARBER & PARTNERS INC.**

The Trustee acting *in re* the proposal of  
2437156 Ontario Inc.



Per: Diane Falcione



**IN THE MATTER OF THE PROPOSAL OF 2437156 ONTARIO INC. A COMPANY DULY  
INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A  
HEAD OFFICE IN THE COMMUNITY OF ACTON IN THE PROVINCE OF ONTARIO**

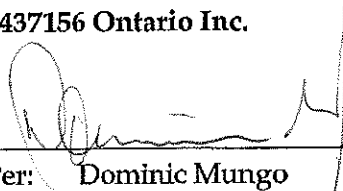
**NOTICE OF INTENTION TO MAKE A PROPOSAL**

**TAKE NOTICE THAT:**

1. The undersigned 2437156 Ontario Inc., an insolvent person, pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a Proposal to its creditors.
2. A Farber & Partners Inc., of 150 York Street, Suite 1600, Toronto, Ontario, a licensed Trustee, has consented to act as Trustee under the Proposal and a copy of the Consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the company are stayed as of the date of filing this Notice with the Official Receiver in my locality.

**DATED AT TORONTO** this 15<sup>th</sup> day of March, 2017.

**2437156 Ontario Inc.**

  
Per: Dominic Mungo

District of:  
Division No.  
Court No.  
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
2437156 Ontario Inc.  
of the Community of Acton, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
8920010 Canada Inc	10-8707 Dufferin St, Suite 375 Thornhill ON L4J 0A6		85,492.00
AVC Consultants	80 Bass Pro Mills Drive, Unit 14 Concord ON L4K 5W9		13,687.13
Clarkson Rouble LLP	2576 Matheson Blvd. E., Suite 102 Mississauga ON L4W 5H1		2,260.00
Labourers' Pension Fund	PO BOX 9002, Lakeshore West PO Oakville ON L6K 0G1		64,833.72
LIUNA Local 183	1263 Wilson Avenue, Suite 100 North York ON M3M 3G2		65,417.61
Local 183 Members' Benefit Fu	1263 Wilson Avenue, Suite 205 North York ON M3M 3G2		377,707.44
Local 183 Pension Fund	PO Box 9002, Lakeshore West PO Oakville ON L6K 0G1		393,273.37
Trustees of Local 506 Employee	P.O. Box 9252, Stn. "A" Toronto ON M5W 3M1		41,515.27
Total			1,044,186.54

  
2437156 Ontario Inc.  
Insolvent Person

Court No.

File No.

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In the matter of the proposal of  
2437156 Ontario Inc.  
of the Community of Acton, in the Province of Ontario

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Form 33  
Notice of intention to make a proposal

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A. FARBER & PARTNERS INC.

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150 York Street, Suite 1600  
Toronto ON M5H 3S5  
Phone: (416) 497-0150 Fax: (416) 496-3839



Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of	Ontario
Division No.	07 - Hamilton
Court No.	32-2228806
Estate No.	32-2228806

In the Matter of the Notice of Intention to make a  
proposal of:

**2437156 Ontario Inc.**  
Insolvent Person

**A. FARBER & PARTNERS INC.**  
Licensed Insolvency Trustee

Date of the Notice of Intention: March 15, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 16, 2017, 08:38

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada