

150 York Street Suite 1600 Toronto, ON M5H 3S5 Canada Office 416.497.0150 Fax 416.496.3839 www.farberfinancial.com

March 17, 2017

TO THE CREDITORS OF MERIDION HIGHRISE LTD.

We wish to advise you that Meridion Highrise Ltd. filed a Notice of Intention to Make a Proposal on March 15, 2017, pursuant to Section 50 of the *Bankruptcy and Insolvency Act*. A copy of this Notice is enclosed herewith.

Meridion Highrise Ltd. is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Our role as Trustee in this matter is to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. We also monitor the cash flow of Meridion Highrise Ltd. during this process.

All liabilities of Meridion Highrise Ltd. as at March 15, 2017 are frozen by force of the *Act* and will be subject to the Proposal mentioned above. Please note that during this process, Meridion Highrise Ltd. is <u>not</u> bankrupt but is continuing to proceed under protection from the legislation.

Meridion Highrise Ltd. has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with ourselves, subject to Court extension. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter.

Please feel free to contact Diane Falcione at (416) 496-3678 or by email at <u>dfalcione@farberfinancial.com</u> should you require any further information with respect to this matter.

Yours very truly,

A. FARBER & PARTNERS INC. The Trustee acting *in re* the proposal of Meridion Highrise Ltd.

Per: Diane Falcione

IN THE MATTER OF THE PROPOSAL OF MERIDION HIGHRISE LTD. A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE COMMUNITY OF ACTON IN THE PROVINCE OF ONTARIO

NOTICE OF INTENTION TO MAKE A PROPOSAL

TAKE NOTICE THAT:

- 1. The undersigned Meridion Highrise Ltd., an insolvent person, pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a Proposal to its creditors.
- 2. A Farber & Partners Inc., of 150 York Street, Suite 1600, Toronto, Ontario, a licensed Trustee, has consented to act as Trustee under the Proposal and a copy of the Consent is attached hereto.
- 3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
- 4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the company are stayed as of the date of filing this Notice with the Official Receiver in my locality.

DATED AT TORONTO this 15th day of March, 2017.

Meridion Highrise Ltd. Per: Dominic Mungo

.

7

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of Meridion Highrise Ltd. of the Community of Acton, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1291294 Ontario Inc.	20290 Bathurst Street Holland Landing ON L9N 1P5		9,778.75
1585105 Ontario Limited	PO Box 249 Bolton ON L7E 5T2		768.40
1896001 Ontario Inc.	11 Milligan Street Bradford ON L3Z 0A6		48,878.72
1919200 Ontario Ltd.	2085-3045 Finch Ave. West North York ON M9M 0A5		12,827.76
1919200 Ontario Ltd.	2085-3045 Finch Ave., West North York ON M9M 0A5		3,006.93
2166725 Ontario Limited	5 Mansewood Court Halton Hills ON L7J 0A1		14,961.20
605737 Ontario	65 Millwick Drive. Unit #5 Ontario ON M9L 1Z9		6,056.36
Air Liquide Canada Inc.	1700 Steeles Avenue East Bramalea ON L6T 1A6		264.49
Aluma Systems Canada Inc.	55 Costa Road Concord ON L4K 1M8		2,841,929.41
Anchor Solutions	190 Minet's Pt. Road #5, Suite 232 Barrie ON L4N 8J8		2,032.86
Astley Gilbert	42 Carnforth Road Toronto ON		809.66
Atco Structures & Logistics	4838 Richard Rd SW Calgary AB T3E 6L1		1,073.50
AVC Consultants Inc.	80 Bass Pro Mills Drive, Unit #14 Concord ON L4K 5W9		1,248.65
Battlefield Equipment	880 South Service Road, PO Box 9340 Hamilton ON L8H 7S8		707.31
Burrell & Associates, Inc.	1 Greensboro Drive, Sulte 202 Toronto ON M9W 1C8		2,836.31

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of Meridion Highrise Ltd. of the Community of Acton, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Carpenters' Local 27 Ben. Trus	222 Rowntree Dairy Rd, Unit 4 Woodbridge ON L4L 9T2		12,891.50
Certified Laboratories	PO BOX 2413T, Station "A [*] Toronto ON M5W2K6		361.54
Clark Industrial Wholesale	2020 Clark Boulevard, Unit #2&3 Brampton ON L6T5R4		342.34
Clarkson Rouble LLP	2576 Matheson Blvd. E., Suite 102 Mississauga ON L4W 5H1	•	10,170.00
Commercial Oll Company	35 Burford Road Hamilton ON L8E 3C6		2,325.99
Construction Control	7900 Keele Street Suite 200 Concord ON L4K 2A3		3,785.50
CRC Surveys Ltd	1047 Sherman Brock Circle Newmarket ON L3X 0B4		29,806.22
CRM Engineering Inc.	48 Trailview Lane Bolton ON L7E 2W1		8,475.00
Dell-Core Equipment	4 Wheeler Drive Boiton ON L7E 4H8		18,091.30
Diesel Brothers	5516 Campbellville Rd. Milton ON		2,843.08
Emrøm Ltd.	28 Saint James Avenue Woodbridge ON L4H 3E4		7,295.55
Falkon Cement Works	71 Strada Drive, Unit 15 Woodbridge ON L4L 5V8		33,900.00
Form & Build Supply Inc.	1175 Frances Street London ON N5W 2L9		309.34
Gerrie Electric	4104 South Service Road Burlington ON L7L 4X5		1,816.32
Halton Automotive Industial S	360 Steeles Ave Milton ON L9T 1Y4		444.81

.

...

.

.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of Meridion Highrise Ltd. of the Community of Acton, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Hlltl (Canada) Limited	PO Box 15125, STN A Toronto ON M5W 1C1		880.62
Hy-Grade Precast Concrete	2411 First Street, R.R.#1 St. Catharines ON L2R 6P7		21,804.48
Investments Hardware Limited	250 Rowntree Dairy Road Woodbrldge ON L4L 9J7		34,761.35
JCL Concrete Pumping II	15 Bethridge Road Etobicoke ON M9W 1M6		61,908.04
JCL Concrete Pumping Limited	15 Bethridge Road Etobicoke ON M9W 1M6		23,833.82
Labourers Pension Fund	PO Box 9002, Lakeshore West PO Oakville ON L6H 1A7		90,341.66
Levitt Safety	2872 Bristol Circle Oakville ON L6H 5T5		903.91
LIUNA Local 183	1263 Wilson Avenue, Suite 100 West Wing North York ON M3M 3G3		14,228.95
.ocal 183 Members' Benefit ^F u	1263 Wilson Avenue-Suite 205 North York ON M3M 3G2		87,432.58
Maple Leaf Sports and	40 Bay Street Toronto ON M5J 2X2		133,612.45
Aasters Insurance Limited	7501 Keele Street, Suite 400 Vaughan ON L4K 1Y2	· · ·	137,581.36
Ailler Office Trailers	1732 Dundas Street East Mississauga ON L4X 1L8	· · · · · · · · · · · · · · · · · · ·	4,070.73
lississauga Hardware Centre	1270 Eglinton Ave., East Mississauga ON L4W 1K8		1,947.54
lobile Mini Canada ULC	73 Browns Line Toronto ON M8W 3S2		1,560.34
Y Construction Supply Corp.	120 Nebo Road, Unit 5 Hamilton ON L8W 2E4		1,683.70

,

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of Meridion Highrise Ltd. of the Community of Acton, in the Province of Ontario

	List of Creditors with claims of \$250 or	r more.	
Creditor	Address	Account#	Claim Amount
National Concrete Accessories	172 Bethridge Road Toronto ON M9W 1N3		46,804.91
Petro Canada Products Inc	P.O. Box 8500 Don Mills ON M3C 3B2		765.48
Porta-Mini Storage	10 Cedar Avenue Thornhill ON L3T 3V9		715.29
Power Link Expedite Corp	50 Steeles Avenue East, Sulte 5 Milton ON L9T 4W9		1,097.62
Premier Tech Aqua	27 Legend Court, PO Box 10044 Meadowlands Ancaster ON L9K 1P2		258.20
Premium Waste Management	Countryside RPO., P.O. Box 30022 Brampton ON L6R 0S9		6,590.10
Pro Sling & Safety Inc	260 Regina Road, Unit 13 Vaughn ON L4L8P8		15,572.25
Pure Wireless Consulting	14-3650 Langstaff Road, Suite 102 Woodbridge ON L4L 9A8		17,161.32
R. Kidd Fuels Corp.	1741 Albion Road Toronto ON M9V 1C3		5,546.90
Renew Resources	760 Birchmount Rd., Unit 37 Toronto ON M1K 5H4		8,949.60
Revolution Staffing	69 Mary Street Barrie ON L4N 1T2		3,616.41
Ricoh Canada Inc	5520 Explorer Drive, 3rd Floor Mississauga ON L4W 5L1		3,365.64
Safex	185 Riviera Drive Unit 5 ON L3R 5J6		8,927.00
Sas-Pointline Ltd	5100 Rutherford Rd, PO Box 12412 Woodbridge ON L4H 2J2		38,796.59
Scott Forest Products	55 Costa Road Concord ON L4K 1M8		75,472.73

.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of Meridion Highrise Ltd. of the Community of Acton, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Service Master Contract Servi	3245 Harvester Road, Unit 11 Burlington ON L7N 3T7		813.60
Speedway Tire Sales and Servi	7040 TORBRAM ROAD, Unit 6 Mississauga ON L4T 3Z4		648.62
Stephenson's Rental Inc.	6895 Columbus Rd. Mississauga ON L5T 2G9		38,417.17
Stonelink	137 Vinyl Court Woodbridge ON L4L 4A3		58,390.76
TDR Technology and Consultati	64 Jimston Dr. Markham ON L3R 6R5		20,540.46
Timothy Eaton Memerial Church	230 St. Clair Ave. West Toronto ON M4V 1R3		3,000.00
Tonar Cement Finishing Inc.	1357 Dundas Street West Toronto ON M6J 1Y3		48,062.78
Top View Electric Inc.	19 Knoll Haven Circle Bolton ON L7E 2V1		2,802.40
Torrent Shotcrete Canada Inc.	200-277 Richmond Street West Toronto ON M5V 1X1		70,237.63
Total Crane Erectors Ltd.	487 Piercy Road Bolton ON L7E 5B8		29,380.00
Total Crane Holsting & Riggin	487 Piercey Road Bolton ON L7E5B8		. 65,540.00
Union Gas Limited	PO BOX 2025 Chatham ON N7M 6C7		1,286.58
Unirope Limited	3070 Universal Drive Mississauga ON L4X 2C8		1,609.92
Weston Forest Products	7600 Torbram Road Mississauga ON L4T3L8		112,588.30
Total			4,383,548.59

.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of Meridion Highrise Ltd. of the Community of Acton, in the Province of Ontario

Meridion Highrise Ltd. Insolvent Person

Court No.

File No.

In the matter of the proposal of Meridion Highrise Ltd. of the Community of Acton, in the Province of Ontario

> Form 33 Notice of intention to make a proposal

A. FARBER & PARTNERS INC.

150 York Street, Suite 1600 Toronto ON M5H 3S5 Phone: (416) 497-0150 Fax: (416) 496-3839



District of
Division No.Ontario
07 - Hamilton
32-2228804
32-2228804

In the Matter of the Notice of Intention to make a proposal of:

Meridion Highrise Ltd. Insolvent Person

A. FARBER & PARTNERS INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

March 15, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 16, 2017, 08:35

Official Receiver

E-File/Dépôt Electronique

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

