

150 York Street  
Suite 1600  
Toronto, ON M5H 3S5  
Canada

Office 416.497.0150  
Fax 416.496.3839  
[www.farberfinancial.com](http://www.farberfinancial.com)

March 17, 2017

**TO THE CREDITORS OF  
MERIDION HOLDINGS CORP.**

We wish to advise you that Meridion Holdings Corp. filed a Notice of Intention to Make a Proposal on March 15, 2017, pursuant to Section 50 of the *Bankruptcy and Insolvency Act*. A copy of this Notice is enclosed herewith.

Meridion Holdings Corp. is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Our role as Trustee in this matter is to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. We also monitor the cash flow of Meridion Holdings Corp. during this process.

All liabilities of Meridion Holdings Corp. as at March 15, 2017 are frozen by force of the *Act* and will be subject to the Proposal mentioned above. Please note that during this process, Meridion Holdings Corp. is not bankrupt but is continuing to proceed under protection from the legislation.

Meridion Holdings Corp. has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with ourselves, subject to Court extension. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter.

Please feel free to contact Diane Falcione at (416) 496-3678 or by email at [dfalcione@farberfinancial.com](mailto:dfalcione@farberfinancial.com) should you require any further information with respect to this matter.

Yours very truly,

**A. FARBER & PARTNERS INC.**

The Trustee acting *in re* the proposal of  
Meridion Holdings Corp.



Per: Diane Falcione



IN THE MATTER OF THE PROPOSAL OF MERIDION HOLDINGS CORP. A COMPANY DULY  
INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A  
HEAD OFFICE IN THE COMMUNITY OF ACTON IN THE PROVINCE OF ONTARIO

NOTICE OF INTENTION TO MAKE A PROPOSAL

TAKE NOTICE THAT:

1. The undersigned Meridion Holdings Corp., an insolvent person, pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a Proposal to its creditors.
2. A Farber & Partners Inc., of 150 York Street, Suite 1600, Toronto, Ontario, a licensed Trustee, has consented to act as Trustee under the Proposal and a copy of the Consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the company are stayed as of the date of filing this Notice with the Official Receiver in my locality.

DATED AT TORONTO this 15<sup>th</sup> day of March, 2017.

Meridion Holdings Corp.

Per:  Mark Mungo

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Meridion Holdings Corp.  
of the Community of Acton, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2166725 Ontario Limited	5 Mansewood Court Acton ON L7J 0A1		13,560.00
AVC Consultants Inc.	80 Bass Pro Mills Drive, Unit 14 Concord ON L4K 5W9		1,248.66
Clarkson Rouble LLP	2576 Matheson Blvd.E., Suite 102 Mississauga ON L4W 5H1		5,650.00
Hardcastle Investment Corp.	5 Mansewood Court Acton ON L7J 0A1		1,724,523.21
I.U.O.E. Local 793	2245 Speers Road Oakville ON L6L 6X8		84,136.04
Labourers Pension Fund	PO Box 9002, Lakeshore West PO Oakville ON L6H 1A7		81,868.68
LIUNA Local 183	1263 Wilson Avenue, Suite 100 Toronto ON M3M 3G2		13,787.08
Local 183 Members' Benefit Fund	1263 Wilson Avenue, Suite 205 Toronto ON M3M 3G2		79,655.04
Masters Insurance Limited	7501 Keele Street, Suite 400 Vaughan ON L4K 1Y2		16,361.00
Networkers Technology Canada	1 Richmond St. W., Suite 902 Toronto ON M5H 3W4		8,475.00
Pro Sling & Safety Inc.	3 Brewster Road, #17 Brampton ON L6T 5G9		8,653.33
Sherrard Kuzz LLP	250 Yonge Street, Suite 3300 Toronto ON M5B 2L7		2,434.13
Total			2,040,352.17

  
Meridion Holdings Corp.  
Insolvent Person

Court No.

File No.

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In the matter of the proposal of  
Meridion Holdings Corp.  
of the Community of Acton, in the Province of Ontario

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Form 33  
Notice of intention to make a proposal

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A. FARBER & PARTNERS INC.

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Phone: (416) 497-0150 Fax: (416) 496-3839

