

150 York Street Suite 1600 Toronto, ON M5H 3S5 Canada

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www.farberfinancial.com

March 17, 2017

TO THE CREDITORS OF MERIDION STRUCTURES LTD.

We wish to advise you that Meridion Structures Ltd. filed a Notice of Intention to Make a Proposal on March 15, 2017, pursuant to Section 50 of the *Bankruptcy and Insolvency Act*. A copy of this Notice is enclosed herewith.

Meridion Structures Ltd. is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. Our role as Trustee in this matter is to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. We also monitor the cash flow of Meridion Structures Ltd. during this process.

All liabilities of Meridion Structures Ltd. as at March 15, 2017 are frozen by force of the *Act* and will be subject to the Proposal mentioned above. Please note that during this process, Meridion Structures Ltd. is <u>not</u> bankrupt but is continuing to proceed under protection from the legislation.

Meridion Structures Ltd. has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with ourselves, subject to Court extension. Once this Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter.

Please feel free to contact Diane Falcione at (416) 496-3678 or by email at dfalcione@farberfinancial.com should you require any further information with respect to this matter.

Yours very truly,

A. FARBER & PARTNERS INC.

The Trustee acting *in re* the proposal of Meridion Structures Ltd.

Per: Diane Falcione

IN THE MATTER OF THE PROPOSAL OF MERIDION STRUCTURES LTD. A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE COMMUNITY OF ACTON IN THE PROVINCE OF ONTARIO

NOTICE OF INTENTION TO MAKE A PROPOSAL

TAKE NOTICE THAT:

- 1. The undersigned Meridion Structures Ltd., an insolvent person, pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a Proposal to its creditors.
- 2. A Farber & Partners Inc., of 150 York Street, Suite 1600, Toronto, Ontario, a licensed Trustee, has consented to act as Trustee under the Proposal and a copy of the Consent is attached hereto.
- 3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
- 4. Pursuant to Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the company are stayed as of the date of filing this Notice with the Official Receiver in my locality.

DATED AT TORONTO this 15th day of March, 2017.

Meridion Structures Ltd.

Per: Caspare Caia

District of: Division No. Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of Meridion Structures Ltd. of the Community of Acton, in the Province of Ontario

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
129129 Ontario Inc.	20290 Bathurst Street Holland Landing ON L9N 1P5		6,198.62	
2166725 Ontario Ltd.	5 Mansewood Court Halton Hills ON L7J 0A1		3,740.32	
Aluma Systems Canada Inc.	55 Costa Road Concord ON L4K 1M8		1,111,321.88	
AVC Consultants Inc.	80 Bass Pro Mills Drive, Unit #14 Concord ON L4K 5W9		1,632.85	
Burrell & Associates, Inc.	1 Greensboro Drive, Suite 202 Toronto ON M9W 1C8		2,382.38	
Carpenters' Local 27 Ben. Trus	222 Rowntree Dairy Rd, Unit 4 Woodbridge ON L4L 9T2		60,325.66	
Clarkson Rouble LLP	2576 Matheson Blvd. E., Suite 102 Mississauga ON L4W 5H1	·	5,650.00	
Commercial Oil	35 Burford Road Hamilton ON L8E 3C6		1,235.70	
Hilti Fleet Management	PO Box 15125 STN A Toronto ON M5W 1C1		593.04	
Investments Hardware Limited	250 Rowntree Dairy Road Woodbridge ON L4L 9J7		1,094.47	
Masters Insurance Ltd.	7501 Keele Street, Suite 400 Vaughan ON L4K 1Y2		2,259.00	
Mississauga Hardware Centre	1270 Eglinton Ave., East Mississauga ON L4W 1K8	·	2,228.32	
National Concrete Accessories	172 Bethridge Road Toronto ON M9W 1N3		1,387.64	
NewGen Cranes	18 Cormorant Cres Woodbridge ON L4H 2R1		13,266.20	
Northfleet Concrete Floors In	90B Delta Park Blvd. Brampton ON L6T 5E7		100,037.77	

District of; Division No. Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the proposal of Meridion Structures Ltd. of the Community of Acton, in the Province of Ontario

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
Premium Waste Management	Countryside RPO., P.O. Box 30022 Brampton ON L6R 0S9		7,324.66	
Pro Cut Concrete Cutting	75 Fernstaff Court, Units 1-3 Concord ON L4K 3P8	·	5,122.86	
Pro Sling & Safety Inc	260 Regina Road, Unit 13 Vaughn ON L4L8P8		2,059.95	
Pure Wireless Consulting	14-3650 Langstaff Road, Suite 102 Woodbridge ON L4L 9A8		4,379.88	
Receiver General		source deductions	78,605.40	
Salit Steel	7771 Stanley Avenue,PO Box 837 Niagara Falls ON L2E 6V6		519,908.86	
Scott Forest Products	55 Costa Road Concord ON L4K 1M8		57,768.80	
Stephenson's Rental Services	6895 Columbus Rd. Mississauga ON L5T 2G9		12,491.91	
Stonelink	137 Vinyl Court Woodbridge ON L4L 4A3		11,043.06	
TDR Technology and Consultati	64 Jimston Dr. Markham ON L3R 6R5		32,338.28	
Workers Compensation			71,219.10	
Total			2,115,616.61	

Meridion Structures Ltd. Insolvent Person

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Court No.

File No.

In the matter of the proposal of Meridion Structures Ltd.
of the Community of Acton, in the Province of Ontario

Form 33

Notice of intention to make a proposal

A. FARBER & PARTNERS INC.

150 York Street, Suite 1600 Toronto ON M5H 3S5 Phone: (416) 497-0150 Fax: (416) 496-3839



Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of Ontario
Division No. 07 - Hamilton
Court No. 32-2228801
Estate No. 32-2228801

In the Matter of the Notice of Intention to make a proposal of:

Meridion Structures Ltd.

Insolvent Person

A. FARBER & PARTNERS INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: March 15, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 16, 2017, 08:17

