

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF TECHN-LITE SYSTEMS INC.

Court File No. 31-2215824
Estate File No. 31-2215824

Feb 28/17

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R. Mores for the Debtor
B. Joffe for the Receiver-Proposed Trustee

All parties on the notice list have been served and no objections received. Order to go on the form attached. With respect to the ~~debtor~~ or terms of the time for filing a proposal, I am satisfied that the debtor is a going concern and with due diligence and has the necessary liquidity with the DIP loan to carry on business to that date. Order to go on the form attached as the debtor's First Report.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at TORONTO

MOTION RECORD OF
TECHNI-LITE SYSTEMS INC.
(motion for approval of sale process & DIP financing)
(returnable February 28, 2017)

MINDEN GROSS LLP
145 King Street West
Suite 2200
Toronto, ON M5H 4G2

Sepideh K. Nassabi (LSUC #60139B)
416-369-4323
416-864-9223 fax
snassabi@mindengross.com

Lawyers for Techni-Lite Systems Inc.