

150 York Street
Suite 1600
Toronto, ON M5H 3S5
Canada

Office 416.497.0150
Fax 416.496.3839

www.farberfinancial.com

Estate No. 31-2278723

**IN THE MATTER OF THE BANKRUPTCY OF XAGENIC INC., A
COMPANY DULY INCORPORATED PURSUANT TO THE LAWS
OF THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE
CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)**

TAKE NOTICE THAT:

1. Xagenic Inc. was deemed to have filed an assignment on September 28, 2017 and the undersigned, A. Farber & Partners Inc., was appointed as Trustee of the Estate of the Bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The First Meeting of Creditors of the Bankrupt will be held on October 18, 2017 at 10:00am at A. Farber & Partners Inc., 150 York Street, Suite 1600, Toronto, ON M5H 3S5.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy.
4. Enclosed with this Notice is a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the Estate of the Bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at Toronto this 3rd day of October, 2017.



A. FARBER & PARTNERS INC.



District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Xagenic Inc.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of September 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 55,709,919.53	1. Inventory 0.00
Balance of secured claims as per list "B" 1,750,286.61	2. Trade fixtures, etc. 0.00
Total unsecured creditors 57,460,206.14	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1,175,502.00	Good 0.00
3. Preferred creditors as per list "C" 64,128.25	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 58,699,836.39	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 425,500.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIAs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 750,002.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 1,175,502.00
	Deficiency 57,524,334.39

I, Edward Jonasson, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 2nd day of October 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 2nd day of October 2017.

R. White

Edward Jonasson
 Edward Jonasson

ROBYN JANE WHITE, A Commissioner, etc.,
Province of Ontario, for A. Farber & Partners Inc.
Expires: August 11, 2020.

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 -- Continued

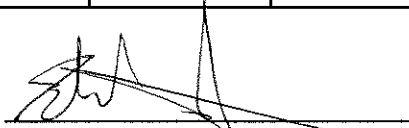
List "A"
 Unsecured Creditors

Xagenic Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AGILE MANUFACTURING INC.	141 REACH STREET, UNIT 9 UXBRIDGE ON L3P 1L3	6,155.51	0.00	6,155.51
2	Aisha Ahmed Shareholder	123 Cedarvale Avenue Toronto ON M4C 4J9	433.40	0.00	433.40
3	ANDRZEJ MACZUSZENKO	#605-240 Scarlett Road TORONTO ON M6N 4X4	5,491.80	0.00	5,491.80
4	AT&S AUSTRIA TECHNOLOGIE & SYSTEMTE	FABRIKSGASSE 13 LEOBEN 8700	24,118.41	0.00	24,118.41
5	ATT CERTIFIED TRADES INC	1565 HURONTARIO STREET MISSISSAUGA ON L5G 3H7	355.95	0.00	355.95
6	Austyn Matheson Shareholder	131 Mallbou Road Calgary AB T2V 1X5	366.60	0.00	366.60
7	BCF LLP	1100 BOUL. RENE-LEVESQUE QUEST, 25 MONTREAL QC H3B 5C9	3,961.01	0.00	3,961.01
8	BDC Capital Inc. Attn: Bharat Srinivasa Shareholder	380 rue Saint-Antoine Ouest, Suite 2000 Montreal QC H2Y 3X7	7,197,386.25	0.00	7,197,386.25
9	BECK TAXI	1 CREDIT UNION DRIVE TORONTO ON M4A 2S6	178.87	0.00	178.87
10	BORDEN LADNER GERVAIS LLP	22 ADELAIDE STREET WEST, BAY ADELAIDE CENTRE, EAST TOWER TORONTO ON M5H 4E3	195,804.11	0.00	195,804.11
11	Boston College Attn: Jason Wen Shareholder	270 Hammond Street Chestnut Hill MA 02467 USA	2.00	0.00	2.00
12	CANADIAN LINEN & UNIFORM SERVICE CO	BOX 51073 RPO TYNDALL WINNIPEG MB R2X 3C6	3,940.96	0.00	3,940.96
13	CANADIAN SPRINGS	6560 MCMILLAN WAY RICHMOND BC V6W 1L2	106.88	0.00	106.88
14	CARAVEL LAW	366 ADELAIDE STREET WEST TORONTO ON M5V 1R9	2,828.35	0.00	2,828.35
15	CATHARSIS MANAGED IT LTD	49 SPADINA AVE SUITE 402 TORONTO ON M5V 2J1	44,613.30	0.00	44,613.30
16	CEDARLANE	4410 PALETTO COURT BURLINGTON ON L7L 5R2	1,428.86	0.00	1,428.86
17	Chris Jerger Shareholder	130 Essex Street Toronto ON M6G 1T5	3,000.00	0.00	3,000.00
18	CLEATECH LLC	221 W DYER RD SANTA ANA CA 92707	829.38	0.00	829.38
19	COMMERCIAL AIR COMPRESSOR LTD	95 KONRAD CRESCENT MARKHAM ON L3R 8T8	1,288.19	0.00	1,288.19
20	COOLEY LLP	101 CALIFORNIA, 5TH FLOOR SAN FRANCISCO CA 94111-5800	344,443.83	0.00	344,443.83
21	CRA - Tax - Ontario Attn: Quebec Insolvency Intake Centre 820536381RP0001	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	1.00	0.00	1.00
22	CTI Life Sciences Fund, L.P.	1 Place Ville-Marie, Suite 1050 Montreal QC H3B 4S6	0.00	472,842.50	472,842.50

02-Oct-2017

Date


 Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 -- Continued

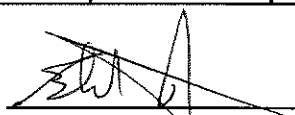
List "A"
 Unsecured Creditors

Xagenic Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	CTI Life Sciences Fund, L.P. Attn: Shermaine Tilley and Ken Pastor Shareholder	1 Place Ville-Marie, Suite 1635 Montreal QC H3B 2B6	12,323,451.85	0.00	12,323,451.85
24	DESIGN RESOURCE GROUP	1896 DANFORTH AVENUE TORONTO ON M4C 1J4	18,990.78	0.00	18,990.78
25	DIAMED LAB SUPPLIES INC	3069 UNIVERSAL DRIVE MISSISSAUGA ON L4X 2E2	668.42	0.00	668.42
26	DIGI-KEY ELECTRONICS	P.O. BOX 390 THIEF RIVER FALLS MN 56701-0390	2.68	0.00	2.68
27	Dion Madsen	380 Saint-Antoine St. W. Montreal QC H2Y 3X7	0.00	0.00	0.00
28	Domain Partners VIII, L.P.	One Palmer Square, Suite 515 Princeton NJ 08542 USA	0.00	662,526.87	662,526.87
29	Domain Partners VIII, L.P. Attn: Lisa Kraeutler and Jesse Treu Shareholder	One Palmer Square, Suite 515 Princeton NJ 08542 USA	16,473,882.27	0.00	16,473,882.27
30	DP VIII Associates, L.P.	One Palmer Square, Suite 515 Princeton NJ 08542 USA	0.00	5,288.13	5,288.13
31	DP VIII Associates, L.P. Attn: Lisa Kraeutler and Jesse Treu Shareholder	One Palmer Square, Suite 515 Princeton NJ 08542 USA	125,557.23	0.00	125,557.23
32	Dr. Shana Kelley	Personal & Confidential	13,750.00	167,500.00	181,250.00
33	Edward Jonasson	Personal & Confidential	0.00	10,000.00	10,000.00
34	Edward Sargent Shareholder	21 Parkwood Avenue Toronto ON M4V 2W9	39.37	0.00	39.37
35	EM Dynamics	160 Commander Blvd. Scarborough ON M1S 3C8	285.66	0.00	285.66
36	Employee Claims Termination/Severance	Various	0.00	0.00	0.00
37	EPPENDORF CANADA LTD	2810 ARGENTIA ROAD, #2 MISSISSAUGA ON L5N 8L2	675.74	0.00	675.74
38	ER PRECISION LTD	4-1255 TERWILLEGAR AVE. OSHAWA ON L1J 7A4	20,213.10	0.00	20,213.10
39	EVOQUA WATER TECHNOLOGIES LTD.	STATION A, PO BOX 15738 TORONTO ON M5W 1C1	3,561.08	0.00	3,561.08
40	Federal Business Development Bank 5001102411	139 Northfield Drive West, Unit 101 Waterloo ON N2L 5A6	728,750.00	0.00	728,750.00
41	FEDEX BROKERAGE (CANADA) INC.	BOX 916200 P.O. BOX 4090 TORONTO ON M5W 0E9	801.69	0.00	801.69
42	FERGHANA SECURITIES, INC	420 LEXINGTON AVENUE NEW YORK NY 10170	29,050.99	0.00	29,050.99
43	Fight Against Cancer Innovation Trust ESOP Attn: David Koehler Shareholder	MaRS Centre, 661 University Avenue, Suite 510 Toronto ON M5G 0A3	200,000.00	0.00	200,000.00
44	Firmex Canada Inc.	110 Spadina Avenue, #700 Toronto ON M5V 2K4	649.75	0.00	649.75
45	FUJITSU GLOVIA, INC	14751 COLLECTIONS CENTER DRIVE CHICAGO IL 60693	23,842.93	0.00	23,842.93

02-Oct-2017

Date


 Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 -- Continued

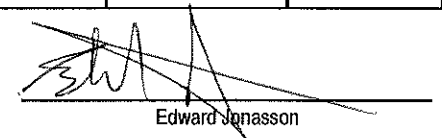
List "A"
 Unsecured Creditors

Xagenic Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	FULL SPECTRUM SOFTWARE LLC	225 TURNPIKE ROAD SOUTHBOROUGH MA 01772	33,999.13	0.00	33,999.13
47	G & M AUTOMATION LTD	7370 Bramalea Road, Units 10 & 11 Mississauga ON L5S 1N6	508.50	0.00	508.50
48	IDEAGEN PLC	BRAMAH AVENUE, ORION HOUSE GLASGOW G75 0RD	7,408.31	0.00	7,408.31
49	Ihor Boszko Shareholder	9 Humberview Road Toronto ON M6S 1W5	180.00	0.00	180.00
50	IMPERIAL COFFEE	12 KODIAK CRESCENT TORONTO ON M3J 3G5	1,044.21	0.00	1,044.21
51	INGERSOLL RAND	51 WORCESTER ROAD TORONTO ON M9W 4K2	2,179.88	0.00	2,179.88
52	INGRID MANAGEMENT CONSULTING	61 Delancey Crescent Unionville ON L3P 7E3	2,389.95	0.00	2,389.95
53	INTEGRATED DNA TECHNOLOGIES INC.	8141 GATEWAY DR, STE 240 ARGYLE TX 76226	1,970.67	0.00	1,970.67
54	INTERNATIONAL POINT OF CARE INC	135 THE WEST MALL, UNIT 9 TORONTO ON M9C 1C2	70,567.01	0.00	70,567.01
55	Jacqueline Barton Dervan & Peter Dervan Attn: Dr. Peter Dervan Shareholder	Caltech 164-30, 1201 E California Blvd. Pasadena CA 91125 USA	107,934.30	0.00	107,934.30
56	Jay Lefton and Bonnie Lefton Attn: Jay Lefton Shareholder	c/o Fasken Martineau Dumoulin LLP 333 Bay Street, Suite 2400 Toronto ON M5H 2T6	68,717.70	0.00	68,717.70
57	KNG TECHNICAL INC.	475 LINE 2 S RR#2 ORO-MEDONTE ON L0L 2L0	11,000.00	0.00	11,000.00
58	Lancier Marketing Inc. Attn: Paul Tusek	60 Ambleside Avenue Toronto ON M5J 1R7	1,695.00	0.00	1,695.00
59	LATHAM & WATKINS LLP	140 SCOTT DRIVE MELP PARK CA 94025	3,861.41	0.00	3,861.41
60	Lauren Whyte	Personal & Confidential	0.00	500.00	500.00
61	LIFE TECHNOLOGIES INC. (ThermoFisher)	BANK OF AMERICA LOCKBOX SERVICES C/O 91 1000 PO BOX 4090 STN A TORONTO ON M5W 0E9	2,719.43	0.00	2,719.43
62	LINKEDIN IRELAND	PO BOX 4090 STN A C/O 913750 TORONTO ON M5W 0E9	2,250.00	0.00	2,250.00
63	Lourdes Rojas Shareholder	39 - 1285 Bristol Rd. W. Mississauga ON L5V 2H5	900.00	0.00	900.00
64	Lynx Financial (HK) Limited	1501 Century Avenue, SOHO Century Plaza, Suite 1001 Shanghai China	3,421.04	0.00	3,421.04
65	Madhav Gautam Shareholder	117 - 100 Goodwood Park Court Toronto ON M4C 2G7	354.42	0.00	354.42
66	MAGNET STRATEGY GROUP INC	25 ORIOLE GARDENS TORONTO ON M4V 1V8	3,025.58	0.00	3,025.58
67	MANAWA NETWORKS	801 YORK MILLS ROAD, SUITE 301 TORONTO ON M3B 1X7	1,378.60	0.00	1,378.60
68	Manulife Financial Attn: Lianne Stumpf	500 King Street North, PO Box 1602 Waterloo ON N2J 4C6	2,540.96	0.00	2,540.96

02-Oct-2017

Date


 Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 -- Continued

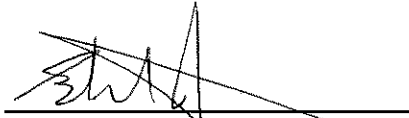
List "A"
 Unsecured Creditors

Xagenic Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
69	MaRS Innovation Attn: Rafi Hofstein Shareholder	101 College Street, Suite 402 Toronto ON M5G 1L7	500,000.00	0.00	500,000.00
70	MaRS Investment Accelerator Fund Inc. Attn: Michelle McBane Shareholder	101 College Street, Suite 125 Toronto ON M5G 1L7	999,990.00	0.00	999,990.00
71	MaRS Investment Accelerator Funds Inc. Attn: Mr. Barry Gekiere	661 University Avenue, Suite 465 Toronto ON M5G 1M1	361,470.64	0.00	361,470.64
72	MCMASTER CARR	PO BOX 7690 CHICAGO IL 60680-7690	1,802.12	0.00	1,802.12
73	MDC ASSOCIATES LLC	180 CABOT STREET BEVERLY MA 01915	4,240.44	0.00	4,240.44
74	Mercuri Teleconferencing	760 Brant Street, Suite 407 Burlington ON L7R 4B8	603.17	0.00	603.17
75	METER GROUP INC. USA	2365 NE HOPKINS COURT PULLMAN WA 99163	10,776.97	0.00	10,776.97
76	MICRALYNE INC.	1911 94 St NW Edmonton AB T6N 1E6	146,669.25	0.00	146,669.25
77	MINISTER OF FINANCE 812569655TE0001	33 KING STREET WEST Oshawa ON L1H 8E9	0.00	8,786.61	8,786.61
78	MP BIOMEDICALS, LLC	PO BOX 8976C, STATION A TORONTO ON M5W 1R6	95.58	0.00	95.58
79	NEWARK ELEMENT14	POSTAL STATION * A *, C/O T27537 PO BOX 4275 TORONTO ON M5W 5V8	512.29	0.00	512.29
80	Ontario Capital Growth Corp.	250 Yonge Street, 35th Floor Toronto ON M5B 2L7	0.00	422,842.50	422,842.50
81	Ontario Capital Growth Corporation Attn: Brenda Hogan Shareholder	acting as manager for the Ontario Emerging Technologies Fund 250 Yonge Street, Suite 3501, PO Box 1 Toronto ON M5B 2L7	12,323,451.85	0.00	12,323,451.85
82	Ontario Centres of Excellence Inc. (CCR) Attn: Lily Lam Shareholder	156 Front Street West, Suite 200 Toronto ON M5J 2L6	199,950.00	0.00	199,950.00
83	Ontario Centres of Excellence Inc. Attn: Lily Lam Shareholder	156 Front Street West, Suite 200 Toronto ON M5J 2L6	40,000.00	0.00	40,000.00
84	OSLER, HOSKIN & HARCOURT LLP	1 FIRST CANADIAN PLACE PO BOX 50 TORONTO ON M5X 1B8	10,932.75	0.00	10,932.75
85	Paul Schimmel Shareholder	372 South Beach Road Hobe Sound FL 33455 USA	143,912.00	0.00	143,912.00
86	PNA BIO, INC.	5189 VIA CAPOTE THOUSAND OAKS CA 91320	16,351.92	0.00	16,351.92
87	PRAXAIR CANADA INC.	STATION D, PO BOX 400 SCARBOROUGH ON M1R 5M1	1,844.20	0.00	1,844.20
88	PRICEWATERHOUSECOOPERS LLP	PWC CENTRE 354 DAVIS ROAD SUITE 600 OAKVILLE ON L6J 0C5	47,783.18	0.00	47,783.18
89	PROTO LABS, INC	5540 PIONEER CREEK DRIVE MAPLE PLAIN MN 55359	1,731.37	0.00	1,731.37

02-Oct-2017

Date


 Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 -- Continued

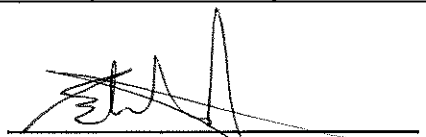
List "A"
 Unsecured Creditors

Xagenic Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
90	PWC LAW LLP	PWC CAC, PWC CENTRE 354 DAVIS ROAD, SUITE 600 OAKVILLE ON L6J 0C5	38,542.13	0.00	38,542.13
91	Qiagen N.V. Attn: Martin Potgeler Shareholder	Qiagen Strasse 1 Hilden 40724 Germany	2,000,000.00	0.00	2,000,000.00
92	QUICKPARTS 3D SYSTEMS CO.	PO BOX 534963 ATLANTA GA 30353-4963	32,267.92	0.00	32,267.92
93	REED SMITH LLP	P.O. BOX 39000 DEPARTMENT 33489 SAN FRANCISCO CA 94139	561.24	0.00	561.24
94	RENTOKIL PEST CONTROL CANADA LTD	1-99 LOCKE STREET CONCORD ON L4K 0J2	179.44	0.00	179.44
95	ROGERS 230-305172905	P.O. BOX 4100 DON MILLS ON M3C 3N9	289.32	0.00	289.32
96	ROGERS 230-314060707	P.O. BOX 4100 DON MILLS ON M3C 3N9	325.06	0.00	325.06
97	ROGUE SPECIALTY TRANSPORTATION	255 COURTNEY PARK DRIVE WEST MISSISSAUGA ON L5W 0A5	3,124.24	0.00	3,124.24
98	ROPES & GRAY LLP	P.O. BOX 414265 BOSTON MA 414265	194,953.67	0.00	194,953.67
99	SAS INSTITUTE (CANADA) INC	POSTAL STATION A, PO BOX 9706 TORONTO ON M5W 1R6	3,380.96	0.00	3,380.96
100	SCIENION US INC	11 DEER PARK DRIVE, SUITE 100 MONMOUTH JUNCTION NJ 08852	40,084.69	0.00	40,084.69
101	Shana Kelley Shareholder	Private & Confidential	39.37	0.00	39.37
102	SHERMAINE TILLEY	64 SAINT PAUL STREET WEST SUITE 301 MONTREAL QC H2Y 4B8	1,428.66	0.00	1,428.66
103	SHRED-IT INTERNATIONAL INC.	PO BOX 15617, STN A TORONTO ON M5W 1C1	871.91	0.00	871.91
104	SIGMA ALDRICH CANADA CO.	P.O. BOX 6100, POSTAL STATION "F" TORONTO ON M4Y 2Z2	1,503.30	0.00	1,503.30
105	SINCLAIR & RUSH, INC	123 Manufacturers Drive ARNOLD MO 63010 USA	3,021.32	0.00	3,021.32
106	Small Precision Tools Inc.	1330 Clegg St. Petaluma CA 94954 USA	610.80	0.00	610.80
107	SMC LTD.	PO BOX 1450 MINNEAPOLIS MN 55485-5846	42,950.77	0.00	42,950.77
108	SOLIUM CAPITAL INC.	800 6TH AVENUE SW SUITE 1500 CALGARY AB T2P 3G3	6,798.90	0.00	6,798.90
109	SPRIGG HR INC	619 GLENHURST CRESCENT OTTAWA ON K1J 7B6	1,186.50	0.00	1,186.50
110	STAPLES ADVANTAGE	PO BOX 4446 STN A TORONTO ON M5W 4A2	275.66	0.00	275.66
111	STERICYCLE, INC.	BP/PO BOX 1531 STATION A TORONTO ON M5W3N9	67,395.51	0.00	67,395.51
112	STERLING TALENT SOLUTIONS CANADA	19433 96TH AVENUE SUITE 200 SURREY BC V4N 4C4	1,760.83	0.00	1,760.83

02-Oct-2017

Date


 Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 – Continued

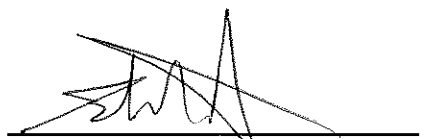
List "A"
 Unsecured Creditors

Xagenic Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
113	Suman Uthayanathan Shareholder	25 Brilliant Court Scarborough ON M1V 0A8	316.60	0.00	316.60
114	THE GOVERNING COUNCIL OF THE U OF T - INNOVATIONS & PARTNERSHIPS OFFICE	UNIVERSITY OF TORONTO 100 College Street Toronto ON M5G 1L5	45,000.00	0.00	45,000.00
115	THE LEE COMPANY TECHNICAL CENTER	P.O. BOX 424 WESTBROOK CT 06498-0424	20,266.84	0.00	20,266.84
116	The Ruth Group	757 3rd Avenue New York NY 10017 USA	954.10	0.00	954.10
117	Timothy I. Still	8319 Regency Drive Pleasanton CA 94588 USA	166,666.67	0.00	166,666.67
118	U OF T RESEARCH OVERSIGHT	2ND FLOOR, MCMURRICH BLDG TORONTO ON M5S 1S8	17,500.00	0.00	17,500.00
119	ULINE CANADA CORPORATION	RPO STREETSVILLE, BOX 3500 MISSISSAUGA ON L5M 0S8	564.05	0.00	564.05
120	UNIVERSITY OF TORONTO - MEDSTORE	1 KING'S COLLEGE SUITE: 1326A TORONTO ON M5S 1A8	1,260.59	0.00	1,260.59
121	University of Toronto Attn: Jennifer Fraser Shareholder	Banting Institute 100 College Street, Suite 413 Toronto ON M5G 1L5	2.00	0.00	2.00
122	VEXOS	195 ROYAL CREST COURT MARKHAM ON L3R 9X6	53,976.78	0.00	53,976.78
123	VWR INTERNATIONAL CO.	COMMERCE COURT POSTAL STATION PO BOX 1137 TORONTO ON M5L 1K1	3,040.90	0.00	3,040.90
124	WESTERN INSTITUTIONAL REVIEW BOARD	PO BOX 150434 DEPT 106091 HARTFORD CT 06115-0434	317.10	0.00	317.10
125	WORKPLACE MEDICAL CORPORATION	130 WILSON STREET 2nd FLOOR HAMILTON ON L8R 1E2	2,669.96	0.00	2,669.96
126	WORKPLACE SAFETY & INSURANCE BOARD	STATION A PO BOX 4115 TORONTO ON M5W2V3	1,559.01	0.00	1,559.01
127	Xerox Canada Ltd. Attn: Chantal Maillet	3400 Boul'd de Maisonneuve O 9e étage Montréal QC H3Z 3G1	3,923.35	0.00	3,923.35
128	XING YANG	39 YINXIAO ROAD, BULDG 4, #2601, PUDONG DISTRICT SHANGHAI	6,235.95	0.00	6,235.95
129	ZEPTOMETRIX CORPORATION	872 Main Street Buffalo NY 14202 USA	1,041.40	0.00	1,041.40
Total:			55,709,919.53	1,750,286.61	57,460,206.14

02-Oct-2017

Date


 Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 -- Continued

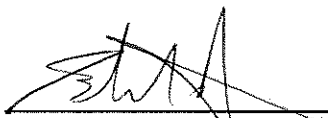
List "B"
 Secured Creditors

Xagenic Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	BDC Capital Inc.	380 Saint-Antoine Street West Montreal QC H2Y 3X7	361,361.24	Other - SRED Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.) Other - Intellectual Property Other - Shares in XageniC, Inc. (US)	21-Dec-2016 21-Dec-2016 21-Dec-2016 21-Dec-2016	361,361.24 0.00 0.00 0.00		
2	CTI Life Sciences Fund, L.P.	1 Place Ville-Marie, Suite 1050 Montreal QC H3B 4S6	472,842.50	Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.) Other - Intellectual Property Other - Shares in XageniC, Inc. (US) Other - SRED	21-Dec-2016 21-Dec-2016 21-Dec-2016 21-Dec-2016	0.00 0.00 0.00 0.00		472,842.50
3	DIP Lenders (BDC Capital Inc., CTI Life Sciences Fund, LP, Shana Kelley)	Various	375,000.00	Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.) Other - Intellectual Property Other - Shares in XageniC, Inc. (US) Other - SRED	08-Aug-2017 08-Aug-2017 08-Aug-2017 08-Aug-2017	375,000.00 0.00 0.00 0.00		
4	Domain Partners VIII, L.P.	One Palmer Square, Suite 515 Princeton NJ 08542 USA	712,665.63	Other - SRED Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.) Other - Intellectual Property Other - Shares in XageniC, Inc. (US)	21-Dec-2016 21-Dec-2016 21-Dec-2016 21-Dec-2016	50,138.76 0.00 0.00 0.00		662,526.87
5	DP VIII Associates, L.P.	One Palmer Square, Suite 515 Princeton NJ 08542 USA	5,288.13	Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.) Other - Intellectual Property Other - Shares in XageniC, Inc. (US) Other - SRED	21-Dec-2016 21-Dec-2016 21-Dec-2016 21-Dec-2016	0.00 0.00 0.00 0.00		5,288.13

02-Oct-2017

Date


 Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 -- Continued

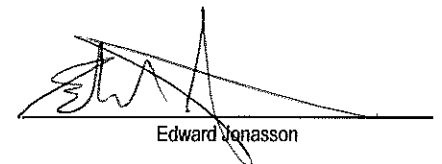
List "B"
 Secured Creditors

Xagenic Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
6	Dr. Shana Kelley	Personal & Confidential	167,500.00	Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.) Other - Intellectual Property Other - Shares in XageniC, Inc. (US) Other - SRED	24-Apr-2017 24-Apr-2017 24-Apr-2017 24-Apr-2017	0.00 0.00 0.00 0.00		167,500.00
7	Edward Jonasson	Personal & Confidential	10,000.00	Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.) Other - Intellectual Property Other - Shares in XageniC, Inc. (US) Other - SRED	24-Apr-2017 24-Apr-2017 24-Apr-2017 24-Apr-2017	0.00 0.00 0.00 0.00		10,000.00
8	Lauren Whyte	Personal & Confidential	500.00	Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.) Other - Intellectual Property Other - Shares in XageniC, Inc. (US) Other - SRED	17-May-2017 17-May-2017 17-May-2017 17-May-2017	0.00 0.00 0.00 0.00		500.00
9	MINISTER OF FINANCE 812569655TE0001	33 KING STREET WEST Oshawa ON L1H 8E9	8,786.61	Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.) Other - Intellectual Property Other - Shares in XageniC, Inc. (US) Other - SRED	13-Jul-2017 13-Jul-2017 13-Jul-2017 13-Jul-2017	0.00 0.00 0.00 0.00		8,786.61
10	Ontario Capital Growth Corp.	250 Yonge Street, 35th Floor Toronto ON M5B 2L7	422,842.50	Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.) Other - Intellectual Property Other - Shares in XageniC, Inc. (US) Other - SRED	21-Dec-2016 21-Dec-2016 21-Dec-2016 21-Dec-2016	0.00 0.00 0.00 0.00		422,842.50

02-Oct-2017

Date



Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 -- Continued

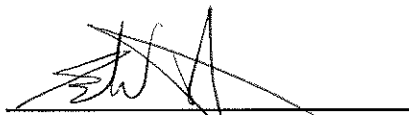
List "B"
 Secured Creditors

Xagenic Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
11	SILICON VALLEY BANK Attn: Kyle Plunkett	c/o Aird & Berlis LLP Brookfield Place, 181 Bay Street, Suite 1800 Toronto ON M5J 2T9	389,000.00	Other - SRED	15-Jan-2015	338,499.00		
				Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.)	15-Jan-2015	50,500.00		
				Other - Intellectual Property	15-Jan-2015	1.00		
				Other - Shares in XageniC, Inc. (US)	15-Jan-2015	0.00		
12	TD Canada Trust Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	Other - SRED	09-Feb-2015	1.00		
				Business Assets - Machinery - Equipment (lab, office furniture, computers, etc.)	09-Feb-2015	0.00		
				Other - Intellectual Property	09-Feb-2015	0.00		
				Other - Shares in XageniC, Inc. (US)	09-Feb-2015	0.00		
13	Xerox Canada Ltd. Attn: Chantal Maillet	3400 Bould de Maisonneuve O 9e étage Montréal QC H3Z 3G1	1.00	Other - Xerox Copier(s) and related accessories	07-May-2010	1.00		
Total:			2,925,788.61			1,175,502.00	0.00	1,750,286.61

02-Oct-2017

Date


 Edward Jonasson

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2278723
Estate No. 31-2278723

FORM 78 -- Continued

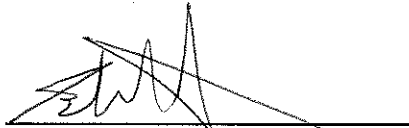
List "C"
Preferred Creditors for Wages, Rent, etc.

Xagenic Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	55 YORK STREET INC. Landlord	SIMPSON TOWER, 401 BAY STREET, 11th FLOOR, MAILBOX 11 TORONTO ON M5H 2Y4		-	64,128.25	0.00	64,128.25
Total:					64,128.25	0.00	64,128.25

02-Oct-2017

Date


Edward Johansson

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2278723
Estate No. 31-2278723

FORM 78 -- Continued

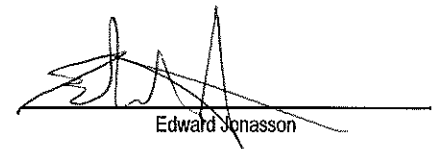
List "D"
Contingent or Other Liabilities

Xagenic Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

02-Oct-2017

Date



Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 -- Continued

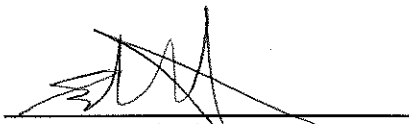
List "E"
 Debts Due to the Bankrupt

Xagenic Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

02-Oct-2017

Date



Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 – Continued

List "F"

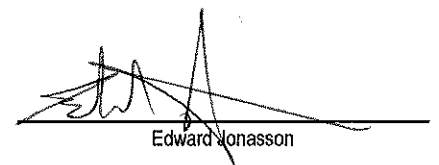
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Xagenic Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

02-Oct-2017

Date



Edward Jonasson

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2278723
Estate No. 31-2278723

FORM 78 -- Continued

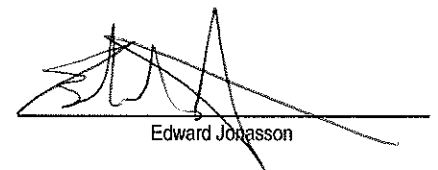
List "G"
Real Property or Immovables Owned by Bankrupt

Xagenic Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

02-Oct-2017

Date



Edward Jonasson

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2278723
 Estate No. 31-2278723

FORM 78 -- Concluded

List "H"
 Property

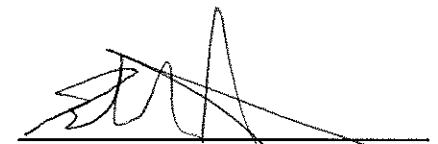
Xagenic Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment (lab, office furniture, computers, etc.)	0.00	425,500.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Intellectual Property	0.00	1.00
		SRED	0.00	750,000.00
		Xerox Copier(s) and related accessories	1.00	1.00
		Shares in XageniC, Inc. (US)	0.00	0.00
			Total:	1,175,502.00

02-Oct-2017

Date



Edward Jonasson

Court No. 31-2278723

File No. 31-2278723

In the matter of the bankruptcy of
Xagenic Inc.
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

A. FARBER & PARTNERS INC., LIT - Licensed
Insolvency Trustee

150 York Street, Suite 1600
Toronto ON M5H 3S5
Phone: (416) 497-0150 Fax: (416) 496-3839

All notices or correspondence regarding this claim must be forwarded to the following address:

IN THE MATTER OF THE **BANKRUPTCY** of **Xagenic Inc.**, of **Toronto, Ontario** and the claim of _____
_____, creditor.

I, _____ (name of creditor or representative of the creditor),
of _____ (city and province) do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of **bankruptcy**, namely the **28th day of September, 2017**, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ _____**
That in respect of this debt, I do not hold any assets of the debtor as security and (check appropriate description):
 - Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on attached sheet details to support priority claim.)
- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- C. SECURED CLAIM OF \$ _____**
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____.
(Attach a copy of sales agreement and delivery receipts.)
- E. CLAIM BY WAGE EARNER OF \$ _____**
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____**
(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (*Provide details of payments, credits and transfers at undervalue.*)

7. (*Applicable only in the case of the bankruptcy of an individual*)

- Whenever the trustee reviews the financial situation of a bankrupt to re-determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. (*Applicable only in the case of the bankruptcy of an individual.*)

Dated at _____ this _____ day of _____ 20_____.

Witness: _____

Creditor: _____

Phone Number: _____

Fax Number: _____

Email: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

General

The *signature of a witness* is required.

This document **must be signed** personally by the individual completing the declaration.

Give the complete address where all notices or correspondence is to be forwarded.

For your claim to be valid, you must provide **supporting documentation** (*i.e., invoice or statement of account*). The amount on the **statement of account** must correspond to the amount indicated on the proof of claim (*see Item 3 below*).

Item 1 – Creditor must state full and complete legal name of company or firm. If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Item 3 – The statement of account must be complete. **A detailed statement of account of the last three months** must be attached to the proof of claim and **must** show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Item 4 – Please **strike out** those phrases that do not apply.

- An unsecured creditor must indicate whether he does or does not claim a right to a priority. A schedule must be attached to support priority claims.
- If you are filing as a secured creditor, a certified copy of the security documents must be attached to the proof of claim.
- If making a claim as a farmer, fisherman or aqua culturist, attach a copy of sales agreement and delivery documents.

Item 5 – All claims must indicate if they **are or are not related** to the debtor, as defined in Section 4 of the Bankrupt Act, by striking out **“are” or “are not.”** If you are related by blood or marriage to the debtor, you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Item 6 – All Claimants must attach a detailed list of all payments or credits received or granted as follows:

- **within the three (3) months preceding** the bankruptcy or the proposal, in case where the claimant and the debtor are not related.
- **within the twelve (12) months preceding** the bankruptcy or proposal, in the case where the claimant and the debtor are related.

PROXY

All signatures must be witnessed.

A creditor may vote either in person or by proxy.

A debtor may not be appointed a proxy to vote at any meeting of his creditors.

The trustee may be appointed as a proxy for any creditor.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be holder of a properly executed proxy.

The name of the creditor must appear in the proxy.

Completed forms can be sent by:

Mail: **Diane Falcione**
A. Farber & Partners Inc., Trustee
150 York Street, Suite 1600
Toronto, ON M5H 3S5

Fax: 416 496-3839

Email: dfalcione@farberfinancial.com

Note: As an original claim is not necessary, multiple copies of your claim do not need to be sent. One copy of your claim and supporting documentation, either by mail, fax or email, would suffice.

GENERAL PROXY

IN THE MATTER OF THE **BANKRUPTCY** of **XAGENIC INC.**

an insolvent person. I (*or We*), _____
(*name of creditor*), of _____ (*name of city, town or village*), a creditor in the above
matter, hereby appoint _____ or, _____ to be my (*or our*) general
proxy in the above except as to the receipt of dividends, with (*or without*) power to appoint another general proxy in his or her place.

Dated at _____ this _____ day of _____, 20 _____.

Witness

Individual Creditor (Telephone no.)

Name of Corporate Creditor

Witness

Per: _____
Name and Title of Signing Officer (Telephone no.)