

IndustrySafe Safety Software

Edit Checklists

Category: [Add/Edit Categories](#)
 Checklist: [Add/Edit Checklists](#)
 Checklist Item Status Values: [Add/Edit Status Values](#)

Check all
 Uncheck all

- NA
- OK
- Deficient
- Level 1
- Level 2
- Level 3
- Level 4
- Level 5

Topic	Item Num	Item Description	Points	Archive?	
A. Walking Working Surfa	01	les and passage ways clear?	100	Available	Delete
A. Walking Working Surfa	02	OSHA 1910 Subpart Marked as appropriate?	100	Available	Delete
A. Walking Working Surfa	03	OSHA 1910 Subpart Spilled Materials cleaned up?	100	Available	Delete

5.12 Update



Agenda

- ✓ Introduction
- ✓ Inspections Public Web Form
- ✓ Inspection Checklist Status Value
- ✓ Corrective Action Enhancements
- ✓ Monthly Stats Recording Form
- ✓ Analysis Log Speed Improvements
- ✓ Customer Requests and Fixes



Timeframe

- Beta sites by 09/25/2017
- All other sites by 10/16/2017



Panelists



Clare Epstein, Vice President of TRA

- ✔ Experienced in Technology, Software Design
- ✔ Review Product Strategy



Josh Puricelli, Support & Implementation Manager

- ✔ Oversee customer support and implementations
- ✔ Expert in IndustrySafe software

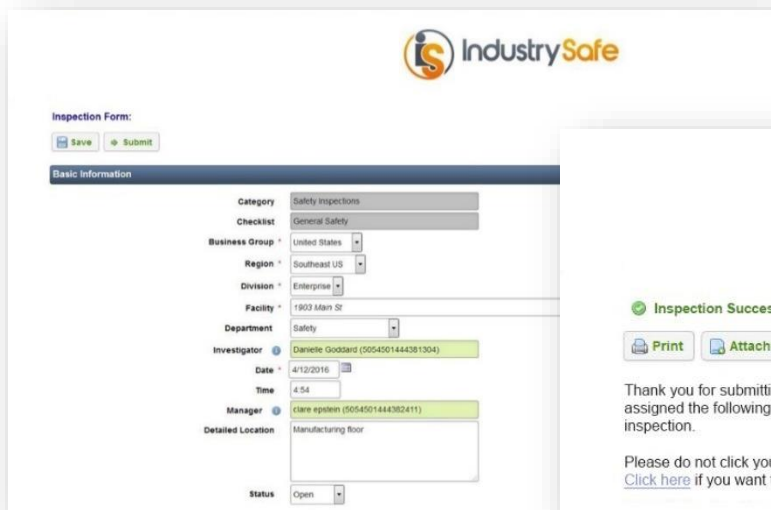


Inspections Public Web Form



Inspections Public Web Form

- ✓ Easy to use inspection reporting form
- ✓ Accessible to all stakeholders via url
- ✓ Automatic data transfer to Inspections Module



Inspection Form:

Save Submit

Basic Information

Category: Safety Inspections

Checklist: General Safety

Business Group: United States

Region: Southeast US

Division: Enterprise

Facility: 1900 Main St

Department: Safety

Investigator: Danielle Goddard (5054501444381304)

Date: 4/12/2016

Time: 4:54

Manager: Clare Epstein (5054501444382411)

Detailed Location: Manufacturing floor

Status: Open



Inspection Successfully Submitted.

Print Attach File

Thank you for submitting an inspection through the IndustrySafe Safety Management Software. This inspection has been assigned the following number: **15584**. Please contact your IndustrySafe Administrator if you require follow-up regarding this inspection.

Please do not click your browser's Back button, this may cause the submission of a duplicate inspection. [Click here](#) if you want to submit another inspection.

Inspection Checklist Status



Configuring Inspection Statuses

- Configure unique inspection status values for a checklist or a single checklist item

Edit Checklists

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Checklist Item Status Values

- Check all
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Topic	Item Numb	OSHA 1910 Subpart	Description	Points	Archive?	
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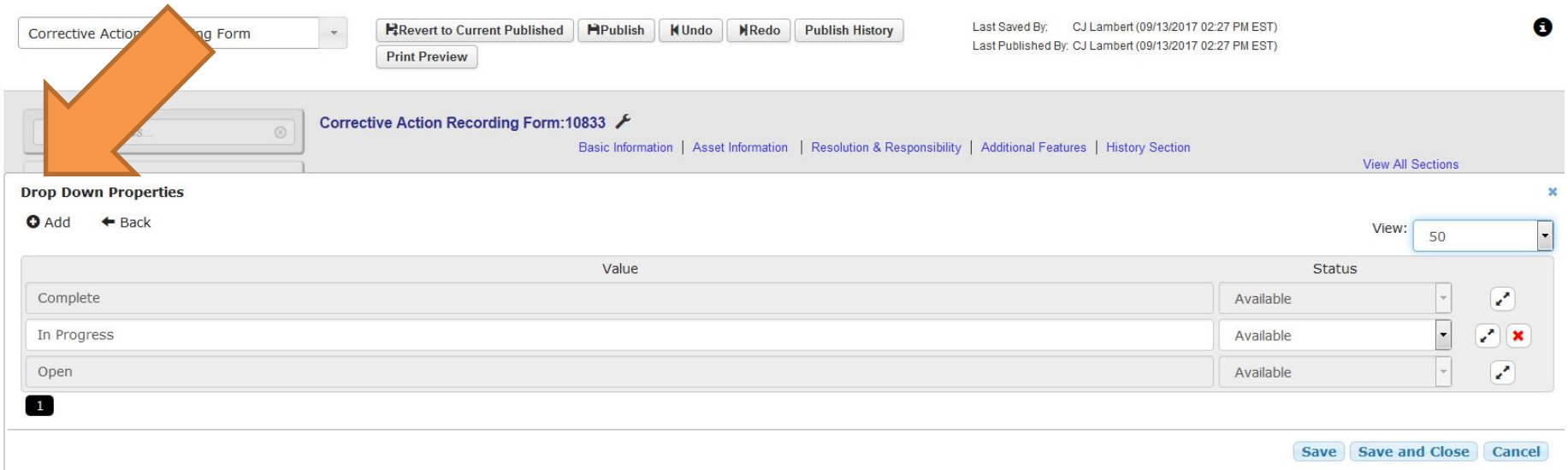


Corrective Action Enhancements



Status Improvements

- ✓ Add and configure new status values using the Corrective Actions Form Editor



Corrective Action Recording Form

Revert to Current Published | Publish | Undo | Redo | Publish History

Last Saved By: CJ Lambert (09/13/2017 02:27 PM EST)
Last Published By: CJ Lambert (09/13/2017 02:27 PM EST)

Print Preview

Corrective Action Recording Form:10833

Basic Information | Asset Information | Resolution & Responsibility | Additional Features | History Section

View All Sections

Drop Down Properties

➕ Add ← Back

View: 50

Value	Status
Complete	Available
In Progress	Available
Open	Available

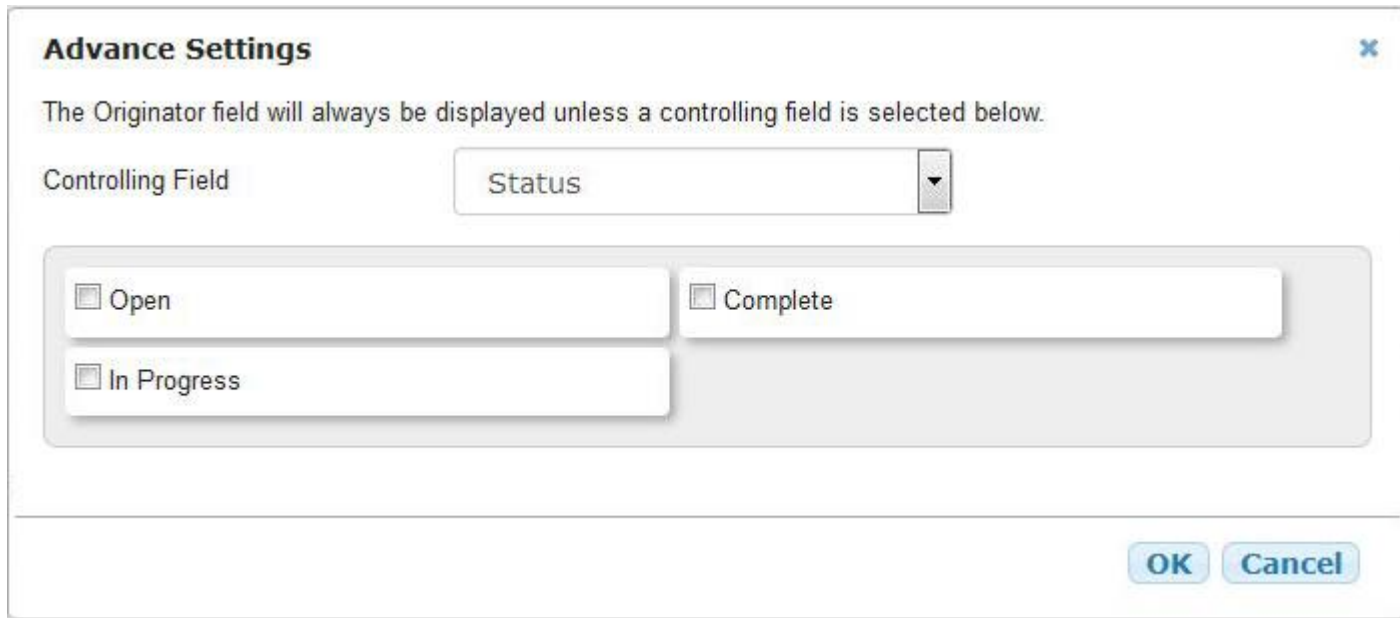
1

Save Save and Close Cancel



Status Improvements

- Use advanced logic to prompt users to complete additional fields based on the status selected



Advance Settings ✕

The Originator field will always be displayed unless a controlling field is selected below.

Controlling Field

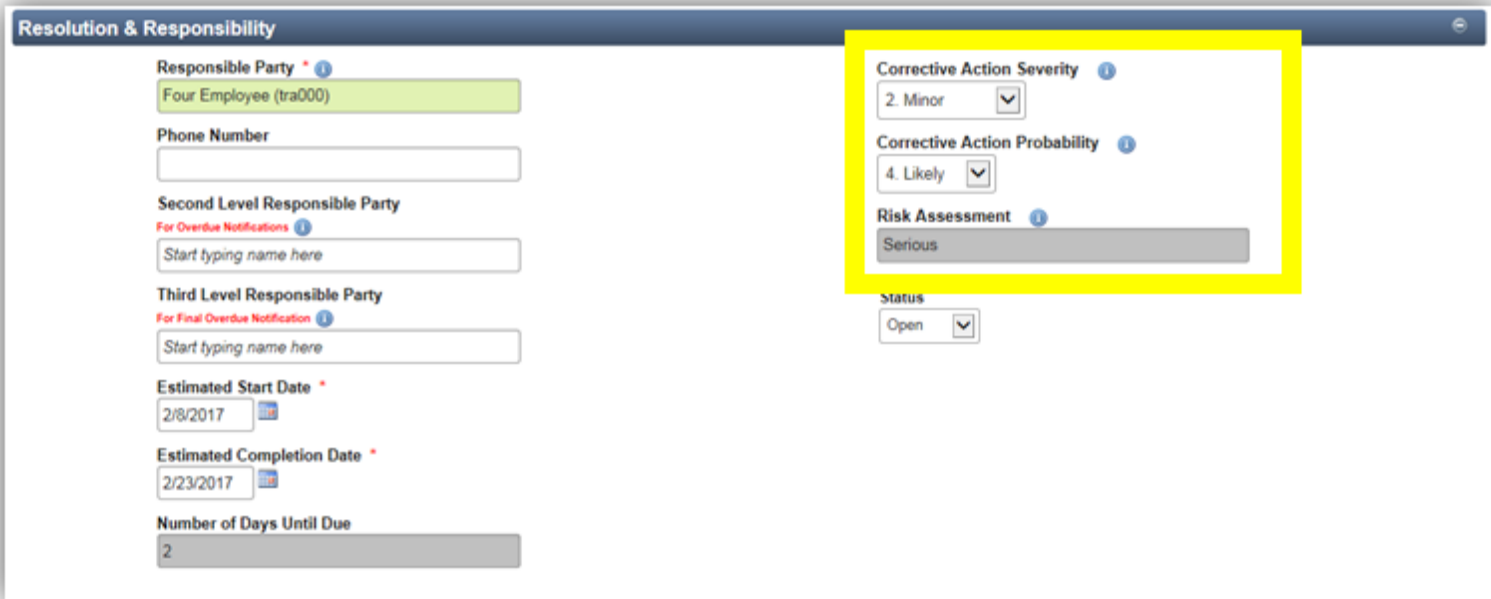
Open Complete

In Progress



New Fields Available

- Severity, Probability, and Risk Assessment fields can be added to Correct Action forms using the Form Editor



Resolution & Responsibility

Responsible Party * ⓘ
Four Employee (tra000)

Phone Number
[Empty field]

Second Level Responsible Party
For Overdue Notifications ⓘ
Start typing name here

Third Level Responsible Party
For Final Overdue Notification ⓘ
Start typing name here

Estimated Start Date *
2/8/2017 ⓘ

Estimated Completion Date *
2/23/2017 ⓘ

Number of Days Until Due
2

Corrective Action Severity ⓘ
2. Minor ▾

Corrective Action Probability ⓘ
4. Likely ▾

Risk Assessment ⓘ
Serious

Status
Open ▾

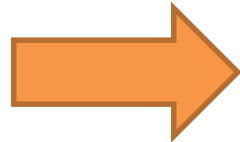


Monthly Stats Update



Monthly Stats – Form Redesign

- ✓ New design and layout



- ✓ Improved incident rate reporting

Monthly Statistics Recording Form: 123412

Basic Information | Monthly Statistics

Basic Information

Facility <input type="text" value="Pittsburgh, PA"/>	Year <input type="text" value="2017"/>
Section <input type="text" value="Option 1"/>	Total Hours Worked <input type="text" value="1,645,345.25"/>
Location <input type="text" value="Option 1"/>	Average Number of Employees <input type="text" value="2,000.06"/>
Worker Type <input type="text" value="Option 1"/>	Total Miles Driven <input type="text" value="35,467.12"/>

Monthly Statistics

Month	Hours Worked	Employees	Miles Driven
January	<input type="text" value="1,320,000.25"/>	<input type="text" value="2,000.25"/>	<input type="text" value="32,465.12"/>
February	<input type="text" value="320,000"/>	<input type="text" value="2,000"/>	<input type="text" value="0"/>
March	<input type="text" value="5,000"/>	<input type="text" value="2,000.25"/>	<input type="text" value="3,000"/>
April	<input type="text" value="345"/>	<input type="text" value="2,000.25"/>	<input type="text" value="2"/>



Analysis Log Modifications



Analysis Log Speeds

- ✓ Loading speeds improved for Analysis Grids and Logs
- ✓ Modified formula reporting



Customer Requests and Fixes

<http://support.industrysafe.com/industrysafe-release-notes-fall-2017-5-12/>



Resources

- ✓ Knowledge Base Articles
 - <http://support.industrysafe.com/industrysafe-release-notes-fall-2017-5-12/>
- ✓ Recorded Webinars:
 - <http://www.youtube.com/user/IndustrySafeSoftware>
- ✓ Telephone Support

