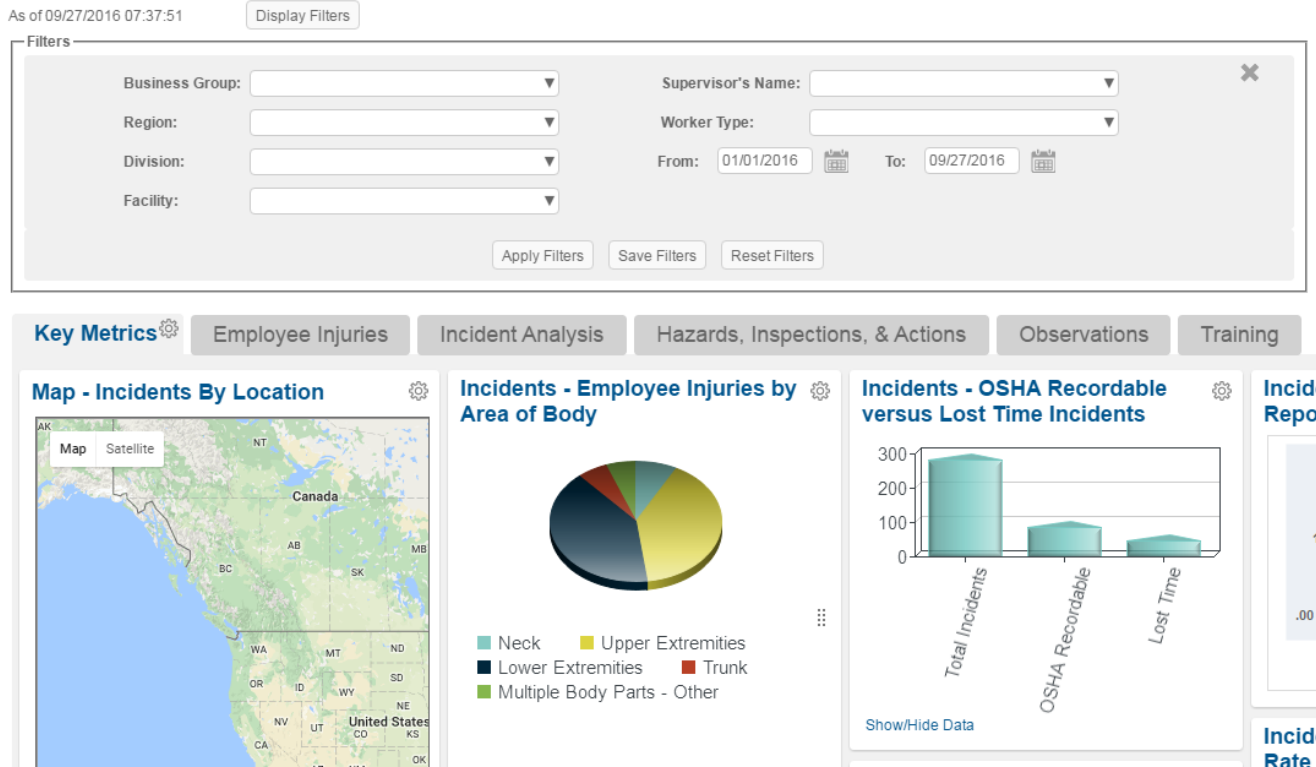


IndustrySafe Safety Software



5.9 Update



Agenda

- ✓ Introduction
- ✓ Form Editor
- ✓ Dashboard Updates
- ✓ Analysis Grid Logs Updates
- ✓ Customer Requests and Fixes



Timeframe

- Beta sites by 09/30/2016
- All other sites by 10/21/2016



Panelists



Clare Epstein, Vice President of TRA

- ✓ Experienced in Technology, Software Design
- ✓ Assist clients in safety reviews and implementation



Gabriel Tompkins, Senior Product Manager

- ✓ Expertise in IndustrySafe Product Development
- ✓ Assist clients with implementation



Form Editor



Form Editor

- ✓ Inspections
- ✓ Observations
- ✓ Job Safety Analysis



Form Editor

Publish Elements

New Incident Form

Revert to Current Published

Publish

Undo

Redo

Last Saved By: mbk326 (03/09/2016 02:03 PM EST)

Last Published By: admin@industrysafedemo.com (03/14/2016 03:01 PM EST)

Publish History

Search for fields...

New Incident Form:10833

Basic Information | Additional Features | History Section

View All Sections

Recording Form Items

New Section

New Field

Basic Information

Originating Fields

Originating System ID

Other Incident Linked to this Originating Record

Internal Report Number

InvolvedEmployee Fields

Involved Employee Name

Involved Employee ID

Involved Employee Title

Heirarchy Fields

Additional Features

Add Corrective Act

Basic Information

Originating System ID

sample link

Other Incident Linked to this Originating Record

sample link

Involved Employee Name

Involved Employee ID

Time of Incident

Incident Type

Employee Injury

Was a Vehicle Involved?

No

Form Layout

Field and Features Panels

Form Editor – Publish Elements

Revert to Current Published Publish Undo Redo Publish History

Last Saved By: mbk326 (03/09/2016 02:03 PM EST)

Last Published By: admin@industrysafedemo.com (03/14/2016 03:01 PM EST)

- ✓ Save
- ✓ Revert to Last Published
- ✓ Publish
- ✓ Undo/Redo
- ✓ Publish History



Search for fields...

Recording Form Items

New Section

New Field

Basic Information

Preparer Fields

Preparer's Name

Preparer's ID *

Preparer's Title

InvolvedEmployee Fields

Involved Employee Name

Involved Employee ID

Involved Employee Title

Supervisor Fields

Supervisor's Name

Additional Features

OSHA Recordable
Popup ON OFF

OSHA Recordable
Message ON OFF

Add Claim ON OFF

Add Task ON OFF

Add Event ON OFF

Form Editor – Field and Features Panel



Form Editor – Form Layout

Incident Investigation Form:10833

[Basic Information](#) | [Incident Details](#) | [Vehicle Involved](#) | [Other Vehicle Involved](#) | [Witness Information](#) | [History Section](#) | [Additional Features](#) | [Non-Employee Injury](#) | [Employee Injury](#) | [Medical Treatment](#) | [Recordkeeping and Reporting](#) | [Employee Work Behavior](#) | [Property Damage](#) | [Responders](#) | [Incident Analysis](#)

[View All Sections](#)

Basic Information

Preparer's Name   

Preparer's ID *   


Preparer's Title    

Involved Employee Name  

Involved Employee ID  



Involved Employee Title  

Incident Type  

Date of Incident  

Time of Incident  

Was a Vehicle Involved?  

Was an employee or directly supervised contractor injured?  



Form Editor – Form Layout

Asset Information | Basic Information | Hazard Evaluation | Additional Features | History Section View All Sections

Basic Information ⚙️ ✕

Section Properties ✕

Section Name

Basic Information

⚙️ ✕

Reported By: Name Ⓟ ⚙️ ✕

Reported By: Employee ID Ⓟ ⚙️

Edit Sections and Form Titles



Form Editor – Field Properties

Field Properties ✕

Field Label

Description

Tooltip

Enter tooltip text

Field Type

Textarea

Required

No ▼

Public Form

Displayed ▼

Advance Settings

[Configure](#)

OK Cancel



Form Editor –Field Types

Currency

Date

Dropdown

Employee Search

Hyperlink

Note

Number

Text

Text Area

Time



New



Dashboard Updates



Dashboard Updates

- ✓ New and improved filters
- ✓ Multi-select drop down options
- ✓ Updated Look and Feel

Multi-select


As of 09/27/2016 07:37:51

Display Filters

Filters

Business Group:	<input type="text"/>	Supervisor's Name:	<input type="text"/>
Region:	<input type="text"/>	Worker Type:	<input type="text"/>
Division:	<input type="text"/>	From:	01/01/2016
Facility:	<input type="text"/>	To:	09/27/2016

Apply Filters Save Filters Reset Filters



Analysis Grid Logs






Analysis Logs


- Improved Formatting and Organization
- Suggested Charts and Graphs
- Comparisons



f(x) Formula Filter Add Chart Add Crosstab

Table   

Columns Sort Group Aggregate Paging

 Hide and show columns.

- (All)
- Incident Number
- Business Group
- Region
- Division
- Facility
- Date of Incident
- Time of Incident
- Date Reported
- Involved Employee ID
- Involved Employee Name
- Involved Employee Title
- Worker Type
- Incident Type
- Vehicle Involved
- Employee Injured
- Non Employee Injured
- Property Damage
- Severity
- Probability
- Risk Assessment
- Preparer's ID
- Preparer's Name
- Supervisor's ID
- Supervisor's Name
- OSHA Recordable
- Description of Incident
- Root Cause
- Rep. Status
- Closed
- Confirmed
- Confirmed as Open

OK

◀ ◁ 1 2 3 4 5 6 7 8 9 10 ▷ ▶ ▶▶

Incident Number	Facility	Date of Incident	Involved Employee Name	Involved Employee Title	Preparer's Name	OSHA Recordable	Description of Incident
FY17-0117	Austin	09/26/2016	thomas amberson	Sort A-Z	sowmya karnati	No	this is created for sample only
FY17-0116	Cedar Point	09/23/2016	Gabe Tompkins	Sort Z-A	Employee Injury	Yes	issues
FY17-0115	Cedar Point	09/22/2016	Gabe Tompkins	Filter	Employee Injury	Yes	issues
FY17-0114	Mississippi Main	09/22/2016	bill berberan	Group	First Aid Only	No	cut finger on soup can
FY17-0112	Cedar Point	09/20/2016	Gabe Tompkins	Aggregate	Employee Injury	No	issues
				Format			
				Add Chart			
				Add Crosstab			

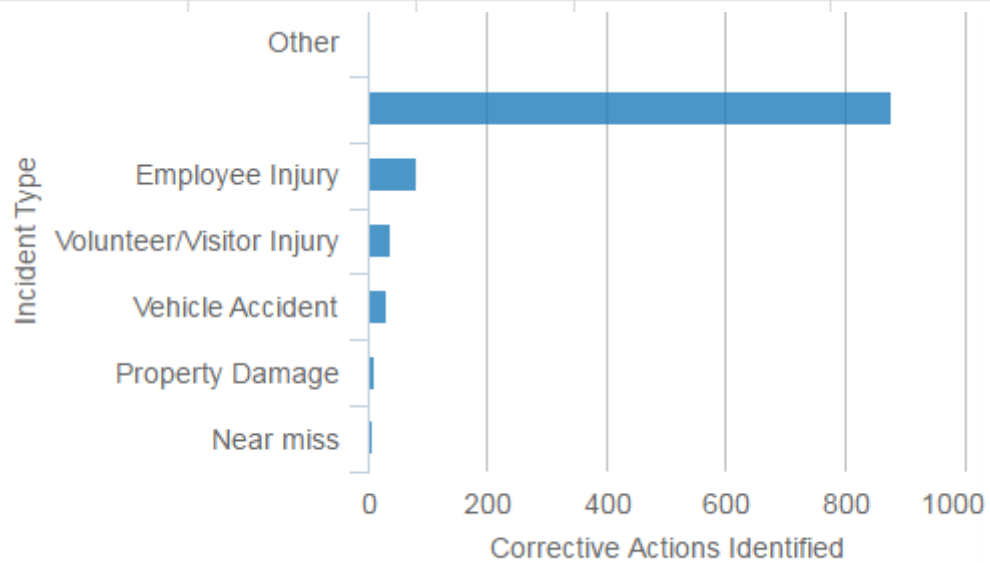
Improved Organization

Column Options

Analysis Logs

Incident Number	Facility	Date of Incident	Involved Employee Name	Involved Employee Title	Incident Type	Preparer's Name	OSHA Recordable
FY17-0117	Austin	09/26/2016	thomas amberson		E	ya	No
FY17-0116	Cedar Point	09/23/2016	Gabe Tompkins	Mechanic	E	orach	Yes
FY17-0115	Cedar Point	09/22/2016	Gabe Tompkins	Mechanic	E	orach	Yes
FY17-0114	Mississippi Main	09/22/2016	bill berberan	laborer	F	owhy	No
					E		No

- Sort A-Z
- Sort Z-A
- Filter
- Group
- Aggregate
- Format
- Add Chart



Suggested Charts

⊖ **Count of OSHA Recordable by Date of Incident Year** ✕

Bar Line Curved Line Pie Scatter Plot Heatmap Gauge

Label Column: by

Data Column: Show

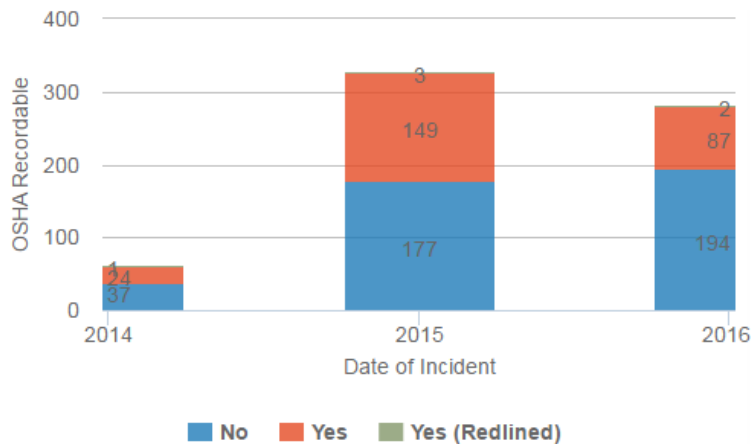
Data Aggregation:

Compare Column:

Bar Orientation:



Comparisons



Customer Requests and Fixes

<http://support.industrysafe.com/industrysafe-release-notes-fall-2016-5-9/>



Resources

- ✓ Knowledge Base Articles
 - <http://support.industrysafe.com/industrysafe-release-notes-fall-2016-5-9/>
- ✓ Recorded Webinar:
 - <http://www.youtube.com/user/IndustrySafeSoftware>
- ✓ Telephone Support

