



The *simpler* way to manage research administration

Are you concerned with how administrative delays can affect securing funding opportunities or how human error might create compliance risk? From proposal preparation to award to close-out, Wellspring's Electronic Research Management ensures efficient, accurate research management. Built for the research life cycle, the intuitive software streamlines the organization and capture of activities in one place, which also makes reporting more efficient.



DO MORE RESEARCH WITH LESS ADMINISTRATION

Research teams handle a colossal amount of data during the life cycle of a research project. Out-of-date approaches to managing research projects with paper, e-mail, and ad hoc spreadsheets and databases simply don't scale with their administrative workload. Using Wellspring's software, principal investigators, co-principal investigators, and members of the research team spend less time on data entry and other tedious tasks.

ENSURE COMPLIANCE AND TRANSPARENCY

Research institutions must address numerous requirements and regulations. Unfortunately, human error can introduce compliance risk that could cost an institution significantly. Wellspring keeps everyone on track and records compliance requirements while providing visibility, financial system integration, and intuitive reporting tools.

CENTRALIZE RESEARCH ADMINISTRATION IN ONE PLACE

You can have your finger on the pulse of all your research projects. Wellspring's collaborative Project module is the center of all activity. This project-based approach enables everyone – grants administrators, research coordinators, faculty, deans, and institutional leadership – to work in partnership on one unified software platform. You are guided through every step of the process, including research administration, clinical trials, awards, compliance, technology transfer, and more.

Designed for successful proposal and administration of grants, gifts and research contracts.



Select Your Modules

Wellspring offers the flexibility to configure the system to best support your research needs today and to expand in the future. The following are popular modules. Contact us to learn how Wellspring can transform your institution's research administration.

Pre-Award



You can build effective proposals with all the captured details necessary such as key personnel, budgeting, indirect cost rates, descriptions, and key dates. You will eliminate wasted time and errors that arise from wading through disparate sources.

Post-Award



You can empower users to monitor requirements, compliance, and the financial status of each project. With accounting system integration, expense and budget linkages enable users to anticipate spending issues before they become problems.

Contracts



You can manage a wide range of contract types including grants, partnerships, sponsorships, in- and out-licensing, joint development, material transfer agreements, and more. You will ensure accurate and timely management of expenses and income.

Publications



Manuscripts, conference proceedings, presentations, and publications are all critical archives of your institution's knowledge base. By linking related public records and research endeavors, you can "connect the dots" between projects, articles, and discoveries.

Research Portal



You can connect researchers, funders, partner organizations, and your institution. Additionally, you can request material transfers, submit invention disclosures, and more for a new level of transparency and collaboration.

Inventions and Patents



Wellspring can help you to capture a core technology or concept under evaluation and create connections between inventions and background research projects, patents, and publications. Wellspring also offers a full intellectual property management system to ensure that you comply with critical dates and deadlines.

Clinical Trials



From price negotiations to enrollment to billing, Wellspring provides full functionality to the administration of sponsored clinical trials and internally funded investigations. Research coordinators enter patient visits and procedures through an intuitive interface, which increases compliance and reduces errors.

Powerful Functions and Reporting

Wellspring's Sophia software is a building-block system easily constructed and configured to your institution's processes and workflows. The following are a few of the functions available to streamline and improve your research administration.

Process Workflows

Create advanced project workflows specific to the procedures, required documents, and approval processes required by the institution, including submission, IRB, COI, and IACUC. Each Workflow includes tasks assigned to team members. The software dynamically updates expected project completion deadlines based on the time it takes to complete each task.

Project Work Flow for Pre-award Application Workflow

Task Item	Responsible	Dur.	Pred.	Start Date	Due Date	End Date	Status
1 Application - Administrative	Jessica Simpson	5	None	Nov 23, 2011	Jan 17, 2012		
2 Budget Development	Jessica Simpson	5	1	Jan 17, 2012	Jan 24, 2012		
3 Application - Scientific Draft	Brent Kilmer	3	1	Jan 17, 2012	Jan 20, 2012		
4 Opportunity Intake Forms	Jessica Simpson	1	3	Jan 20, 2012	Jan 23, 2012		
5 Route for Review and Signature	Jessica Simpson	3	4	Jan 23, 2012	Jan 26, 2012		
6 Application Review	Jessica Simpson	1	4	Jan 23, 2012	Jan 24, 2012		
7 Application - Scientific Final	Brent Kilmer	10	3	Jan 23, 2012	Feb 3, 2012		
8 Supplementary Forms	Jessica Simpson	1	1	Jan 17, 2012	Jan 18, 2012		
9 Final Submission	Jessica Simpson	3	7	Feb 3, 2012	Feb 8, 2012		

Document Management

The system accepts any type of electronic file for uploading and archiving and manages document versions. Documents are indexed and become fully searchable. Its optical character recognition (OCR) program automatically reads image files and transforms words into searchable text.

▼ Proposal

Track Code	Prop. Number	Title	Type	Status	Due Date	Submit Date	Confirm Number	IRB
S2013-001	87985	None	New	Awarded	Feb 28, 2013	Feb 25, 2013	1001156	IRB1
S2013-005	235235	None	New	In Process	None	None	None	None

▼ Budget

Period	Start Date	End Date	Proposal	Budget Type	Proposed	Awarded	Actual	
None	Mar 5, 2014	Feb 18, 2015	S2013-005	Equipment- Capital	\$ 10,000.00	\$ 0.00	\$ 0.00	
None	Mar 5, 2014	Mar 4, 2015	None	Equipment- Non-capital	\$ 5,000.00	\$ 0.00	\$ 0.00	
None	Apr 1, 2014	Mar 31, 2015	S2013-001	Equipment- Capital	\$ 2,000.00	\$ 0.00	\$ 0.00	
None	Jun 1, 2014	May 31, 2015	S2013-001	Printing/Reproduction	\$ 1,000.00	\$ 0.00	\$ 0.00	
None	Mar 5, 2015	Feb 29, 2016	S2013-005	Travel	\$ 500.00	\$ 0.00	\$ 0.00	
None	Mar 5, 2015	Feb 29, 2016	S2013-005	Supplies	\$ 10.00	\$ 0.00	\$ 0.00	
None	Apr 1, 2015	Mar 31, 2016	S2013-001	Travel	\$ 500.00	\$ 0.00	\$ 0.00	
None	Apr 1, 2015	Mar 31, 2016	S2013-001	Supplies	\$ 600.00	\$ 0.00	\$ 0.00	
2001	Feb 1, 2013	Jan 31, 2014	S2013-005	Staff Salaries	\$ 10,000.00	\$ 10,000.00	\$ 0.00	\$
2002	Feb 1, 2002	Jan 31, 2003	S2013-005	Staff Salaries	\$ 100,000.00	\$ 0.00	\$ 0.00	
▼ 2013	Feb 1, 2013	Jan 31, 2014	S2013-001	Staff Salaries	\$ 50,000.00	\$ 45,000.00	\$ 17,702.44	\$
Category	Description		Expense Date		Amount			
Imported Expense	RIG Regular Earnings - Jones, Jonathan		None		\$ 5,702.44			
Imported Expense	ADT Steward - Jones, Jonathan		None		\$ 2,000.00			
Imported Expense	RIG Regular Earnings - Other Staff		None		\$ 10,000.00			
▼ 2013	Feb 1, 2013	Jan 31, 2014	S2013-001	Equipment- Capital	\$ 6,000.00	\$ 5,000.00	\$ 5,151.70	\$
2014	Feb 1, 2014	Jan 31, 2015	S2013-001	Equipment- Capital	\$ 22,220.00	\$ 18,000.00	\$ 0.00	\$
2014	Jan 1, 2014	Dec 31, 2014	S2013-001	Staff Salaries	\$ 100,000.00	\$ 99,000.00	\$ 0.00	\$
2014	Jan 1, 2014	Dec 31, 2014	S2013-001	Prize/Award	\$ 50,000.00	\$ 25,000.00	\$ 0.00	\$
2014	Jan 1, 2014	Dec 31, 2014	S2013-001	Staff Salaries	\$ 30,000.00	\$ 0.00	\$ 0.00	\$
2015	Feb 1, 2014	Jan 31, 2015	S2013-001	Staff Salaries	\$ 100,000.00	\$ 67,000.00	\$ 0.00	\$
2015	Jun 1, 2014	May 31, 2015	S2013-001	Software- Capital	\$ 50.00	\$ 0.00	\$ 0.00	
					187,880.00	140,040.00	22,854.14	23

▼ Divisions

No Divisions

▼ Related Projects

Track Code	Association	Project Title	Start Date	Status	Type
#2012-001	Is a subaward of this project	Research on Student Learning Strategies in Mathematics	Nov 5, 2012	Awarded	Investment Review
#2013-001	Is a subaward of this project	Research Grant for Vaccines	Nov 6, 2012	Awarded	Investment Review

Relationship Management and Audit Log

You can keep track of critical conversations and meetings about projects, patents, and contracts along with the personal and organizational interactions. Too often record history is lost to staff turnover, over-written files, and deleted information. Wellspring combats lost record histories with logging functionality that automatically captures the date, time, type of change, and user identity for any additions, modifications, or deletions made to records.

Reporting

You can produce clear, insightful reports to help you bridge the gap between what happened and why. You can view operational reports such as application success rate by researcher and funding by agency, see trends over time in the visual reporting, and build on-the-fly reports.



Sophia

Say hello to Sophia, the world's first enterprise software for navigating innovation. Sophia provides enterprise infrastructure to scout, invest, manage, and commercialize knowledge assets. Unlike disparate systems and spreadsheets, Sophia delivers a comprehensive map of knowledge assets inside your organization and across your global network of collaborators.

She lights the way!

Sophia Platform Advantage

Sophia enables you to capture all knowledge assets that are outcomes of the innovation process - your Knowledge Supply Chain. She helps you gain a competitive edge and significantly grow revenues. The following are few selected modules available:

TECH TRANSFER

Empower you to manage all aspects of technology transfer and commercialization.

SPONSORED RESEARCH

Manage your entire life cycle of research projects from proposal to budgeting to agreement to expenses.

CLINICAL TRIALS

Manage your cost, invoicing, and financials as well as track enrollment and procedures completed.

TEST DATA MANAGEMENT

Store and share your research efforts across multiple labs and facilities.



CONTRACTS

Understand the subject and work delivered under contract as well as meet your reporting and payment terms.

INTELLECTUAL PROPERTY

Build and manage your IP portfolio that serves as a competitive advantage for your organization.

EXPERTISE NETWORK

Manage your network's expertise to connect, share, transfer knowledge, and collaborate.

About Wellspring

Wellspring delivers "knowledge in sight" by providing purpose-built software to scout, manage, commercialize, and invest. Professionals working in technology scouting, corporate venturing, sponsored research, and licensing now have a simpler way to find and manage technology, opportunities, and deals. Wellspring software enables users to accelerate discovery, reduce redundant effort, and foster collaboration. Wellspring is also connected with Flintbox, the world's largest online exchange of early-stage technologies.



Wellspring

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