



Are you relying on a decades old software system that is struggling to learn the web? Whether you're an office of one or one hundred people, its critical to have rapid access to accurate information. Wellspring delivers the state of the art system for tech transfer – complete with an intuitive interface and powerful reporting tools.



### Business Benefits

#### INFORMATION YOU NEED WHEN YOU NEED IT

Everyday we develop information that is of use to others. But that information can be hard to find or access. How can we gather new information without being overwhelmed? Wellspring maintains a 360° relationship structure, meaning each record type can be associated with other record types. Plus the intuitive interface enables all information related to a research Project to be easily viewed from the same screen, avoiding wasted time clicking, searching, and otherwise interrogating the software just to find basic data.

#### GAIN BETTER INSIGHT

Wellspring's greatest strength is the system's query and reporting tools, and the system includes a wide range of reports. You have greater transparency for yourself, administration, and faculty to ask new questions and gain new insights from one single system. Graphical reports include easy-to-use charting and trend reports that are created by dragging and dropping data onto a palette. The Query Builder enables users to dynamically build reports combining any fields using an intuitive graphical user interface.

#### BE FISCALLY FIT

All agreements are maintained dynamically to update financial statements to view and intuitively manage the financial health of a contract. All agreement records cover monies owed, reporting obligations, expiration of agreement clauses, and other key conditions. A user can establish rules to automatically monitor and e-mail key parties as payments and obligations approach their due date, exceed their due date or are "out of bounds."

**“The average cost of developing applications was reduced greater than 20% in large part by using the cost review capabilities of Sophia. I estimate about \$1.5 million per year in cost reduction for new applications.”**

—IP Services Manager

### Highlighted Features

- Fully web-based system
- Redundant data centers
- Sophisticated real-world financial management
- Quickbill system
- CPA Global integration of date rule updates & renewals
- Configurable 360 view of Agreement & Agreement Compliance
- Intellectual Property Management
- Web-based & integrated invention disclosure
- Flintbox integration
- Web 2.0 Tag Reporting
- Configurable Dashboard including Activities
- Drag and drop comprehensive Query Builder
- Automated reminders and scheduled reports
- Marketing Tools
- Robust Advanced Workflow Management
- iEdison Service
- Online MTA Requests
- Faculty Portal
- Project Management
- Archive documents & e-mail with fully indexed search capabilities

# Sophia

Say hello to Sophia, the world’s first enterprise software for navigating innovation. Sophia provides enterprise infrastructure to scout, invest, manage, and commercialize knowledge assets. Unlike disparate systems and spreadsheets, Sophia delivers a comprehensive map of knowledge assets inside your organization and across your global network of collaborators.

She lights the way!

## Sophia Platform Advantage

Sophia enables you to capture all knowledge assets that are outcomes of the innovation process - your Knowledge Supply Chain. She helps you gain a competitive edge and significantly grow revenues. The following are few selected modules available:

### TECH TRANSFER

Empower you to manage all aspects of technology transfer and commercialization.

### SPONSORED RESEARCH

Manage your entire life cycle of research projects from proposal to budgeting to agreement to expenses.

### CLINICAL TRIALS

Manage your cost, invoicing, and financials as well as track enrollment and procedures completed.

### TEST DATA MANAGEMENT

Store and share your research efforts across multiple labs and facilities.



### CONTRACTS

Understand the subject and work delivered under contract as well as meet your reporting and payment terms.

### INTELLECTUAL PROPERTY

Build and manage your IP portfolio that serves as a competitive advantage for your organization.

### EXPERTISE NETWORK

Manage your network’s expertise to connect, share, transfer knowledge, and collaborate.

## About Wellspring

Wellspring unifies the process of discovery for organizations that transform knowledge into innovation. Research and innovation professionals must accelerate innovation in today’s competitive environment. Wellspring enables you to identify useful technology inside and outside your organization as well as better exploit knowledge assets. Sophia is the flagship platform solution with modules to choose and configure for your needs. Sophia is also connected to Flintbox, the world’s largest online exchange of early stage technologies.



Wellspring

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