OneFile

OneFile and ProSolution

Overview

Integrate your OneFile centre with your Advanced ProSolution MIS for efficient and cost effective data management. With this integration, you can create learners in OneFile automatically or at the click of a button from ProSolution MIS. This integration is one-way, and ProSolution is the master system.
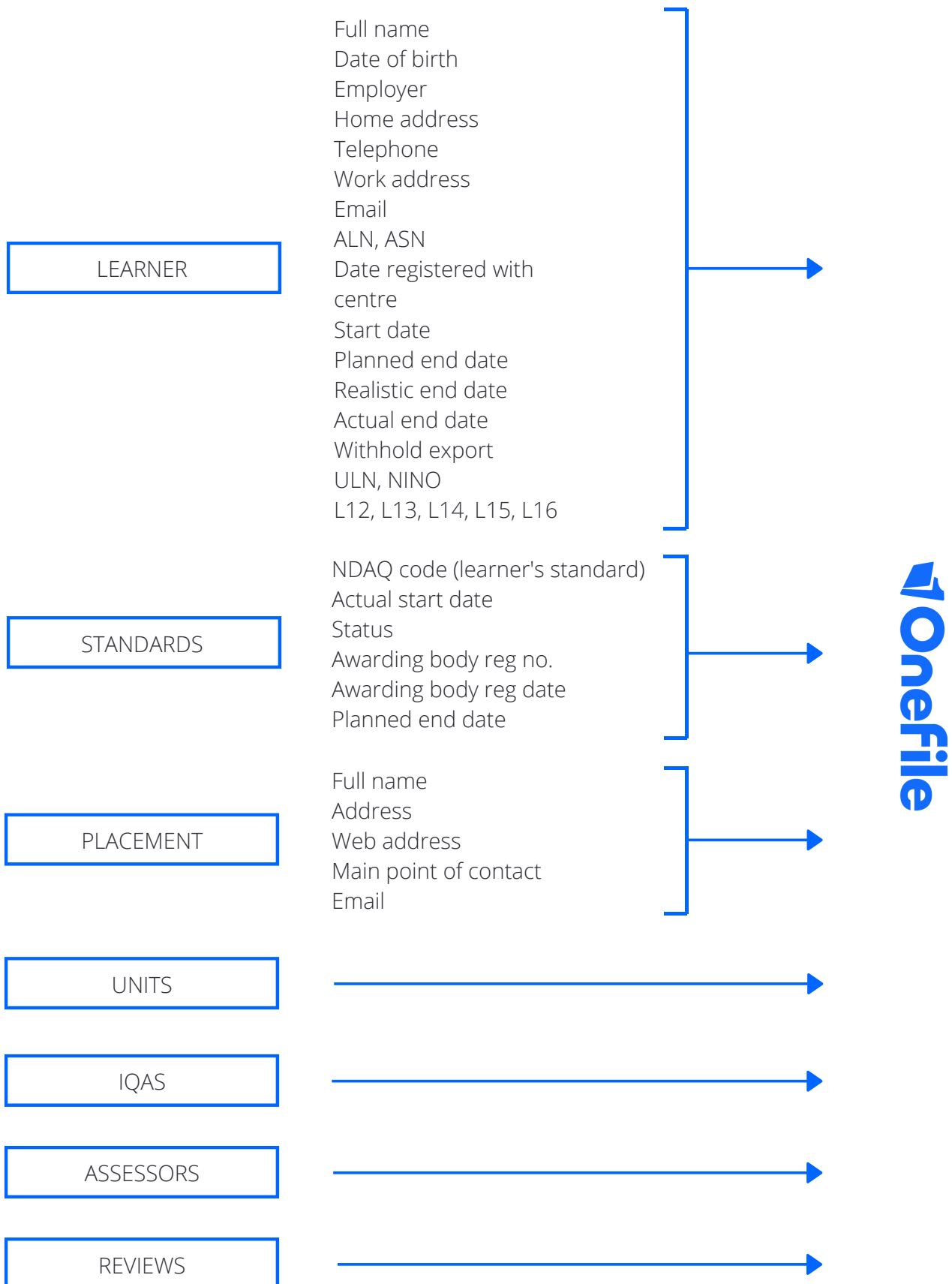
Creating the integration

- Contact your customer success manager or our support teams to discuss integration.

- On request, we will create a portal ID, username and password for your OneFile centre and send them to you. You'll need to be a centre manager so we can add them to your restricted resource area.

- You'll create the integration within Prosolution using the details provided by OneFile.

- You will then be able to set up your centre and configure the integration to your requirements.

Integration fields

Scroll down to see which fields can be synced from ProSolution.

OneFile

Onefile

Integration fields

LEARNER

Full name
Date of birth
Employer
Home address
Telephone
Work address
Email
ALN, ASN
Date registered with centre
Start date
Planned end date
Realistic end date
Actual end date
Withhold export
ULN, NINO
L12, L13, L14, L15, L16

STANDARDS

NDAQ code (learner's standard)
Actual start date
Status
Awarding body reg no.
Awarding body reg date
Planned end date

PLACEMENT

Full name
Address
Web address
Main point of contact
Email

UNITS

IQAS

ASSESSORS

REVIEWS

Onefile

Preparation

Please contact support@onefile.co.uk to request the portal for your centre.

Configuring the integration

When your portal has been set up, follow these steps to configure your Prosolution integration:

1. Log in to Prosolution and navigate to system settings.
2. Select the general tab.
3. Enter the portal ID, username and password provided by OneFile.
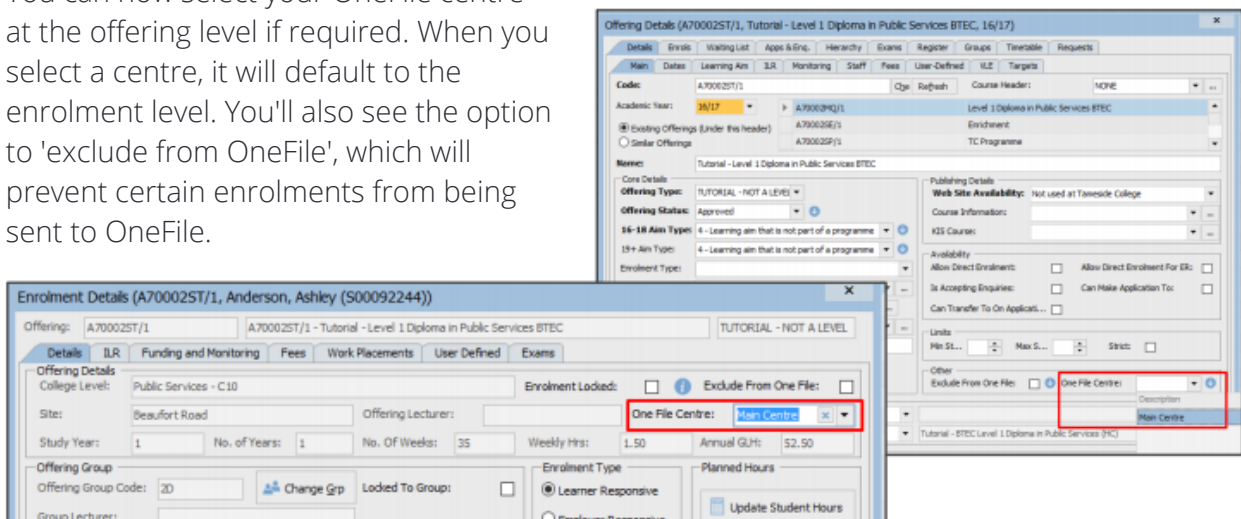4. Enter the URL of the environment you want to integrate with from the 2 options below.

Environment	URL
Live	https://ws.onefile.co.uk/ProSolution.asmx
Beta	https://wsbeta.onefile.co.uk/ProSolution.asmx
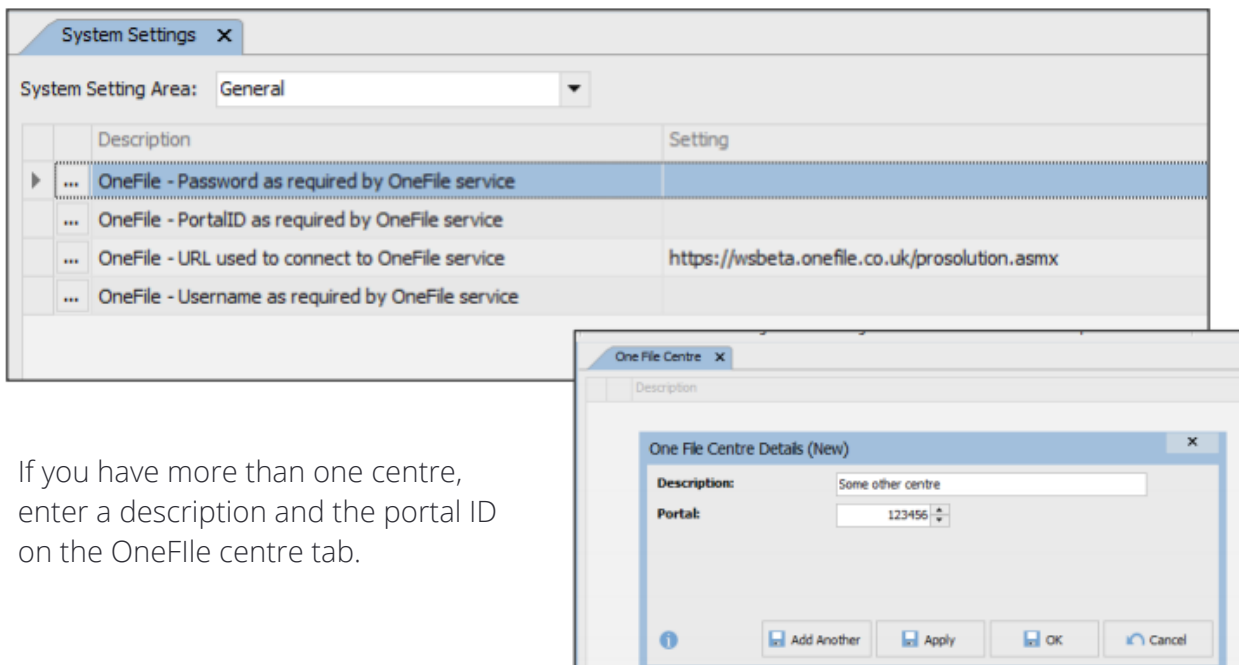
If you have more than one centre, enter a description and the portal ID on the OneFIle centre tab.

Offering and enrolment details
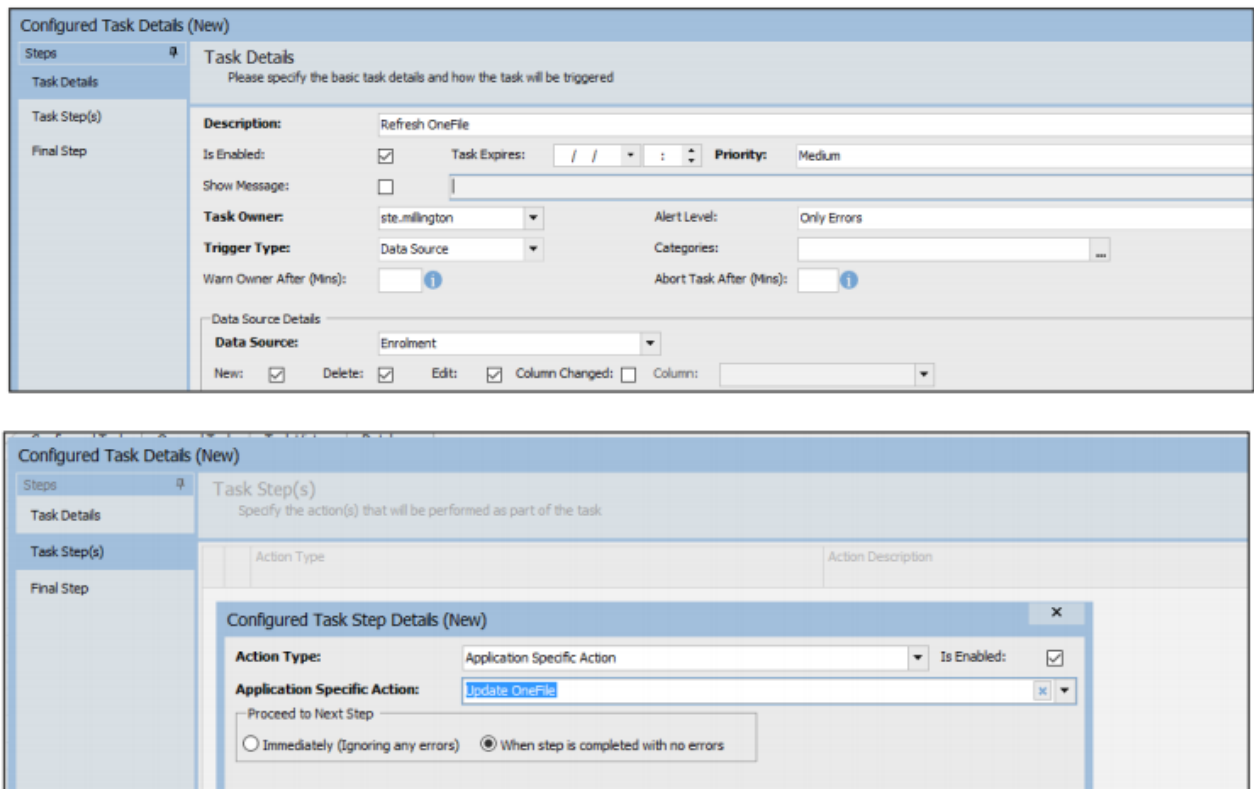
You can now select your OneFile centre at the offering level if required. When you select a centre, it will default to the enrolment level. You'll also see the option to 'exclude from OneFile', which will prevent certain enrolments from being sent to OneFile.

Creating a task

You now need to create a task to specify when learners will be created in OneFile.

Onefile

info.onefile.co.uk/onboarding