

YEAR IN REVIEW

A LETTER FROM THE CEO

2018 was a strong year for Global Guardian. I would like to take a moment to thank our clients for the longstanding support and trust they put in our team.

We built Global Guardian on three foundational principles; provide the most responsive service in the industry, deliver a comprehensive suite of security solutions, and execute complex crisis support activities on a global scale. The depth of our service offering and the tailored duty-of-care solutions we build for our clients have been the cornerstone of our success. We have made material investments in every division over the course of the year, expanding our product offering to provide a true “one-button solution” for all corporate security needs.



Dale Buckner
Chief Executive Officer

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In November, we opened our new company headquarters. Our Operations Center has tripled in size and incorporates cutting-edge technologies to support our growing team. We designed our new headquarters to mimic the best practices our team members learned from leading and managing overseas tactical operation centers. These practices focus on close communications, flat organizational structure, and decision-making authority. In a crisis situation, these practices must be institutionalized to deliver the speed and accuracy required for mission success.

The strength of our business is based on the quality of our employees. We added 17 new members to our Operations Team and promoted five current employees to management positions. Our new hires represent decades of military experience, four nationalities, and numerous operational deployments to 55+ countries. We hire experience, train excellence, and promote talent. Our team will continue to expand in 2019 and we encourage interested parties to contact our Operations Team if this environment sounds appealing.



**COUNTRIES WITH TEAMS
ON THE GROUND**



**ADDITIONAL GLOBAL
MARKETS**



**MISSIONS
COMPLETED**



**PERSONNEL TO
OPERATIONS TEAM**

Our Global Response Network has grown to include local teams in 98 countries around the world. We work with these teams daily and our industry-leading diligence and testing program ensures close alignment. “Mission count” is a metric we track that indicates a special event where regional ground teams or physical assets are deployed. In 2018 we executed 1,845 missions in 65 countries, illustrating our global capabilities and the unique strength of this network. This program is unique to the industry and a key differentiator for Global Guardian, providing us global response capabilities in minutes and hours versus days or weeks.



We made a major upgrade to our proprietary technology platform and phone application system. Travelers using our phone application can access country and city level intelligence, risk reporting, emergency call capabilities, two-way messaging, optional location tracking, and geo-fencing capabilities.

Although we encourage our clients to utilize the GPS-based tracking option, we are now offering travel itinerary management services. Our new platform easily connects with travel agency portals to ingest itinerary data for any sized company. This allows our Operations Team to proactively send out threat alerts and provide data-driven situational reports on a minute-by-minute basis.

Sentry, our camera surveillance and virtual guard service, opened a new monitoring facility in Charlotte, North Carolina and added to its management team. Certain high-risk locations averaged more than 20 events per year that required our team to dispatch local authorities and our new guard monitoring service has ensured outsourced guard workforces adhere to established corporate security standards at all times. Sentry has proven to be a valuable service that reduces our clients' physical guard costs, enhances their security posture, and protects valuable property.

Air Ambulance, our air medical evacuation membership program, launched a new international product that allows corporations to provide medical transport coverage for their entire employee

base. Our membership base has grown more than 50%, and our average 'wheels up' response time from initial crisis notification to aircraft deployment was under 48 hours. Air Ambulance memberships allow our clients to effectively mitigate financial risk while providing a unique benefit to employees that covers them on both business and personal trips.

Global Guardian expanded its cyber product offering to include full end-point security solutions and enhanced online threat assessments tailored for executives. We brought on four new team members with backgrounds that include National Security Agency and State Department experience. Our cyber solutions are designed for both family and corporate clients, and we look forward to announcing an exciting new cyber product alongside a leading insurance provider in 2019.

Our business has never been stronger. Our corporate membership base has doubled in size, making our team responsible for the safety and security of millions of travelers around the world. We serve as the primary duty-of-care provider to many of the largest companies in the world, and we deliver the same level of service and attention to our clients who maintain a more limited footprint. Our investments in 2018 were funded internally from the strength of our balance sheet, and our management team intends to continue this strategy as we build and enhance the products and services our clients request.

Although we are larger, our ethos has not changed.

When we founded Global Guardian, it was difficult to imagine where we'd be today. We knew we could deliver a different type of global response, anchored by regional assets providing real solutions. Our only advantage would be the level of service we provided our members. Mission failure was not an option, and our strength would come from the team we assembled. Although we are larger, our ethos has not changed.

This would not be possible without your support. We are responsible for the safety of your people and our ability to execute in the most extreme situations is how we will be judged. Your expectations of our team should be high, and we will deliver.

Standing by to support,



Dale Buckner, Chief Executive Officer

GLOBAL GUARDIAN EXPANSION

NEW OFFICE RIBBON-CUTTING

In November 2018, we held a ribbon-cutting ceremony in our new offices. We want to thank the county and state offices for their support and attendance at the event. We always enjoy providing tours of our offices for current and future members, so please stop by to meet the team in person and get a tour of the new Operations Center.



MARK POST – CHIEF OPERATING OFFICER PROMOTION



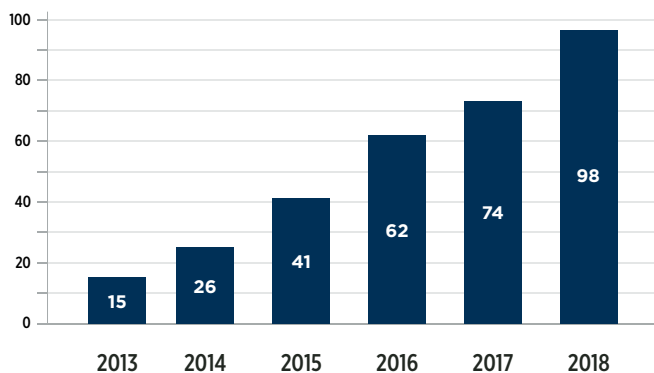
In December 2018, we promoted Mark Post to the position of Chief Operating Officer. We were introduced to Mark through a long-standing client and quickly learned of his phenomenal reputation and impressive career at the Central Intelligence Agency through our Board Members. Mark originally joined in early 2018 to lead our business development efforts, but his management skills and operational experience made him a natural fit for the COO role. Mark spent 26 years in the CIA, ultimately serving as Chief of Operations for South and Central Asia after serving as Chief of Station in the Balkans. Please join me in congratulating Mark on his promotion.

Title: Chief Operating Officer

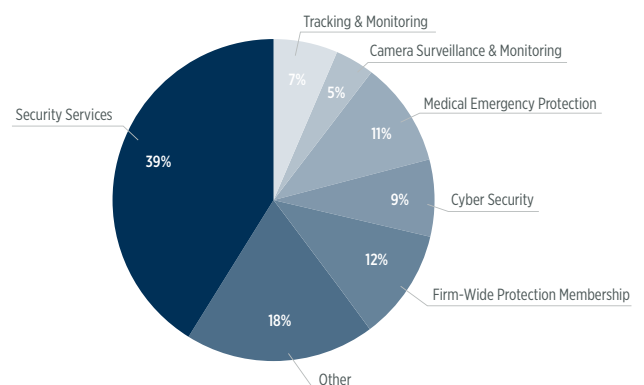
Previous Experience:

- Chief of Operations, South and Central Asia Mission Center, Central Intelligence Agency (CIA)
- Deputy Division Chief, Africa, Directorate of Operations, CIA
- Chief of Station, the Balkans, the Caucasus, and Africa, CIA
- Deputy Chief of Station, South Asia
- 26 years of service in the Directorate of Operations, 15 years deployed overseas, CIA
- BA, Washington State University

COUNTRY COVERAGE



REVENUE BREAKOUT



MANAGEMENT

DALE BUCKNER

Chief Executive Officer

CLAYTON KEMP

President, Global Guardian Sentry

JIMMY HESTER

Vice President of International Operations

MARK POST

Chief Operating Officer

CHARLIE SELLENS

Policy Development & Training

MICHAEL BALLARD

Lead Intelligence Officer

SPENCER LIVINGSTON

President of Air Ambulance

COREY JOHNSON

Director of Operations

WILLEM STRAATMAN

Chief Financial Officer

DR. SHELLY WEISENFELD

Medical Director

JEFF STACEY

Deputy Director of Operations

STEVE SNYDER

Deputy Director of Operations

BOARD OF DIRECTORS

JOHN FITZGIBBONS

Chairman

RICH AUBE

Board Member

BRIAN SEARCY

Board Member

GENERAL PETER J. SCHOOMAKER USA (RET.)

Board Member and Chairman of the Advisory Board

ADVISORY BOARD

GENERAL JAMES L. JONES (RET.)

Advisory Board Member

JAMES F. YACONE

Advisory Board Member

DOUGLAS WISE

Advisory Board Member

JOHN M. B. O'CONNOR

Advisory Board Member

MELVIN L. GAMBLE

Advisory Board Member

DR. KAREN L. KIERCE

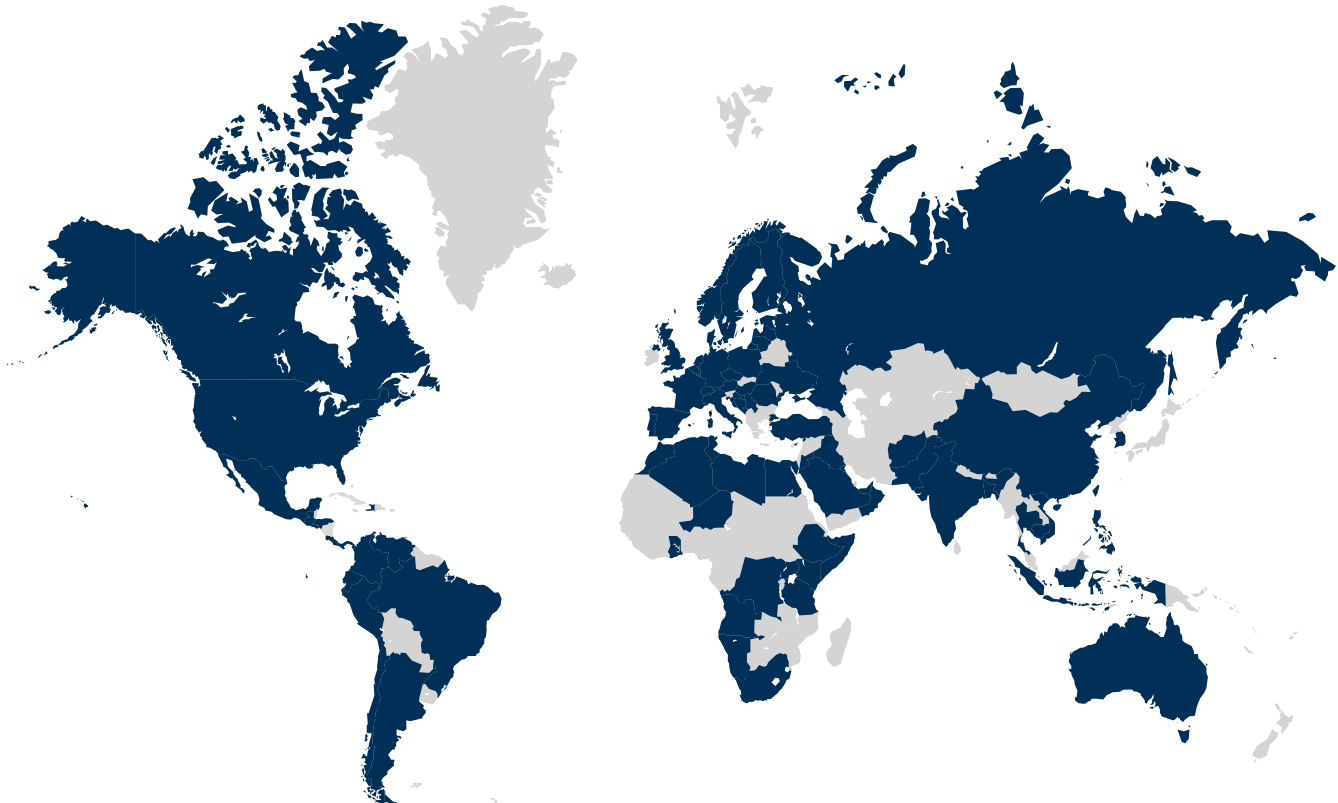
Advisory Board Member

LIEUTENANT GENERAL - AMBASSADOR DELL DAILEY (RET.)

Advisory Board Member

NETWORK DEPTH

- 4,500 in-country security assets covering over 100 countries
- Global network of highly-trained medical professionals
- Access to network of 7,000 vetted hospitals and clinics
- Over 250 years of U.S. military and national security experience
- Rapidly deployable passenger and cargo aircraft
- Industry leading tracking, intelligence, and alerts platform



Asia	Europe	Middle East	Africa	North America	South America
Bangladesh	Austria	Afghanistan	Algeria	Canada	Argentina
Cambodia	Belgium	Bahrain	Angola	United States of America	Bolivia
China	Bosnia and Herzegovina	Iraq	Egypt	Mexico	Brazil
India	Bulgaria	Israel	Democratic Republic Of		Chile
Indonesia	Croatia	Jordan	Ethiopia	Central America	Colombia
Japan	Czech Republic	Kuwait	Ghana	Costa Rica	Ecuador
Malaysia	Denmark	Oman	Guinea	Dominican Republic	El Salvador
Myanmar	Estonia	Pakistan	Kenya	Guatemala	Paraguay
Philippines	Finland	Saudi Arabia	Libya	Haiti	Peru
Russia	France	Turkey	Madagascar	Honduras	Suriname
Singapore	Germany	United Arab Emirates	Mauritius	Panama	Trinidad
South Korea	Greece		Morocco	Oceania	Venezuela
Thailand	Italy		Namibia	New Zealand	
Vietnam	Ireland			Australia	Russia
					Iceland