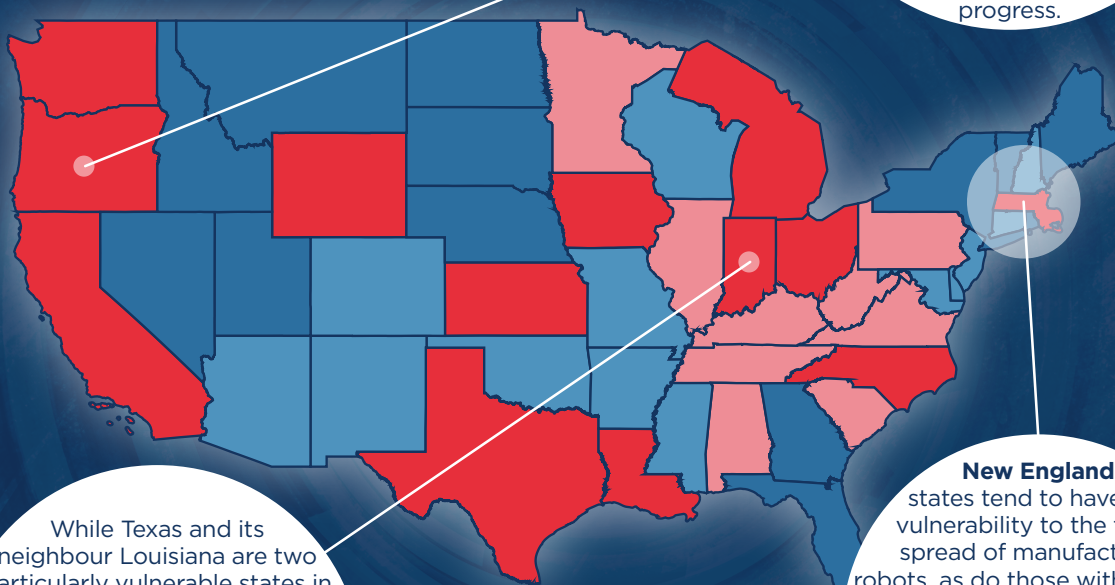


UNITED STATES

- Low vulnerability
- Lower-medium vulnerability
- Upper-medium vulnerability
- High vulnerability



Oregon is the most vulnerable state in the US to a future acceleration in robot installations. The state has had success in transitioning out of traditional sectors into the production of high-tech components. But high dependence on manufacturing, particularly in and around Portland, and the state's exposure to globally competitive sectors, mean its workers are vulnerable to rapid technological progress.

While Texas and its neighbour Louisiana are two particularly vulnerable states in the south, Indiana is equally vulnerable in the mid-west. It is associated with steel-making (and with heavy industry more generally), albeit with an increasing focus on developing the growth of its higher-value, knowledge-based industries.

- Alaska
- Hawaii

New England states tend to have low vulnerability to the future spread of manufacturing robots, as do those with a higher reliance on tourism (Florida, Nevada, Hawaii). The same is true for New York state, which, alongside a significant manufacturing base has a high concentration of financial and business services.

Most vulnerable states

State:	Index Score:
Oregon	0.58
Louisiana	0.58
Texas	0.50
Indiana	0.46
North Carolina	0.46

Least vulnerable states

State:	Index Score:
Hawaii	0.17
District of Columbia (DC)	0.18
Nevada	0.25
Florida	0.25
Vermont	0.26