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## Streamline compliance and financial reporting. Power your advisory services.

Real-time data. Automated compliance reporting. Great collaboration. And the tools you need to create new revenue from advisory services.

	Client name	Documents Repo	s Export 🕞 12/2017 🗸			م		E+
	Working pa	Communication	hecklist account Junior Checklis	t Senior Cher	sklist		Actions 💊	~
ome statement $\equiv$ $\checkmark$		/iew notes & todo's					Actions 🗸	
			-237,1	47.16	INCOME	STATEMENTS		
			-237,147.10	+ 150.00		0.00 + 0.0		
	572,928,94	118,020.01						
<ul> <li>A. Turnover</li> </ul>	567,458.00	116,770.00		2 with to-do's	24 with checks	4 unreconciled	★ 38 selected	
700000 Turnover				A				
<ul> <li>D. Other operating income</li> </ul>	5.470.94	1.950.01			12/2017		12/2016	
					237,147.16	125,178.39	111,968.77	
745000 Benefits of any nature					15,160.22	-2,523.38	17,663.60	
746100 Recovery general insurance				•	•			
					732.50	-195.44	926.94	
746400 Benefits				• •		0.00	977.20	
			nation		-244.70			
					13,303.34	-2,027.94	15,331.28	

## Unlock the four sights of connected accounting



## fullsight

Have a complete and accurate view of all your client data at all times, no matter where it comes from. Updated automatically and held securely in the cloud.

- Data consolidation
- Data standardisation
- Real-time integrations



Look back with confidence. Standardise and automate compliance and reporting for all your clients. Liberate your team from number-crunching and give them more time for advising clients.

Workflow automation

- Real-time collaboration
- Easy reporting



Go beyond giving clients standard reporting and compliance. Give them the insight and advice on their business performance they want.

- Client benchmarking
- Analysis
- Client portals



Unlock new revenue streams from advisory services that use our data and analytics tools to help clients prepare for the future.

- Client monitoring
- Real-time activation
- New advisory services

Trusted by leading firms

Deloitte.

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# Silverfin's powerful capabilities to transform the way you work.

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#### Silverfin Structured Data Hub

The single secure cloud hub for all your client data.

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## Silverfin Workflows

Best practice templates that standardise and automate key accounting workflows.

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#### Silverfin Reporting

One click reporting, publishing and filing for compliance and other accounting workflows.

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#### Silverfin Interact

Clients and accounting teams collaborate within the context of the client file to streamline communication and approvals, share information and simplify governance.

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#### Silverfin Insights

Tools to interrogate data at client and portfolio level, and analytics and reporting to turn data into powerful advice.



## **Silverfin Service**

A comprehensive range of onboarding; training; support and professional services to enable you to get the most out of Silverfin.

Integrates with leading financial software you already use











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