



Bradley Impact Fund – 2018 Contribution Guidelines

| Type of Contribution | Action Needed | Timing |
|--|---|---|
| Checks | Checks made payable to Bradley Impact Fund mailed to: Bradley Impact Fund 1249 N. Franklin Place Milwaukee, WI 53202 | Mail must be postmarked by December 31. |
| Stock transfers | Initiate a transfer request to the firm holding the securities, and include Bradley Impact Fund’s information: Name of Account: Bradley Impact Fund, Inc. Account Number: 2862-5996 DTC Number: 0141 (Wells Fargo Clearing Services, LLC) Notify Bradley Impact Fund at (414) 291-2500. | Processing times can vary but securities typically will take two weeks . Please check with your financial firm. Assets must be received by December 31. |
| Credit card | Visit: https://www.bradleyimpactfund.org/getting-started/donate | Contribution received by 11:59 p.m. CT by December 31. |
| Corporate Contributions, Donor Advised Funds, and Community Foundations | Provide Bradley Impact Fund’s EIN: 45-467-8325. | Contribution postmarked or received by 11:59 p.m. CT by December 31. |
| Other assets, Non-publicly traded assets including private company stock, hedge fund interests, private equity, etc. | Call Bradley Impact Fund: (414) 291-2500. | Varies based on asset. |

The type of securities and how quickly the securities are transferred by the financial institution currently holding the investments may impact the Bradley Impact Fund’s ability to receive contributions by year end.

Please know that any distribution from your IRA account to a donor-advised fund is not a Qualified Charitable Distribution (QCD) for tax purposes.

Bradley Impact Fund – 2018 Granting Guidelines

Although grant recommendations are not a taxable event, follow these guidelines to help ensure your favorite charities receive grants by year end.

| Action Needed | Timing |
|--|--|
| <p>Log in to your Bradley Impact Fund account, at https://bif.donorfirstx.com select "Disbursements" and follow instructions.</p> <p>Or</p> <p>Call Bradley Impact Fund at (414) 291-2500.</p> | <p>To ensure processing by year end, grant recommendations* must be submitted by December 21.</p> |