



Admin



Performance



Analysis



Risk



Alpha



Reports



Apps



Support

▶ STATPRO REVOLUTION PERFORMANCE

Next Generation Performance Measurement

THE MOST POWERFUL, SCALABLE AND FLEXIBLE PERFORMANCE SOLUTION ANYWHERE

StatPro Revolution Performance

StatPro Revolution Performance has been designed to reduce the turnaround time for delivering performance results to stakeholders. It helps you manage and control data more efficiently, calculates results faster than any other system and allows you to validate and distribute results for analysis and reporting.

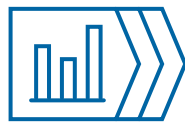
- Dashboard
- Imports
- Securities
- Exchange Rates
- Types
- Controls
- Approval
- Exports
- Workflow Pending
- Activities
- Audit Trail

BENEFITS: STATPRO REVOLUTION PERFORMANCE



Scalability and power

Automatically scale to handle the largest of data volumes. Reduce turnaround time for delivering performance results and manage workflows faster and easier than ever before.



Visual and clear workflow

Reduce manual overheads with improved visibility on operational processes. Highly automated and visual workflows and data management capabilities.



Advanced data control and checks

Provides auditability of performance data with over 90 configurable control templates available. Fully auditable approval checks can also be applied with sign-off support.



Intelligent, smart functionality

Intelligent data and issue management, with configurable data control checks, helping to improve the quality of performance results.



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THE DAILY REVOLUTION PERFORMANCE PROCESS JOURNEY



IMPORT



CONTROL



CALCULATE



VALIDATE



EXPORT

FEATURES: STATPRO REVOLUTION PERFORMANCE

HIGHLY FLEXIBLE TIME-WEIGHTED AND MONEY-WEIGHTED RETURN METHODOLOGIES

- Multiple methodologies supported per portfolio and share class
- Highly configurable transaction timing for TWR calculations
- User-definable return types allowing gross-up/net-down for any fee types

CLOUD-BASED AUTO-SCALABLE PLATFORM

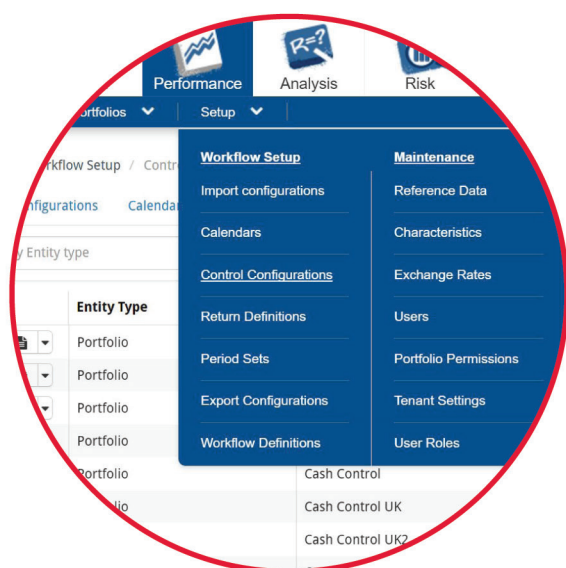
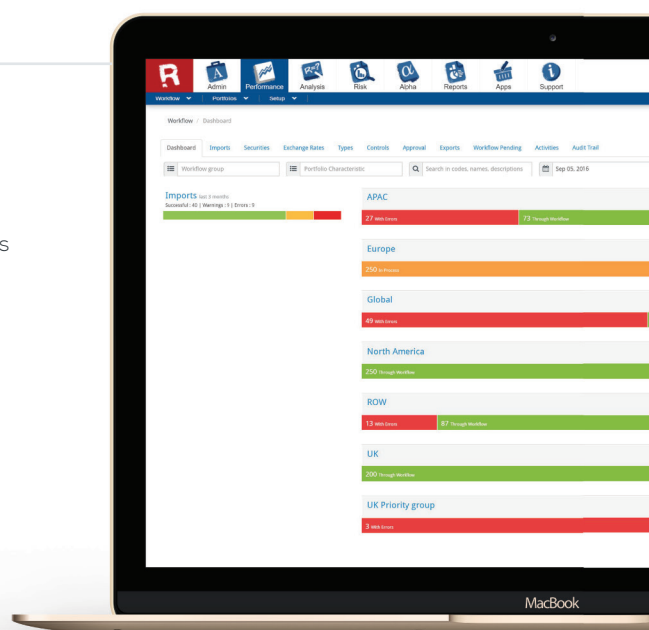
- First true SaaS and cloud-based performance and analysis platform
- Highly scalable performance engines to manage very large data volumes

ADVANCED INVESTIGATION CAPABILITIES

- Specifically targeted context-sensitive navigation pinpointing issues
- Relevant user-orientated error and warning messages

AUTOMATIC HANDLING OF 'ABNORMAL RETURNS'

- Unique StatPro methodology for buy-ins, sell-outs and large cash flows



EXTENSIVE NUMBER OF CONFIGURABLE DATA CHECKS AND CONTROLS

- Over 90 control templates readily configurable
- Approval and data control process

STRATEGY LEVEL PERFORMANCE

- Enabling strategy as well as security-level attribution

HIGHLY AUTOMATED WORKFLOW PROCESSING, INCLUDING DEPENDENCY MANAGEMENT

- Enabling fast, efficient set-up, automation and monitoring
- Providing a high degree of customization

IMPACT MANAGEMENT

- Ensuring data consistency is always maintained
- Integrated within the workflow



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