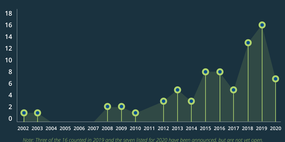
# The Impact of FSERs
## on Traditional Hospital ERs

Utilization and Value
in the Wake of an FSER Boom

Research by Morgan Atkins, *Director of Innovation, for Stratasan*
brought to you by Stratasan

Free-Standing Emergency Rooms (FSERs)
## Opened By Year




*Note: Three of the 16 counted in 2019 and the seven listed for 2020 have been announced, but are not yet open.*

**≈7%**

About 7% of all ER visits in Florida were treated at an FSER.

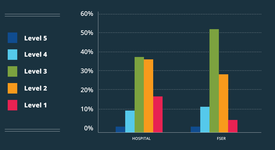
## FSERs Easing the Burden for Hospital ERs

From 2014-2018, FSER utilization has increased by

**127%**

**50%**
FSER visits are Level 3

**35%**
Hospital ER visits are Level 3



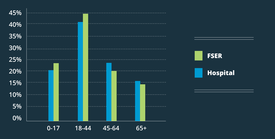

**71%** of FSER visits spend two hours or less before discharge.

**49%** of Hospital ER visits spend two hours or less before discharge.

**30%**
**of FSER visits**
are from commercial payers

**25%**
**of Hospital ER visits**
are from commercial payers

## FSERs
have a younger patient mix than hospitals.



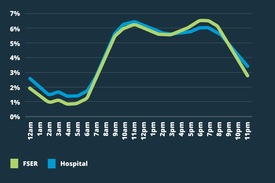

**86%** 86% of people who visit a Hospital ER do so in their county of residence.

**1/3** One-third of FSER patients, however, are treated at a facility outside of their county of residence.

## Hour of arrival by ER Type

**1/4**

One quarter of FSER visits occur between 5pm - 8pm. The most popular time for Hospital ER visits is between 9am-12pm.




## General Medicine

The top diagnosis for both hospitals and FSERs is General Medicine.

**16%** of FSER visits have ENT diagnosis.

**12%** of Hospital ER visits have ENT diagnosis.

## Top 10 Diagnoses

**Hospital**

1. General Medicine
2. Orthopedics
3. Otolaryngology
4. Gastroenterology
5. Cardiology
6. Pulmonary Medicine
7. Neurology
8. Urology
9. Obstetrics
10. General Surgery

**FSER**

1. General Medicine
2. Otolaryngology
3. Orthopedics
4. Gastroenterology
5. Pulmonary Medicine
6. Cardiology
7. Urology
8. Neurology
9. General Surgery
10. Obstetrics

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Figures based on WICA and ESRI data.