

Turn Your Equity Digital

Capdesk is Europe's Leading Cap Table & Employee Share Plan Management Platform

As a rapidly growing business, having an accurate overview of ownership in your business is crucial, as you will have to share it with existing and potential investors and employees, report it to the authorities, and use it to make strategic decisions about your company's capital structure in the future.

However, as you distribute equity to more and more stakeholders during your growth journey, keeping track of ownership and the various legal obligations that come with it becomes increasingly complex. This puts you at risk of damaging your relationship with investors and employees, being fined by the government, and spending significant money on lawyers and accountants to fix mistakes in your data during crucial times, such as funding rounds or exits. Capdesk saves you time and money in administration by digitising your equity management, so you can focus on core business tasks instead.

Benefits



Avoid the cap table mistakes that 90% of companies make.

From varying entity names to misaligned dates and losing track of employee share option vesting, mistakes in your cap table always occur at critical times, such as funding rounds or acquisitions.



Eliminate unnecessary legal expenses.

Cap table mistakes not only put a potential deal or exit at risk, but will also cost you a small fortune in paralegal fees. Big law firms charge on average +£500/hour to fix such issues.



Get the flexibility that spreadsheets just don't have.

The root cause of mistakes is spreadsheets and the inability to integrate employees' share vesting schedules with your cap table when you use them.



Optimise your advisor time and save money.

Your lawyer and accountant should be used to give advice, not perform rudimentary tasks. Capdesk sees to that by automating tasks and processes, such as ERS annual return filings.



Gain a single source of truth for equity information.

The system is built on a transaction ledger, ensuring an audit trail of historical changes. The cap table updates automatically when you issue securities, and saves information on which admin has made changes.



Grant and track options digitally.

Say goodbye to the timely and costly days of printing, signing, and storing documents when granting options to employees. Capdesk has created a digital, end-to-end process for granting options as deeds with electronic witness signing.



Get the most out of your employee share schemes.

Most employees in UK growth companies do not understand the value of their share option scheme, which therefore loses its motivational worth. Capdesk provides employees with a dashboard to track vesting and follow the value of their options.



Manage your Company Secretarial efficiently.

Several corporate filing actions are directly related to the company's cap table and employee shares. We've automated HMRC reports such as ERS Annual Return and Companies House filings such as SH01, SH02, SH06, and CS01, saving you valuable time.

Features

End-To-End Electronic Option Grants

Generate reusable incentive plans and relevant document templates, and issue options to employees digitally. You, your employee, and a witness can all sign the grant digitally, as a deed.

Fast & Centralised EIS/SEIS

Save EIS/SEIS documents and mark them with an HMRC processing status, so that your investors are always aware of your application progress. Autofill EIS3's, and then sign and distribute them to investors.

Secondary Transactions

Unlock the motivational value of your employee grants, by enabling option-holders to sell their equity in a safe environment, without needing to wait for an acquisition or IPO.

Streamlined Employee Share Schemes

Manage your incentive pool easily, with electronic option grant execution, automatic relapsing of unvested options, and support for any kind of vesting schedule.

Accurate Online Cap Table

Visualise and share your cap table in real time through one central data source, which supports multiple share classes, including liquidation preferences, and any type of security: shares, options, warrants, debt, growth shares, phantom shares and more.

Shareholder Register

Maintain a complete shareholder register in accordance with the UK Companies Act 2006. Add any new transaction and watch your cap table adjust automatically.

Automated Reporting and Compliance

Your fully up-to-date cap table auto-syncs with all relevant reports from round modeling, shareholder register, and share-based payments, to HMRC and Companies House filings, such as EMI notifications and annual returns, SH01's, CS01's and more.

Comprehensive Transaction System

Perform and track any kind of equity transaction, such as issuances, transfers, buybacks, share class conversions, cancellations and treasury shares. Share certificates are generated automatically, and signed digitally.

Enhanced Investor Relations

Keep your investors engaged by giving them direct online access to their ownership data. Store and securely share company documents for them to sign and download at any time.

Fully Customisable Access Control

Share what you need to share, keep sensitive data private. Disable features you don't need and preview the effects of your edits without making them public thanks to the draft feature.

Centralised Portfolio Management

Keep track of all your investments whether you're a personal investor, fund manager, or anything in between. Manage all your portfolio companies under a single account.

Pricing

Bronze

1-10 stakeholders

All core features, and full support.

£50pcm

billed annually.

Silver

11-25 stakeholders

All core features, and full support.

£100pcm

billed annually.

Gold

25+ stakeholders

All core features, and full support.

Custom quote

billed annually.

Getting Started is Simple

- 1 We audit your cap table before importing so you know your data is 100% correct.
- 2 You check that everything looks great on Capdesk. Choose your company settings.
- 3 Go live with one click. All relevant stakeholders will be invited.

Or contact sales at sales@capdesk.com.

Capdesk is a digital platform enabling businesses to save thousands in legal and accounting fees, by managing cap tables and employee share plans efficiently. Capdesk's vision is to empower private companies to share equity with employees and investors, and enable shareholders to trade equity without the need to go public. Trusted by growth companies like Nutmeg, Privitar, gohenry, and more than 50,000 employees and shareholders, Capdesk is Europe's leading equity management platform. Capdesk is the SaaS powered stock exchange of the 21st century.

