

Capdesk is the UK's leading equity management platform. We help fast-growing companies manage cap tables and employee share plans.

Customers

Capdesk is used by +200 UK growth companies

Collaborators

CMS
Bird & Bird

Features

Digital UK compliant shareholder register

Employee Share Options

EMI, CSOP, unapproved & global jurisdictions, digital option granting & signing

Company Secretarial

SH01, SH02, SH06, CS01, HMRC ERS Annual Return, Share-based payments

Why use an equity management platform?

Avoid the crucial cap table mistakes that 90% of companies make. From varying entity names to misaligned dates and losing track of employee share option vesting, mistakes in your cap table always occur at critical times, like when closing an investment or selling the company. Let's fix and digitise your cap table before you experience a mistake at a critical point.

Eliminate unnecessary legal expenses. Cap table mistakes not only put a potential deal or exit at risk, but will also cost you a small fortune in paralegal fees. Big law firms charging +£500/hour to fix such issues.

Get the flexibility that spreadsheets just don't have. The root cause of mistakes is spreadsheets and the inability to integrate employees' share vesting schedules with your cap table when you use them.

Optimize your advisor time and save money. Your lawyer and accountant should be used to give advice, not perform rudimentary tasks. Capdesk sees to that by automating tasks and processes such as ERS annual return filings.

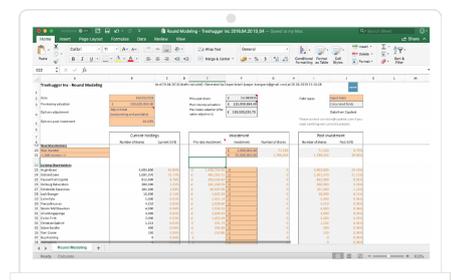
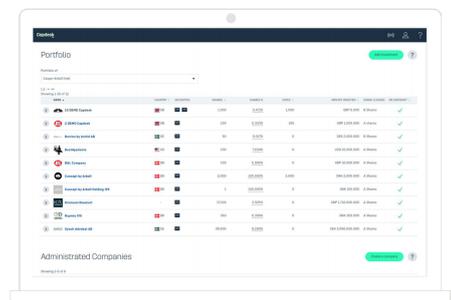
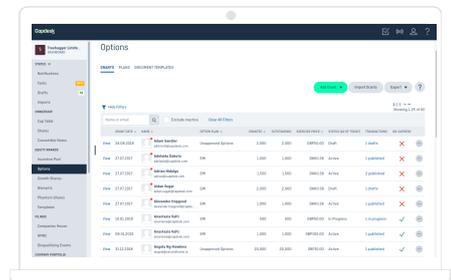
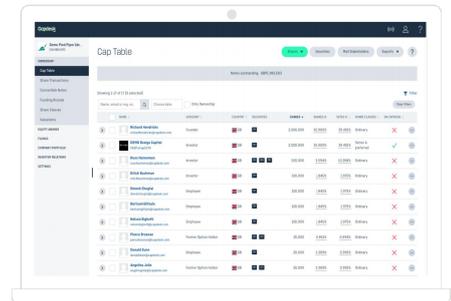
How can Capdesk help your business?

It's a single source of truth for equity information. The system is built on a transaction ledger, ensuring an audit trail of historical changes. The cap table updates automatically when you issue securities and saves information on which admin made the changes.

Grant and track options digitally. Say goodbye to the timely and costly days of printing, signing, and storing documents when granting options to employees. Capdesk has created a digital, end-to-end process for granting options deeds with electronic witness signing.

Full value from employee share schemes. Most employees in UK growth companies do not understand the value of their share option scheme, which therefore loses its motivational worth. Capdesk provides the employee's with a dashboard to track vesting and follow the value of their options.

Efficient Company Secretarial. Several corporate filing actions are directly related to the company's cap table and employee shares. We've automated HMRC reports such as ERS Annual Return and Companies House filings SH01, SH02, SH06, and CS01, saving you valuable time.



Enable multiple admins to collaborate on the platform. Your company secretary, lawyer, and CFO can all have access to the platform and perform their tasks. Our mission is not to replace your lawyer or company secretary, but to help them spend their time in the best possible way, by automating rudimentary tasks and processes such as ERS annual return filings.

Give shareholders and option holders access to share certificates, company news and vesting schedules.

Trusted by

