





Perillon WorkSpace Compliance Management

Product Sheet

COMPLIANCEpak is the foundation of Perillon WorkSpace and several integrated modules to enable basic operation of the system, including Task Management, Document Management, Reporting and Administration. The minimum **COMPLIANCEpak** configuration also includes 10 **PerformanceTrak** dashboard users to enable basic analytics and graphical drill-down reporting for flexible data visualization and real-time management transparency. Add-on modules are available at any time, including Perillon’s popular **GOpak** mobile app, allowing you to connect hundreds of employees across all levels of your enterprise.

-  **Save time and resources** by organizing all tasks and alerts in one place.
-  **Reduce risk and liabilities** with instant awareness. Progress your company from reactive to proactive in its handling of EHS responsibilities and never miss another deadline.
-  **Deliver higher quality EHS results** by enabling maximum connectivity amongst *need-to-know* employees. Now with GOpak, hundreds of users can conveniently capture and share data on any mobile device—even offline!
-  **Quick, standardized implementation** to be up and running in half the time of traditional vendors.



Analysis & Reporting



Task & Document Management



Configurable Admin

Features:

- Dynamic filtering to drill down on important details
- Configurable alerts and triggers
- Task escalation rules engine
- Configurable user interface (show/hide/require fields)
- Permit reference association
- Recurring tasks
- Calendar views
- Document attachment
- Ad hoc reporting
- Dynamic dashboard analytics
- 1-click export to Excel



Dynamic Filtering allows users to get a snapshot list of what is due by organization, location(s), user(s), timeframe, and task type, and drill down to the details.

Configurable Alerts can be set up by each user to set alert thresholds for upcoming or overdue deadlines.

Task Escalation Library enables Admin users to define alert schedules based on user-defined rules, notified other users or groups of users if a task is overdue.

Task Triggers enable automatic task assignments based on certain conditions defined by the user.

Show/Hide/Require Fields to allow customers to customize their user experience—e.g. show only the fields your company needs.

Permit References can be assigned to a task to clarify detailed compliance requirements.

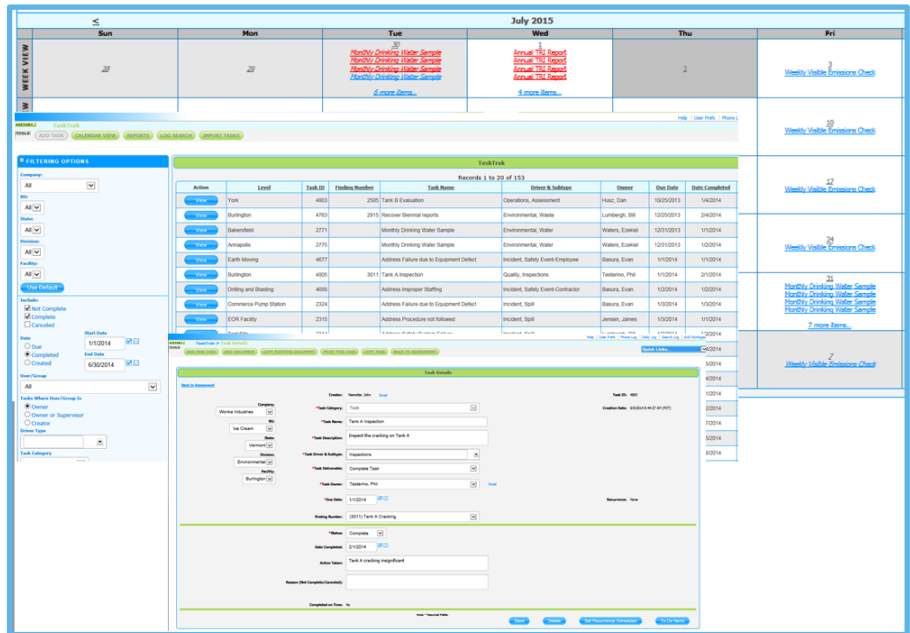
Attach Documents to any task to provide additional reference information to the user.

Corrective Actions Integrated with audit findings and Incidents to create a closed-loop record.

Calendar Views (monthly, weekly and daily) show links to task details, color-coded to highlight urgent items. Task importing with data validation/checking can be accomplished via spreadsheet uploads.

Recurring Tasks can be created for a range of frequencies, automatically triggering the next task when one is completed.

Sub-task “To-Do” Items allow users to create checklists of key activities that need to be completed to support a parent task.



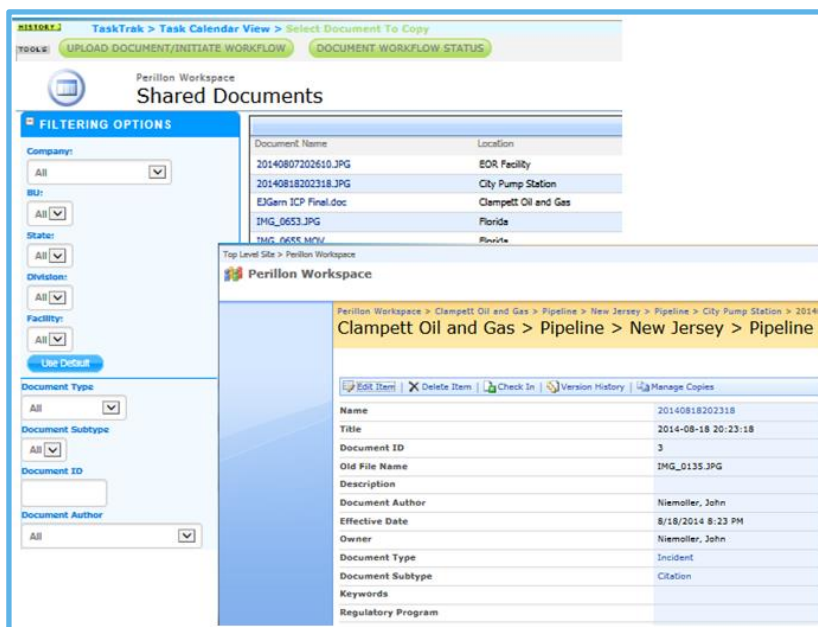
DOCUMENTrak

Microsoft SharePoint is embedded within Perillon WorkSpace, allowing you to centralize your files (i.e. SOPs, permits, CAD drawings, photos, etc.).

Dynamic Queries and Free Text Search are enabled by the electronic “filing system”, allowing you to organize and filter your files by various metadata—by department, category, type, and other attributes, including a powerful search engine to locate any file.

Version Control and History Tracking – Control how documents are changed, including an audit trail.

Document Check-in/Check-out allows users to make changes to a document and store all the versions to maintain a complete audit trail of all your records.



REPORTrak

Ad hoc Microsoft Report Builder technology featuring drag & drop capability to build/save report templates dynamically

Pre-defined Standard Reports out of the box for internal and external compliance reporting.

Report Output to Multiple Formats including .xls, .PDF, .csv, .xml, rdl.

ADMIN

Flexible Hierarchy configuration allows you to customize an unlimited number of organizational levels.

Configurable Pick-lists enables you to fit your naming conventions within Perillon WorkSpace.

Role-Based Groups allows you to assign user security to groups to establish unique permissions and rules.

Self-Configurable Admin to relieve reliance on vendor support to make basic changes to the system, such as creating user profiles, locking user (employee left or no longer needs access), password changes, group access, module access, etc.

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Hide/Show/Require fields allows Admin users to tailor the end user UI.



PERFORMANCETrak is included in *COMPLIANCEpak* for the first 10 users.

Drill-Down Dashboards allow you to graphically visualize your compliance performance. Measure on-time results, task status, risks, exceedances, NOVs, etc.

250 Standard Dashboards out of the box, activated at go-live, and automatically tied to your hierarchy configuration.

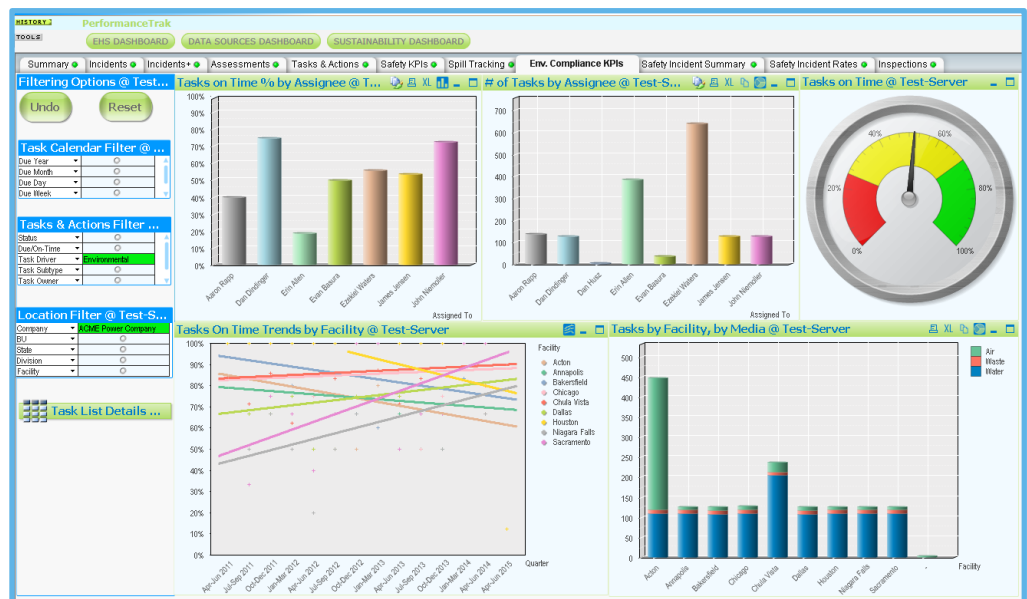
User-Configurable Dashboards allow a user to tailor the look and feel of an existing dashboard or create a new one by selecting underlying data elements to customize the their dashboard desktop.

In-Memory Analysis and Associative Logic allows users to click on one graphic panel and see related data in another to dramatically reduce time spent on data analysis.

Export to Excel and PowerPoint in a single click and view detailed underlying data of any dashboard panel.

Drag & Drop to Favorites tab allows users to move role-based dashboard panels to a common area and share with other users.

KPI Measurement allows users to measure performance vs. goals.



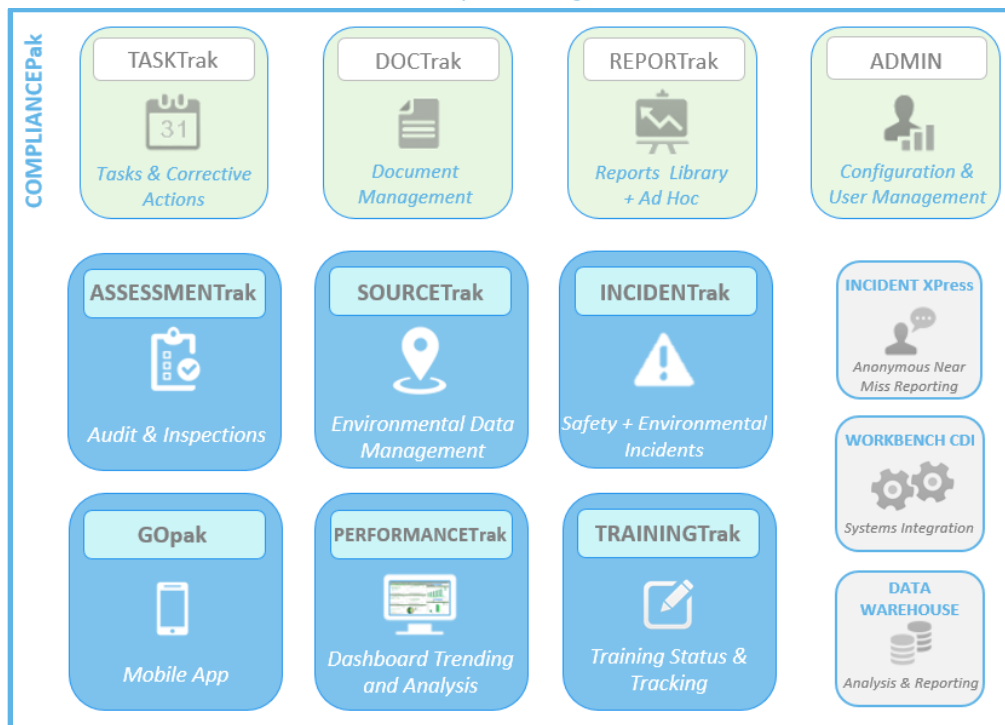
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Affordable Start-up Packages

The Perillon system features quick and systemized implementation; be up and running in just a few weeks! To learn more about our WorkSpace modules, please contact us at info@perillon.com for a free product demonstration.

Perillon WorkSpace Integrated Modules:



About Perillon Software Inc. Founded in 2001, Perillon Software Inc. provides comprehensive EHS Management software, efficiently connecting hundreds of employees across all levels of a global enterprise. Our flexible and simplified solutions, now with the convenience of mobility, enable organizational transparency, increased awareness, and proactive prevention of unwanted events. Perillon’s quick, standardized implementation and flexible data visualization increase productivity, save time, and reduce risk, setting a new standard for how managers meet EHS responsibilities. To learn more about Perillon, please visit www.perillon.com or follow us on Twitter [@PerillonSoft](https://twitter.com/PerillonSoft).