IMPORTANT NOTICE - This specimen document is being provided to you for general education and discussion purposes only. It does not constitute legal advice, should not be used as a final and complete document and should only be used to assist your qualified legal counsel in preparing a final document. It is not designed to address your particular facts and circumstances and does not account for applicable federal and state law, including tax law, new developments in federal and state law or your individual goals and circumstances. Always consult with a qualified attorney for legal advice, including the drafting of all legal documents on the use of a Last Will and Testament in meeting your overall estate planning objectives.

# LAST WILL AND TESTAMENT OF

BE IT REMEMBERED THAT I, \_\_\_\_\_, make this my last Will and Testament, hereby

revoking all wills and codicils heretofore made by me.

## FIRST

I give, devise a	nd bequeath all of m	y property, whether it be tangible, real, personal	or mixed and wheresoever
located, to		, now or formerly of	, Massachusetts, if s/he
survives me.	In the event	does not survive me, the	en I direct my estate in its
entirety to			

### SECOND

I nominate and appoint,, now or formerly of _	
Massachusetts, to be Personal Representative of this Will. If for any reason	fails or
ceases to serve, I appoint, now or formerly of	as Personal
Representative.	

#### THIRD

My Personal Representative, in addition to and not in limitation of any common law and statutory powers, shall have and may exercise the following discretionary powers without the necessity of court license or approval:

A. To retain for whatever period my Personal Representative deems advisable any property, including property owned by me at my death, and to invest and reinvest in any property, both real and personal, regardless of whether any particular investment would be proper for an Personal Representative and regardless of the extent of diversification of the assets held hereunder.

B. To sell and to grant options to purchase all or any part of my estate, both real and personal, at any time, at public or private sale, for such consideration, whether or not the highest possible consideration,

and upon such terms, including credit, as my Personal Representative deems advisable, and to execute, acknowledge, and deliver deeds or other instruments in connection therewith. No purchaser shall be held to see to the application of the purchase money.

C. To lease any real estate for such term or terms and upon such provisions and conditions as my Personal Representative deems advisable, including the granting of options to renew, options to extend the term or terms, and options to purchase.

D. To pay, compromise, settle, or otherwise adjust any claims, including taxes, asserted in favor of or against me, my estate, or my Personal Representative.

F. To make such elections under the tax laws as my Personal Representative shall deem appropriate.

G. To hold any securities or other property, both real and personal, in my Personal Representative's own name, in the name of such nominee as my Personal Representative shall select, or in the form of "street certificates," without in any of such cases disclosing the fact that such property is held in a fiduciary capacity, and to indemnify any such nominee against any loss resulting from holding such property as nominee.

H. To make any elections permitted under any pension, profit sharing, employee stock ownership, or other benefit plan.

I. To employ others in connection with the administration of my estate, including legal counsel, investment advisors, brokers, accountants, and agents, notwithstanding the fact that my Personal Representative may receive a direct or indirect financial benefit as a result of such employment or may otherwise be affiliated with any of them, and to pay reasonable compensation.

J. To make any payment or distribution due to a minor in any one or more of the following ways: a. directly to such minor; b. to the minor's legally appointed guardian; or c. to a custodian for such minor under the Massachusetts Uniform Transfers to Minors Act or a similar act of another jurisdiction; and the receipt of the

SPECIMEN DOCUMENT. Clients should consult with their qualified attorney for legal advice, including the drafting of all legal documents and advice on the use of a last will and testament in meeting their overall planning objectives.

person to whom such money or property is paid shall be a full and complete discharge to my Personal Representative.

K. To vote any shares of stock or other securities in person or by proxy; to assert or waive any stockholder's rights or privilege to subscribe for or otherwise acquire additional stock; to deposit securities in any voting trust or with any committee.

L. To borrow and to pledge or mortgage any property as collateral, and to make secured or unsecured loans in such amounts, on such terms, at such rates of interest or without interest, and to such persons, estates, trusts, firms, corporations or other entities as my Personal Representative deems appropriate. No individual or entity loaning property to my Executor or trustee shall be held to see to the application of such property.

M. To access, review, manage, and cancel my email accounts, social media accounts, online banking, and other electronic financial accounts, websites, blogs, and any other digital asset I may have possessed, including full power and authority to request and receive my passwords and refunds of any monies due to me from the companies or institutions servicing or hosting any of such accounts.

## FOURTH

In addition to the powers given him/her by law and under this Will, I authorize my Personal Representative herein named to settle or compromise all claims in favor of, or against, my estate as in his/her judgment and discretion may be advisable for the better management and preservation of my estate, without resort to any person or Court for further authority.

### FIFTH

I direct that my Personal Representative, hereinafter named, pay all of my debts, funeral charges and administration costs from the assets of my estate as soon as s/he can legally and conveniently pay the same.

#### SIXTH

It is my intention that my Personal Representative or successor may sell and dispose of my entire estate, real, personal or mixed, in such manner and at such times as in their judgment may seem best, and I hereby give them full power and authority to sell all of the said property, real, personal, or mixed, either at public or private sale, without license of any Court, and to convey as such Personal Representative all of my real estate, the

SPECIMEN DOCUMENT. Clients should consult with their qualified attorney for legal advice, including the drafting of all legal documents and advice on the use of a last will and testament in meeting their overall planning objectives.

proceeds from such sales to be used by said Personal Representative to carry out the full intent and purpose of this my Will as herein set forth; no purchaser shall be under any duty to follow or account for the proceeds of any sale.

## SEVENTH

Wherever the words "digital assets" are used in this will, it means files stored on any digital devices I may have owned, including but not limited to, desktop computers, laptop computers, tablets, peripherals, storage devices, mobile telephones, smartphones, and any similar digital device which currently exists or may exist as technology develops, or such comparable items as technology develops, and including but not limited to, emails received, email accounts, digital music, digital photographs, digital videos, software licenses, social network accounts, file sharing accounts, financial accounts, domain registrations, DNS service accounts, web hosting accounts, tax preparation service accounts, online stores, affiliate programs, and any other online accounts or similar digital items which currently exist or may exist as technology develops, regardless of the ownership of the physical device upon which the digital item is stored.

#### EIGHTH

Any person who is required to survive me in order to take any bequest or devise under this will shall be deemed to have predeceased me unless such person survives me by more than thirty (30) days.

I, \_\_\_\_\_\_, the testator, sign my name to this instrument this \_\_\_\_\_ day of \_\_\_\_\_, 20XX, and being first duly sworn, do hereby declare to the undersigned authority that I sign and execute this instrument as my will and that I sign it willingly (or willingly direct another to sign for me), that I execute it as my free and voluntary act for the purposes therein expressed, and that I am eighteen (18) years of age or older, of sound mind, and under no constraint or undue influence.

#### NAME, Testator

We, \_\_\_\_\_\_\_ and \_\_\_\_\_\_, the witnesses, sign our names to this instrument, being first duly sworn, and do hereby declare to the undersigned authority that the testator signs and executes this instrument as his will and that he signs it willingly (or willingly directs another to sign for him) and that each of us, in the presence and hearing of the testator, hereby signs this will as witness to the SPECIMEN DOCUMENT. Clients should consult with their qualified attorney for legal advice, including the drafting of all legal documents and advice on the use of a last will and testament in meeting their overall planning objectives.

testator's signing, and that to the best of our knowledge the testator is eighteen (18) years of age or older, of sound mind, and under no constraint or undue influence.

	_residing at	
(Witness)		
	residing at	
(Witness)		
COMMONWEALTH OF MASSACHUSETTS	5	
COUNTY OF		
Subscribed, sworn and acknowledged befor	re me by	, the testator, and subscribed
and sworn to before me by	and	, the witnesses, this day of
, 20XX.		

Notary Public

My Commission Expires:

SPECIMEN DOCUMENT. Clients should consult with their qualified attorney for legal advice, including the drafting of all legal documents and advice on the use of a last will and testament in meeting their overall planning objectives.