

There is a different way to invest.

Embrace an investment philosophy grounded in observations – not expectations.

Difference with a Distinction

Intech® is a specialized global equity manager unlike most you've probably encountered. Having established that sources of reward are observable in stock price volatility, we use advanced mathematics and systematic portfolio rebalancing in an attempt to harness it for alpha.

What Does that Mean for You?

Reliable Alpha Source

Volatility is an enduring characteristic available in both up and down markets.

Potential Diversifier

Our philosophy typically drives lower correlation to conventional managers.

Consistent Process

Our process depends on the unbiased discipline of mathematics and systematic rebalancing.

Global Investment Platforms

We apply our approach across five investment platforms which differ by risk-return objective – relative or absolute. Platform strategies only differ by your desired benchmark and risk budget.

We can also build customized solutions to fit your benchmark, return objectives or risk budget. Nearly 40% of our AUM are in bespoke solutions, including over US\$2.3 billion in ESG mandates.*

Intech® at a Glance*

30+ / YEAR INVESTING HERITAGE

\$53 / BILLION IN AUM

189 / INSTITUTIONAL CLIENTS ON FIVE CONTINENTS

10+ / AVERAGE ACCOUNT TENURE IN YEARS

#6 / LARGEST GLOBAL EQUITY QUANTITATIVE MANAGER

#5 / LARGEST U.S. EQUITY QUANTITATIVE MANAGER

#5 / LARGEST LOW VOLATILITY EQUITY MANAGER

ENHANCED EQUITY

ACTIVE CORE EQUITY

ADAPTIVE VOLATILITY EQUITY

LOW VOLATILITY EQUITY

ABSOLUTE RETURN

Low Tracking Error
Relative Return

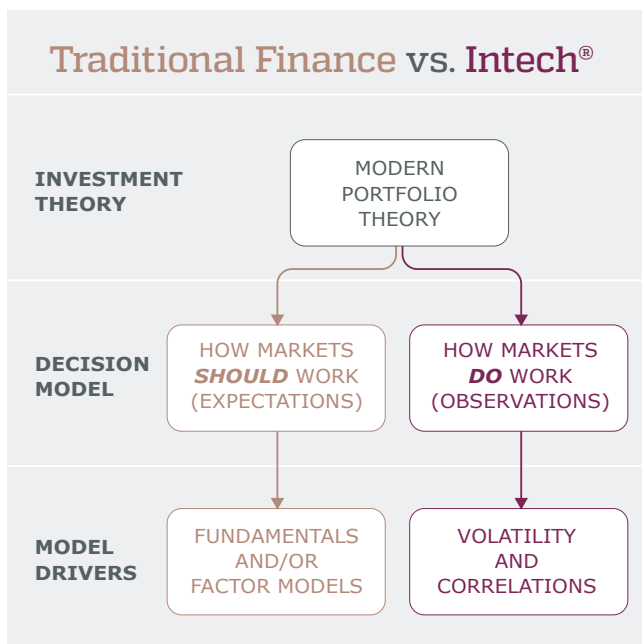
Low Standard Deviation
Absolute Return

*Assets under management (AUM) and ranks are based on data reported to the eVestment Alliance databases as of September 30, 2018 and included all active equity strategies where the primary investment approach is equal to "quantitative." The number of managers included those with at least one strategy in each group. Global Equity included strategies where the geographic region is "global" or "ACWI" and included 130 managers. US Equity included strategies where the geographic region is "United States" and included 215 managers. Low Volatility Equity included strategies in the All Low Volatility Equity Universe and included 47 managers.

An Approach with Real Distinction

We adhere to an investment paradigm that's different than traditional financial economics embraced by most asset managers – both fundamental and quantitative.

Our approach is linked to Modern Portfolio Theory, but we base our decision model on observations, not expectations. Our model inputs are observed stock price volatility and correlations. We don't rely on subjective forecasts of markets, factors or company performance.



Ready for Tomorrow, Today

We've been constructing equity portfolios to meet our clients' ever-evolving challenges for over 30 years. Contact us to see how The Intech Way™ might address yours.

The Intech Way™

Most institutional asset managers subscribe to the same investment construct. Not Intech®. We offer you a different path – a distinctive alpha source for your portfolio.



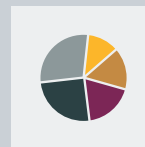
ADVANCED MATHEMATICS

We rely on the consistency of mathematical analysis of observed stock price fluctuations and correlations; not on subjective forecasts of markets, factors or company performance.



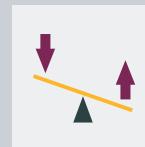
VOLATILITY EXPERTISE

Grounded in academia, we are committed to being global leaders in understanding and employing stock price volatility as a self-renewing source of excess return and a key to risk control.



EFFICIENT DIVERSIFICATION

The key to realizing excess return and risk control from volatility is regularly optimizing portfolio weights for diversification consistent with a risk-return objective.



ACTIVE REBALANCING

By replenishing diversification we attempt to capture a rebalancing premium in the form of a trading profit, using proprietary trading systems designed to minimize costs and market impact.



COMPLEMENTARY OUTCOMES

The lower potential correlation of our strategies to fundamental or quantitative strategies means we can offer a diversifying solution for your portfolios.

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