

# CASE STUDY DATA GUALITY & ADDRESS VALIDATION

CloverETL provides a fast-growing logistics company with a data quality solution to replace a team of 30+ workers dedicated to manual address validation and cleansing – an automated platform that allows them to scale throughput by several orders of magnitude.



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☑ info@cloveretl.com ⊕ www.cloveretl.com



A logistics company's automated CloverETL-based solution validates, geo-locates, and repairs 80 to 90% of addresses instantly, while also providing self-learning tools that help the client's team manually work through exceptions quickly and efficiently.

→85……<mark>90%</mark>

AUTOMATION COVERAGE • Grows with self-learning

WORKFORCE SAVED Only the exceptions require human interaction

### ACHIEVEMENTS

Removed a hard-to-scale bottleneck of 30+ workers needed for manual address validation

Implemented a scalable address validation and cleansing framework customizable to country-specific rules for future expansion to new markets

Minimized human interactions down to 1/10th – a figure that's still decreasing with the system's self-learning capability

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THE GOAL

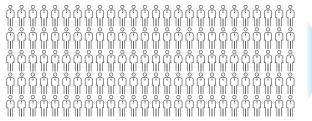
Solving the address quality problem bolsters the company's planned large-scale expansion by clearing the way for a full utilization of their transportation management software, which relies heavily on quality address data for an effective optimization of logistics processes.

# THE SITUATION BEFORE

For a logistics company, expansion to new territories means more address data, notoriously difficult to validate and interpret. Particularly in Emerging Markets, companies are facing vast regional differences in both address structure and rules, and must contend with the availability of tools and databases, or lack thereof, to process them.

# A data quality team tasked with manually verifying and cleaning the data

The logistics company originally had assembled a data quality team tasked with manually verifying and cleaning the data, working shifts to meet overnight delivery deadlines. However, the ever-growing need for manpower to process more data with a quick turnaround became a bottleneck that blocked the company's ability to expand further.





The CloverETL-based automated solution removed a hard-to-scale bottleneck of 30+ workers

# FINDING A SOLUTION WITH THE CLIENT

We started working with the client after their development team had already taken a look at CloverETL data integration. Typically software is developed in-house for this particular client, and as such, they hadn't used a data integration platform before. In adopting CloverETL, they were able to immediately see how our approach complemented their style of working, programming thinking, and skills.

During the initial Proof of Concept project, roughly a week or so, our services team used CloverETL to explore various validation and cleansing techniques, including the use of external libraries and services such as AddressDoctor, HERE maps, Google Maps, and Baidu.

In that short time, we focused on finding ways to solve the core address quality pains, then presented clear results to bring meaningful value to the client. We demonstrated how CloverETL could orchestrate and combine multiple third-party services, as well as created a skeleton of a user interface that the company's teams would use to interact with the solution.



WEEK WEEKS Proof of Concept On-site Immersion

MONTHS TO SUCCESSFUL DELIVERY Agile implementation

# **MOVING FORWARD**

After several planning workshops and deep requirements analyses, our services team architected an extensible framework that enabled additional functionality beyond what was originally envisioned. We were able to define and deliver a solution of much greater value and build off of our experience in providing forward-looking solutions. By building a solution on CloverETL, we offered the company not only a useful framework, but also a scalable approach for them to consider and tackle new data-related challenges.

#### DELIVERY

**CloverETL Professional Services** The project was implemented by our services team during a roughly five-month period.

CloverETL Server Corporate + custom Web-based application The solution is powered by a single instance CloverETL Server automating all the validations with a custom-built user interface for human interactions.

#### CHALLENGES

Address data typically are missing required elements which causes problems in route optimizations

Geo-coding was needed, as couriers were wasting time on finding exact locations (e.g. a front desk of a large building complex)

Legal and regulatory challenges in specific countries had to be considered within the solution

Difficulties with address structures and validation rules varying from country to country

#### LEARNING

The scope of a project changes as the customer gains understanding of what the technology and implementation team can do for them.

Changes occur naturally in creative processes such as this one and lead to better outcomes than initially envisioned. Successful projects manage changes effectively – even suggesting, rather than avoiding them along the way.

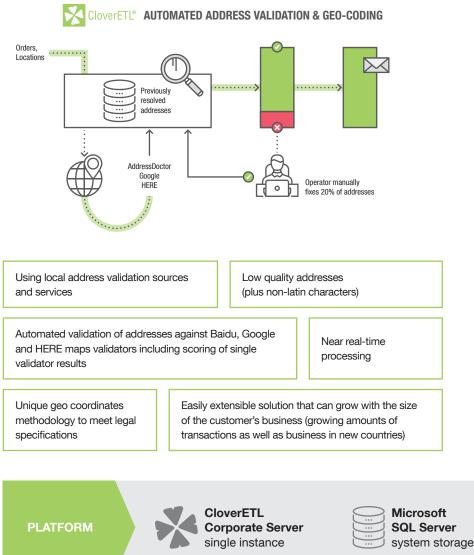
Getting the whole team, including management, business users, and IT on a training helps them understand not only the current project, but also the potential benefits of deploying CloverETL in other areas.



# THE NITTY-GRITTY

The project was delivered as a framework that can be expanded to support additional countries with their specific validation rules and external lookup and geo-coding services. For example, because AddressDoctor does not support certain countries, our consultants had to switch over to alternative providers in certain cases.

The framework consists of numerous CloverETL transformations and automation jobflows that form the core rule engine. Rules can be easily added or modified without the need for coding. This future-proofs the framework for further expansions without costly change requests.



#### **CLOVERETL**

#### CloverETL offers a range of benefits that make this a successful project:

Support for connecting to Web Services (public and private APIs used extensively)

Enabling easy connectivity with all of the company's data (DBs, Flat Files, XML, JSON)

Publication of CloverETL jobs as a web service, enabling integration between the core solution (CloverETL) with a custom-built user interface via **CloverETL Launch Services** 

- Scale-Out option for handling larger volumes of data, incorporating additional territories, and providing a robust SLA-driven service to the business
- Simple management of complex business rules

Out-of-the-box Scheduling, Monitoring, Orchestration, and Automation

Licensing to fit both the budget of the project and the need for future expansion





North America and LATAM 2111 Wilson Blvd. Suite 320 Arlington, VA 22201 USA

+1 (703) 259 8585

8 Devonhurst Place Heathfield Terrace, Chiswick London, W4 4JD United Kingdom +44 (0) 203 789 2070

EMEA and APAC

Germany (DACH) Katharina-Paulus-Straße 8 65824 Schwalbach Frankfurt Germany

+49 6196 5869 555

HQ Vinohradska 174 2<sup>nd</sup> floor 130 00 Prague 3 Czech Republic

+420 277 003 200



🌐 www.cloveretl.com

**CloverETL** Rapid Data Integration

## ☑ info@cloveretl.com