

# Bankruptcy & Restructuring

Bringing a level of stability to unstable situations

**WG**  
Consulting

WG Consulting is one of the most active crisis management and restructuring firms in the South-Central United States on an ongoing basis. WG Consulting is active throughout the entire bankruptcy – restructuring continuum from turnaround management, to out-of-court restructuring to formal court proceedings representing debtors or creditors and acting as court-appointed fiduciaries and trustees. WG's experts bring a level of stability to unstable situations, allowing for successful resolutions focused on creating value and maximizing recoveries among stakeholders.

WG Consulting is fully immersed in the restructuring world and mobilizes teams of professionals on every type of matter on a regular basis. WG Consulting has become a leading Bankruptcy & Restructuring advisor built on the foundation of sophisticated financial analysis, senior level practitioners, reliable expert reports and a strong in-court presence. WG's Advisory Services team provides strategic and financial advice to companies, boards and investors. Our consultants bring critical problem-solving skills to every engagement, thereby delivering innovative and practical solutions that can be executed in today's marketplace.

## Debtor Services

- Chief Restructuring Officer & Crisis Management Personnel
- In-Court & Out-of-Court Restructuring Advisory
- Pre-Bankruptcy Planning to Identify Purpose & Strategy for Filing
- Negotiation & Development of Chapter 11 Plan of Reorganization
- Maintain Negotiating Relationship with Lenders & Other Creditors
- Arrange DIP Financing
- Preparation of Financial & Liquidation Projections
- Consult on Key Employee Retention & Other Bankruptcy-Specific Issues
- Liquidation of Non-Essential Assets
- Customer & Vendor Management












## Creditor Services

- Representation of Lender's Ownership
- Representation of Creditor's Committee's Interests
- Evaluation of Debtor's Plan of Reorganization & Disclosure Statement
- Preparation of Independent Financial Projections
- Analysis of Intangible Assets
- Real Property Evaluation & Appraisal
- Full Collateral Evaluation
- Forensic Financial & Operational Examination

## Industries

- Marine & Maritime
- Industrial & Heavy Construction
- Petro Chemical
- Manufacturing
- Oilfield & Industrial Services
- Environmental Services
- Information Technology
- Healthcare

## What We Do

-  Full Corporate & Management reorganization team
-  Preparing the debtor for filing Chapter 11 (if applicable)
-  Developing internal & external communication plans
-  Assisting with the development of first day (& subsequent) pleadings
-  Preparing the statements of financial affairs & schedules
-  Preparing monthly operating reports
-  Advising on the lease & executory contract assessment process
-  Preparing or assisting in the development 13-Week cash flow forecasts, including reporting requirements
-  Assisting in the negotiation of cash collateral &/or debtor-in-possession financing credit agreements
-  Leading the claims reconciliation process
-  Assisting with the various case-specific analyses & expert witness testimony
-  Assisting in the development of emergency business plans & negotiating the POR with stakeholders
-  Liquidation Trustee

## Contact Us

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