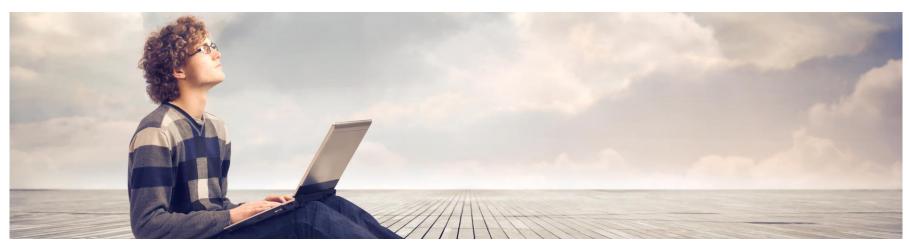


Good life factors

Global GfK survey



November 2017

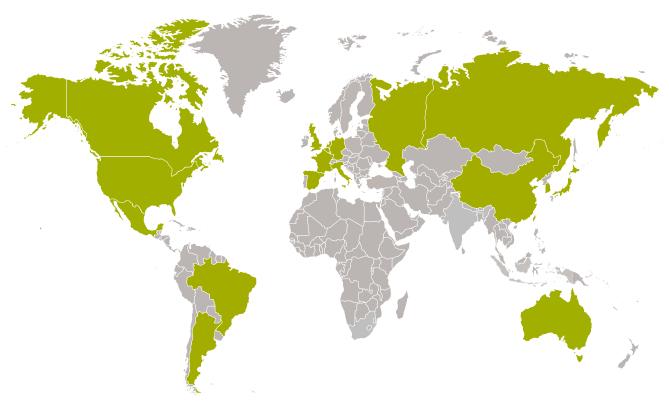
Global GfK survey: Good life factors



Methodology

2 Global results

Country results



To see country results, click on the map. To go back to the table of content, click on the GfK logo anywhere in the document. © GfK 2017 | Good life factors

Methodology





Countries covered, methodology and sample size

GfK interviewed in summer 2017 more than 23,000 consumers (aged 15 and older) in 17 countries online.

The data have been weighted to reflect the demographic composition of the online population age 15+ in each market.

The global/total sample average shows the percentage for the weighted proportion of the target population relative to the other countries within a global, regional or other multi-country total and it is not a numerical addition of the average percentages from each country.

- Argentina (online/n=1,017)
- Australia (online/n=1,239)
- Belgium (online/n=1,009)
- Brazil (online/n=1,513)
- Canada (online/n=1,009)
- China (online/n=1,505)
- France (online/n=1,510)
- Germany (online/n=1,535)
- Italy (online/n=1,517)

- Japan (online/n=1,763)
- Mexico (online/n=1,017)
- Netherlands (online/n=1,026)
- Russia (online/n=1,522)
- South Korea (online/n=1,011)
- Spain (online/n=1,506)
- UK (online/n=2,175)
- USA (online/n=1,503)



Question





When you think of the Good Life – the life you'd like to have, which of the things on this list, if any, are part of that Good Life as far as you, personally, are concerned?

Options:

- A home you own
- Good health
- A happy marriage
- A job that is interesting
- Children
- A yard and lawn/a nice garden
- Free time/leisure time
- Spiritual enrichment
- A college education

- Financial security
- A luxury car or second car
- Travel for leisure
- Really nice clothes/accessories/jewelry
- Having the latest electronics and gadgets for my home
- Control over one's own life
- None of the above
- Don't know

Global results



Highlights



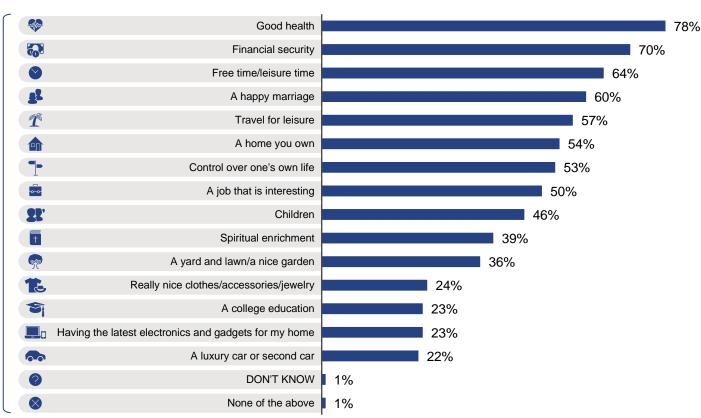
- GfK asked 23,000 consumers online in 17 countries about what factors they personally see as being part of 'the good life', specified as the life they would like to have.
- Top three most popular items selected internationally are good health, financial security and leisure time. These are followed by a happy marriage, travel for leisure, a home you own, and control over one's life.
- In contrast, less than half of people include children, spiritual enrichment, or a yard and lawn or nice garden. And less than a quarter include really nice clothes, accessories or jewelry, a college education, the latest electronics and gadgets, or a luxury or second car.
- Younger age groups lead for seeing 'a college education' as part of the Good Life; older age groups lead for 'financial security'

Good life factors Average across all 17 countries









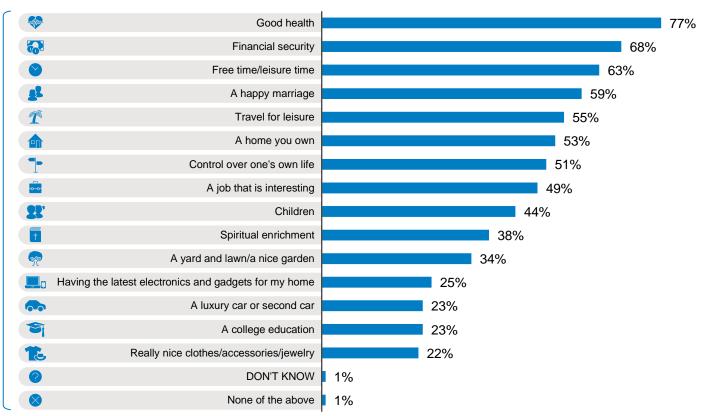
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across all 17 countries among men









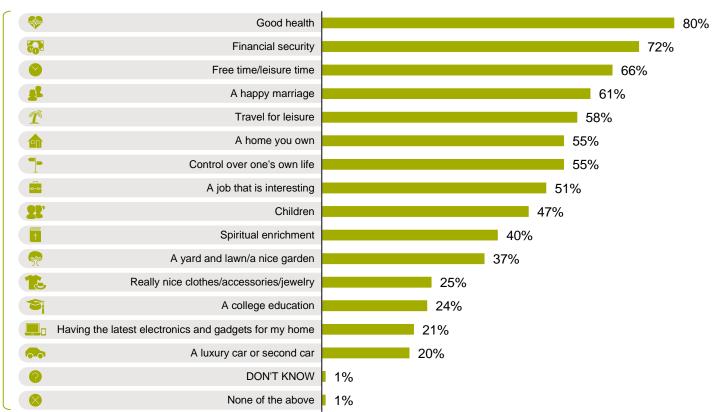
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across all 17 countries among women







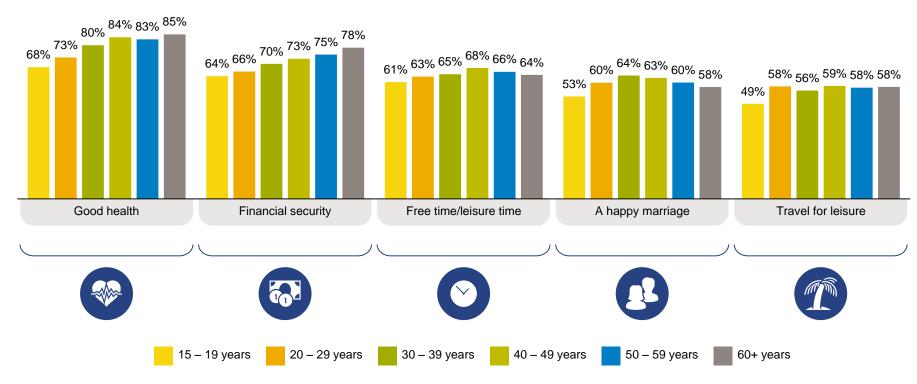


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across all 17 countries among age-groups (1/3)







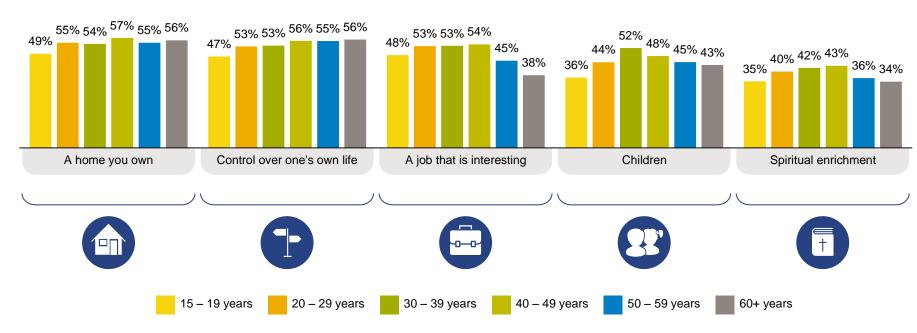
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

11

Good life factors Average across all 17 countries among age-groups (2/3)





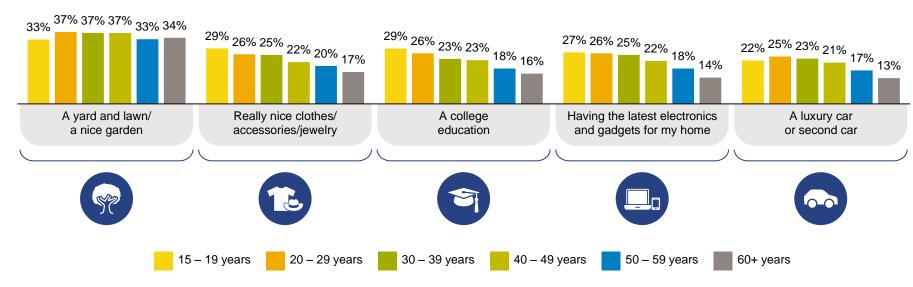


Good life factors Average across all 17 countries among age-groups (3/3)





13



Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Top 3 countries per factor







Good health Russia 85%





A home you own

Argentina 69% Mexico 67% Brazil 65%



A yard and lawn/ a nice garden

Mexico 47% Argentina 46% Brazil 45%



Financial security

Russia 82% Germany 79% Belgium 79%



Control over one's own life

Argentina 64% Germany 61% Mexico 58%



Really nice clothes/ accessories/jewelry

Russia 31% Argentina 30% Brazil 29%



Free time/leisure time

Russia 72% Spain 71% Belgium 70%



A job that is interesting

Russia 66% Argentina 64% Brazil 62%



A college education

Argentina 41% Mexico 36% Brazil 35%



A happy marriage

Russia 70% Argentina 68% Germany 64%







Children

Russia 60% Germany 51% Brazil 50%



Latest electronics and gadgets for my home

Russia 32% Argentina 30% Brazil 27%



Travel for leisure

Argentina 71% Brazil 67% Spain 66%



Spiritual enrichment

Brazil 47% China 45% Japan 43%



A luxury car or second car

Mexico 29% Argentina 27% Brazil 26%



Country results – Europe

Belgium

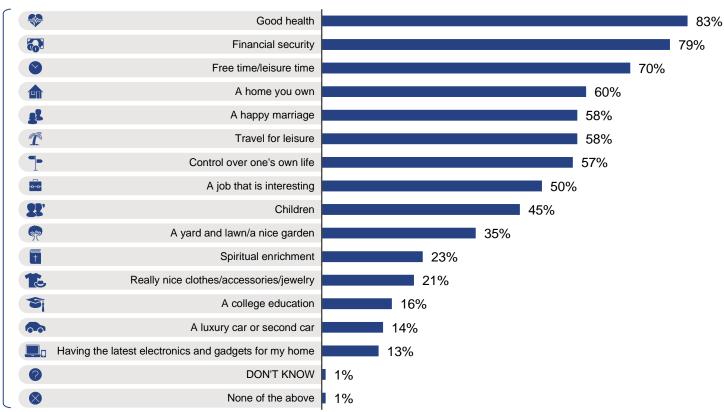


Good life factors Average across Belgium









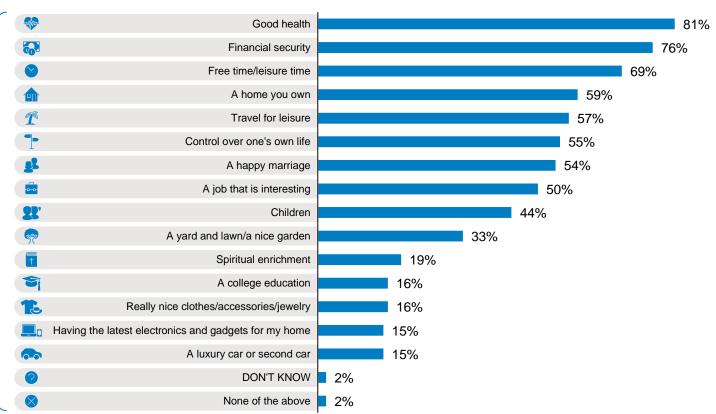
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Belgium among men









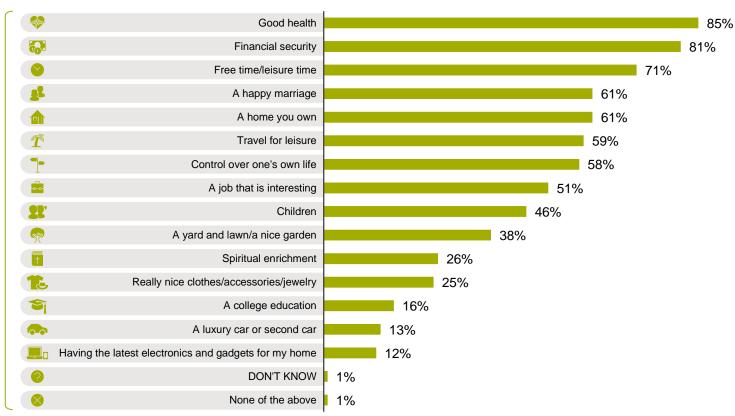
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Belgium among women







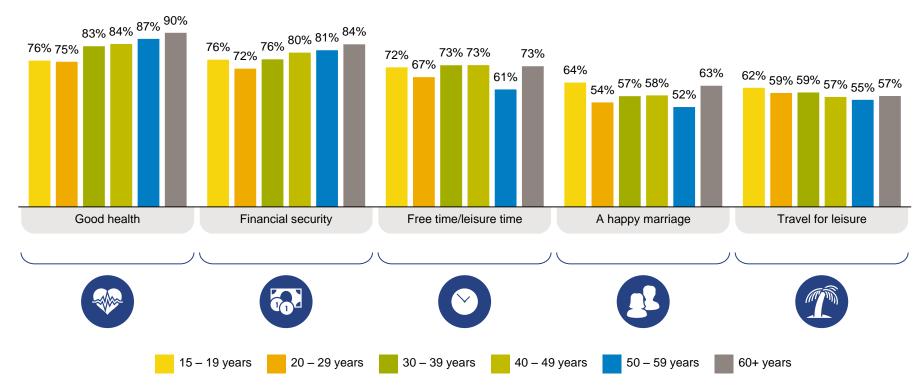


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Belgium among age-groups (1/3)







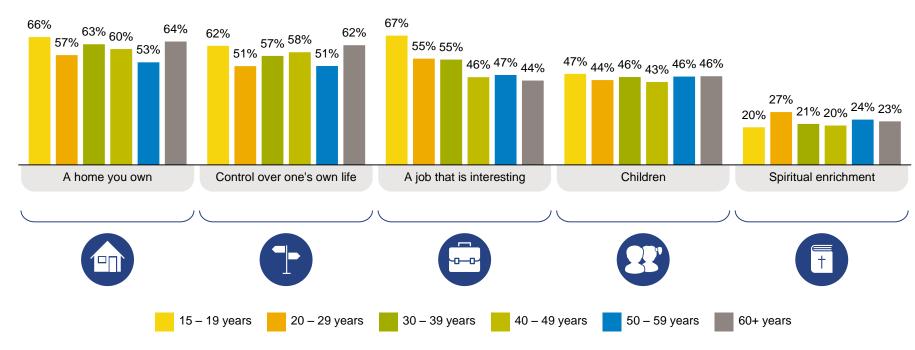
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

20 good life factors

Good life factors Average across Belgium among age-groups (2/3)



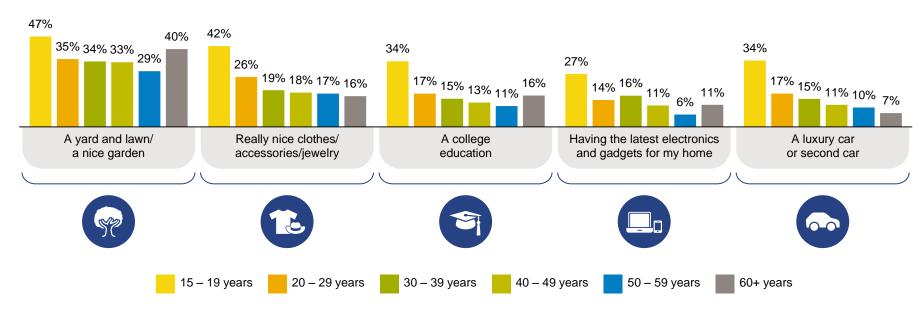




Good life factors Average across Belgium among age-groups (3/3)







France

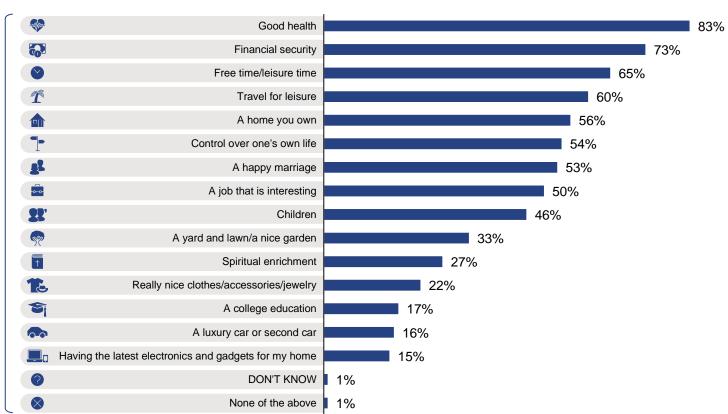


Good life factors Average across France









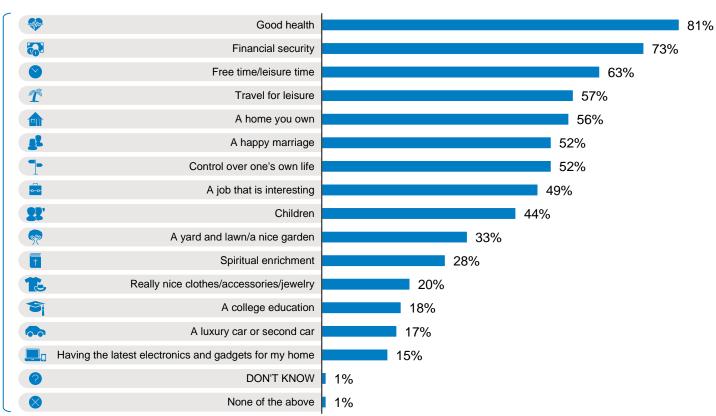
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across France among men









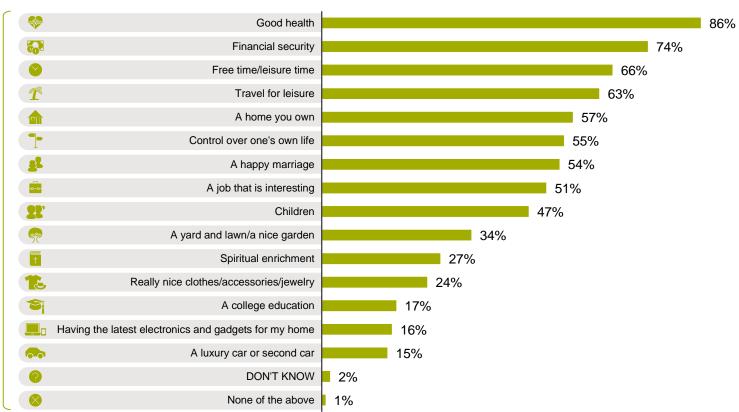
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across France among women





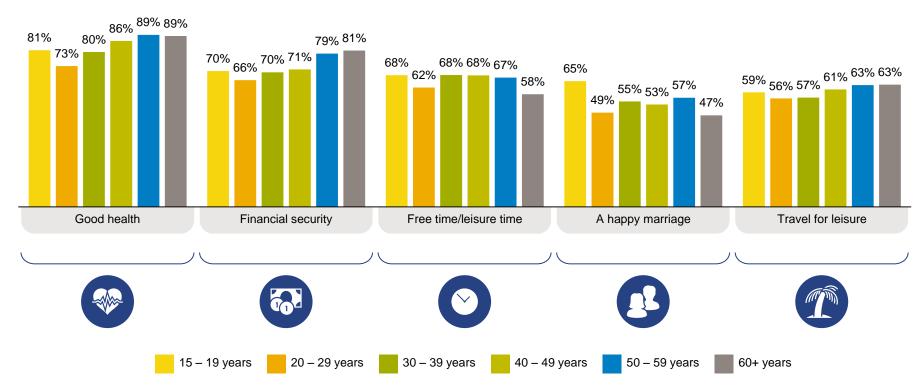




Good life factors Average across France among age-groups (1/3)



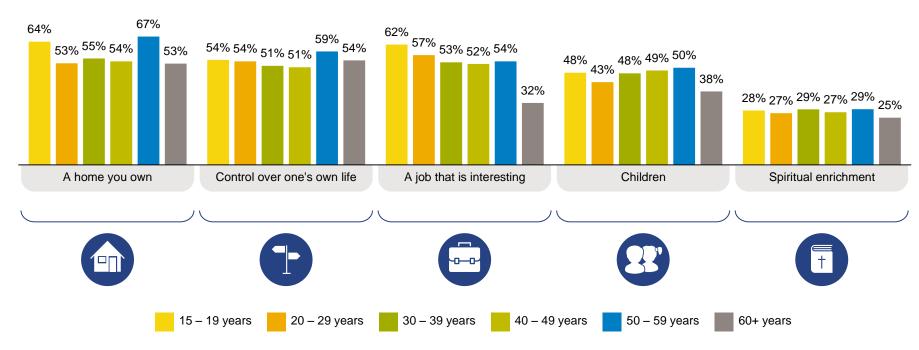




Good life factors Average across France among age-groups (2/3)



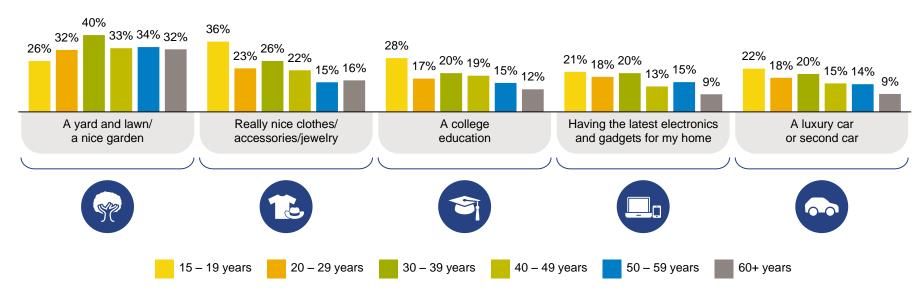




Good life factors Average across France among age-groups (3/3)







Germany

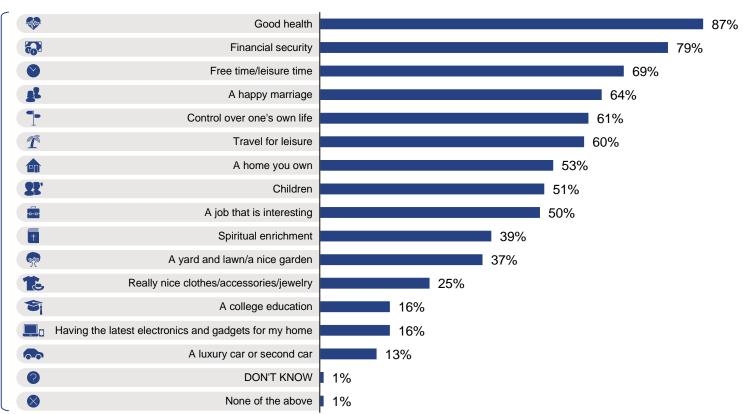


Good life factors Average across Germany









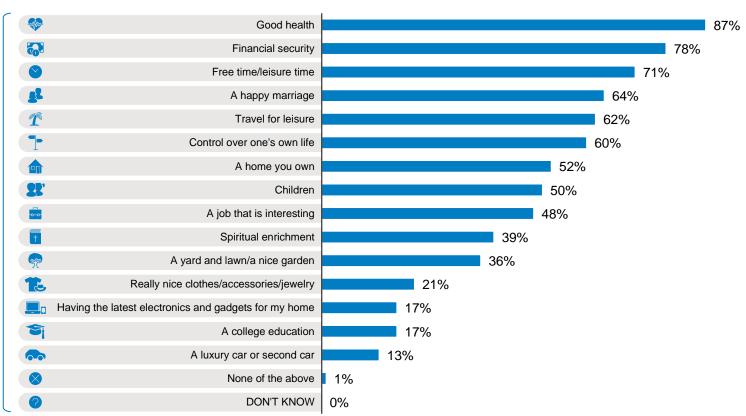
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Germany among men









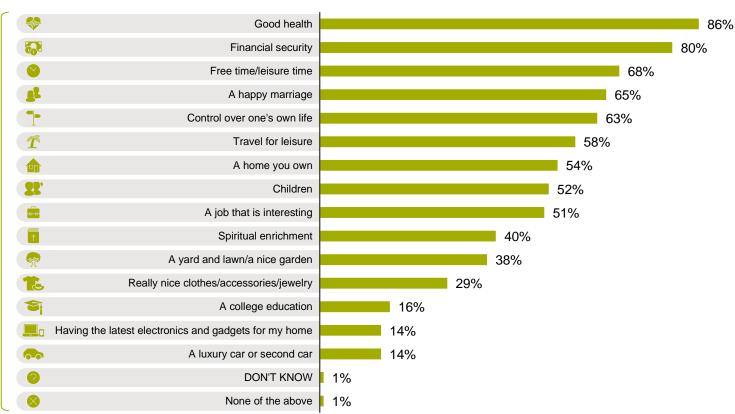
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries - multiple answers possible - rounded

Good life factors Average across Germany among women







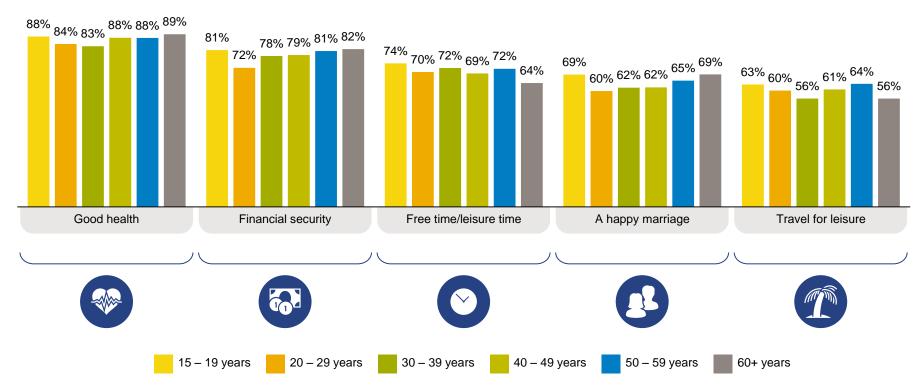


Good life factors Average across Germany among age-groups (1/3)





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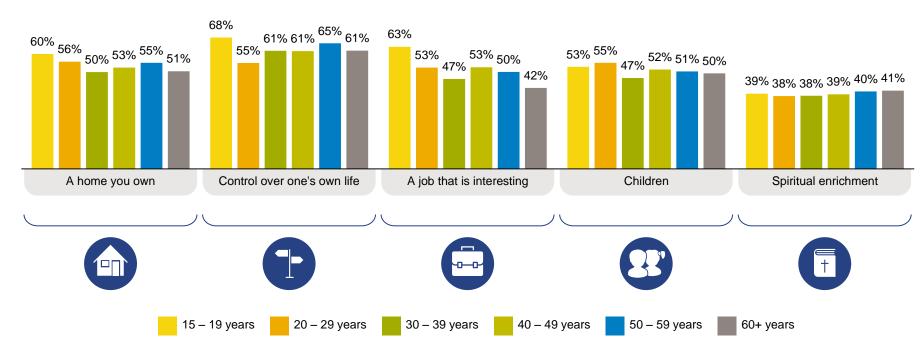


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 I Good life factors

Good life factors Average across Germany among age-groups (2/3)



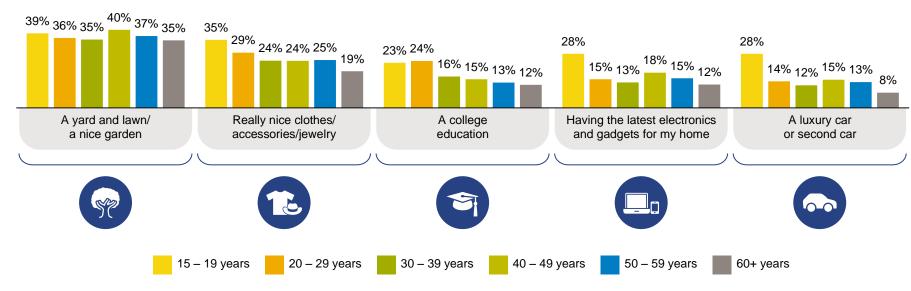




Good life factors Average across Germany among age-groups (3/3)







Italy

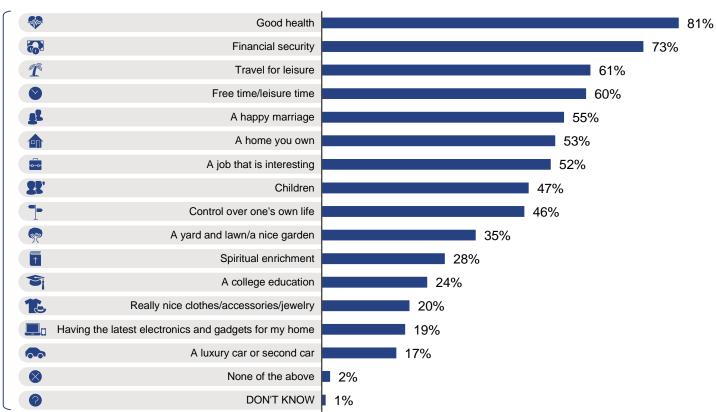


Good life factors Average across Italy









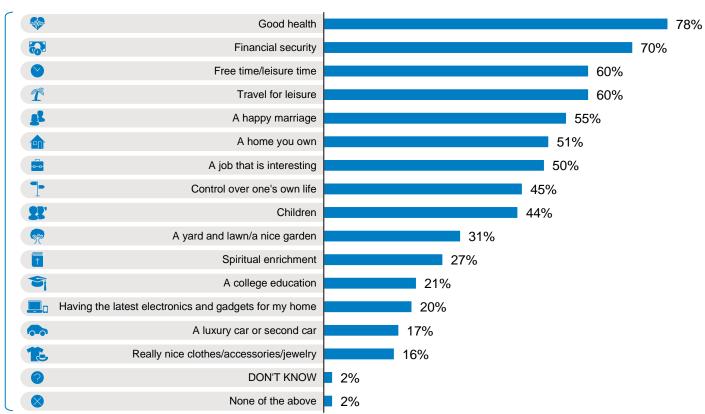
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries - multiple answers possible - rounded

Good life factors Average across Italy among men









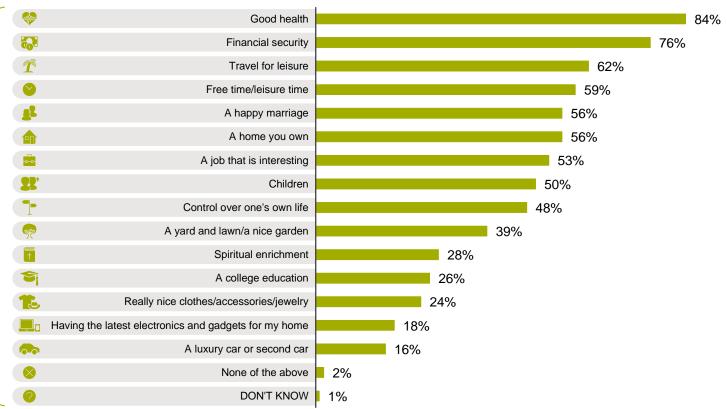
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Italy among women









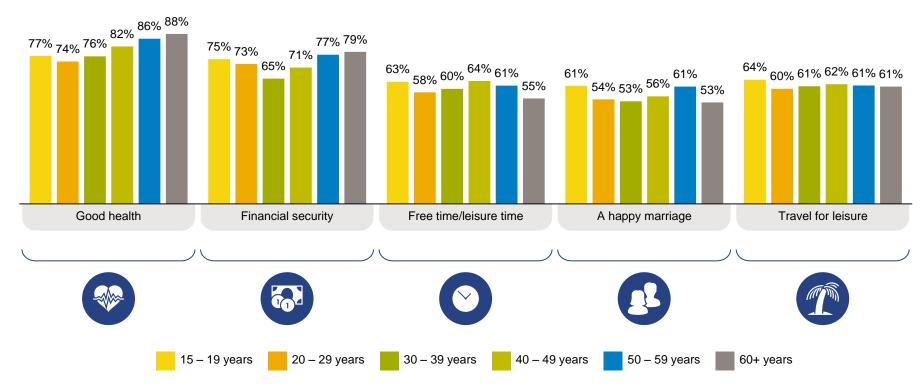
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries - multiple answers possible - rounded

Good life factors Average across Italy among age-groups (1/3)





41



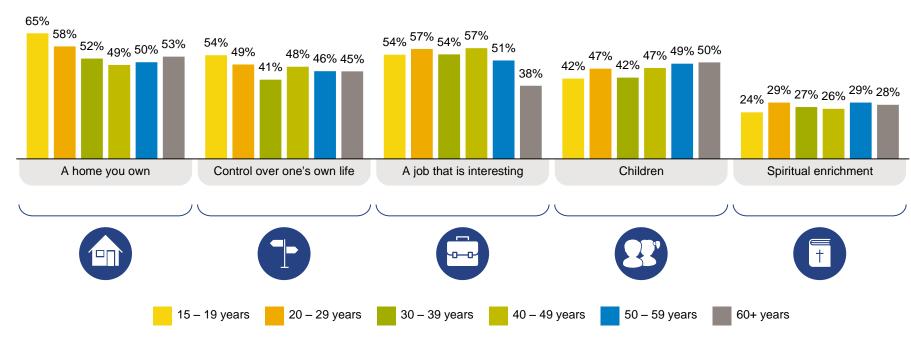
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 I Good life factors

Good life factors Average across Italy among age-groups (2/3)





42



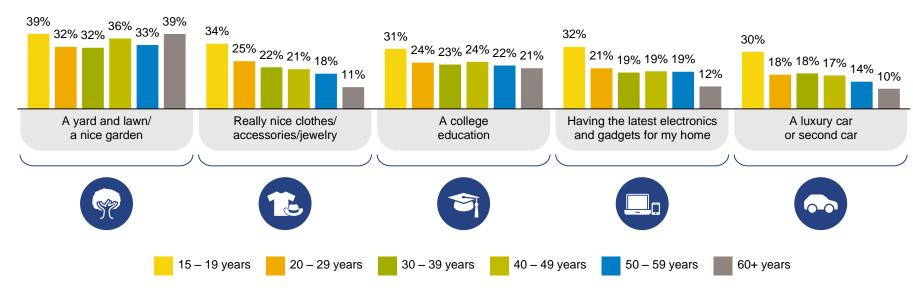
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Italy among age-groups (3/3)





43



Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Netherlands

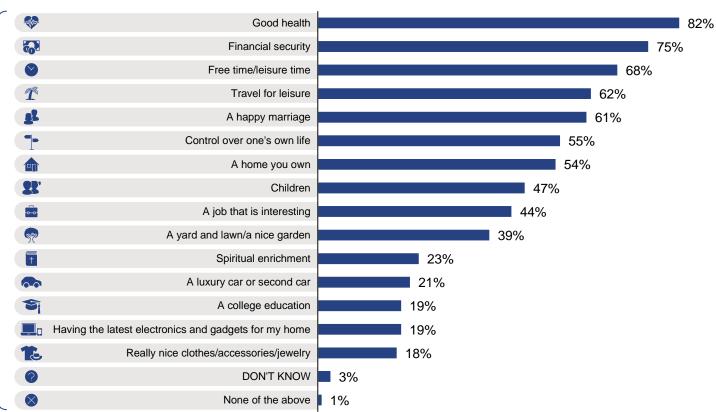


Good life factors Average across the Netherlands









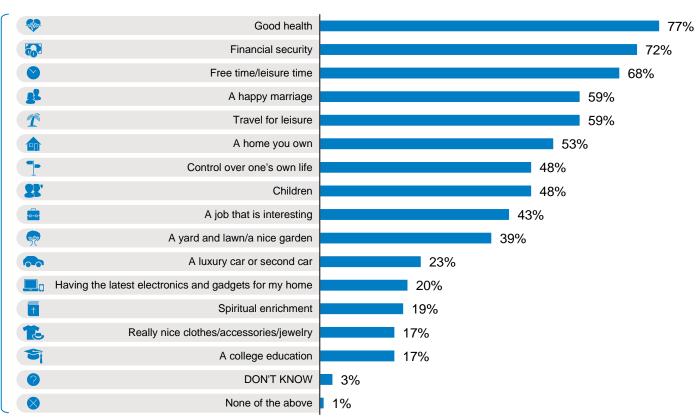
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across the Netherlands among men









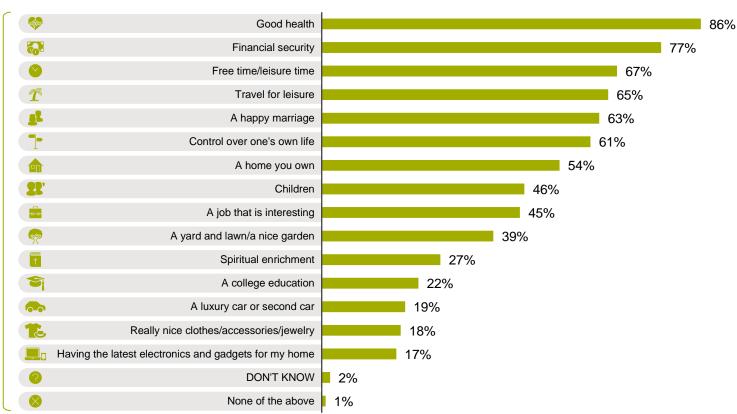
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Good life factors Average across the Netherlands among women









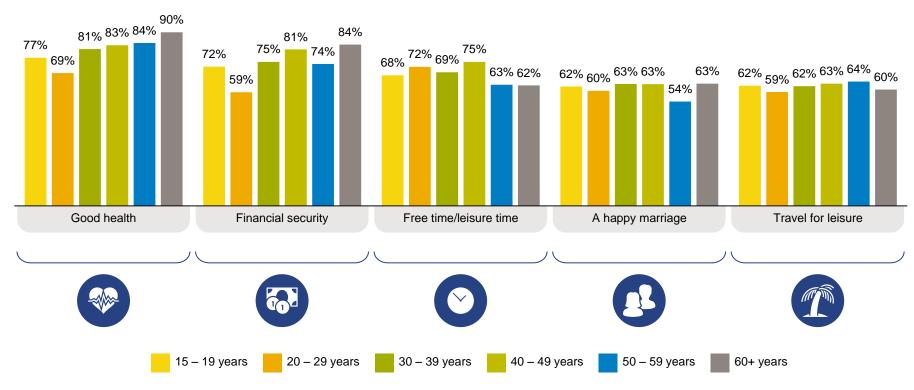
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

Good life factors Average across the Netherlands among age-groups (1/3)





48

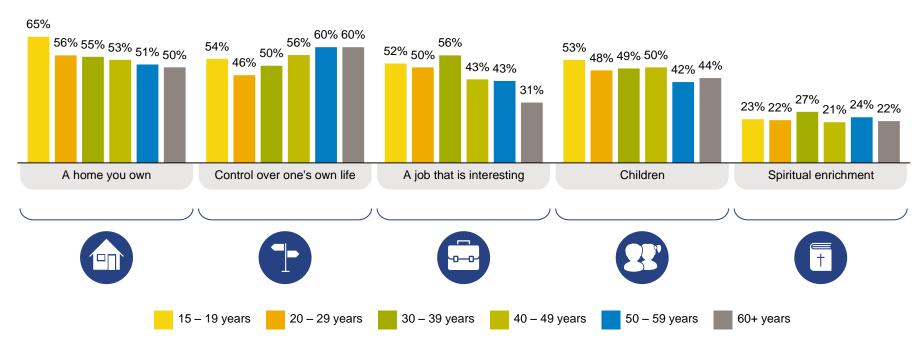


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Good life factors Average across the Netherlands among age-groups (2/3)







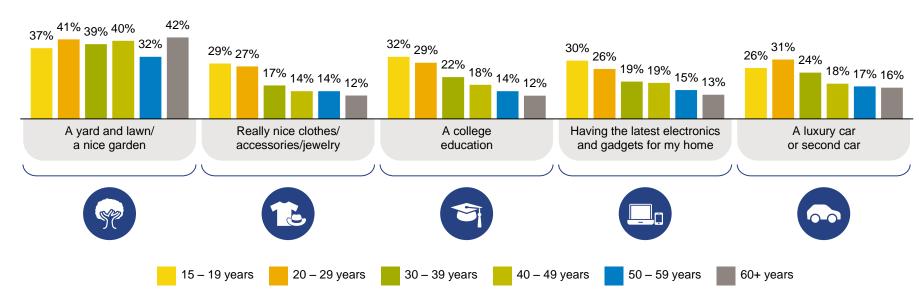
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

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Good life factors Average across the Netherlands among age-groups (3/3)







Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

Russia

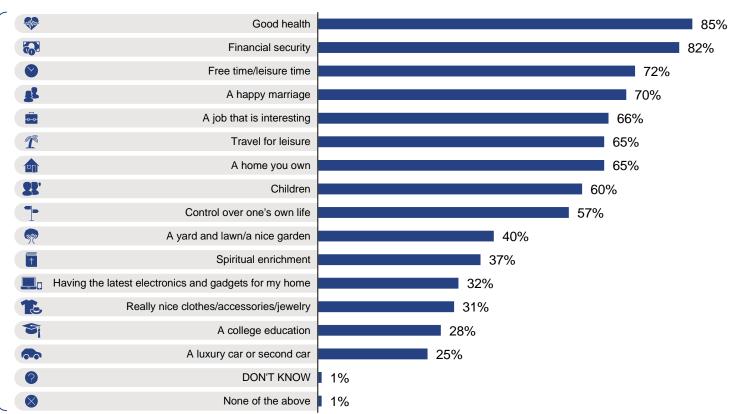


Good life factors Average across Russia









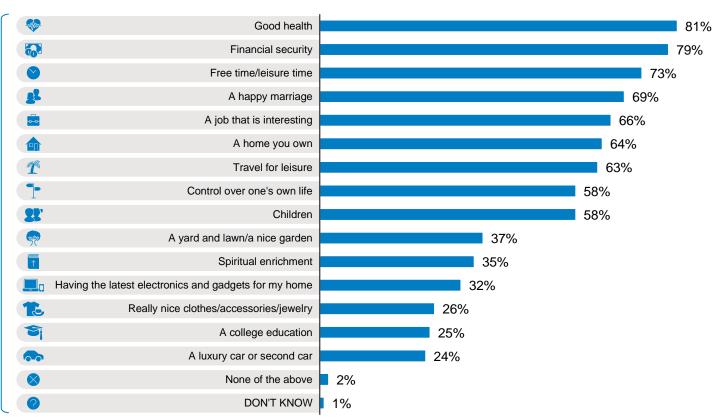
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Russia among men









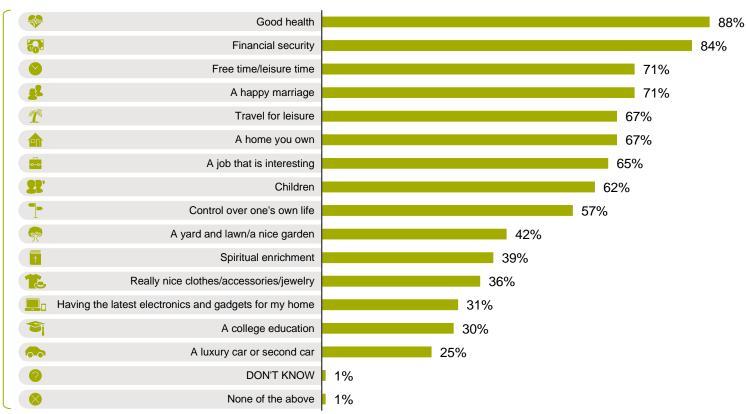
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Russia among women









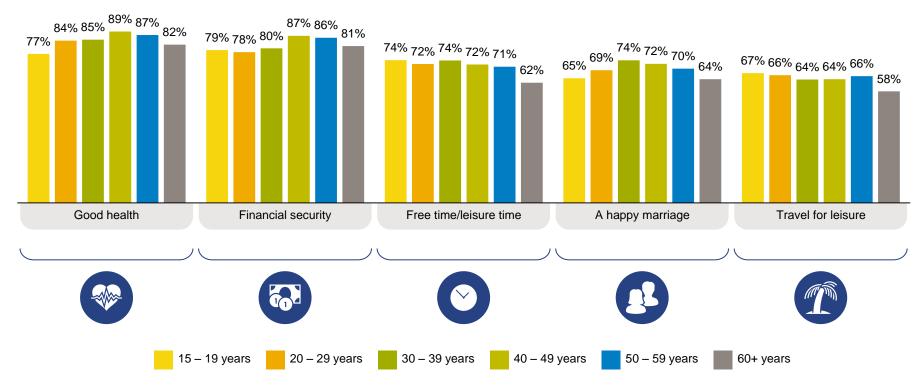
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d life factors 54

Good life factors Average across Russia among age-groups (1/3)







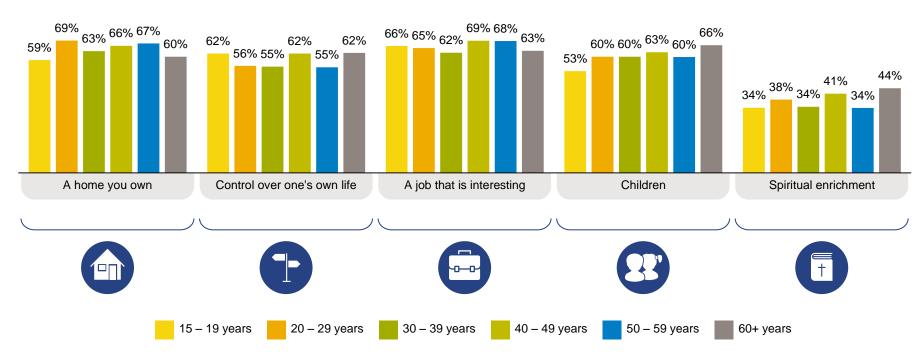
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

55

Good life factors Average across Russia among age-groups (2/3)





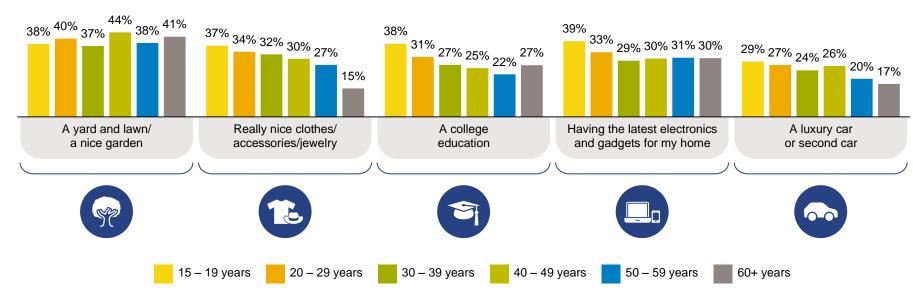


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

Good life factors Average across Russia among age-groups (3/3)







Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

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Spain

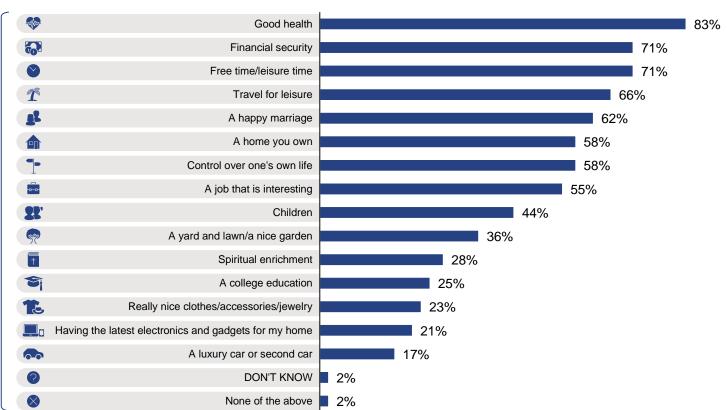


Good life factors Average across Spain









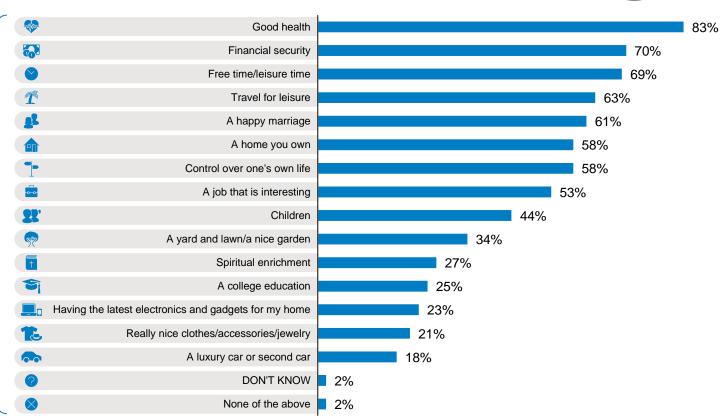
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Spain among men









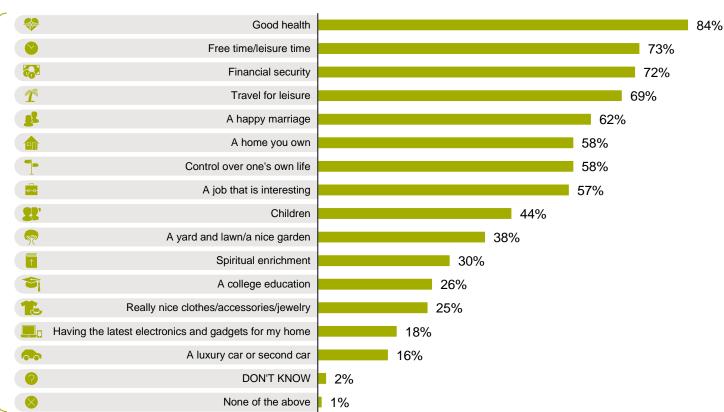
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Spain among women









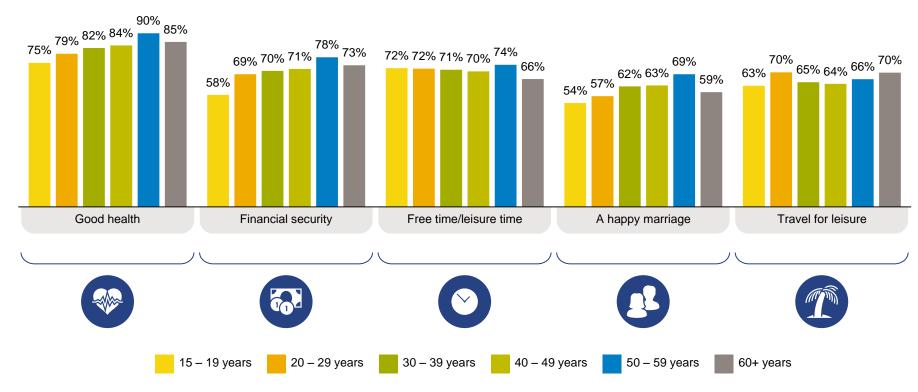
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Spain among age-groups (1/3)





62

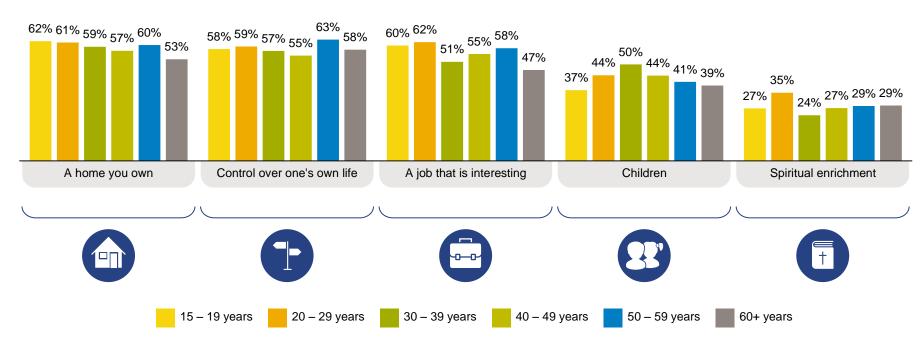


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 I Good life factors

Good life factors Average across Spain among age-groups (2/3)







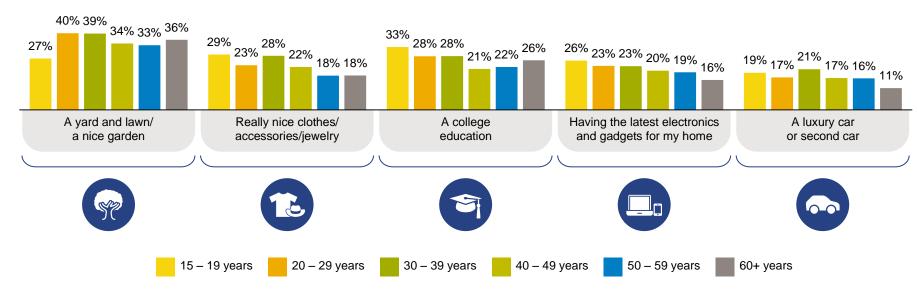
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

63

Good life factors Average across Spain among age-groups (3/3)







Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

United Kingdom

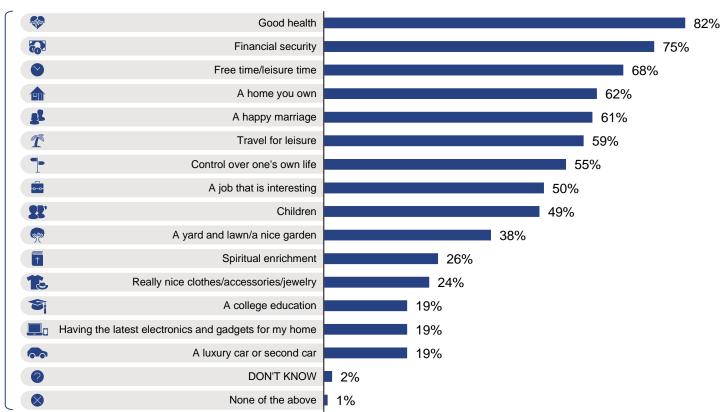


Good life factors Average across the United Kingdom









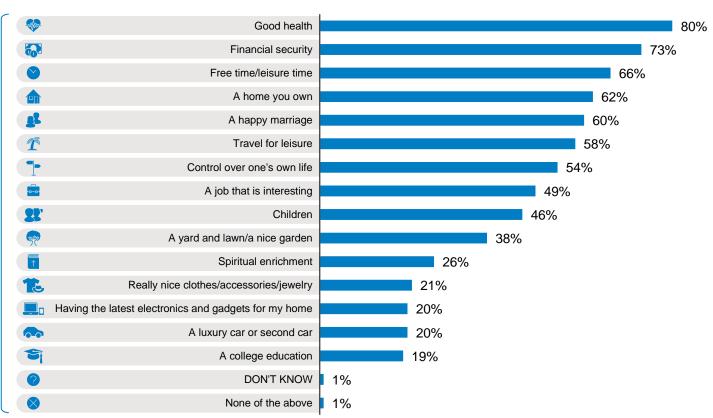
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across the United Kingdom among men









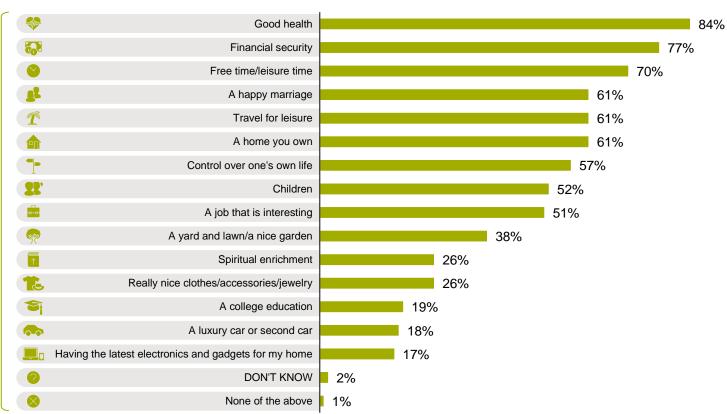
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across the United Kingdom among women







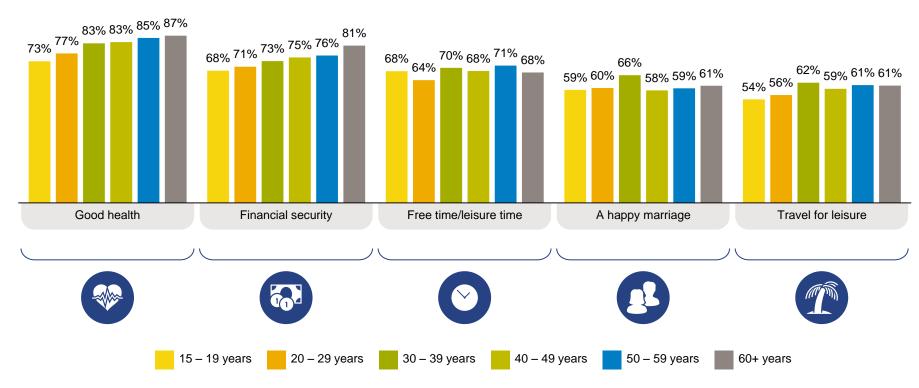


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across the United Kingdom among age-groups (1/3)







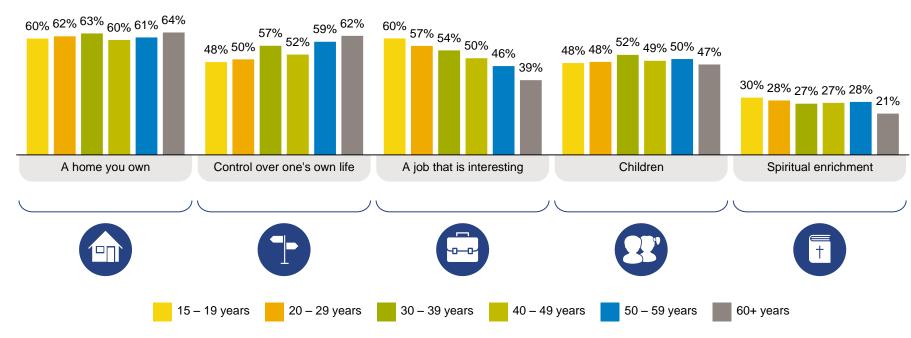
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

Good life factors Average across the United Kingdom among age-groups (2/3)





70

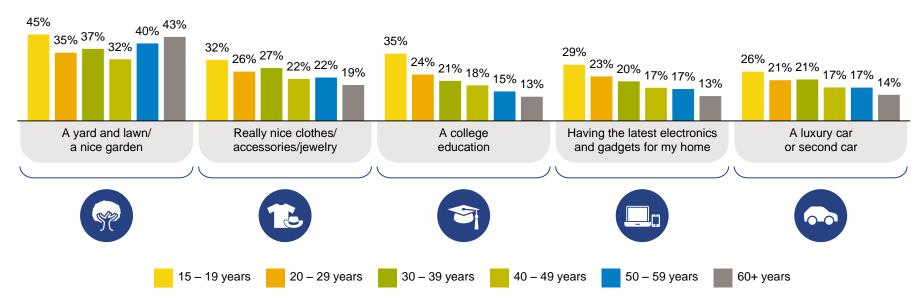


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across the United Kingdom among age-groups (3/3)







Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Country results – North America

Canada

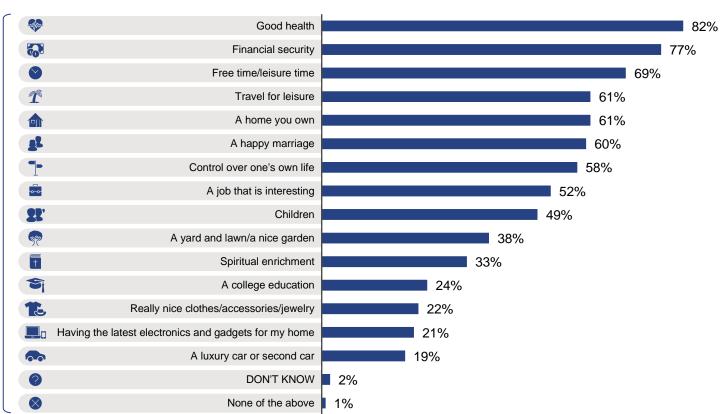


Good life factors Average across Canada









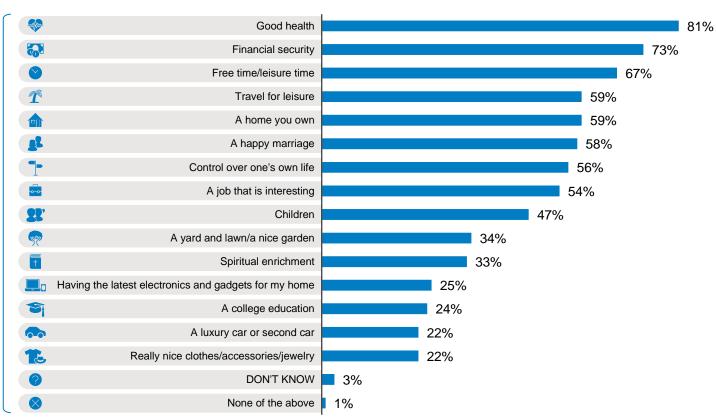
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries - multiple answers possible - rounded

Good life factors Average across Canada among men









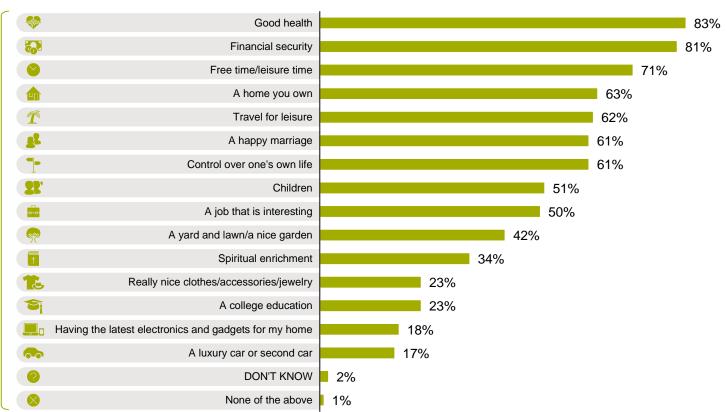
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Canada among women









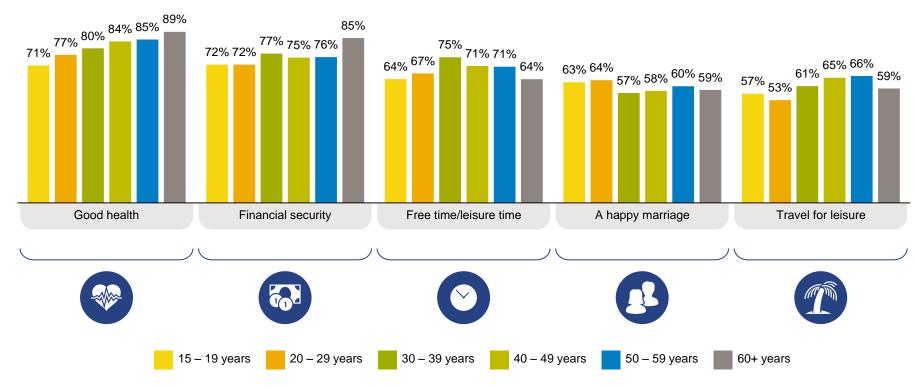
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Canada among age-groups (1/3)





77

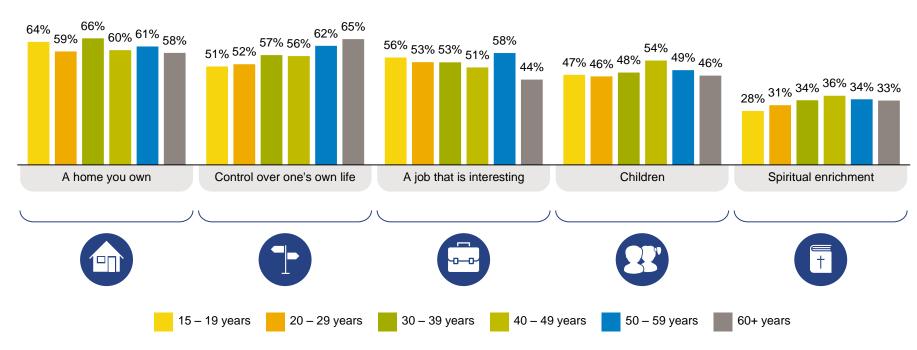


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded @ GfK 2017 | Good life factors

Good life factors Average across Canada among age-groups (2/3)





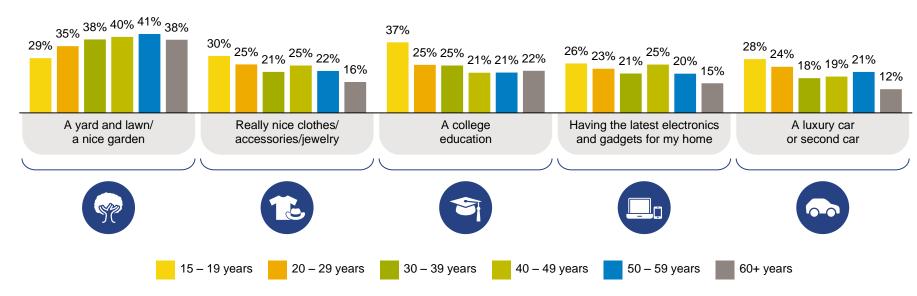


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

Good life factors Average across Canada among age-groups (3/3)







Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

USA

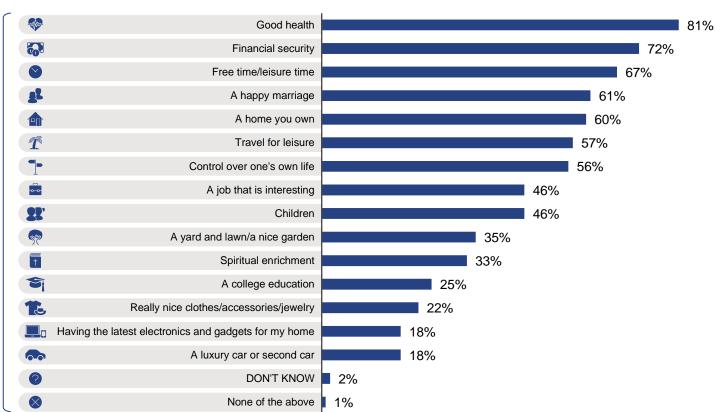


Good life factors Average across the USA









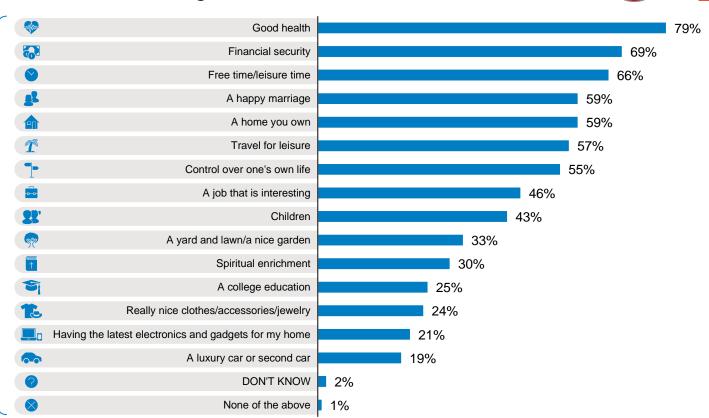
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across the USA among men









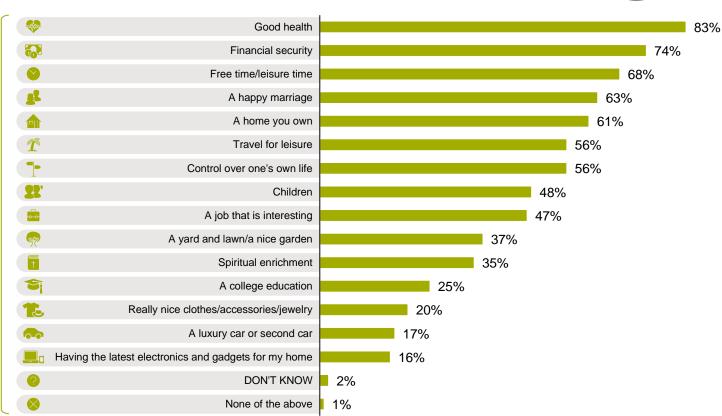
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across the USA among women









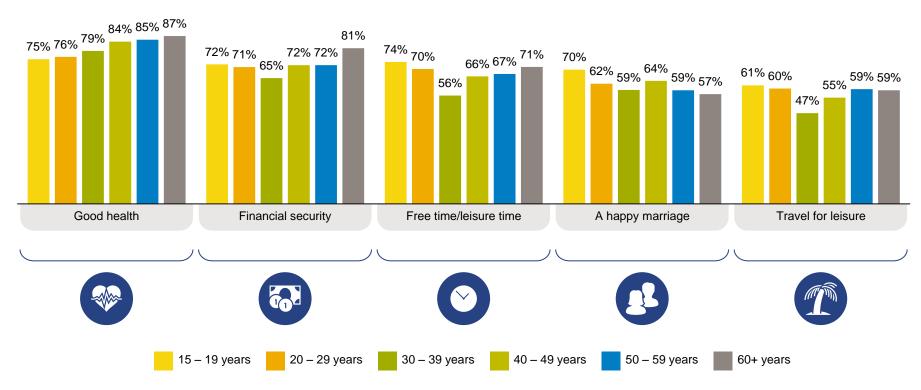
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across the USA among age-groups (1/3)





84

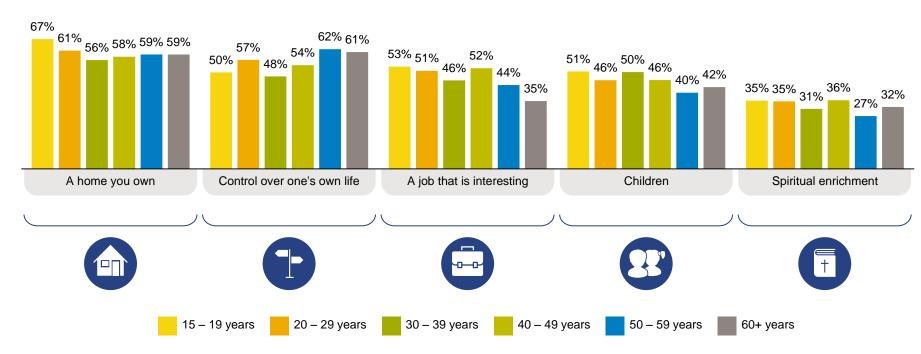


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 I Good life factors

Good life factors Average across the USA among age-groups (2/3)







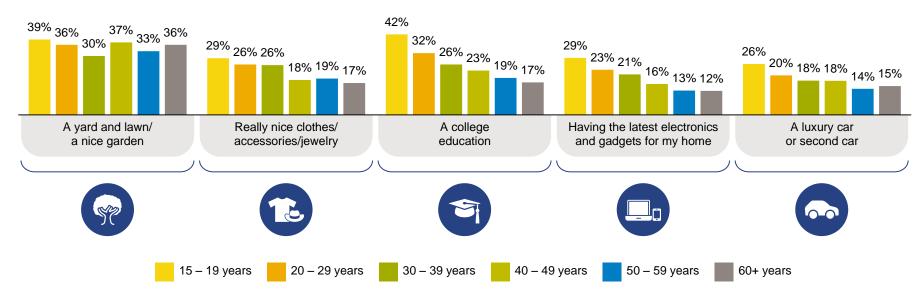
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

Good life factors Average across the USA among age-groups (3/3)





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Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded @ GfK 2017 I Good life factors

Country results – Latin America

Argentina

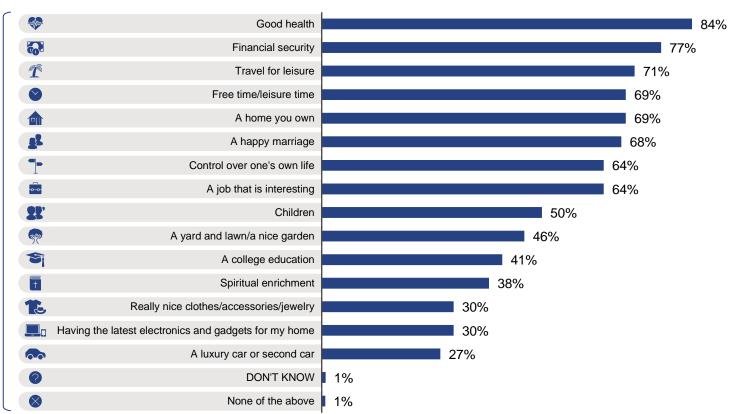


Good life factors Average across Argentina









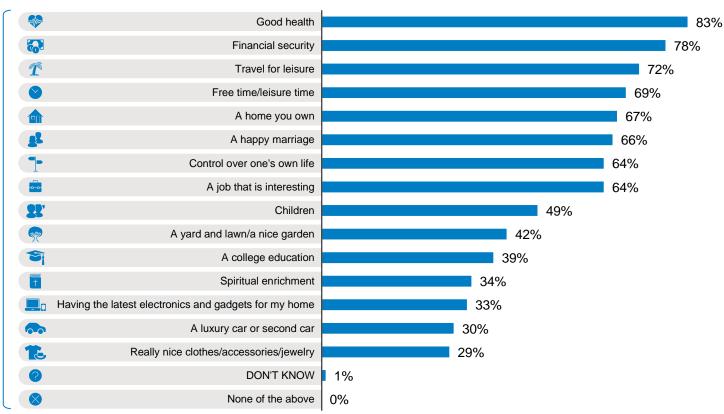
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Argentina among men









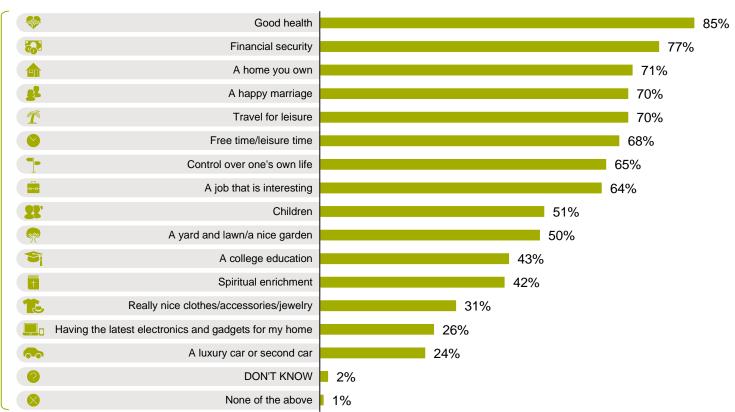
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Argentina among women







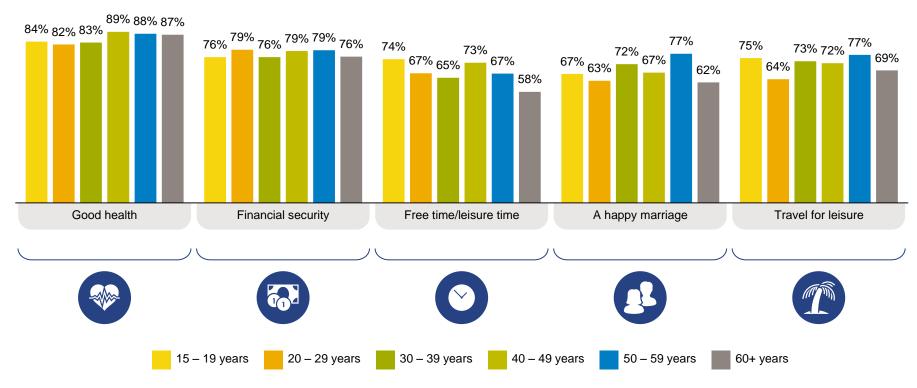


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Argentina among age-groups (1/3)





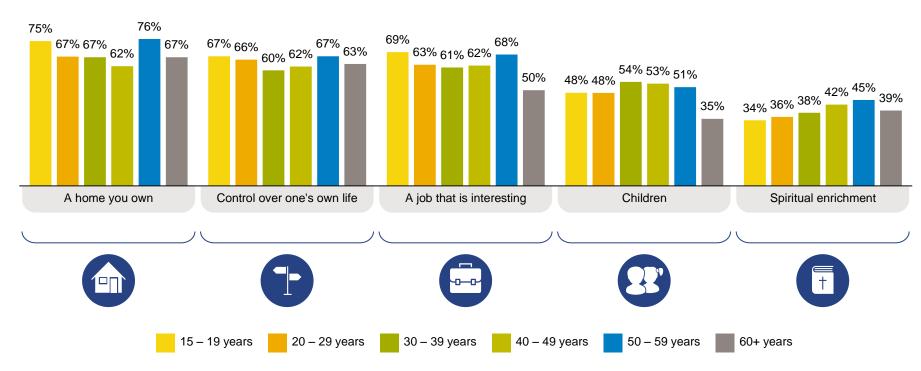


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

Good life factors Average across Argentina among age-groups (2/3)





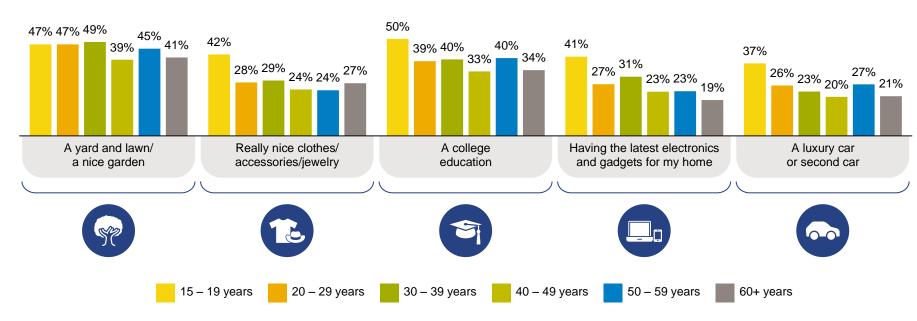


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

Good life factors Average across Argentina among age-groups (3/3)







Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

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Brazil

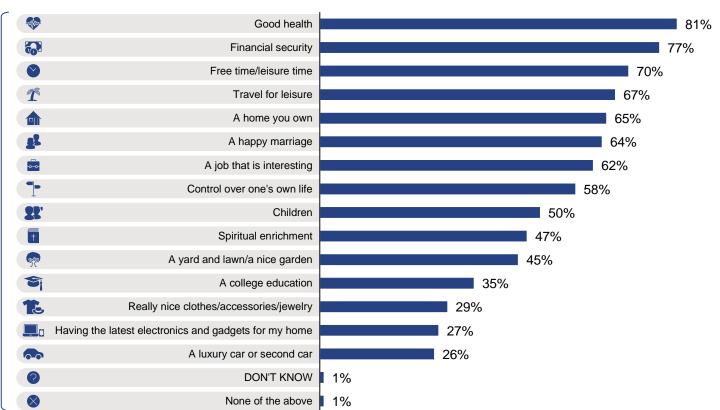


Good life factors Average across Brazil









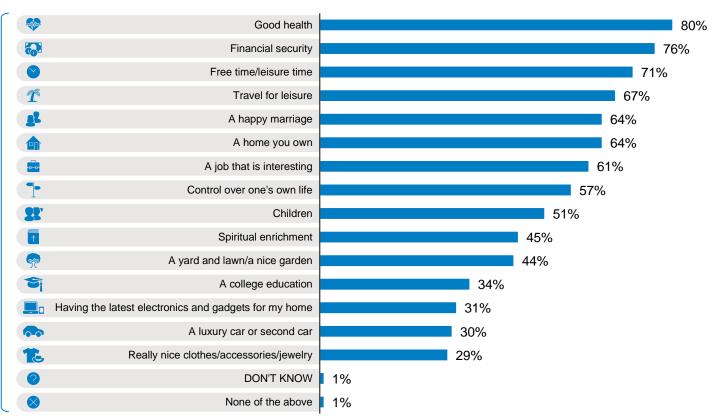
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Brazil among men









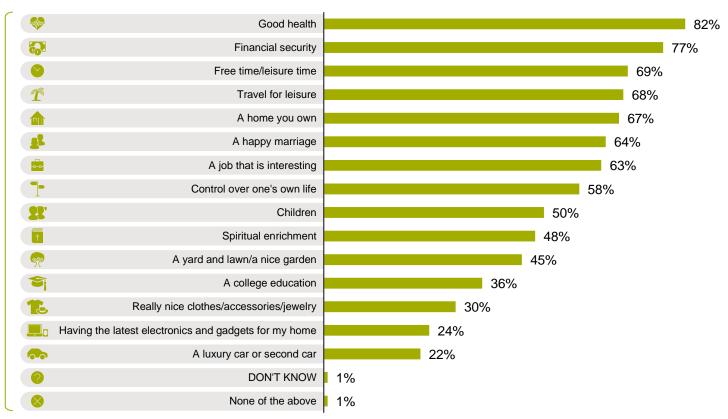
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Brazil among women







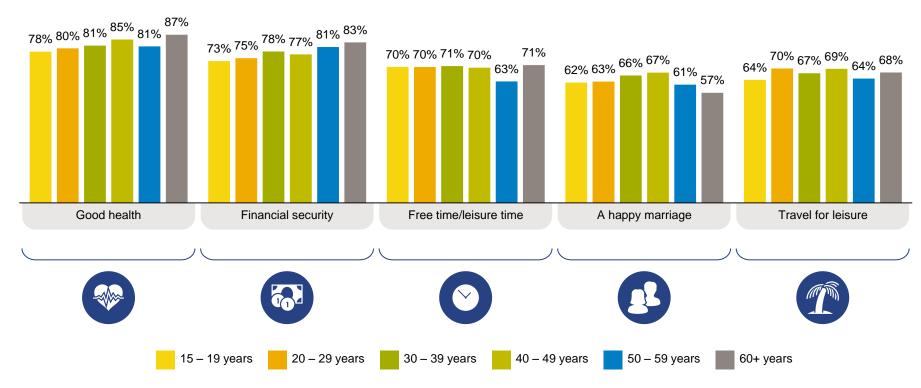


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Brazil among age-groups (1/3)







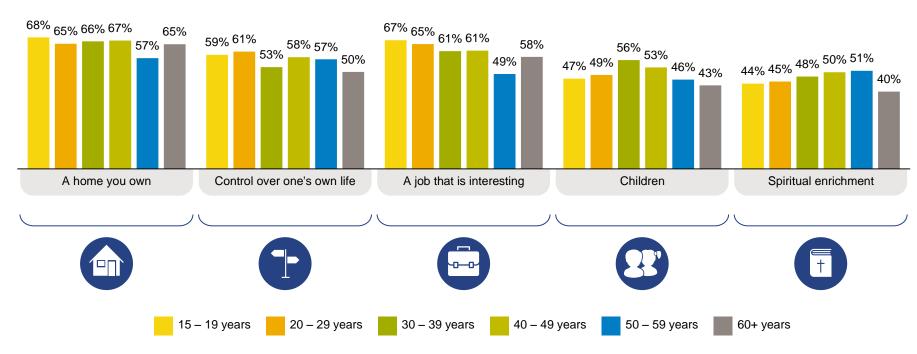
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

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Good life factors Average across Brazil among age-groups (2/3)





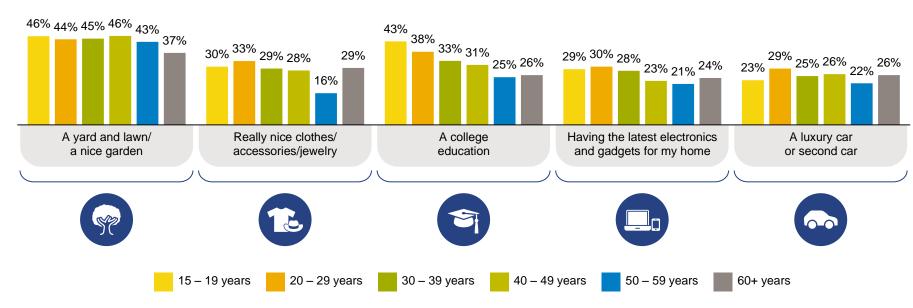


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

Good life factors Average across Brazil among age-groups (3/3)







Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Mexico

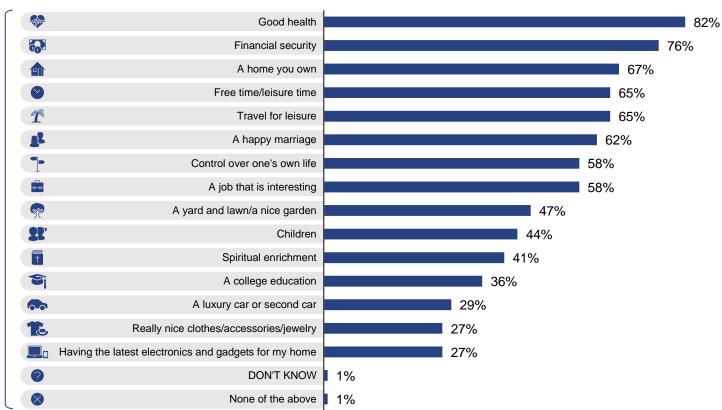


Good life factors Average across Mexico









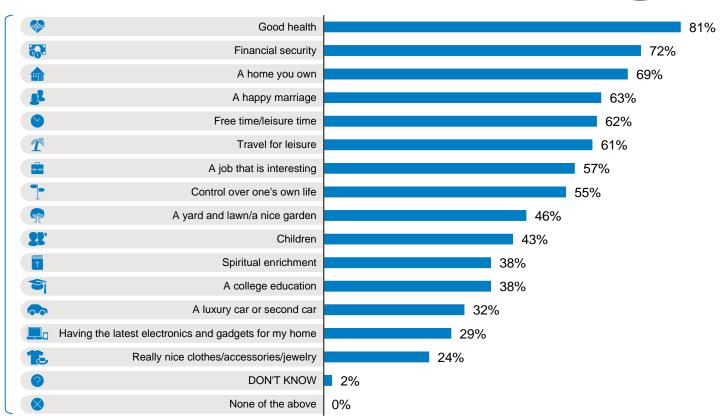
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries - multiple answers possible - rounded

Good life factors Average across Mexico among men









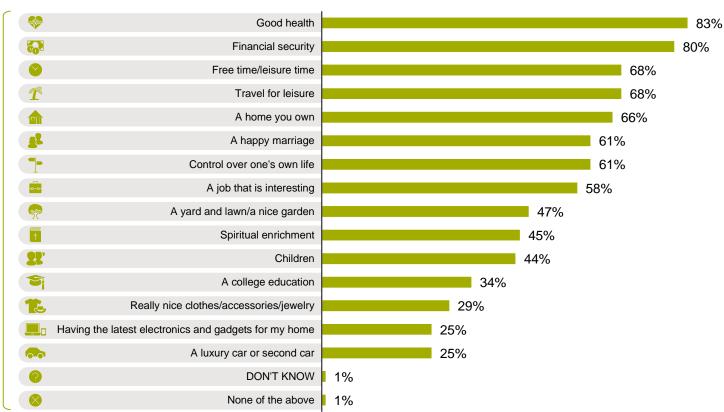
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries - multiple answers possible - rounded

Good life factors Average across Mexico among women







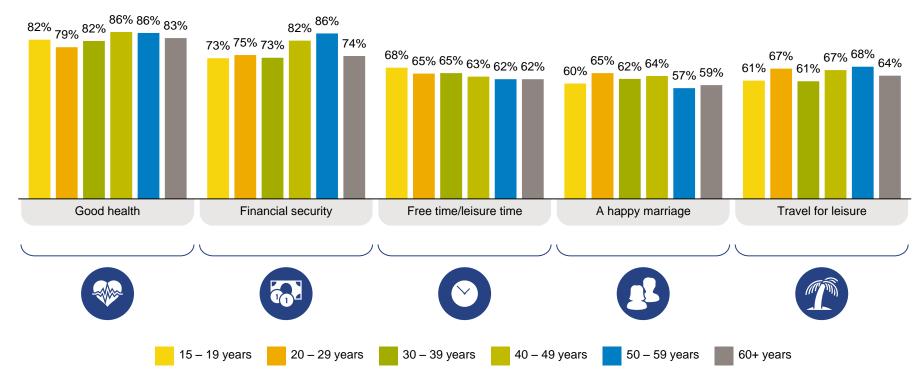


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Mexico among age-groups (1/3)





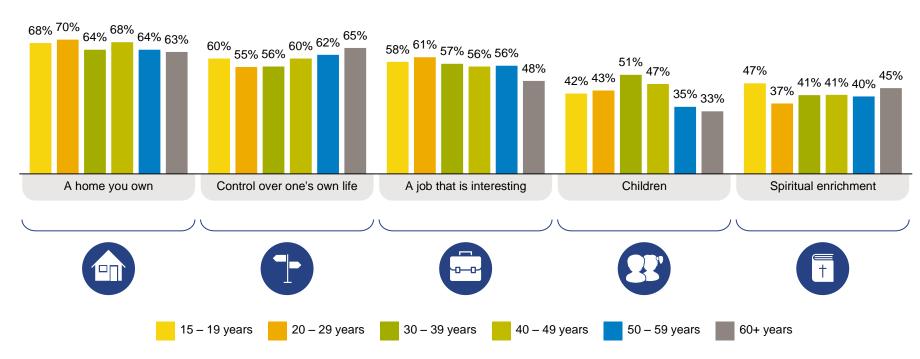


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded @ GfK 2017 I Good life factors

Good life factors Average across Mexico among age-groups (2/3)







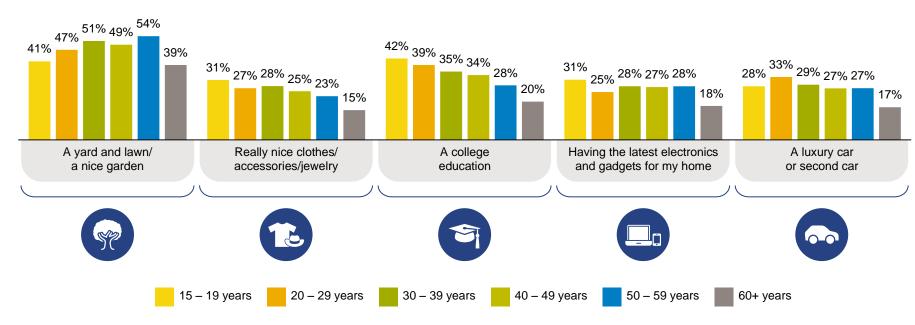
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

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Good life factors Average across Mexico among age-groups (3/3)







Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

Country results – Asia-Pacific

Australia

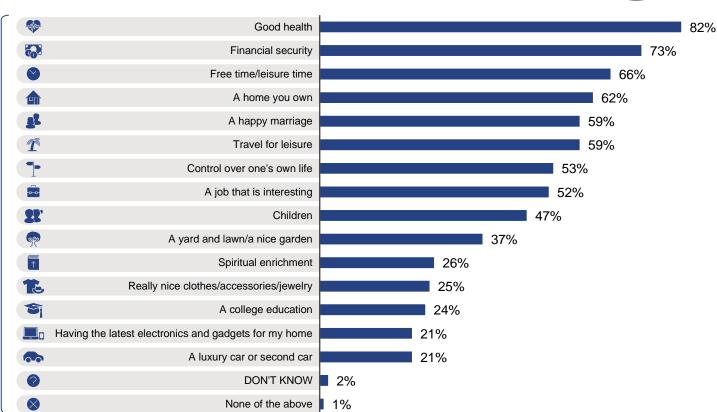


Good life factors Average across Australia









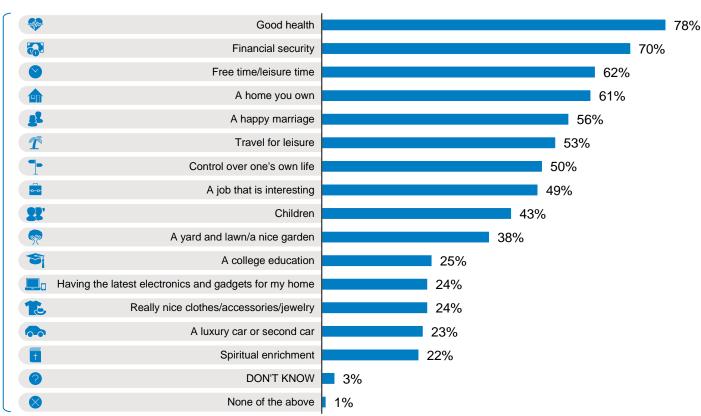
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Australia among men









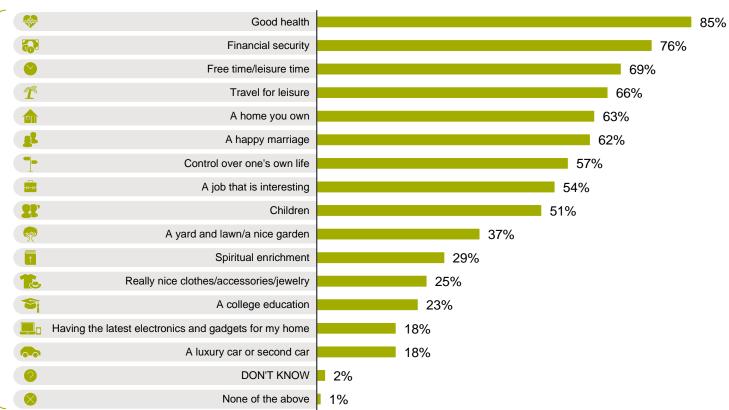
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Australia among women







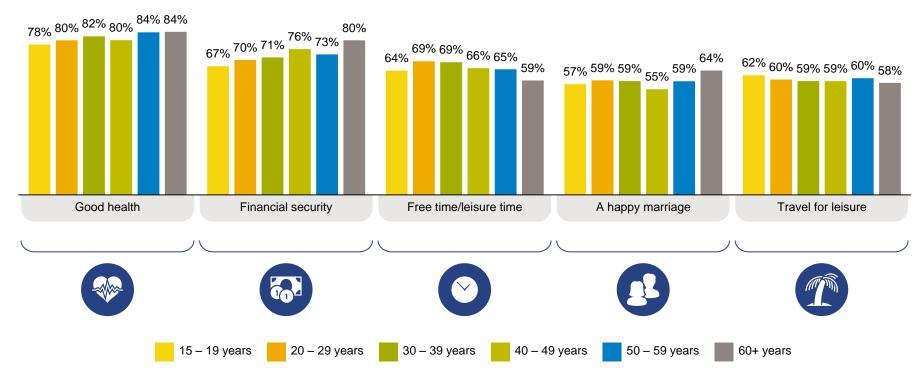


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across Australia among age-groups (1/3)







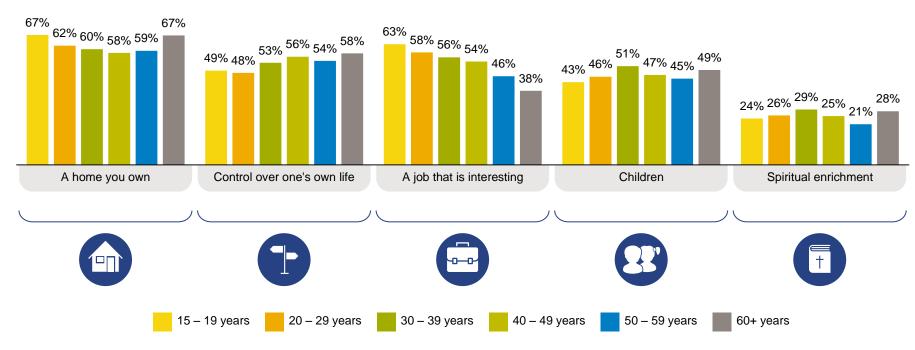
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

114

Good life factors Average across Australia among age-groups (2/3)



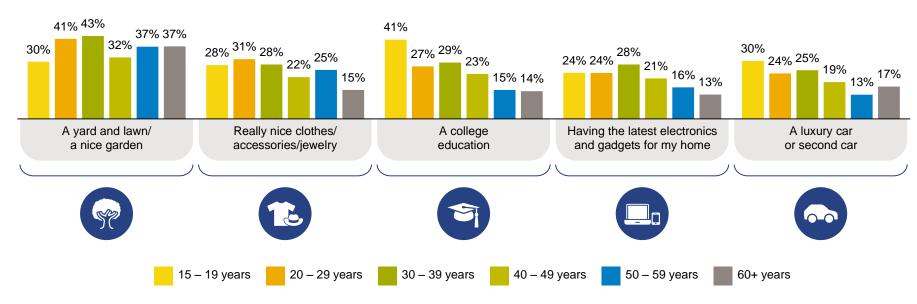




Good life factors Average across Australia among age-groups (3/3)







China

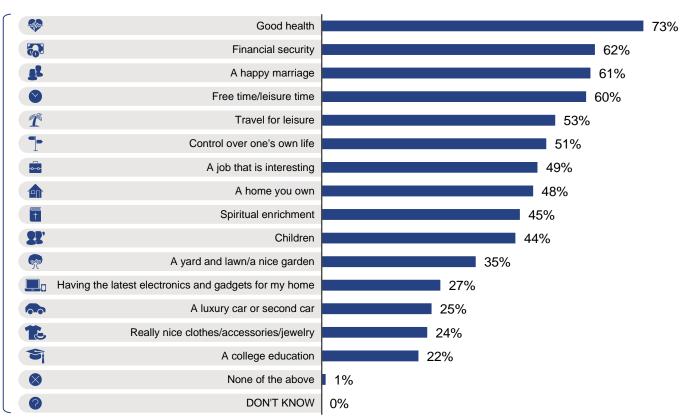


Good life factors Average across China









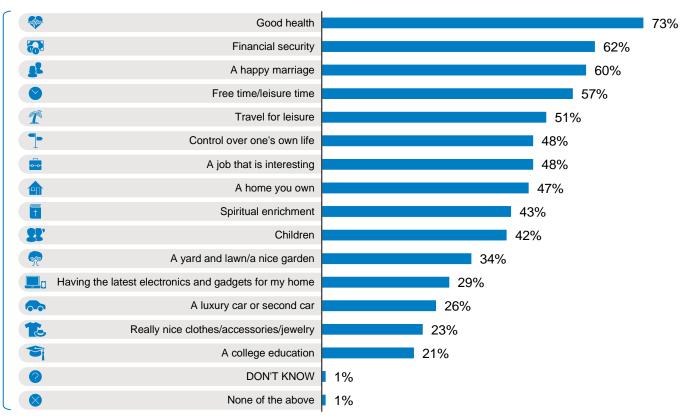
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across China among men









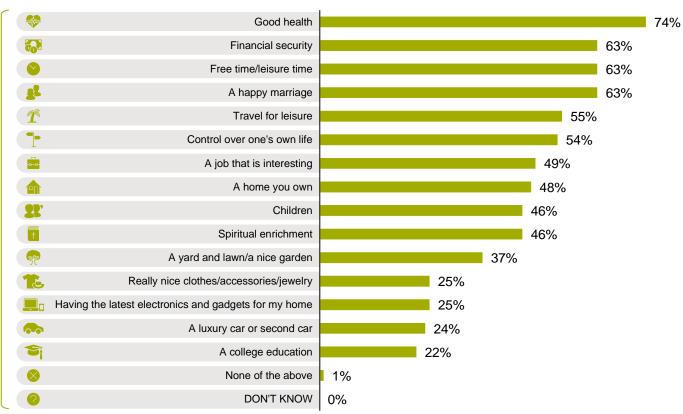
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across China among women





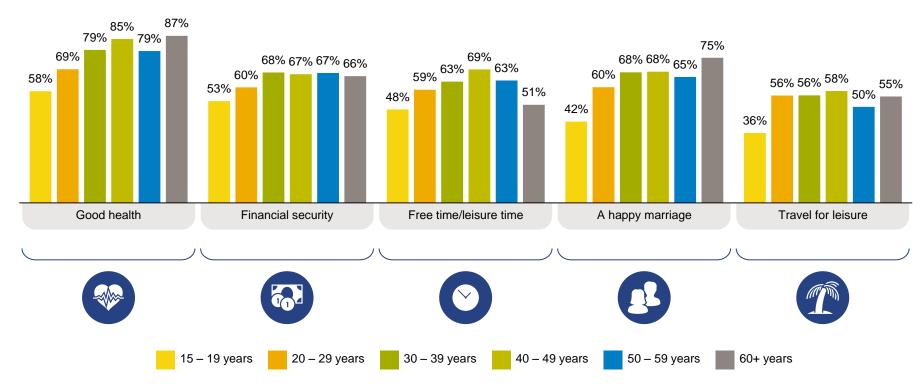




Good life factors Average across China among age-groups (1/3)







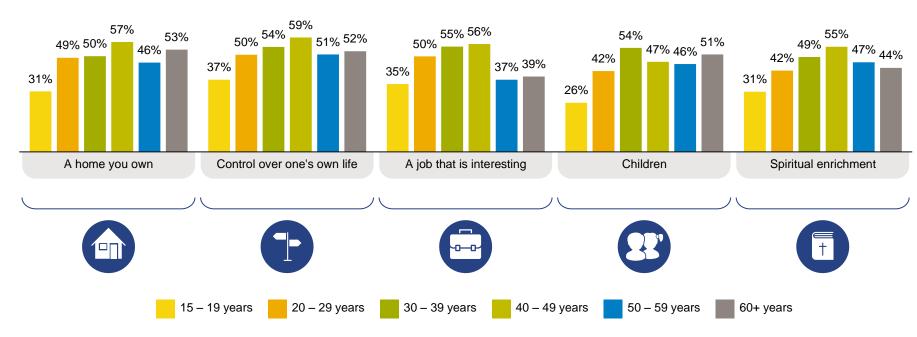
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

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Good life factors Average across China among age-groups (2/3)



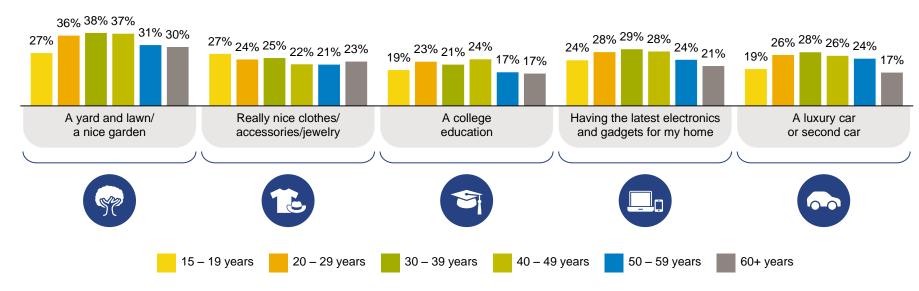




Good life factors Average across China among age-groups (3/3)







Japan

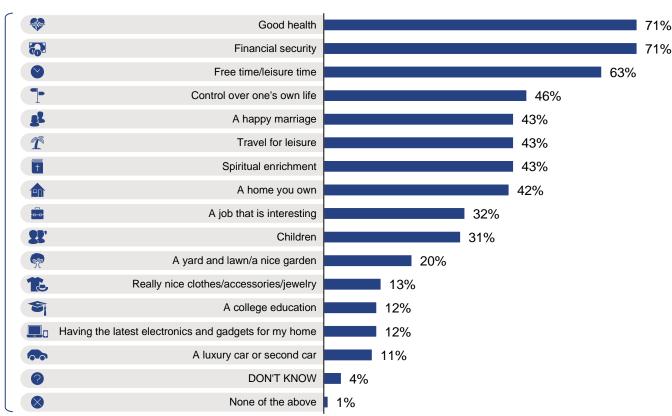


Good life factors Average across Japan







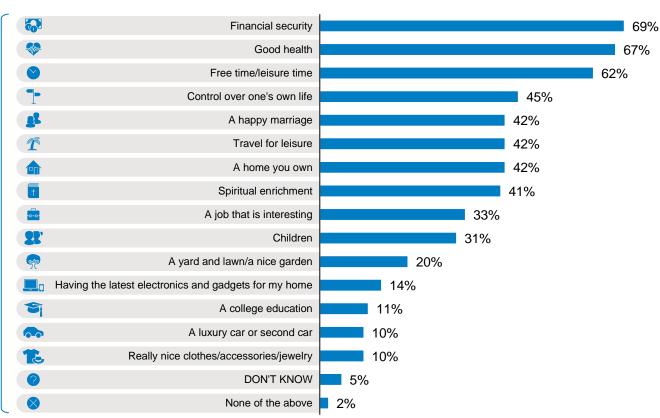


Good life factors Average across Japan among men







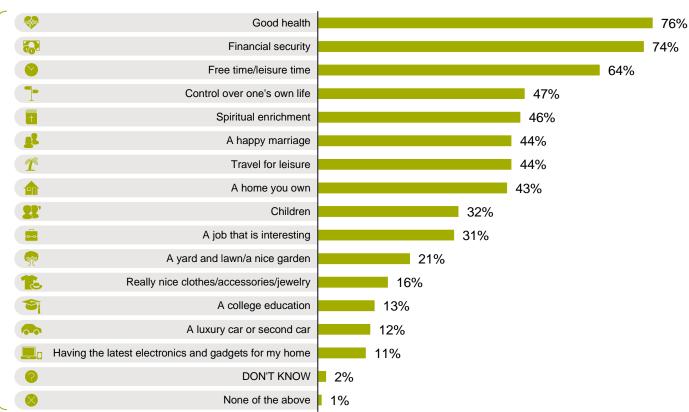


Good life factors Average across Japan among women





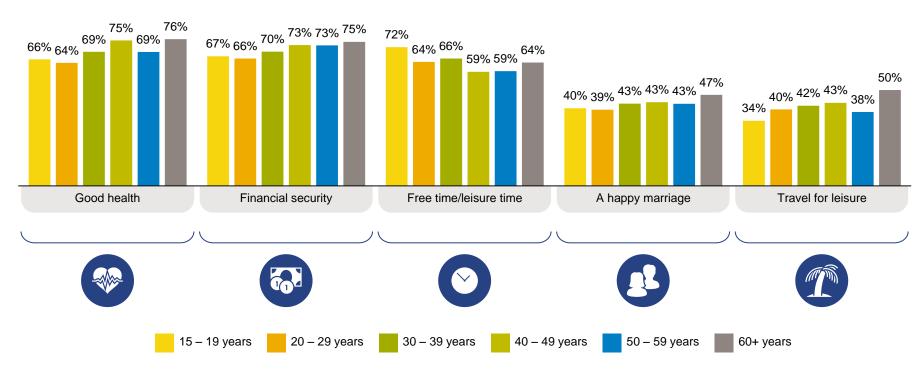




Good life factors Average across Japan among age-groups (1/3)



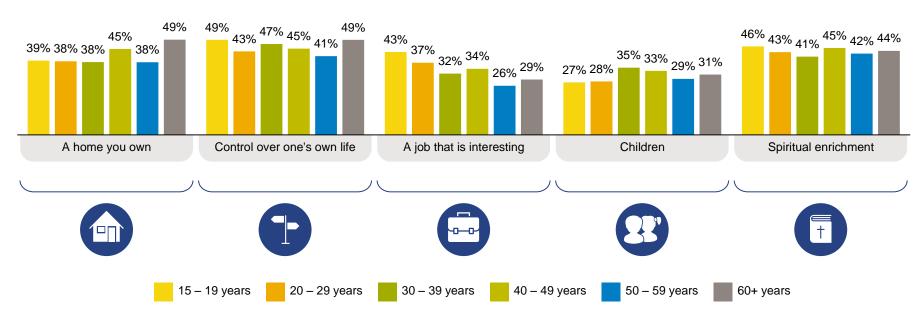




Good life factors Average across Japan among age-groups (2/3)



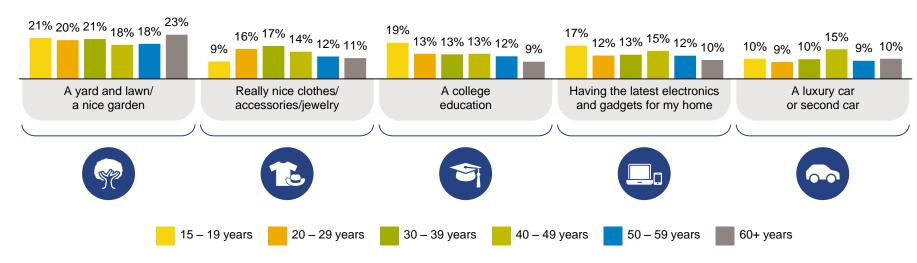




Good life factors Average across Japan among age-groups (3/3)







South Korea

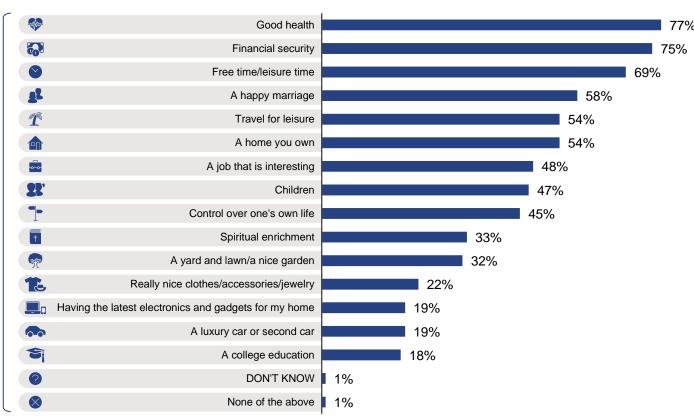


Good life factors Average across South Korea









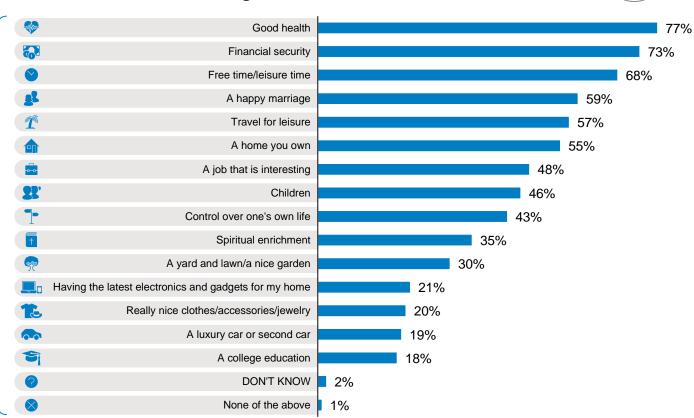
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across South Korea among men









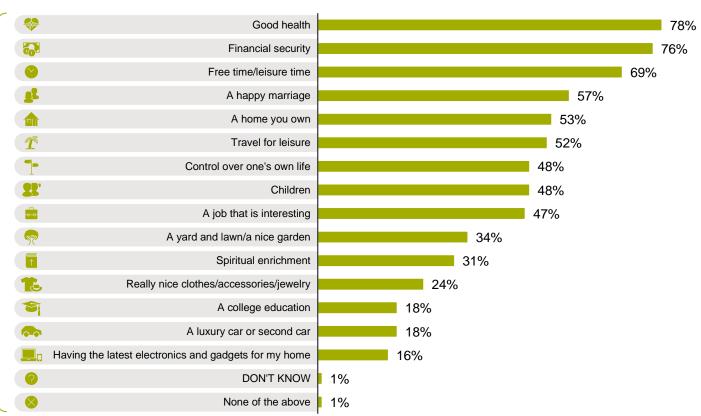
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across South Korea among women







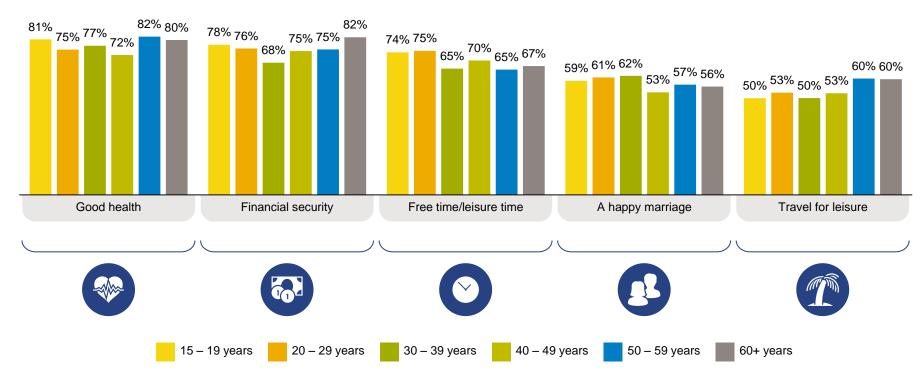


Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded

Good life factors Average across South Korea among age-groups (1/3)







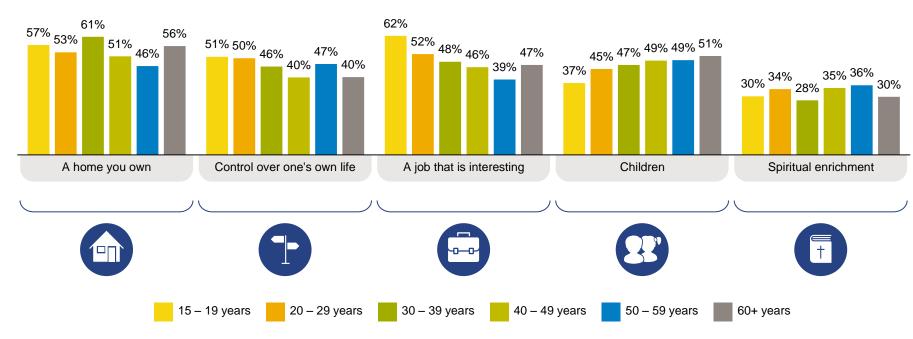
Source: GfK survey among 23,000 Internet users (ages 15+) in 17 countries – multiple answers possible – rounded © GfK 2017 | Good life factors

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Good life factors Average across South Korea among age-groups (2/3)



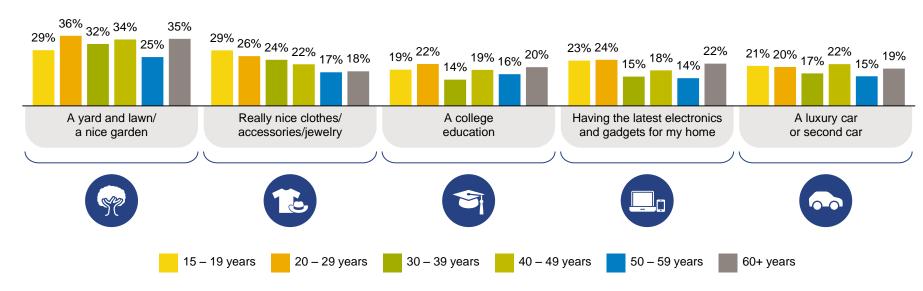




Good life factors Average across South Korea among age-groups (3/3)







For more information please contact press@gfk.com