

Press release

Heidelberg has Germany's highest share of young households

GfK Demographics Germany 2015

Bruchsal, Germany, February 23, 2016 – The university city of Heidelberg has Germany's highest share of households whose main earners are 30 years old or younger. By contrast, the highest share of senior households can be found in the district of Suhl in Thuringia. These are some of the findings of the study "GfK Demographics 2016", which reveals the regional distribution of family types, age ranges, income levels and accommodation types in Germany.

Twenty-three percent of Heidelberg's household heads are thirty years old or younger. This is twice the national average (11.5 percent) for this age segment.

Other top-ranked locations in terms of young households are the university cities of Leipzip, Jena and Dresden, each of which has more than 20 percent of this household type. The other districts in the top-ten ranking have a share of young households from 1.6 to 1.7 times the national average.

rank	urban district (UD) / rural district (RD)	inhabitants	share of households under 30 years old as a %*	index (100 = national average)
1	Heidelberg UD	152,113	22.57	197.2
2	Leipzig UD	531,562	21.62	188.9
3	Jena UD	107,679	21.22	185.4
4	Dresden UD	530,754	20.28	177.2
5	Regensburg UD	140,276	19.38	169.3
6	Freiburg im Breisgau UD	220,286	19.28	168.5
7	Würzburg UD	124,698	19.19	167.7
8	Kiel UD	241,533	19.06	166.5
9	Erlangen UD	105,624	18.54	162.0
10	Münster UD	299,708	18.36	160.4

Top ten districts according to share of young households

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UD = urban district; RD = rural district

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Young households are especially well represented in cities with a strong university presence. By contrast, the highest share of senior households is typically in rural areas, particularly in eastern Germany. The highest share of this demographic can be found in the urban district of Suhl in Thuringia: 46 percent of all household heads in this location are 60 years or older. Senior households are distributed much more evenly than young households. The deviation of 1.3 times the German average in the urban district of Suhl is the highest in the nation.

Top ten districts according to share of senior households

rank	urban district (UD) / rural district (RD)	inhabitants	share of house- holds 60 years old + as a %*	index (100 = nation- al average)
1	Suhl UD	35,665	45.75	127.1
2	Vogtlandkreis RD	233,970	44.64	124.1
3	Lüchow-Dannenberg RD	48,670	44.40	123.4
4	Zwickau RD	327,062	44.15	122.7
5	Altenburger Land RD	93,605	44.11	122.6
6	Erzgebirgskreis RD	351,309	44.05	122.4
7	Dessau-Roßlau UD	83,616	43.99	122.3
8	Wilhelmshaven UD	75,728	43.88	121.9
9	Ostholstein RD	197,835	43.65	121.3
10	Görlitz RD	262,168	43.56	121.1

source: GfK Demographics Germany 2015 * according to age of household head

UD = urban district; RD = rural district

The share of senior households in the rural district of Miltenberg and the urban district of Kaiserslautern is around 36 percent, which puts it right at the national average.

Around 260 of Germany's 402 districts have an above-average share of senior households. By contrast, just under 100 of Germany's districts have an above-average share of young households.

Age breakdown of Germany's households

age of household head	number of households	share as a %
household head up to under 30 years old	4,528,725	11.45
household head 30 to under 40 years old	5,896,713	14.90
household head 40 to under 50 years old	7,418,550	18.75
household head 50 to under 60 years old	7,485,562	18.92
household head 60 years and older	14,237,786	35.98

source: GfK Demographics Germany 2015



About the study

GfK Demographics reveals the socio-demographic profile of the population and is calculated for various regional levels. The dataset provides information on Germany's population and households according to household type (single- and multiple-person with or without children, as well as immigrant households), age range (i.e., age of household head), income level (divided into seven brackets), as well as the architectural profile of the residence (single- or dual-family house, etc.).

GfK Demographics is used by marketing and sales divisions for locating target groups. The detailed data reveals the best areas in which to conduct marketing and sales campaigns for certain products. GfK Demographics 2015 is available for all of Germany's urban and rural districts, municipalities, postcodes, streets and 2.6 million street segments from GfK's geomarketing solution area.

Additional information on GfK's regional market data can be found at <u>http://www.gfk-geomarketing.de/market_data</u>.

Print-quality illustrations can be found here.

About GfK

GfK is the trusted source of relevant market and consumer information that enables its clients to make smarter decisions. More than 13,000 market research experts combine their passion with GfK's long-standing data science experience. This allows GfK to deliver vital global insights matched with local market intelligence from more than 100 countries. By using innovative technologies and data sciences, GfK turns big data into smart data, enabling its clients to improve their competitive edge and enrich consumers' experiences and choices.

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