

## AGENDA

**8:00AM** Registration & Breakfast  
*Room: Riverview Dining Foyer & Wall Hub Foyer*

**9:00AM** Welcome  
**Gabriele Columbro, FINOS - Wall Hub**

**9:20AM** Demo: Zero Downtime Trading Web UX  
(OpenFin with ODP OpenShift CI/CD) .....  
**Alessandro Petroni & Matthew Ward, Red Hat**  
**Chuck Danielsson, OpenFin - Wall Hub**

**9:40AM** Choosing the Right Open Source Model  
for your Goals .....  
**James Vasile, Open Tech Strategies - Wall Hub**

**10:00AM** Getting the Most from FINOS: the Member  
Success initiative .....  
**Tosha Ellison, FINOS - Wall Hub**

**10:20AM** How FINOS Collaboration Works .....  
**Aaron Williamson, FINOS - Wall Hub**

**10:35AM** Break - *Riverview & Overlook Lounge*

**10:45AM** FINOS Introductions & Updates - *Wall Hub*  
**FDC3** - Nick Kolba, OpenFin  
**FDX** - Jamie Jones, GitHub  
**Financial Objects** - Hammad Akbar, Citi  
**Hadouken** - Nick Kolba, OpenFin  
**Plexus** - Peter Monks, FINOS  
**Symphony** - Mike Scannell, Symphony  
**Voice** - Bill Soler, Cloud9 Technologies  
**OSR** - Aaron Williamson, FINOS

**12:00PM** Lunch - *Riverview & Overlook Lounge*

**1:00PM** Interactive Work Sessions (*See Back*)

**2:00PM** Break - *Riverview & Overlook Lounge*

**2:15PM** Interactive Work Sessions (*See Back*)

**3:15PM** Break - *Riverview & Overlook Lounge*

**3:30PM** Interactive Work Sessions (*See Back*)

**4:30PM** Wrap-up & Thank You's - *Wall Hub*

**5:00PM** Beer & Wine Reception  
*"Nourish" / Foyer Area*

● After a presentation of Red Hat's vision for the future of the FINOS Open Development Platform (ODP), Red Hat and OpenFin will present a collaboratively developed proof-of-concept demonstrating an app deployed on OpenFin live-reloading using Red Hat's OpenShift on ODP. Using the OpenFin and OpenShift APIs, a developer can notify a production desktop app that a new UAT version is available and allow the user to swap to the updated app without reloading the OpenFin runtime. The presenters will show how developers can empower users and decision-makers to easily evaluate new features without interrupting their workflows.

● To successfully engage in collaborative development, each company must tailor its open source approach to its goals and resources. This talk explores fitting business needs to common open source patterns to create a strategy to maximize return on open source investments.

● Member Success is a new initiative focused on understanding our member's specific Open Source aspirations and challenges and providing them with help, support and direction to achieve these. This session will introduce our members to the new initiative, exploring what it is, how it can help and how to make the most of your FINOS membership.

● With the addition of several new Programs this year, more members of the FINOS community are involved in running Programs, projects, and working groups. This presentation will cover the Foundation's policies for Program governance, including the IP policy and antitrust policy, that ensure compliant collaboration.

# AFTERNOON SESSION ABSTRACTS

	WALL HUB	WATER STUDIO	OLD SLIP STUDIO
1:00PM	<b>Understanding the Pathway to Open Source Readiness</b> Deborah Bryant, <i>Red Hat</i> , John Valois, <i>BlackRock</i> , James Turck, <i>BNP Paribas</i> , & Bernd Petak, <i>Northmark Ventures</i>	<b>FDX Working Group Session</b> Jamie Jones, <i>GitHub</i>	<b>Using Symphony For Open Source Development: What's New In Symphony's APIs</b> Michael Scannell, <i>Symphony Communication Services LLC</i>
2:00PM	Break - Coffee & Snacks		
2:15PM	<b>Plotting Your Journey in Open Source</b> Peter Monks, <i>FINOS</i>	<b>ODP Working Group Session</b> Diane Mueller, <i>Red Hat</i> & Maurizio Pillitu, <i>FINOS</i>	
3:15PM	Break - Coffee & Snacks		
3:30PM		<b>Scaling FDC3 interop with Capital Markets User Workflows</b> Nick Kolba, <i>OpenFin</i>	<b>Call Metadata Standardization Working Group</b> William Soler, <i>Cloud9</i>

## Understanding the Pathway to Open Source Readiness

Panelists will be invited to share their expertise on understanding the pathway to open source readiness; each will share a story of a success and challenge faced while adopting open source. The panel will then conclude with a "reverse the panel" Q&A session, where the panelists will ask questions of the audience to determine where the challenges are to open source adoption within their organizations.

## Plotting Your Journey in Open Source

Open source engagement is a journey and not every company takes the same path. This session will discuss how to plot your journey in open source, from evaluating projects right through to leading them yourself.

## Scaling FDC3 interop with Capital Markets User Workflows

Financial applications are already using FDC3 standards to exchange contextual data in a number of workflows. This session will take a deep dive into bank/client interactions and sales productivity tools. Several demos will be presented followed by a discussion of the tech, implementation challenges, and additional use cases.

# GUEST SPEAKERS



**GABRIELE COLUMBRO**  
 Executive Director,  
 FINOS Fintech Open Source Foundation



**CHUCK DANIELSSON**  
 Community Manager,  
 OpenFin



**NICK KOLBA**  
 CTO,  
 OpenFin



**AARON WILLIAMSON**  
 General Counsel & Director of Governance,  
 FINOS Fintech Open Source Foundation



**DIANE MUELLER**  
 Director of Community Development,  
 Red Hat



**MICHAEL SCANNELL**  
 API Solution Architect,  
 Symphony Communication Services LLC



**HAMMAD AKBAR**  
 Senior Vice President,  
 Citi



**MAURIZIO PILLITU**  
 Director of Infrastructure,  
 FINOS



**PETER MONKS**  
 VP of Program Development,  
 FINOS Fintech Open Source Foundation



**TOSHA ELLISON**  
 Director of Member Success,  
 FINOS Fintech Open Source Foundation



**ALESSANDRO PETRONI**  
 Director, Global Head of Strategy and Solutions for Financials Services,  
 Red Hat



**JAMES VASILE**  
 Partner,  
 Open Tech Strategies



**WILLIAM SOLER**  
 Director of Client Engagement,  
 Cloud9



**JAMIE JONES**  
 Principal Architect,  
 GitHub



**MATTHEW WARD**  
 Technical Product Marketing,  
 Partner Solutions, Red Hat