

## Members Meeting Agenda

8:30	<b>Registration &amp; Breakfast</b>
9:00	<b>Foundation State of the Union &amp; Roadmap</b> Gabriele Columbro, <i>Executive Director</i> , Symphony Software Foundation
9:30	<b>ESCo Update</b> <ul style="list-style-type: none"> <li>• John Stecher, <i>Managing Director</i>, Goldman Sachs</li> <li>• Mike Harmon, <i>Chief Technology Officer</i>, Symphony</li> <li>• Lawrence Miller, <i>EVP of Technology</i>, Symphony</li> <li>• Gabriele Columbro, Moderator</li> </ul>
10:00	<b>Symphony Product &amp; Roadmap Update</b> <ul style="list-style-type: none"> <li>• Paul Teyssier, <i>Head of Product</i>, Symphony</li> </ul>
10:30	<b>Code Contribution Updates</b> <ul style="list-style-type: none"> <li>• Frank Tarsillo, <i>Managing Director of Technology</i>, Markit</li> <li>• Johan Forsell, <i>Lead Software Engineer</i>, FactSet</li> <li>• Paul Teyssier, <i>Head of Product</i>, Symphony</li> </ul>
11:15	<b>Break</b>
11:30	<b>Open Source Product Lifecycle Management</b> <ul style="list-style-type: none"> <li>• Maurizio Pillitu, <i>Director, Devops &amp; Release Management</i>, Symphony Software Foundation</li> </ul>
11:45	<b>Working Groups Discussion: FOS, Desktop Wrapper, Security and APIs</b> <ul style="list-style-type: none"> <li>• Lawrence Miller, <i>EVP of Technology</i>, Symphony</li> <li>• James Turck, <i>Global Markets Architecture and Innovation</i>, Credit-Suisse</li> <li>• David M'Raihi, <i>Chief Security Officer</i>, Symphony</li> <li>• Michael Gardner, <i>Managing Director</i>, BNY Mellon</li> </ul>
12:45	<b>ESCo Member Candidates Presentations</b>

1:15	<b>Lunch &amp; Networking</b>
2:15	<b>Election of ESCo Members</b>
2:30	<b>Discussion: New Working Groups</b> • Gabriele Columbro
3:00	<b>Presentation: Interoperability</b> • Mazy Dar, <i>CEO</i> , OpenFin
3:20	<b>Presentation: Mortgage-Backed Securities</b> • Glenn Schultz, <i>Founder</i> , KDS Global, LLC
3:40	<b>Announcement of New ESCo Member Leads</b>
3:50	<b>Call to Action &amp; Closing Remarks</b> • Gabriele Columbro
4:00	<b>End of Event</b>

### Foundation Members

BGC Partners, BlackRock, BNY Mellon, BofA Merrill Lynch, Citadel, Citi, Credit Suisse, Deutsche Bank, Dow Jones, FactSet, Goldman Sachs, HSBC, ICAP, J.P. Morgan, MarketAxess, Markit, Maverick Capital, McGraw-Hill Financial/S&P Capital IQ, Morgan Stanley, Nomura, Symphony LLC, Tradition, Tradeweb, Tullett Prebon and Wells Fargo.