

Finding Hidden Assets for Nina

Nina's mother died unexpectedly from a stroke, leaving a house stuffed full of belongings and paperwork in a Washington, D.C. suburb. The house was overgrown and not visible from the street. Nina, an only child, lived on the west coast. She called us for help. With houses this cluttered, family members often just take what they want to keep and hire a trash company to haul the rest away. We searched for valuable items and paperwork, providing Nina with an Asset Summary Report (ASR).



"I literally would not have been able to do this without you. It was hanging over me and weighing me down."

— Nina

Contact us today for
a free consultation
800-913-7747

Our search uncovered valuable documents she didn't know existed

Our crew spent eight days sorting through the two-story house, finished basement, full attic and garage.

WORK INCLUDED

- Curbside landscaping to lift code violation and prepare house for listing
- Interior clean-out, recovering personal documents and managing online estate sale for personal property
- Delivering furniture and keepsakes to Nina's house

ATTENTION TO DETAIL

During inventory, our crew found paperwork for a retirement account, an investment account and others totaling \$200,000. We also found the deed for a farm Nina's mother owned in another state. That property was valued at \$500,000.

*Based on the experience of a Legacy Navigator client who gave us permission to share her story; her name and picture have been changed to protect her privacy. Case study details are not intended as a guarantee, as individual results of services will be unique to each of our clients.



MORE BENEFIT FOR NINA*

Nina paid more for our services, but the higher house sale price and discovered assets more than made up for it.

	COMPETITOR ESTIMATE	LEGACY NAVIGATOR
HOUSE SALE PRICE	\$750,000	\$900,000
CLEAN OUT AND PREP FEES	-\$12,000	-\$27,000
RECOVERED ASSETS	\$0	\$700,000
CLIENT PROFIT	\$738,000	\$1,573,000

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