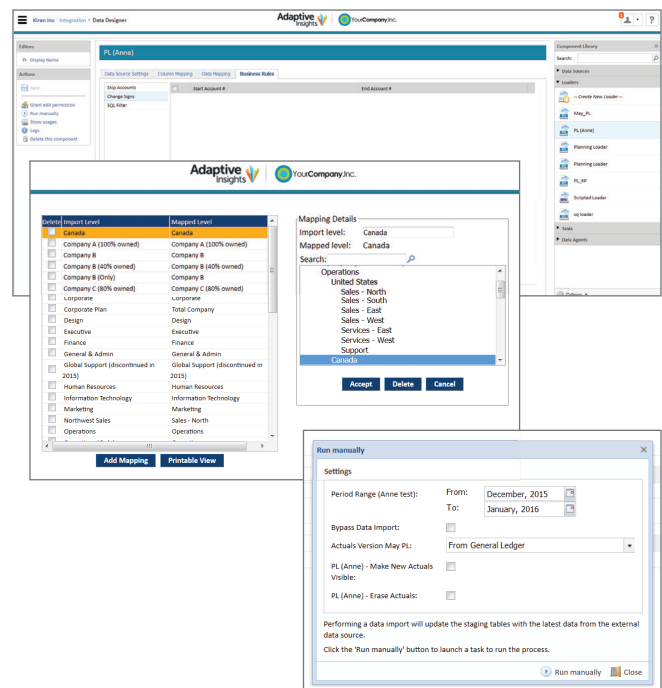# **Adaptive** Integration for Planning

Adaptive Insights introduces Integration for Planning, a robust, 'customer controlled' integration platform that provides flexibility in working with your data sources supporting a full range of integration options from cloud to on premises including general ledger, HR and ERP applications. Adaptive Integration for Planning further extends a customer's ability to bring data into all applications within the Adaptive Suite. Data designers can create enterprise-class data integrations, configure data sources, define data transformations and preparation, as well as automate scheduled data loads.

Adaptive Integration for Planning enables finance analysts and data designers to load data from external sources or from pre-configured adapters into an ETL layer where data can be manipulated, transformed, filtered and reformatted before presented into another form.
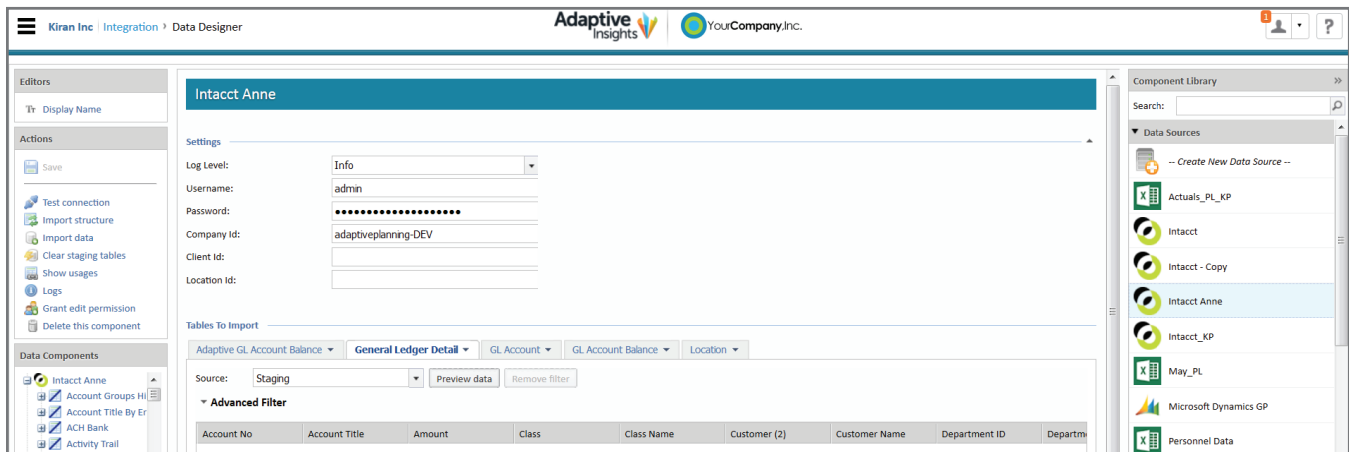
With Adaptive Integration for Planning, data designers, business analysts and IT administrators are empowered to manage end-to-end data integration which is pur-pose-built and architected for the Adaptive Suite. Trans-formation, mapping and the import of data into Adaptive Planning is now reduced to minutes or hours, not days.

Key integration capabilities within Adaptive Integration for Planning include the following:

- Access and configure connectivity into any source system
- Import data from the source system into a staging area, where a data designer and/or business analyst can apply lightweight data preparation
- Visualize and transform data within the staging area
- Merge data from different sources within the staging area
- Specify the mapping between staging columns and Adaptive Planning columns (Time Period, Accounts, Levels, Dimensions) to load data
- Auto-map source accounts, level and dimensions to Adaptive Planning entities
- Apply business rules

PRE-CONFIGURED ADAPTERS

Pre-configured adapters are easy to configure to import source data with out of the box definitions for common data objects. Pre-configured adapters are available for Net-Suite, Salesforce, Great Plains and Intacct. Business analysts and data designers can easily control when and which data objects should be imported from the source system.

Pre-configured adapters make it simple. A data designer is able to enter credentials and connect, for example, to a specific Intacct account. The data designer can begin the mapping process and quickly import those tables associated with the Intacct account. Adaptive Integration for Planning provides the staging area for data preparation.

Benefits

- Adaptive Integration delivers a business-friendly user experience for end-to-end data integration within the Adaptive Suite.

- Adaptive Integration ETL easily brings across the most often requested data objects when used with pre-configured adapters.

- A multi-day project becomes a drag and drop exercise within the Adaptive Integration staging area.

- Pre-configured adapters deliver automated data imports and mappings providing flexibility, time savings and control for the customer.

- Adaptive Integration helps remove time consuming and challenging barriers for sourcing data—leading to richer financial models and improved forecast accuracy.