

GDPR CHECKLIST for Tech Marketers

Wondering if your tech company has all of the basics covered regarding GDPR? Here's a checklist that will help you get started or fill in the gaps.*

We allow visitors to consent to being tracked by cookies on our website.
We provide cookie notifications in a language the visitor can understand.
We record the legal basis to process a contact's data (ex; store data in your CRM).
We record the legal basis to communicate with a contact (ex; send a marketing email).
We have consent checkboxes for communicating and/or processing data on all website forms.
We can provide a copy of all personal data we have about a contact, if requested
We can permanently delete all information about a contact, if requested.
We provide clear unsubscribe links in marketing emails.
We provide clear unsubscribe links in sales (ex; one-to-one) emails.
We have educated the sales team about GDPR best practices.
We have audited our existing database to ensure opt-in consent.
We display an up-to-date privacy policy on our website.
We have checked that our third party vendors are following GDPR processor requirements.
We have a plan in place for a potential security breach.

Need more details? Here are some of our favorite resources:

HubSpot's GDPR Overview:

www.hubspot.com/dataprivacy/gdpr

HubSpot's GDPR Glossary:

www.hubspot.com/data-privacy/ gdpr-glossary

HubSpot's GDPR Playbook:

www.hubspot.com/data-privacy/ gdpr/hubspot-product-playbook

* We are a marketing agency, not a law firm. Every company is different, so common sense says check with legal counsel for a comprehensive plan for your specific situation!