**RESPONDENT MUST COMPLETE A COVER LETTER**

**FOR EACH PROPOSED PRODUCT**

In the space provided below, please list the name of the product, as it will appear in your entry in the eVestment Alliance database.

1. Product Name: \_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_ \_\_\_
2. Assets Under Management within Product (6.30.19): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_
3. Please state the preferred benchmark for the Product: \_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_
4. Proposed Vehicle Type: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_
5. Proposed Fee Schedule: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_ \_\_\_\_\_
6. Has a Placement Agent been used for this opportunity? Yes or No
7. Is ESG a part of your investment process? Yes or No. If Yes, please explain.
8. Is the Firm Women Owned?
9. Is the strategy managed by a woman only team?
10. Is the strategy managed with a gender lens mandate, or focused on gender diversity? Yes or No. If Yes, please explain.
11. What percentage of the firm’s workforce is Male, Female, or other?
12. What percentage of the firm’s management is Male, Female, or other?
13. What percentage of the firm’s ownership is Male, Female, or other?