

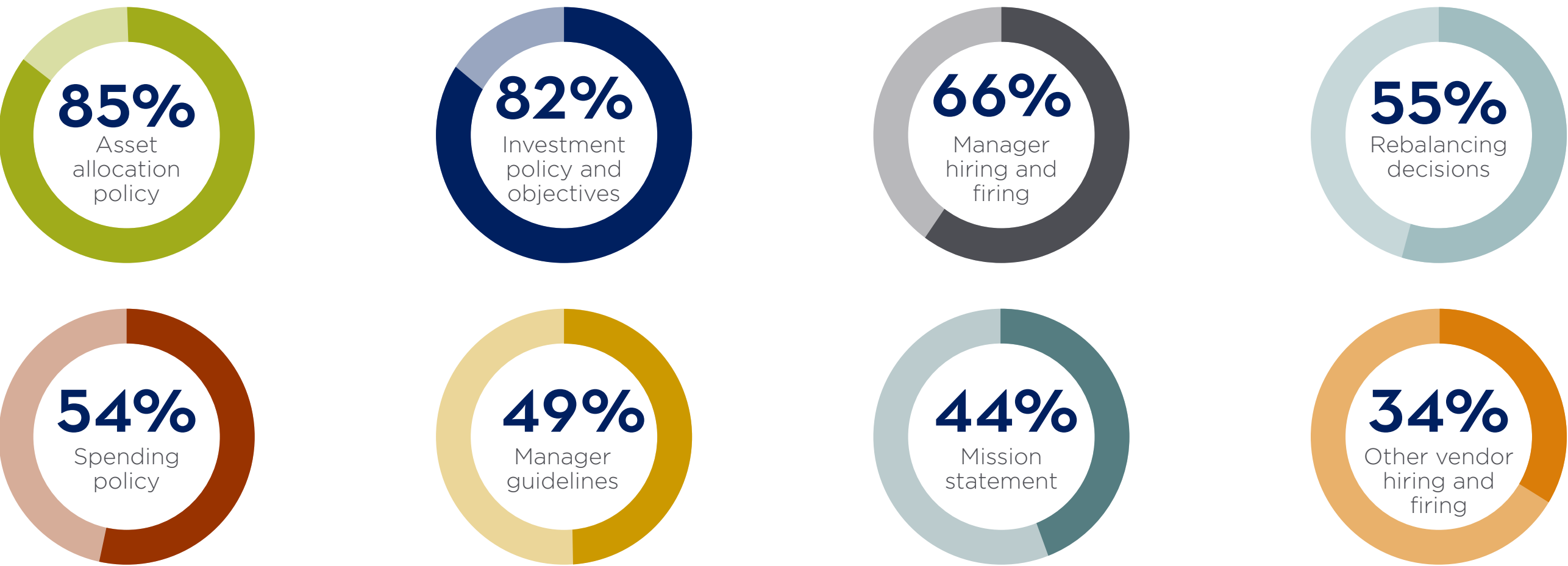


NEPC SURVEY ON ENDOWMENT AND FOUNDATION GOVERNANCE

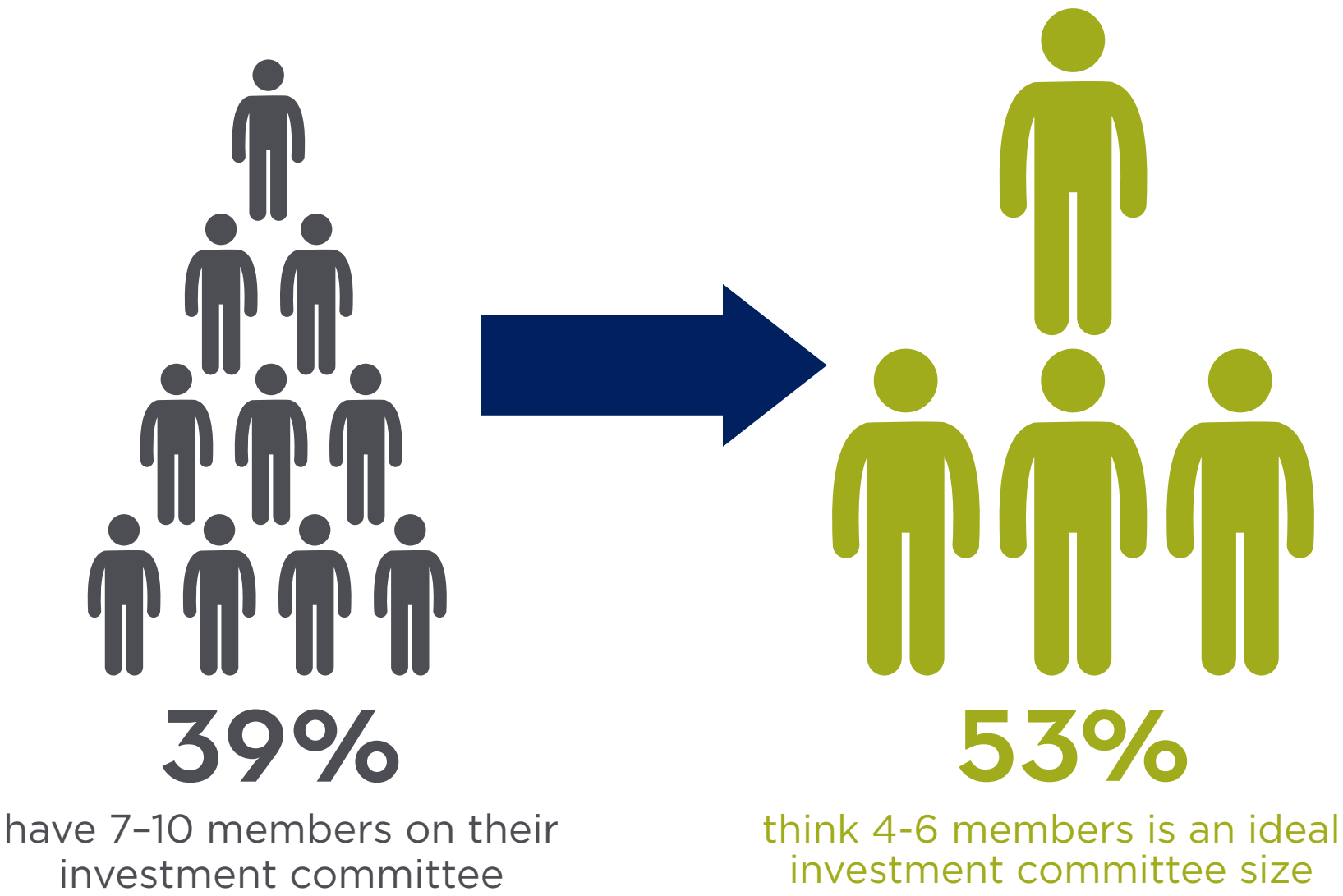
NEPC ENDOWMENT AND FOUNDATION PRACTICE

INVESTMENT COMMITTEES CENTER ON ALLOCATION AND STRATEGY, A BEST PRACTICE

WHAT RESPONSIBILITIES ARE APPROVED BY THE INVESTMENT COMMITTEE?



MOST WANT AN INVESTMENT COMMITTEE SMALLER THAN WHAT THEY HAVE



TIME IS A PRIMARY CHALLENGE

WHAT IS THE BIGGEST CHALLENGE FOR YOUR INVESTMENT COMMITTEE?



“SOUND GOVERNANCE IS THE CORNERSTONE OF SUCCESSFUL INVESTING.”

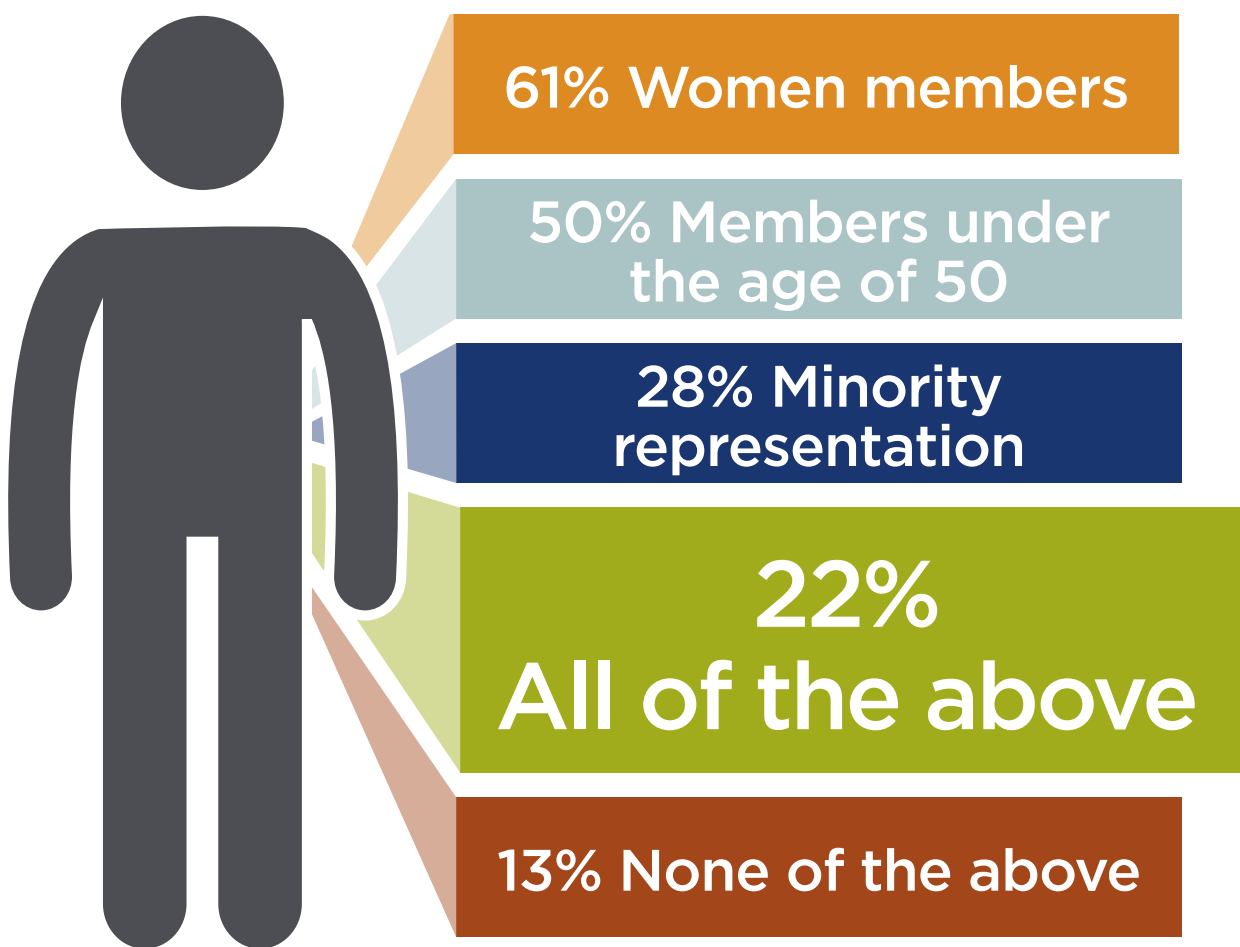
-CATHY KONICKI, PARTNER, NEPC ENDOWMENT AND FOUNDATION PRACTICE

92% THINK DIVERSITY IS A CRITICAL FACTOR FOR SUCCESS, BUT IT’S NOT THE MOST IMPORTANT FACTOR IN MEMBER SELECTION

RANK THE MOST IMPORTANT QUALITY WHEN SELECTING NEW COMMITTEE MEMBERS



DOES YOUR INVESTMENT COMMITTEE CONTAIN THE FOLLOWING?



ABOUT THE SURVEY

This NEPC survey was conducted online by the NEPC Endowment and Foundation Practice in April 2015. Copyright is held by NEPC.

ABOUT NEPC, LLC

NEPC, LLC is an independent, full service investment consulting firm, providing asset allocation, manager search, performance evaluation and investment policy services. It works with institutional investment programs and high net worth clients on both an advisory and discretionary basis.

The NEPC Endowment and Foundation Practice services 113 endowment and foundation retainer relationships, representing assets of \$55 billion, from offices in Atlanta, Boston, Charlotte, Chicago, Detroit, Las Vegas and San Fransisco.

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