



VOLATILITY, CHINA AND BEARS - OH MY!

NEPC ENDOWMENTS & FOUNDATIONS 2018 SURVEY

CONCERNS ABROAD...

89%

are concerned about a trade war with China

91%

of investors have some exposure to China

57%

think geopolitical tensions and political uncertainty are the greatest threats to investments near term

... BUT STAYING THE COURSE

75%

haven't changed their portfolios due to recent market volatility

90%

believe the economy is the same or in a better place than last year

HEDGE FUNDS & PRIVATE EQUITY POISED TO BENEFIT

50%

think hedge funds will benefit most from a return of market volatility

59%

believe private equity will be the top performer over the next 3 - 5 years



ABOUT THE SURVEY The 2018 NEPC Survey was conducted online by the Endowment & Foundation Practice Group in February 2018. Copyright is held by NEPC.

ABOUT NEPC, LLC NEPC® is an independent, full-service investment consulting firm, providing asset allocation, manager search, performance evaluation, and investment policy services. We work with discerning investors on both an advisory and discretionary basis. We service over 100 endowment/foundation relationships, representing over \$62 billion in endowment/foundation assets, from our offices in Boston, Atlanta, Charlotte, Chicago, Detroit, Las Vegas, Portland and San Francisco.

Statistics as of 01/01/2018

nepc.com

@NEPC_EandF